

Chris Stack, Esq. Managing Consultant, Savingforcollege.com LLC



Chris Stack, Esq., managing consultant, Savingforcollege.com, is a nationally recognized 529 authority, experienced in educational finance. He has been an attorney in good standing for more than 25 years, licensed in New York and Pennsylvania, with experience in finance, investments and law relating to tax-advantaged products, including Section 529, since it became federal law in 1996.

As a partner at a major New York law firm, Mr. Stack advocated to his state clients the benefits of 529 programs and, beginning in 1997, served as the principal or participating author for a number of states' legislation establishing 529 programs. He has assisted several states in implementing their 529 saving programs.

Mr. Stack has been leading Savingforcollege.com LLC consulting and educational services since 2001. He is intimately familiar with the provisions of Section 529 itself, as well as the various state programs. Currently, he advises and consults with states and investment companies and presents nationally to employers, financial advisors, accountants, attorneys and actual investors on 529 plans.

Mr. Stack is a graduate of Fordham College and Fordham University School of Law. He has participated in 529 programs for his two boys since 1997.

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The biography was provided by the consultant noted above. It is for informational purposes only.

Please consider the investment objectives, risks, charges and expenses associated with 529 plan investments before investing. Contact your financial advisor or visit columbiathreadneedle.com for a program brochure, which contains this and other important information about the plan. Read it carefully before investing. You should also consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified tuition program.