Nikki Chuang

SENIOR BUSINESS DEVELOPMENT CONSULTANT – UPSTATE NEW YORK

Nikki Chuang is the on-boarding specialist for AssetMark in the upstate New York area including the Hudson Valley area. She works to see if AssetMark's advisory platform would be fit for advisors who are looking to outsource or move into the advisory space.

Nikki worked at JPMorgan Chase before moving to AssetMark in 2014.

She currently resides in Chicago and has a bachelor's degree in Accounting from University of Illinois.

ASSETMARK

Matthew Liamero

SENIOR REGIONAL CONSULTANT, EAST COAST DIVISION

Matthew provides business development and practice management support to financial advisors operating in upstate New York and Vermont. He also works with AssetMark's Business Consultants to help advisors improve the ways they run their businesses.

Matthew has more than 15 years of experience in the financial services industry. He worked as fixed income trader for Goldman Sachs, became an advisor at MassMutual in South Bend, Indiana, then joined AssetMark as a Sales Consultant. He has been with AssetMark since 2006.

Matt graduated from Earlham College with a bachelor's degree in Business Management. He lives in Saratoga Springs with his wife Jennifer, daughter Ally and son Andrew.

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Greg Morel

Investment Consultant

As an Investment Consultant at Clark Capital Management Group, Greg Morel is responsible for supporting Clark Capital's partnerships with Wealth Advisors in their dedication to affluent families, high net worth individuals, foundations, and retirement plans. Together, Greg and his Partners specialize in providing highly customized and long-term investment solutions with a level of sophistication typically reserved for ultra high net worth and institutional investors. Greg assists his Partners in building their ideal wealth counseling practice and supports advisors with the tools, techniques and degree of service that allows them to focus on their clients' needs and financial security.

Prior to joining Clark Capital in 2020, Greg had over a decade of experience in the financial markets. Most recently, he served as Head of Advisory Solutions for Belle Haven Investments, focused on fixed income SMAs and mutual fund offerings for financial advisors and institutional clients. Greg earned a Bachelor of Science from the Martin J. Whitman School of Management of Syracuse University and holds FINRA Series 7 & 63 licenses.