Neil R. Lubarsky, Esq.

Neil R. Lubarsky, Esq., an estate planning, elder law, tax and asset protection attorney with offices in Purchase, NY, earned his Bachelor's Degree in Economics from Columbia University in 1977, received his law degree from Harvard University in 1980, and his masters of Law in Taxation (LL.M.) from NYU in 1984, and has been engaged in the practice of law for thirty-nine years. He has lectured on estate planning matters for the New York State Bar Association, the Westchester County Bar Association, and the New York State Society of CPAs. He has also taught a Harvard Law School and has been published in professional journals. He has served on the Board of Directors of and as Director of Education for the Westchester County Estate Planning Council.

Mr. Lubarsky is known for providing solutions offering peace of mind to clients by helping them to protect family assets from estate taxation, income taxation, nursing home costs, and potential creditors without having to give up control. He is also known for being able to create estate plans that allow for money to safely be set aside for the benefit of children and grandchildren without the risk of its ultimately being taken by daughters-in-law or sons-in-law in the event of a divorce. Perhaps most importantly, Mr. Lubarsky, as a legal practitioner, is known for his capacity to make people comfortable with the estate and elder law planning process, his ability to help individuals understand the law, and his orientation towards providing clients with effective control over their assets while simultaneously enabling them to achieve their estate planning and asset protection goals. He is admitted to the bar in both New York and Connecticut.

Neil R. Lubarsky can be contacted at (914) 997-8558.

Biography

Sheridan Culhane

Business Development Associate

Sheridan Culhane is a business development associate at MFS Fund Distributors, Inc., a subsidiary of MFS Investment Management® (MFS®). She is responsible for delivering MFS' practice management solutions to financial advisors, with a focus on best-practice ideas, branding and creating a consistent five-star client experience.

Sheridan joined MFS in 2012 in Operations before becoming an internal wholesaler in 2014. She was promoted to a regional advisor consultant two years later, covering the West Coast, before assuming her current role in 2018. Prior to MFS, she worked as assistant paralegal for a law office.

Sheridan earned a Bachelor of Science degree in economics and political science from the College of the Holy Cross. She holds Series 6 and 63 licenses from the Financial Industry Regulatory Authority (FINRA).