

Students

for  
credit

2.1 Multiply Integers TEST Ch. 1



# FREDERICA ACADEMY

## 2019-2020 APPRECIATION REPORT

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# A LETTER FROM THE HEAD OF SCHOOL

Dear Beloved FA Benefactors,

Our 2019-2020 Appreciation Report recognizes and celebrates the commitment of all parents, alumni parents, faculty, staff, alumni, grandparents and other friends of the school who continue to support both Frederica Academy's mission and the important work of our students. Through the generous investing of your hearts, minds, talents, energies, and resources, FA continues to offer engaging and vital school experiences to nearly four hundred students, and it is largely on behalf of those students that I now express my gratitude.

**“THE BEST WAY TO MAKE YOUR DREAMS COME TRUE IS TO WAKE UP.”**



As a Head of School, I am often struck by the truth in the famous aphorism that “the best way to make your dreams come true is to wake up.” Good schools do not come about because one person or one group of people dream about a good school. Good schools come about because a community of people wake up and do the thoughtful, sacrificial work to create and sustain that good school, and that is the story behind Frederica Academy... a story revisited and added onto each and every year in our fifty-year history.

Thank you to everyone who is listed on the following pages for continuing to believe in and invest in the Frederica Academy community. Your interest and support of the development of our students make possible the very experiences that inspire and promote growth in our young people, and for that I am extremely thankful.

Gratefully,

*Scott L. Hutchinson*

Scott L. Hutchinson  
Head of School



THE “GAP” IS  
**22.2%**

FILLED BY FUNDRAISING REVENUE IN 2019-2020

## 2019-2020 REVENUE\*

TUITION - NET FINANCIAL AID - **72.7%**  
ANNUAL FUND - **6%**  
APOGEE SCHOLARSHIP FUND - **8.8%**  
RESTRICTED GIFTS - **5.4%**  
DERBY DAY - **0.4%**  
BOOSTER CLUB - **1.7%**  
AUXILIARY INCOME - **4.8%**  
PARENT ASSOCIATION - **0.3%**

## 2019-2020 EXPENSES\*

SALARIES & BENEFITS - **74.1%**  
INSTRUCTION - **5.7%**  
UTILITIES - **2.5%**  
INSURANCE - **1.8%**  
FACILITIES MAINTENANCE & REPAIR - **5.2%**  
LUNCHROOM\* - **1.8%**  
ATHLETICS - **3.2%**  
ALL OTHER - **5.7%**

\*Lunchroom expenses are mostly offset by lunchroom revenues

\*UNAUDITED 2019-2020 FINANCIAL DATA

	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020
<b>ANNUAL FUND</b>	\$289,962	\$458,715	\$351,034	\$472,934	\$416,491
<b>APOGEE</b>	\$300,000	\$308,898	\$326,391	\$666,891	\$708,493
<b>DERBY DAY</b>	\$186,231	\$208,117	\$269,489	\$230,227	\$35,182
<b>FRIENDS OF FREDERICA</b>	\$25,420	\$176,000	\$55,250	\$23,073	\$60,268
<b>RESTRICTED GIFTS</b>	\$31,735	\$88,072	\$404,084	\$378,316	\$321,749
<b>BOOSTER CLUB MEMBERSHIPS + SPONSORSHIPS</b> <small>(Excludes Gate + Concessions + Spirit Wear)</small>	\$91,005	\$97,583	\$99,085	\$84,755	\$71,400
<b>TOTALS</b>	<b>\$924,353</b>	<b>\$1,337,385</b>	<b>\$1,508,335</b>	<b>\$1,856,196</b>	<b>\$1,613,583</b>

The last day students were on campus for the 2019-2020 school year was March 12, 2020. The interruption to the school year and fundraising calendar, in addition to the cancellation of Derby Day, are the primary reasons for a decrease in fundraising from the previous year.

# FREDERICA ACADEMY LEADERSHIP

## BOARD OF TRUSTEES – EXECUTIVE COMMITTEE

Greer Brown, Chair  
Kristi Harrison, Vice Chair  
Ann McGlaughlin, Secretary  
Jim Walker, Treasurer

## BOARD OF TRUSTEES – MEMBERS

Joel Arline  
Laurna Been '83  
Dana Carter  
Charlie Dorminy  
Steve Hoover  
Kim Johnson  
Hillary Johnston  
Scott McQuade  
Susan Myers, Strategic Planning Chair  
Oscar Patron  
Zach Powell, Investment Committee Chair  
Alfred Sams  
Tracey Tennant, Advancement Committee Chair  
Jared Vann, Building and Grounds Committee Chair  
Elizabeth Veal  
Kirk Watson  
Deborah Wright  
Scott Hutchinson, Ex-Officio Member

## EMERITI

Richard B. Altman  
J. Dewey Benefield, Jr.  
William Downey  
Diane Laws  
Gail W. Manning  
George L. McChesney\*  
Dennie McCrary  
Barbara Mueller\*  
John Rogers  
Bonney Shuman  
Ben T. Slade III  
Rees Sumerford  
Susan Corn Wainright Wood

\* Deceased



## PARENT ASSOCIATION LEADERSHIP

Kelly Morgan, President  
Kelley Runyan, Vice President and Historian  
Martha Eckert, Volunteer Coordinator  
Kristen Moore, Fundraising Coordinator  
Suzanne Pickens, Treasurer

## BOOSTER CLUB LEADERSHIP

Alisha Seymour, President and Treasurer  
Mark Fritchman, Vice President  
Detra Brock, Volunteer Coordinator  
Elizabeth Brunson, Immediate Past President  
Micki Carter, Past President  
Caroline Champion, Concessions  
Paula Baker  
Erin Dyer  
John McKeown  
Ed Reilly  
Meredith Reilly  
Catherine Veal  
Greg Walbridge

## 2019-2020 YOUNG ALUMNI COUNCIL

Zach Anderson '18  
Brandon Blake '15  
John Mitchell Brock '18  
Lily Brown '19  
Alastair Campbell '19  
Macall Dyer '18  
Sara Gierc '17  
Will Grimm '19  
Emily Harrison '18  
Maggie Holt '17  
Hunter Levitan '16  
Joe Levitan '18  
Evin Lundy '19  
Will MacArthur '15  
Lillie Frances McKeown '19  
Manning Mercer '16  
Jake Myers '18  
Nick Noltes '17  
Lee Norton '18  
Piper O'Quinn '18  
Simms O'Quinn '16  
Chris Osgood '17  
Ava Parker '19  
Connor Runyan '17  
Sara Seckinger '19  
Hayden Squire '15  
Nick Steelman '16  
Brett Steilen '15  
Constance Sullivan '18  
Malik Tatum '16  
Rett Thompson '18  
Zhané Wayne '19



# FREDERICA ACADEMY LEADERSHIP



## STUDENT LEADERSHIP

Gigi Gerhart, Upper School Student Council President  
Isabel Parker, Upper School Student Council Vice President  
Rebecca Tiller, Upper School Student Council Secretary  
Erica Daley, Upper School Honor Council President  
Britton Sullivan, Upper School Honor Council Vice President  
Spencer Sullivan, Upper School Honor Council Secretary  
Alle Riden, Upper School Honor Council Senior Representative  
James Cruikshank, Upper School Honor Council Junior Representative  
Charlie Runyan, Upper School Honor Council Sophomore Representative  
Charlotte Truett, Upper School Honor Council Freshman Representative

Adam Elsharkawi, Upper School Honor Council Member At-Large  
Virginia Anne Tennant, Upper School Honor Council Member At-Large  
Lucy Worthy, Senior Class President  
James Cruikshank, Junior Class President  
Charlie Runyan, Sophomore Class President  
Ryann Hankey, Freshman Class President  
Travis Cavalier, Middle School Student Council Co-President  
Mary Wallace Champion, Middle School Student Council Co-President  
Lily Najawicz, Middle School Student Council Vice President  
Gillian Sullivan, Middle School Student Council Treasurer  
Carley Blogg, Middle School Student Council Secretary

# FREDERICA ACADEMY BOARD OF VISITORS

The Frederica Academy (FA) Board of Visitors is organized by the FA Board of Trustees and the FA Head of School to promote the general welfare of Frederica Academy and provide the school with broader external perspectives and support.

## PURPOSE

The purpose of the FA Board of Visitors shall be to complement the work of the FA Board of Trustees. Through its activities, each member of the Board of Visitors will:

1. Serve as an informed and enlightened ambassador for Frederica Academy in the Golden Isles and surrounding area.
2. Share the good news of FA.
3. Harness one's knowledge and experiences to help meaningfully strengthen FA's connections within the Golden Isles community.
4. Bring together influential and interested individuals who derive satisfaction from creating a model of excellence in independent school education and who want to work to help actualize the school's mission.
5. Assist in identifying new or underleveraged opportunities that support or advance the school's mission.

## RELATIONSHIP TO TRUSTEES

Under the charter of the school, all governing authority is vested in the Board of Trustees. The Board of Visitors has no legal responsibility for the governance of the school and incurs no liability for the actions of others in the operation and governance of the school. The Chairman of the Board of Visitors is appointed by the Chairman of the Board of Trustees, in consultation with the Head of School. Members of the Board of Visitors are chosen by a nominating committee headed by the Chairman of the Board of Trustees, the Head of School, the Associate Head of School, and the Chairman of the Board of Visitors.

## TERM OF MEMBERSHIP

Membership shall be for a term of three years unless otherwise determined by the Board of Trustees. Members may be reappointed.

## MEETINGS

The Board of Visitors will hold its annual meeting in the spring each year. A short, more informal session will also be offered annually in the fall. Members are encouraged, but are not required, to participate in other school programs and stakeholder activities of interest to them.

John Rogers, Chair  
**Laura Angelich '11**  
Dewey Benefield  
Sandra Brunson  
Bobby Buckler  
Pat Cooper  
Valerie Dawson  
Nancy DeLong  
Becky Eter  
Lewis Glenn  
Susan Goodhue  
Valerie Hepburn  
**Tony Heyward '17**  
Dana Pope Manning  
Frances McCrary  
Jim Motos  
Skip Mounts

David O'Quinn  
Jon Osgood  
Patrick Parker  
Brad Piazza  
Diane Sapp  
Mike Scherneck  
René Shelnutt  
Susan Shipman  
Bonney Shuman  
Cal Smith  
Brooke Sumerford  
Todd Thompson  
Jane Watson  
**Zhané Waye '19**  
Muriel Windolf  
Woody Woodside  
**Eli Yarbrough '13**



**LAURA ANGELICH '11**

Laura graduated as Frederica Academy's valedictorian in 2011 and was active in the visual art and dance communities of the Golden Isles throughout high school. She graduated from Georgetown University with a major in mathematics and a minor in French in 2015. From there, she began her teaching career at Davidson Day School in North Carolina, designing curriculum and instructing Algebra I, Algebra II/Trigonometry, and Pre-Calculus courses. Since graduating from the Harvard University Graduate School of Education with an Ed.M. in Learning and Teaching in 2018, Laura has been teaching Algebra I and Geometry with District of Columbia Public Schools. She is excited to bring her passion for education to the Frederica Academy Board of Visitors.



**TONY HEYWARD '17**

Tony graduated from Frederica Academy in 2017 and currently attends Rhodes College (Class of 2021), where he is a linebacker on the Rhodes Lynx Football Team and is pursuing a B.A. in Business. Tony transferred to Frederica in Upper School seeking a more structured and deliberate college-preparatory experience that would better prepare him to be a scholar-athlete at an academically competitive college. While in Upper School, Tony played varsity football, track, and soccer and was a member of the National Honor Society, STEM Club, Debate Club, Model UN, Literature Club, Math Team, Military History Club, Equality Alliance, and FCA. He was the first Frederica football player to commit to play football in college. After college, Tony is eager to use his critical-thinking, problem-solving, and analytical skills in a challenging business career.



**ZHANÉ WAYE '19**

Zhané is a member of Frederica Academy's Class of 2019. While at Frederica, she served as an enthusiastic ambassador and committed champion for the school's Fine Arts program. Not only was she active in the Arts at Frederica, Zhané demonstrated her passion for music in several other organizations. She was especially active in the Golden Isles Youth Orchestra, where she served as Co-Concertmaster her Junior and Senior years and performed several times at a variety of Sea Island venues as well as at many local church events in the Golden Isles community. Zhané is a member of the Class of 2023 at Wake Forest University in North Carolina, where she is on Scholastic Merit and Artistic Scholarships and is double majoring in Music Performance and Psychology.



**ELI YARBOROUGH '13**

Eli graduated as the valedictorian in the Class of 2013. He played on a state basketball championship team and a state football championship team (he was on the school's first-ever football team). While at FA, he also competed in Track & Field, Extemporaneous Speech, and was actively involved with FCA. Eli graduated from the Terry College of Business at the University of Georgia in 2017, where he maintained a 4.0 GPA, earned a Finance degree, and was a finalist for the Terry College Alumni Board Student of the Year. After working in Citigroup's Mergers and Acquisitions group in New York, Eli moved to Nashville, Tennessee, to take a position as an Investment Analyst at Frist Capital. Eli recently married Emma Crist in May 2020.

# 2019-2020 ANNUAL FUND

## THE "EVERYTHING ELSE" CAMPAIGN

Frederica Academy, like all National Association of Independent Schools (NAIS), only charges about 70-80% of what it actually costs to operate the school. The Annual Fund helps cover the gap. In 2018-2019, the gap was more than 26%. Fundraising covered 92% of that gap in the operating budget.

The FA Annual Fund pays for our premier college counseling program, our athletic offerings, our growing Arts opportunities, our security team, and so many other positive differentiators that make FA so important to our community. It supports everything great about Frederica and helps ensure a balanced budget. In 2019-2020, over 225 donors ensured that the \$400,000 fundraising goal, and line item in the school's budget, was met.

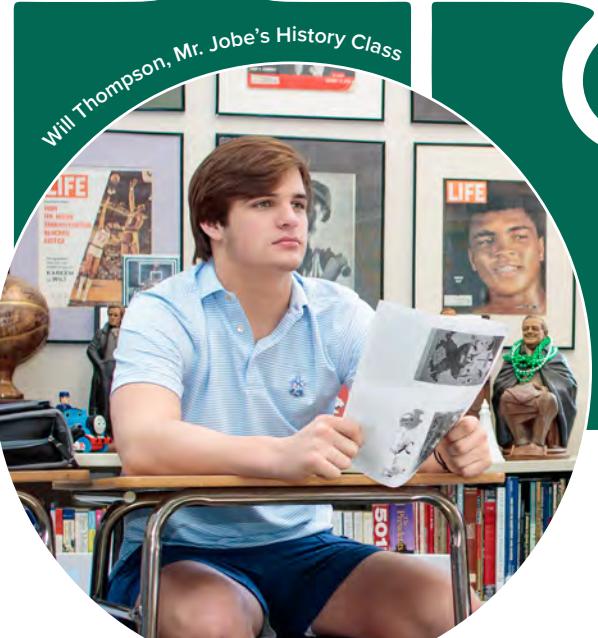
### PINNACLE CIRCLE (\$50,000+)

Kim and Zach Johnson

### LEADER'S CIRCLE (\$25,000-\$49,999)

Dewey Benefield  
Sybi '95 and Matt Kuchar  
Muriel and Jack Windolf & Hillary and Craig Johnston

## 2019-2020 ANNUAL FUND



### FOUNDER'S CIRCLE (\$10,000-\$24,999)

Anonymous  
Bonnie and Kevin Brooks  
Laura and Greer Brown  
Elizabeth and Trey Brunson  
Ann and Tim McGlaughlin  
Bonney and Billy Shuman

### BENEFATOR'S CIRCLE (\$5,000-\$9,999)

Anonymous  
Meredith and Brock Flagstad  
Kristi and Ron Harrison  
Bain and Brady Head  
Sarah and Mark Jules  
Jim and Dana Pope Manning  
Dana and Patrick Parker  
Riley and Alfred Sams  
Elizabeth and Daniel Veal  
Leigh and Zachry Veal  
Sommer and Justin Whitlow  
Deborah and David Wright

### PATRON'S CIRCLE (\$2,500-\$4,999)

Anonymous  
Andrea and Richard Altman  
Courtney and Rob Anderson  
Amanda and Jonathan Byrd  
Marnee and Tim Byrd  
Gigi Capes  
Dana and Denny Carter  
Katarina Dorminy  
Caroline and Charlie Dorminy  
Susan and Patrick Dunn  
Molly and Frank Green  
Dr. and Mrs. Charles S. Hoover  
Virginia and Joe Schlegel  
Lauren and Sean Simmons  
Nancy A. Denlea, M.D. and Michael J. Sullivan, M.D.  
Emmy Temples  
Brooke and Jim Walker  
Jane and Jim Watson  
Katie and Jason Widener

### HEAD OF SCHOOL'S CIRCLE (\$1,000-\$2,499)

Anonymous (3)  
Angela and Vinny Arlauskas  
Julie and Rick Ackerman  
Ali and Joel Arline  
Mary Jane and James Barger  
Leigh Ann and Chad Barker  
Susie and Jim Benefield '81  
Staci and Chris Bennett  
Diane and Chuck Bolen  
Sheron and Bill Bolen  
Ruthanna and Bill Bost  
Boyd Law Firm  
Detra and Mitch Brock '86  
Sandra and Bill Brunson  
Jane and Bobby Buckler  
Brooke and Jeff Carter  
Sandi and Rocker Channell  
Amanda Duffey and Scott Cochran  
Tina and Louis Dyer  
Christy and Larry Hall  
Susan and Dan Hogan  
Jennifer and Brad Hutcherson  
Suzan and Scott Hutchinson  
Mary and Jon Jenrette  
Alfred W. Jones III '76  
Barry and Jim Kaminer  
Lauren and Parker Lavin  
Suzanne and Chase LeRoux '92  
Bob Meek  
Marla and Butler Melnyk  
Andrea and Tim Mickelson  
Gina Hager-Moitoso and Mark Moitoso  
Nicole Monier  
Alicia and Lane Moore '88  
Morganne and Jim Motos  
Susan and Don Myers  
Pat and Noel Osteen  
Kelli and Justin Osteen  
Angie and Oscar Patron  
John Pope  
Elizabeth and Zach Powell  
Becky and Booker Pruitt  
Cindi and Dave Rawlins  
Dr. and Mrs. Wayne Rentz  
Helen and Jeff Rentz  
Pauline and Ryan Rentz '99  
Mimi and John Rogers  
Judith and John Rogers  
Sydney and Alfred Sams  
Diane and Woodrow Sapp  
Alisha and Jeffrey Seymour '87  
René and Richard Shelnutt  
Ashly and Ray Shingler  
Louise and Raymond Shingler  
Betsy and Gregory Simmons  
Erika Speight  
Robby and Dan Speight  
The Squire Family  
Jennifer and Dudley Stephens  
Tracey and Jonathan Tennant  
Lillian and Paul Thigpen  
Jenny and Paul Thompson  
Kerrie and Thomas Todd  
Melissa and Will Tsai  
Bethany and Jared Vann  
Jennifer Wall  
Laurie and Kirk Watson  
Mr. and Mrs. M.H. Woodside  
Kim and Alan Worthley

### FRIEND (\$500-\$999)

Julie and John Beimler  
Kellie and John Blogg  
Deirdre and Erin Byers  
Jeanie and Kim Cassell  
Andrea and Claborn Collier  
Catherine B. Bowman and Theodore H. Davis, Jr.  
Martha and Tom Eckert  
Marsha and Tommy Elsberry  
Patrice and Jonathan Havens  
Lori and David Hicks  
The Rev. Dr. Charles E. Hoover  
Katie and Lee Knox  
Pam and Randy Myers  
Olympia and John Poulakis  
Peggy and Gary Sheffield  
Kelly and Ken Trowbridge '79  
Betsy and Henry Worthy

### SUPPORTER (\$250-\$499)

Anonymous (2)  
Kay '80 and Hugh Brown  
Nicole Campbell '84  
Ashley and Buck Cavalier  
Marie and Jeffery Counts  
Laura and Bill Edenfield  
Olga and Derek Ennis  
Dixie and Frank Fritchman  
Jill and Jeff Futch '83  
Janet and Christopher Gerhart  
Hazel Hanlon  
Kyli and Andy Harmon  
Catherine and Steve Holt  
Stefanie and Bill McHugh  
Kristy and Trent Schueneman  
Alexa and Richard Scott  
Jessica and Brian Wyrick



Lea Maye Smith, Music Ensemble



Mason Hall & William Temple, Jekyll Island Sea Turtle Center

# 2019-2020 ANNUAL FUND

## CONTRIBUTOR (LESS THAN \$250)

Anonymous (4)  
 Helen Adams and Perry McIntyre  
 Carol and Craig Albright  
 Melanie Barger '87  
 Dottie and Billy Barrow  
 Julie and Jimmy Boatright  
 Jody and Rowland Bradford  
 Heather and Aaron Brock  
 Avery and Todd Brooks  
 Christy and Eric Bumgartner  
 Roxana and Jeff Bush  
 Erica and Dustin Cathey  
 Caroline and Bill Collins  
 Greg Connolly  
 Heather and Charles Day  
 Becky and Brandon Derrick  
 Dani DiCenzo  
 Helen and Tom Dooley  
 Erin and Alan Dyer  
 Dana Fairman  
 Jackie and John Curtis Fisher  
 Misty Leigh Williams and Marty Fitzjurls  
 Gabe Gabriel  
 Maria Gallagher  
 Sheri and Jarret Graham  
 Mitzi and George Gregg  
 Sarah and Cam Helder  
 Lindsay Hill  
 Melanie '88 and Carey Howell '88  
 Susan and Steve Jobe  
 Kathryn and Josh Johnson  
 Zareen and Maisara Kobaisy  
 Paige and Michael Larson  
 The Lavallee Family  
 Rachael and Jason Lee  
 Katie and Taylor Lenon  
 Taylor Leslie  
 John Stanley Lindgren '81  
 Christy and Windy Manor  
 Alexander B. Marx  
 Wendy and Alex Mathis  
 Riley '09 and Dexter Mattox '07  
 Charlotte McChesney  
 Frances and Dennie McCrary  
 Kim and Tom Meadows  
 Lyndsey Miller  
 Kristen and Gregg Moore  
 Carl Nash  
 Laura and Matt Nevins  
 Tess and Jon Nielsen  
 Kevin Oliver  
 Sandhya A. Pandya  
 Chris Pappalardo  
 Jan and Dwight Payne  
 Nikki and Christopher Pope  
 Paul M. Pressly  
 Autumn and Greg Roberts  
 Jamie and Kevin Roberts  
 Ellen Rogers '08  
 Dawn and Bob Schlich

Claudia M. Schneider  
 Paige and Pete Schoenauer  
 Mr. and Mrs. Thom Schuyler  
 Caleb Shorthouse  
 Jennifer and Mastin Simmons '83  
 Sandra Smith  
 Jill and Stephen Smith  
 Beth and Jay St. John  
 Lynn and Bruce Sucilsky  
 Julianne and Michael Temple  
 Erin and Curtis Titter  
 Leigh and Mike Toomey  
 The Walbridge Family  
 Marguerite and John Walker  
 Tom Willis '86  
 Erin and Jared Zak  
 Ashley Zimmermann



## MEMORIAL GIFTS

Ellen E. Fleming  
 George McChesney

## IN HONOR GIFTS

Mary Jane Barger and James F. Barger  
 FA Administration and FA Staff  
 Kimberly Healy  
 Suzan and Scott Hutchinson  
 John Pope  
 Miles Rentz  
 Turner Rentz  
 Kevin Roberts  
 Isabella Speight  
 Catherine Squire  
 Mike Temple  
 Leigh Toomey

## FOUNDATION AND MATCHING GIFTS

Alfred and Sydney Sams Family Fund  
 The Azalea Fund  
 Benevity  
 The Broadfield Foundation  
 Communities of Coastal Georgia Foundation  
 Community Foundation of Central Georgia, Inc.  
 Community Foundation of the Chattahoochee Valley  
 The Community Foundation for Northeast Florida  
 Fidelity Charitable  
 frontstream  
 Head Family Charitable Fund  
 John Henry Dorminy Foundation, Inc.  
 Juneau Construction Company, LLC  
 Lloyd A. Fry Foundation  
 National Christian Foundation Orlando  
 Parker Family Fund  
 PGA TOUR Charities, Inc.  
 The Ruth R. Hoyt-Anne H. Jolley Foundation  
 Shuman Family Fund  
 The Three T's Foundation  
 UBS  
 Vanguard Charitable  
 Watson Family Fund

## ANNUAL FUND DATA

2012-2013 2013-2014 2014-2015 2015-2016 2016-2017 2017-2018 2018-2019 2020-2021

AMOUNT RAISED	\$235,962	\$166,366	\$293,368	\$294,481	\$458,715	\$351,034	\$472,934	\$416,491
NUMBER OF GIFTS	285 Gifts	265 Gifts	307 Gifts	339 Gifts	333 Gifts	325 Gifts	274 Gifts	226 Gifts
AVERAGE GIFT SIZE	\$830	\$630	\$956	\$869	\$1,377	\$1,080	\$1,726	\$1,843
TOP-5 GIFT TOTAL	\$74,000	\$32,000	\$102,000	\$89,976	\$198,455	\$70,865	\$149,267	\$161,166
AVERAGE W/O TOP-5	\$580	\$513	\$574	\$612	\$793	\$900	\$1,203	\$1,155
NUMBER OF \$1,000+ GIFTS	75 Gifts	67 Gifts	81 Gifts	92 Gifts	110 Gifts	110 Gifts	109 Gifts	111 Gifts
FACULTY PARTICIPATION	100%	100%	100%	100%	100%	100%	100%	100%
TRUSTEE PARTICIPATION	100%	100%	100%	100%	95%	100%	100%	100%
PARENT PARTICIPATION	73%	67%	85%	87%	83%	65%	62%	45%

# 2020-2021 DONOR BROCHURE

DONOR PROGRAM	DESCRIPTION	KEY DATES	LEVELS OR CATEGORIES	PROCESS
<b>ANNUAL FUND</b> (September - June)	<p>Nearly every independent school relies on annual giving to support its operating budget and bridge the fiscal realities that lie between tuition income and the actual cost of educating students. At Frederica Academy, tuition covers approximately 80% of the expenses of operating our school. The Annual Fund is a critical source of revenue for covering this 20% gap. The Frederica Academy Annual Fund helps make tuition more affordable for more families while offering parents a tax-deductible benefit for at least part of their investment in their child's education. Through gifts large and small, the Annual Fund supports our devoted faculty, our premier college counseling program, our athletics offerings, our arts opportunities and so many other positive differentiators that make Frederica Academy so much a part of the lives of our students, their parents and our community.</p>	<ul style="list-style-type: none"> <li>Donors are encouraged to enroll in the Annual Fund prior to December 31, 2020.</li> </ul>	<ul style="list-style-type: none"> <li>Golden Anniversary Circle (\$50,000 - \$100,000+)</li> <li>Leaders' Circle (\$25,000 - \$49,999)</li> <li>Founders' Circle (\$10,000 - \$24,999)</li> <li>Benefactors' Circle (\$5,000 - \$9,999)</li> <li>Patrons' Circle (\$2,500 - \$4,999)</li> <li>Head of School's Circle (\$1,000 - \$2,499)</li> <li>Friend (\$500 - \$999)</li> <li>Supporter (\$250 - \$499)</li> <li>Contributor (\$249 or less)</li> </ul>	<p>Complete enrollment form and return it to Frederica Academy Advancement Office 200 Murray Way, St. Simons Island, GA 31522</p> <p>Participants may also enroll online.</p> <p><b>CONTACT:</b> John Pope (johnpope@fredericaacademy.org)</p>
<b>APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND</b> (June - December)	<p>Since 2009, Frederica Academy has raised over \$3.6 million through its partnership with the Apogee Georgia School Choice Scholarship Fund. The program allows Georgia taxpayers to receive a dollar-for-dollar income tax credit for contributions. In 2018, Governor Deal signed HB 217, raising the state-wide cap from \$58 million to \$100 million. As a result, the pro-rated formula last year was 100%, and Frederica Academy saw an increase in contributions over the 2019 record-breaking total. For the 2021 campaign, enrollment opened in June 2020, and we race to make sure that everyone is signed up before the first of December. Payments will be due in March 2021. You do not have to be a Frederica family to participate, but you must have Georgia state income tax liability. Interested participants are encouraged to discuss the program with their CPAs and tax advisors.</p>	<ul style="list-style-type: none"> <li>Online enrollment available June 2020 for the 2021 program.</li> <li>Apogee Appreciation Week is November 9-13, 2020</li> <li>Donors are encouraged to enroll early by December 2020.</li> <li>Payment due in March 2021.</li> </ul>	<ul style="list-style-type: none"> <li>Individual filer (\$1,000)</li> <li>Married individual filing separately (\$1,250)</li> <li>Married couple filing jointly (\$2,500)</li> <li>S-Corp (\$10,000)</li> <li>Member of an LLC (\$10,000)</li> <li>Partner in a Partnership (\$10,000)</li> <li>C-Corp or Trust (Up to 75% of Georgia tax liability)</li> </ul>	<p>Enroll for Apogee at <a href="https://www.apogeebase.com/donate">https://www.apogeebase.com/donate</a></p> <p><b>CONTACT:</b> Brad Hutcherson (bradhutcherson@fredericaacademy.org)</p>
<b>20TH ANNUAL DERBY DAY</b> (May 1, 2021)	<p>An annual, recognized event in the Golden Isles, Derby Day is Frederica Academy's signature fundraiser each year. As a result, Derby Day is a line item in the school's annual budget. Thus, the event supports everything from enrichment programs to daily operating expenses. Each year, a percentage of proceeds is diverted to the permanent endowment.</p>	<ul style="list-style-type: none"> <li>Based on COVID-19 guidelines, an in-person or virtual event will take place on Saturday, May 1, 2021.</li> </ul>	<ul style="list-style-type: none"> <li>Underwriter - \$10,000</li> <li>Triple Crown - \$5,000</li> <li>Winner's Circle - \$2,500</li> <li>Turf Club - \$1,000</li> <li>Jockey Club - \$500</li> <li>Event Tickets - \$125</li> </ul>	<p><b>CO-CHAIRS:</b> Dana and Denny Carter Elizabeth and Zach Powell</p> <p><b>CONTACT:</b> Brad Hutcherson (bradhutcherson@fredericaacademy.org)</p>
<b>RESTRICTED GIVING / IN-KIND SUPPORT</b> (ongoing)	<p>Donors, in consultation and coordination with the Advancement Office, may give donations that are earmarked for a specific program/investment or may give a pre-approved in-kind donation to the school. Examples of possible programs to support are the arts, academic programs, athletic initiatives, and many others.</p>	<ul style="list-style-type: none"> <li>Gifts can be given at any time.</li> </ul>	<ul style="list-style-type: none"> <li>Donor's discretion</li> </ul>	<p>Transmit payment to Advancement Office and designate purpose of gift.</p> <p><b>CONTACT:</b> John Pope (johnpope@fredericaacademy.org)</p>
<b>FRIENDS OF FA</b> (ongoing)	<p>The Friends of FA Fund offers the opportunity for donors to provide support to students who qualify for maximum financial aid as well as to supplement other school expenses where needed, expanding Frederica's ability to attract students who will clearly benefit from a Frederica Academy education but require substantial need-based assistance.</p>	<ul style="list-style-type: none"> <li>May not be directed to a specific student.</li> <li>10% of all donations will be transferred to the permanent endowment of Frederica Academy.</li> </ul>	<ul style="list-style-type: none"> <li>Donor's discretion</li> </ul>	<p><b>CONTACT:</b> John Pope (johnpope@fredericaacademy.org)</p>
<b>PLANNED GIVING / LEGACY GIFTS</b> (ongoing)	<p>Planned gifts are custom-designed gifts that offer tax advantages to donors while providing long-term financial support for the school. Frederica established the Frederica Forever Fund to allow donors the ability to invest in Frederica through gifts of bequests, qualified retirement plans, annuities, trusts, and insurance policies.</p>	<ul style="list-style-type: none"> <li>Dictated by donor and should be done in consultation with legal and/or tax advisor.</li> </ul>	<ul style="list-style-type: none"> <li>Donor should seek legal and/or tax advice regarding gift amount.</li> </ul>	<p>Donations to Frederica Academy via a trust, annuity, insurance policy, or a bequest.</p> <p><b>CONTACT:</b> John Pope (johnpope@fredericaacademy.org)</p>
<b>BOOSTER CLUB</b> (ongoing)	<p>The Booster Club supports Frederica Academy's athletic programs and promotes school spirit throughout the year. Revenue supports all athletic programs.</p>	<ul style="list-style-type: none"> <li>Members receive free family admission to regular season home volleyball, football, basketball, baseball, and soccer games that are not subject to COVID-19 spectator guidelines.</li> </ul>	<ul style="list-style-type: none"> <li>Platinum - \$5,000</li> <li>Knights of the Round Table - \$2,500</li> <li>Gold - \$1,500</li> <li>Silver - \$1,000</li> <li>Bronze - \$500</li> <li>Green + White - \$250</li> <li>Shield - \$100</li> <li>Young Alumni - \$50</li> </ul>	<p>Complete membership form and return it to Frederica Academy Booster Club 200 Murray Way, St. Simons Island, GA 31522</p> <p><b>CONTACT:</b> Elizabeth Brunson, Booster Club President 4ebrunson@comcast.net</p>
<b>PARENT ASSOCIATION</b> (ongoing)	<p>All FA parents are members of the Parent Association, and there are no dues. Each fall, the Parent Association sells poinsettias and holiday greenery as a fundraiser to support its operations and to help fund special projects for the school. Additionally, the Parent Association coordinates affinity programs with Harris Teeter, Publix, Lands' End, and AmazonSmile.</p>	<ul style="list-style-type: none"> <li>Poinsettias and greenery delivered the first week of December.</li> </ul>		<p><b>CONTACT:</b> Martha Eckert, Parent Association President mleckert@me.com</p>

# APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND



Frederica Academy has significantly increased its need-based student financial aid budget because of its partnership with the Apogee Georgia School Choice Scholarship Fund. Frederica Academy has raised over \$3.6 million in Apogee financial aid funds since the program started in 2010.

The Georgia Tuition Tax Credit Scholarship program allows Georgia taxpayers to receive an income tax credit for donations to registered Student Scholarship Organizations (SSOs). Once pre-approved by the Georgia Department of Revenue, participating taxpayers make a donation to a registered SSO. When making the donation, the donor designates a participating independent school to receive the funds. Frederica Academy selected the Apogee Georgia School Choice Scholarship Fund to be its primary SSO partner.

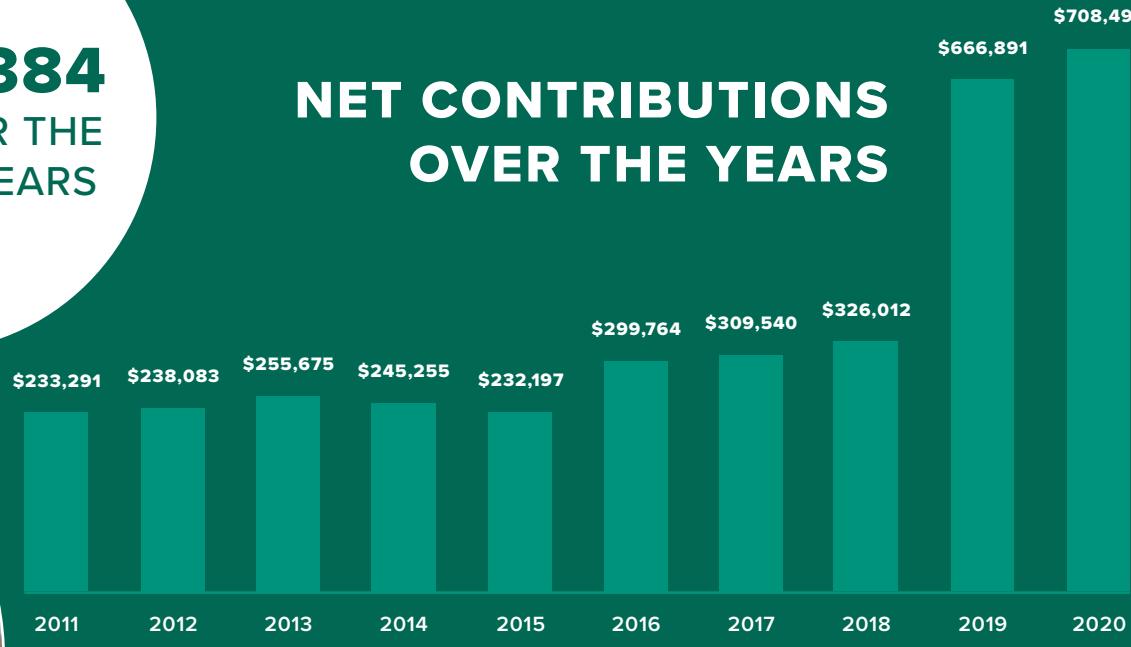
## A DONOR MUST BE A GEORGIA TAXPAYER AND MUST DESIGNATE ONE OF THE FOLLOWING FILING STATUSES:

- Individual filer \$1,000
- Married individual who files separately \$1,250
- Married couple filing jointly \$2,500
- S-Corp \$10,000
- Member of an LLC \$10,000
- Partner in a Partnership \$10,000
- C-Corp or Trust Up to 75% of Georgia tax liability

We salute PrimeSouth Bank and St. Simons Bank and Trust for their ongoing support and steadfast devotion to helping fund Frederica Academy's need-based financial aid program. As C-Corporations, PrimeSouth Bank and St. Simons Bank & Trust are eligible to participate in the program by making a donation to the scholarship fund and, at the same time, reducing their Georgia tax liability in the amount of the donation.

**\$1,375,384**  
RAISED OVER THE  
LAST TWO YEARS

## NET CONTRIBUTIONS OVER THE YEARS



## CORPORATE DONORS

PrimeSouth Bank  
St. Simons Bank & Trust  
(a division of Thomasville National Bank)

## LLC/PARTNERSHIP/S-CORP DONORS

Anonymous (2)  
Wendy and Daniel Anderson  
Daron Arline  
Ali and Joel Arline  
Susie and Jim Benefield '81  
Lucy and Michael Bowie  
Bonnie and Kevin Brooks  
Melissa and Jody Cagle  
Brooke Carter  
Caroline and Chip Champion '88  
Diana Cicchello  
Amanda Duffey  
Louis Dyer  
Matt Eller  
Ahmed Elsharkawi  
Michael Fairman  
Kelly and Brian Harman  
Charles Hoover  
Ashley Johnson  
Kim and Zach Johnson  
Kari and Patton Kizzire  
Suzanne and Chase LeRoux '92  
Eric Linert  
James Magbee, Jr.  
Marc Mercer  
Cathy and Alex Miller  
Alannah and David O'Quinn  
Shireen Hamid and David Orr  
Amanda and John Panessa  
Woodrow Sapp, Jr.  
Woodow Sapp III  
René and Richard Shelnutt  
Bonney and Billy Shuman  
Catherine and Steve Squire  
Jenny and Paul Thompson  
Catina and Wayne Tindall  
Marti Tolleson  
Ken Trowbridge '79  
Catherine Veal  
Linda and Jimmy Veal  
Elizabeth and Daniel Veal  
Leigh and Zachry Veal  
Jennifer Wall  
Jim Wall  
George Warwick  
Laurie and Kirk Watson  
Timothy and Amber Wellman-Carlson  
Jenny and Jay Wiggins

## INDIVIDUAL AND JOINT DONORS

Julie and Rick Ackerman  
Maryellen and Page Aiken  
Candi and John Allison  
Andrea and Richard Altman  
Nancy and Richard Argo  
Maggie and Tom Barron  
Laurna Been '83  
Julie and John Beimler  
Dewey Benefield  
Billy Blackmon  
Gayle and Park Brady  
Heather and Aaron Brock  
Detra and Mitch Brock '86  
Mary Brown  
Laura and Greer Brown  
Deirdre and Erin Byers  
Amanda and Jonathan Byrd  
Wissal and John Byrnes  
Nicole Campbell '84  
Claire and James Campbell  
Gigi Capes  
Dana and Denny Carter  
Marsha Certain  
Sandi and Rocker Channell  
Caroline and Billy Collins  
Pat Cooper  
Kate and Brad Danowski  
Catherine B. Bowman and Theodore H. Davis, Jr.  
Mary Bryan and Frank DeLoach  
Laura and Edward DiPreta  
Caroline and Charlie Dorminy  
Jill and John Dukes  
Ellen Dunn  
Laura and Bill Edenfield  
Keili and Tim Falken  
Sorina Sunsea and Fred Frankenberg  
Amy and Mark Fritchman  
Donna Garcia  
Jennifer Gordon  
Janet and Rawson Gordon  
Molly and Frank Green  
Kristi and Ron Harrison  
Anna and Henry Hart '01  
Lori and David Hicks  
Susan and Dan Hogan  
Catherine and Steve Holt  
Jennifer and Brad Hutcherson  
Suzan and Scott Hutchinson  
Susan Shipman and Mark Jicha  
Susan and Steve Jobe  
Gretchen Johnson  
Hillary and Craig Johnston  
Sarah and Mark Jules  
Shonda and Nathan Kohlhoff  
Kim and James Landers  
Diane and William Laws

# RESTRICTED AND IN-KIND GIFTS

Frederica Academy relies on restricted and in-kind gifts to create and fuel special initiatives throughout the school year. Gifts last year supported all aspects of school life, including but not limited to the campus security team, athletic programs, fine arts programs, scholarship endowment, Open House, and our socially-distanced Baccalaureate event.

## RESTRICTED GIFTS

Anonymous (3)  
Dewey Benefield  
Elizabeth and Trey Brunson  
Ashley and Buck Cavalier  
Sandi and Rocker Channell  
Amanda Duffey and Scott Cochran  
Susan and Patrick Dunn  
Laura and Bill Edenfield  
Shenon Badre and Ahmed Elsharkawi  
Nancy and Michael Fixx  
Patricia Harris  
Celia Harris  
Lori and David Hicks  
Paige and Michael Larson  
Ann and Tim McGlaughlin  
Christine and Sam Norris  
Alannah and David O'Quinn  
Tam and Walt Perez  
John Pope  
Beth and Ken Quinn  
Cindi and David Rawlins  
Laurie and John Sarzier  
Bonney and Billy Shuman  
Elizabeth and Daniel Veal  
Leigh and Zachry Veal  
Jane and Jim Watson  
Laurie and Kirk Watson

## IN-KIND GIFTS

Gayle and Park Brady  
Amanda Duffey and Scott Cochran  
Hank Condon  
Valerie and Kevin Dunn  
Martha and Tom Eckert  
Anna and Henry Hart '01  
Anne MacLeod and Eric MacLeod  
Alexa and Richard Scott  
Nancy Snyder  
Sybi '95 and Matt Kuchar  
Laurie and Kirk Watson  
JR Wright

## FOUNDATION GIFTS

The Azalea Fund  
The Beadles & Dunham Family Fund  
Communities of Coastal Georgia Foundation  
The Community Foundation for Northeast Florida  
Fidelity Charitable  
The Fraser-Parker Foundation  
The H. English and Ermine Cater Robinson Foundation  
The Manta Fund  
Northern Trust Charitable Giving Program  
Schwab Charitable  
Selman Family Fund  
Shuman Family Fund  
Sumerford Family Fund  
Terry Thomas Foundation  
Vanguard  
Wells Fargo Bank Philanthropic Services  
Whitehall Foundation Inc.  
The William and Alicia Blodgett Charitable Fund



## ELLEN E. FLEMING MEMORIAL FUND (2018-2019 & 2019-2020)

Ellen Fleming was a beloved member of the Frederica Academy family for over two decades, beginning in 1995 when she joined the Frederica Academy Board of Visitors. In 2004, Miss Fleming relocated to her East Beach home on Saint Simons from Atlanta to become Frederica Academy's eighth Head of School. She served with great passion and distinction until her retirement in 2011, at which time she returned to the Board of Visitors where she continued her support of the school. Miss Fleming graciously agreed to return to Frederica to serve as Interim Head of School in August 2017. Our hearts broke when we unexpectedly lost Miss Fleming in May 2019.

We hold on to so many wonderful memories of Miss Fleming and her passion for Frederica Academy, especially its students, faculty, and families. The Frederica family will forever cherish seeing her at May Day 2019 as she accepted a bouquet of flowers from Alastair Campbell '19 on behalf of the entire student body, a true expression of the admiration and respect Miss Fleming evoked in the lives of those she touched.

To honor her enduring legacy at our school, Frederica Academy named the original Middle School hallway Fleming Hall as a companion to Benefield Hall, the accompanying Middle School building named after two of the school's co-founders, Tiggie and Dewey Benefield. The dedication ceremony was originally scheduled to follow the school's 2020 May Day Ceremony, which was one of Miss Fleming's favorite Frederica traditions. Due to COVID-19, the ceremony was postponed until a later date, but the hall now bears Miss Fleming's name.

Contributions to the Ellen E. Fleming Memorial Fund were used to make important improvements to the Middle School academic buildings and the Terry Thomas Playground, which significantly enhanced the overall learning and daily life experience for students and faculty.



A special thanks to the  
**TERRY THOMAS  
FOUNDATION**  
for a transformational gift to the  
Ellen E. Fleming Memorial Fund  
that not only enhanced the  
Middle School academic halls  
but revitalized the Terry Thomas  
Playground.

Anonymous  
Corinne and Woodrow Barnes  
Dottie and Billy Barrow  
Joanne and Roy Bates  
Dewey Benefield  
Bonnie and Kevin Brooks  
Laura and Greer Brown  
Claire and Wade Carruth  
Robert J. Chambers, Jr.  
Sandi and Rocker Channell  
Sally and Michael Collins  
JoAnn and Ted Davis  
Mr. and Mrs. John Dinos  
Merrilyn Eastham  
Laura and Bill Edenfield  
Wells Ellenberg  
Nancy and Michael Fixx  
Cynthia R. Fox  
The Fraser-Parker Foundation  
Patricia Frisbee  
Maria Gallagher  
Charlotte and Jack Gore  
Valerie Hepburn and David Hayes  
Susan and Dan Hogan  
Mary Louise and Dwayne Hoven  
Stephanie Miller  
Annette and Richard Keith  
Diane and William Laws  
Jim and Dana Pope Manning  
Gail and Hubert Manning  
Elaine Mason  
Ann and Tim McGlaughlin  
Carole and John Melvin  
Eleanor and Jon Meredith  
Kathryn B. Miller  
Pam and Randy Myers  
Susan and Don Myers  
Christine and Samuel Norris  
Carol Norton  
Alannah and David O'Quinn  
Debbie and Jon Osgood  
Pat and Noel Osteen  
John Pope  
Elizabeth and Zach Powell  
Mary Jo and Bob Prater  
Paul Pressly  
PrimeSouth Bank  
Mimi and John Rogers  
Mr. and Mrs. Craig Root  
Carol and Stephen Sabo  
The Schenck School  
Alisha and Jeff Seymour '88  
Bonney and Billy Shuman  
Brooke and Rees Sumerford  
Cynthia Swanson  
Terry Thomas Foundation  
Shannon and Bess Thompson  
Catina Tindall  
Tolleson Family  
Lynda and Randy Tye  
Beth and William Varn  
Jennifer Wall  
Gwen Warren  
Deborah Webster  
Tom Willis '86  
Judy and JR Wright



# RALSTON FINE ARTS CENTER DEDICATION CEREMONY

## ED RALSTON FINE ARTS CENTER DEDICATION - NOVEMBER 21, 2019

Ed Ralston was a friend of Frederica Academy for many years. He served on the Board of Visitors as its Chairman and as a two-term member of the Board of Trustees. He brought to these positions insight of finances, skills of organization, and an ability to motivate people. His thoughtful and wise counsel helped Frederica Academy grow through land acquisition and building construction.

The Ralston Fine Arts Center dedication was possible because of the gift of an anonymous donor. A matching challenge was extended, and Ed's friends generously responded. In placing Ed Ralston's name on the Arts Center, may it serve as a reminder of a generous and kind man, who unselfishly gave of his time and resources, and who believed in the value of education and the importance of the arts. It is with sincere gratitude that we dedicated the Arts Center as an expression of our appreciation for a friend, leader, and example of the Frederica Academy mantra, "To whom much is given, much is expected." May the center serve future generations and help develop students who share Ed Ralston's values and love for others.

Anonymous (8)  
Jane Beadles and John Dunham  
Alicia and Bill Blodgett  
Judy and Claude Booker  
Reg and Terry Bridges  
Sandi and Rocker Channell  
Meg and Jack Crews  
Laura and Bill Edensfield  
Nancy and Michael Fixx  
Ellen E. Fleming  
Faye and Rob Foster  
Mike and Dave Fox  
Nancy and Lewis Glenn  
Lucia Gumaer  
Linda and Tom Heagy  
Delores and Jake Johnson  
Toni Laird  
Gail and Scott Ledbetter  
Lindee and Art Lucas  
Georgia Ann and Jack Markley  
Ann and Tim McGlaughlin  
Kathy and Peter Nistad  
The Osgood Family  
John Pope  
Cindy and Gene Rackley  
Kathy and Jonathan Racin  
Nancy and John Rentz  
Alice and John Selman  
Bonney and Billy Shuman  
Anne and Bill Stembler  
Deanie and Joey Strength  
Sandy and Martin Turbidity  
Susan Corn Wainright Wood



Ward & Charles Ralston, Ralston Fine Arts Center Dedication



Ava Wyrick, String-On



Anita Shelbrack, Julie Ackerman & Mitzi Gregg, 2020 Hands on Frederica



Gracie Elliott, Parker Jules & Ryann Hankey, 2020 Hands on Frederica

## HANDS ON FREDERICA

The foundation of a vibrant and supportive school community relies on the concept of time, talent, and treasure. Much of this Appreciation Report focuses on the treasure aspect. However, the time and talent pieces are just as valuable and contribute mightily to the morale and emotional well-being of a school community, especially at Frederica Academy.



FA Upper School Students, 2020 Hands on Frederica

In the four years of Hands on Frederica, nearly 600 volunteers have sacrificed a Saturday to work on campus. At the conclusion of the event each year, participants always make a point to share how much they enjoyed working alongside other members of the FA Family, resulting in both campus improvements and a renewed school spirit. On behalf of the Admission Office and Frederica Academy, thank you to the volunteers who have turned their passion for the school into action.

# FA BOOSTER CLUB

By joining the Booster Club, members not only provided financial support to all of Frederica's athletic teams but also showed their commitment to FA student-athletes through their support and service at sporting events. The mission of the Frederica Academy Booster Club is to promote positive parent and community involvement in support of the school's athletic programs. This involvement consists of volunteer service and fundraising efforts to foster the development of our student-athletes and our teams. Each year, the Booster Club provides critical support for each of our Middle School and Varsity programs, which has included the purchase of a new bus, uniforms, equipment, travel costs, and much more to make sure each team has what it needs to succeed.

## ULTIMATE MEMBERSHIP

Altama Pharmacy  
Beachview Event Rentals & Design  
Barbara and Fred DeRatto / Dawn and Trevor Holloway  
H&H Lifestyles

## KNIGHTS OF THE ROUND TABLE

Brown-Rose Wealth Management  
Custom Polymers  
Coastal Gnat and Mosquito  
Dentistry in Redfern  
Howard and Howard Associates  
Mosquito Authority  
PrimeSouth Bank  
Shuman Family  
Silverton Mortgage  
Southeast Georgia Health System

## PLATINUM

Bonnie and Kevin Brooks  
Sandra and Bill Brunson  
Paradigm Labs  
Parkwood Podiatry Associates  
St. Simons Island Dental Associates  
Williams, Rentz & Moulton, P.C.

## GOLD

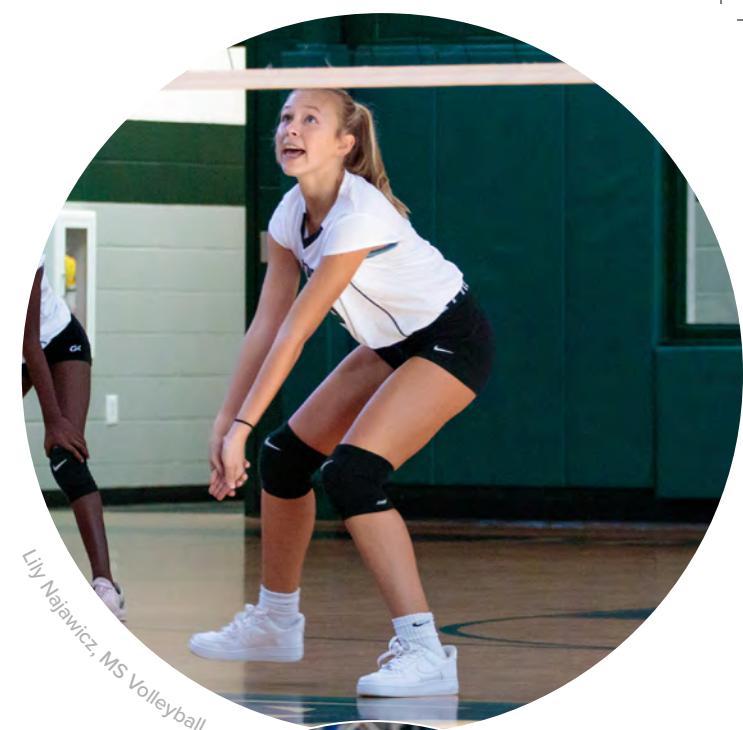
Dewey Benefield  
Caroline and Chip Champion '88  
Coastal Oral Surgery  
Caroline and Charlie Dorminy  
Amanda Duffey and Scott Cochran  
Tina and Louis Dyer  
Nancy and Michael Fixx  
Frederica Storage Company  
The Harrison Firm (Kristi and Ron Harrison)  
h2o Creative Group  
Kim and Zach Johnson  
Kelly Tours, Inc.  
Lilmar Properties  
Gina Hager-Moitoso and Mark Moitoso  
Christine and Sam Norris  
Dana and Patrick Parker  
South Coast Bank & Trust  
Robby and Dan Speight

## SILVER

Sharon and Darnell Anthony  
Melanie Barger '87  
Dick Bobb  
Detra and Mitch Brock '86  
Audra Rizzi-Gegg and John Gegg  
Lauren and Parker Lavin  
Suzanne and Chase Leroux '92  
Cynthia and Drew Miller  
Angie and Oscar Patron  
Nieves and Gene Reeves  
Alisha and Jeff Seymour '87  
Nancy and Andrew Smotzer  
The Squire Family  
Kerrie and Thomas Todd  
Laurie and Kirk Watson  
Ellen and Woody Woodside

## BRONZE

Mary Jane and Jim Barger  
Charlotte and William Black  
Kellie and John Blogg  
Diane and Chuck Bolen  
Jane and Bobby Buckler  
The Byrd Family  
Gigi Capes  
Dana and Denny Carter  
Sandi and Rocker Channell  
Catherine Chmelar  
Marie and Jeffery Counts  
JoAnn and Ted Davis  
Valerie and Kevin Dunn  
Martha and Tom Eckert  
Jimmy Fincher  
Misty Leigh Williams and Marty Fitzjurls  
Meredith and Brock Flagstad  
Stacey and Brian Freeman  
Amy and Mark Fritchman  
Donna and Rolf Garcia  
Janet and Christopher Gerhart  
Jennifer Gordon  
Paula Baker and Gregory Grant  
Kyli and Andy Harmon  
Anna and Henry Hart '01  
Bain and Brady Head  
Carlton Herrin  
Susan and Dan Hogan  
Johanna and Newell Inman  
Mary and Jon Jenrette  
Carla and Handy Jernigan  
Janine Pappalardo Johns  
Mary Wallace and Terry Johnson  
Barry and Jim Kaminer  
Melissa and Matthew Katz  
Kim and James Landers  
Jennifer Leavy  
Maureen Lennon  
Monica and Eric Linert  
Nikki '97 and Kris Maichle  
Ann and Tim McGlaughlin  
Stefanie and Bill McHugh  
Claire and James McLean  
Margot and Brantley McMinn  
Kim and Tom Meadows  
Bob Meek  
Cathy and Alex Miller  
Kelly and Steven Morgan



# FREDERICA ACADEMY GIFT POLICY

## PERMANENTLY ENDOWED GIFTS

As stated before, The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Director of Advancement and the Director of Finance, accept or reject all gifts and the terms or conditions of all gifts.

### PURPOSE AND SCOPE

As a coeducational, nondenominational, independent, college preparatory day school offering the highest quality education for students of all races, creeds, and nationalities, and as a not-for-profit organization exempt from federal income tax liability by Internal Revenue Code section 501 (c)(3), Frederica Academy qualifies as a public charity under Internal Revenue Code section 509 and is incorporated under the laws of Georgia. Frederica Academy is committed to serving the interests of its stakeholders by:

1. Maintaining confidentiality throughout the entire giving process. Unless otherwise agreed to by the Head of School and the donor, pertinent information will be shared only to the extent that is necessary with professional counsel and/or designated Frederica administrators and members of the Board of Trustees.
2. Encouraging donors to seek independent professional counsel if necessary to represent their interests.
3. Resolving any potential conflicts of interest with donors or prospective donors in consultation with professional counsel.

This gift policy shall govern the acceptance or rejection of all gifts to or for the benefit of Frederica Academy.

### INTERNAL RELATIONSHIPS

The Head of School shall have jurisdiction with regard to the approval of all policies and procedures relating to the school's acceptance or rejection of gifts, and the terms or conditions thereof. The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Director of Advancement and the Director of Finance, accept or reject all gifts and the terms or conditions of all gifts. All gifts shall be unconditional and without restriction imposed by the donor unless terms or conditions are accepted in writing by the Head of School. A gift shall not be deemed accepted by the school unless recognized in writing by the Head of School. Frederica Academy's faculty, staff, and Board of Trustees shall report all known gifts and solicitations, planned gift negotiations, and contacts with professional counsel to the Director of Advancement. The Director of Advancement shall report all substantive information to the Head of School.

### ACCOUNTING POLICIES

Frederica Academy has adopted *SFAS 116 Accounting for Contributions Received and Contributions Made* and will record contributions as such. The school will accept readily marketable securities which may be transferred to a brokerage account maintained by the school. Any and all brokerage accounts will be established solely by the Head of School, with the prior approval of the Chairman of the Board of Trustees and the Director of Finance. For gift crediting purposes, the value of the securities is the average of the high and low on the date of the transfer to Frederica Academy. The effective date of the transfer will be determined according to the rules of the Internal Revenue Service. The actual cash received upon liquidation of the stock is the value that will be recorded in the actual books of the school.

### CONDITIONS OF ACCEPTANCE

Frederica Academy reserves the right to decline the acceptance of any gift, or term or condition of gift, for any reason, including without limitation to those that do not further its mission or goals, or which would create an administrative burden or excessive expense to the school. All decisions to accept or decline gifts shall be made by the Head of School, in the discretion of the Head of School after consultation with the Chairman of the Board of Trustees, the Director of Advancement, and the Director of Finance. Federal tax law does not permit donors to dictate or restrict investment decisions with regard to the maintenance of irrevocable gifts. Establishment and governance of all planned and other gifts shall be in direct accordance with and subject to the applicable laws and regulations of the United States and the State of Georgia.

In the event that a donor or group of donors wish to permanently endow a gift, the following criteria must be met and approved by the Head of School and Director of Advancement and ratified by the Board of Trustees:

- Clear description of the intent of the gift and its annual distribution
- Gifts totaling an amount that will fund the annual gift(s) anticipating a yield of 5%
- Minimum balance of \$10,000 (with annual amount set at no less than \$500)

Note: there are certain pre-existing awards that do not meet this criteria. They are grandfathered with their current criteria, however, all new permanently endowed gifts must meet the criteria outlined in this policy.

The school, with the approval of the Board of Trustees, does have the authority to revise the terms of the permanent endowment with the permission of the donor(s) or in the absence of being able to obtain said permission, with a majority vote of the Board of Trustees upon recommendation from the Head of School and Director of Advancement. Every effort to work with the original donor should be made and documented before a reclassification is made.

For accounting purposes, the designated yield is used to allocate investment returns assigned to each permanently endowed account. Any difference between the designated yield and the actual yield will accrue/deduct to/from the Board Designated endowment.

This % yield can be adjusted upon the recommendation of the Investment Committee of the Board of Trustees but as of the writing of this policy, the agreed upon yield is 5%. For example, a \$10,000 endowment will yield a \$500 annual gift.

The status of permanently restricted gifts is disclosed in the Audit each year and should be reviewed annually.

### CONFIDENTIAL INFORMATION

All information obtained from or about donors, prospective donors, and gifts shall be held by the school and its representatives in confidence unless the release of information is approved by the donor, prospective donor, or legal representative of the donor or prospective donor.

### PLANNED GIFTS

Unless otherwise directed by the donor and agreed to by the Head of School as set forth above, or unless designated by the Board of Trustees, all gifts will represent unrestricted monies, except that upon receipt of a Planned Gift (as further defined herein below) of cash or cash equivalents (to include invested assets but not real or personal property), at least ten percent (10%) of said gift shall be added to the endowment, with the balance to be utilized for the benefit of Frederica Academy at the discretion of the Head of School. The term "Planned Gift" as used in this paragraph shall include only gifts in trust, testamentary gifts received from the estate of a donor, gifts received from the designation of the school as a beneficiary on a life insurance policy or retirement account, retained life estates, and other gifts designated by the Head of School as a planned gift.

### PROFESSIONAL RELATIONSHIPS

Frederica Academy will seek qualified professional counsel in the exploration and execution of all planned giving agreements and as necessary for all other type of giving opportunities. Donors will be responsible for seeking independent professional advisors to represent the interests of the donor.



THANK YOU  
FOR YOUR  
SUPPORT!

Annual 1st Grade Jekyll Island Field Trip



## FREDERICA ACADEMY

200 Murray Way  
St. Simons Island, Georgia 31522

912.638.9981  
[www.fredericaacademy.org](http://www.fredericaacademy.org)



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