



FREDERICA ACADEMY

2019-2020 APPRECIATION REPORT

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A LETTER FROM THE HEAD OF SCHOOL

Dear Beloved FA Benefactors,

Our 2019-2020 Appreciation Report recognizes and celebrates the commitment of all parents, alumni parents, faculty, staff, alumni, grandparents and other friends of the school who continue to support both Frederica Academy's mission and the important work of our students. Through the generous investing of your hearts, minds, talents, energies, and resources, FA continues to offer engaging and vital school experiences to nearly four hundred students, and it is largely on behalf of those students that I now express my gratitude.

“THE BEST WAY TO MAKE
YOUR DREAMS COME TRUE
IS TO WAKE UP.”

As a Head of School, I am often struck by the truth in the famous aphorism that “the best way to make your dreams come true is to wake up.” Good schools do not come about because one person or one group of people dream about a good school. Good schools come about because a community of people wake up and do the thoughtful, sacrificial work to create and sustain that good school, and that is the story behind Frederica Academy... a story revisited and added onto each and every year in our fifty-year history.

Thank you to everyone who is listed on the following pages for continuing to believe in and invest in the Frederica Academy community. Your interest and support of the development of our students make possible the very experiences that inspire and promote growth in our young people, and for that I am extremely thankful.

Gratefully,

Scott L. Hutchinson

Scott L. Hutchinson
Head of School



THE “GAP” IS
22.2%
FILLED BY FUNDRAISING
REVENUE IN 2019-2020

2019-2020 REVENUE*

- TUITION - NET FINANCIAL AID - **72.7%**
- ANNUAL FUND - **6%**
- APOGEE SCHOLARSHIP FUND - **8.8%**
- RESTRICTED GIFTS - **5.4%**
- DERBY DAY - **0.4%**
- BOOSTER CLUB - **1.7%**
- AUXILIARY INCOME - **4.8%**
- PARENT ASSOCIATION - **0.3%**

2019-2020 EXPENSES*

- SALARIES & BENEFITS - **74.1%**
- INSTRUCTION - **5.7%**
- UTILITIES - **2.5%**
- INSURANCE - **1.8%**
- FACILITIES MAINTENANCE & REPAIR - **5.2%**
- LUNCHROOM* - **1.8%**
- ATHLETICS - **3.2%**
- ALL OTHER - **5.7%**

*Lunchroom expenses are mostly offset by lunchroom revenues

*UNAUDITED 2019-2020 FINANCIAL DATA

	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020
ANNUAL FUND	\$289,962	\$458,715	\$351,034	\$472,934	\$416,491
APOGEE	\$300,000	\$308,898	\$326,391	\$666,891	\$708,493
DERBY DAY	\$186,231	\$208,117	\$269,489	\$230,227	\$35,182
FRIENDS OF FREDERICA	\$25,420	\$176,000	\$55,250	\$23,073	\$60,268
RESTRICTED GIFTS	\$31,735	\$88,072	\$404,084	\$378,316	\$321,749
BOOSTER CLUB MEMBERSHIPS + SPONSORSHIPS <small>(Excludes Gate + Concessions + Spirit Wear)</small>	\$91,005	\$97,583	\$99,085	\$84,755	\$71,400
TOTALS	\$924,353	\$1,337,385	\$1,508,335	\$1,856,196	\$1,613,583

The last day students were on campus for the 2019-2020 school year was March 12, 2020. The interruption to the school year and fundraising calendar, in addition to the cancellation of Derby Day, are the primary reasons for a decrease in fundraising from the previous year.

FREDERICA ACADEMY LEADERSHIP

BOARD OF TRUSTEES – EXECUTIVE COMMITTEE

Greer Brown, Chair
Kristi Harrison, Vice Chair
Ann McGlaughlin, Secretary
Jim Walker, Treasurer

BOARD OF TRUSTEES – MEMBERS

Joel Arline
Laurna Been '83
Dana Carter
Charlie Dorminy
Steve Hoover
Kim Johnson
Hillary Johnston
Scott McQuade
Susan Myers, Strategic Planning Chair
Oscar Patron
Zach Powell, Investment Committee Chair
Alfred Sams
Tracey Tennant, Advancement Committee Chair
Jared Vann, Building and Grounds Committee Chair
Elizabeth Veal
Kirk Watson
Deborah Wright
Scott Hutchinson, Ex-Officio Member

EMERITI

Richard B. Altman
J. Dewey Benefield, Jr.
William Downey
Diane Laws
Gail W. Manning
George L. McChesney*
Dennie McCrary
Barbara Mueller*
John Rogers
Bonney Shuman
Ben T. Slade III
Rees Sumerford
Susan Corn Wainright Wood

* Deceased

PARENT ASSOCIATION LEADERSHIP

Kelly Morgan, President
Kelley Runyan, Vice President and Historian
Martha Eckert, Volunteer Coordinator
Kristen Moore, Fundraising Coordinator
Suzanne Pickens, Treasurer

BOOSTER CLUB LEADERSHIP

Alisha Seymour, President and Treasurer
Mark Fritchman, Vice President
Detra Brock, Volunteer Coordinator
Elizabeth Brunson, Immediate Past President
Micki Carter, Past President
Caroline Champion, Concessions
Paula Baker
Erin Dyer
John McKeown
Ed Reilly
Meredith Reilly
Catherine Veal
Greg Walbridge

2019-2020 YOUNG ALUMNI COUNCIL

Zach Anderson '18
Brandon Blake '15
John Mitchell Brock '18
Lily Brown '19
Alastair Campbell '19
Macall Dyer '18
Sara Gierc '17
Will Grimm '19
Emily Harrison '18
Maggie Holt '17
Hunter Levitan '16
Joe Levitan '18
Evyn Lundy '19
Will MacArthur '15
Lillie Frances McKeown '19
Manning Mercer '16
Jake Myers '18
Nick Noltes '17
Lee Norton '18
Piper O'Quinn '18
Simms O'Quinn '16
Chris Osgood '17
Ava Parker '19
Connor Runyan '17
Sara Seckinger '19
Hayden Squire '15
Nick Steelman '16
Brett Steilen '15
Constance Sullivan '18
Malik Tatum '16
Rett Thompson '18
Zhané Waye '19



Lower & Upper School Students at the 2019 Brunswick Fair

Britton Sullivan, 2020 Graduation Valedictory Address

STUDENT LEADERSHIP

Gigi Gerhart, Upper School Student Council President
Isabel Parker, Upper School Student Council Vice President
Rebecca Tiller, Upper School Student Council Secretary
Erica Daley, Upper School Honor Council President
Britton Sullivan, Upper School Honor Council Vice President
Spencer Sullivan, Upper School Honor Council Secretary
Alle Riden, Upper School Honor Council Senior Representative
James Cruikshank, Upper School Honor Council Junior Representative
Charlie Runyan, Upper School Honor Council Sophomore Representative
Charlotte Truett, Upper School Honor Council Freshman Representative

Adam Elsharkawi, Upper School Honor Council Member At-Large
Virginia Anne Tennant, Upper School Honor Council Member At-Large
Lucy Worthy, Senior Class President
James Cruikshank, Junior Class President
Charlie Runyan, Sophomore Class President
Ryann Hankey, Freshman Class President
Travis Cavalier, Middle School Student Council Co-President
Mary Wallace Champion, Middle School Student Council Co-President
Lily Najawicz, Middle School Student Council Vice President
Gillian Sullivan, Middle School Student Council Treasurer
Carley Blogg, Middle School Student Council Secretary



2019 Young Alumni Council Meeting



The Parker Family, 2020 Baccalaureate Event

FREDERICA ACADEMY BOARD OF VISITORS

The Frederica Academy (FA) Board of Visitors is organized by the FA Board of Trustees and the FA Head of School to promote the general welfare of Frederica Academy and provide the school with broader external perspectives and support.

PURPOSE

The purpose of the FA Board of Visitors shall be to complement the work of the FA Board of Trustees. Through its activities, each member of the Board of Visitors will:

1. Serve as an informed and enlightened ambassador for Frederica Academy in the Golden Isles and surrounding area.
2. Share the good news of FA.
3. Harness one’s knowledge and experiences to help meaningfully strengthen FA’s connections within the Golden Isles community.
4. Bring together influential and interested individuals who derive satisfaction from creating a model of excellence in independent school education and who want to work to help actualize the school’s mission.
5. Assist in identifying new or underleveraged opportunities that support or advance the school’s mission.

RELATIONSHIP TO TRUSTEES

Under the charter of the school, all governing authority is vested in the Board of Trustees. The Board of Visitors has no legal responsibility for the governance of the school and incurs no liability for the actions of others in the operation and governance of the school. The Chairman of the Board of Visitors is appointed by the Chairman of the Board of Trustees, in consultation with the Head of School. Members of the Board of Visitors are chosen by a nominating committee headed by the Chairman of the Board of Trustees, the Head of School, the Associate Head of School, and the Chairman of the Board of Visitors.

TERM OF MEMBERSHIP

Membership shall be for a term of three years unless otherwise determined by the Board of Trustees. Members may be reappointed.

MEETINGS

The Board of Visitors will hold its annual meeting in the spring each year. A short, more informal session will also be offered annually in the fall. Members are encouraged, but are not required, to participate in other school programs and stakeholder activities of interest to them.

John Rogers, Chair
Laura Angelich ‘11
Dewey Benefield
Sandra Brunson
Bobby Buckler
Pat Cooper
Valerie Dawson
Nancy DeLong
Becky Etter
Lewis Glenn
Susan Goodhue
Valerie Hepburn
Tony Heyward ‘17
Dana Pope Manning
Frances McCrary
Jim Motos
Skip Mounts

David O’Quinn
Jon Osgood
Patrick Parker
Brad Piazza
Diane Sapp
Mike Scherneck
René Shelnut
Susan Shipman
Bonney Shuman
Cal Smith
Brooke Sumerford
Todd Thompson
Jane Watson
Zhané Waye ‘19
Muriel Windolf
Woody Woodside
Eli Yarborough ‘13

LAURA ANGELICH ‘11



Laura graduated as Frederica Academy’s valedictorian in 2011 and was active in the visual art and dance communities of the Golden Isles throughout high school. She graduated from Georgetown University with a major in mathematics and a minor in French in 2015. From there, she began her teaching career at Davidson Day School in North Carolina, designing curriculum and instructing Algebra I, Algebra II/Trigonometry, and Pre-Calculus courses. Since graduating from the Harvard University Graduate School of Education with an Ed.M. in Learning and Teaching in 2018, Laura has been teaching Algebra I and Geometry with District of Columbia Public Schools. She is excited to bring her passion for education to the Frederica Academy Board of Visitors.

TONY HEYWARD ‘17



Tony graduated from Frederica Academy in 2017 and currently attends Rhodes College (Class of 2021), where he is a linebacker on the Rhodes Lynx Football Team and is pursuing a B.A. in Business. Tony transferred to Frederica in Upper School seeking a more structured and deliberate college-preparatory experience that would better prepare him to be a scholar-athlete at an academically competitive college. While in Upper School, Tony played varsity football, track, and soccer and was a member of the National Honor Society, STEM Club, Debate Club, Model UN, Literature Club, Math Team, Military History Club, Equality Alliance, and FCA. He was the first Frederica football player to commit to play football in college. After college, Tony is eager to use his critical-thinking, problem-solving, and analytical skills in a challenging business career.

ZHANÉ WAYE ‘19



Zhané is a member of Frederica Academy’s Class of 2019. While at Frederica, she served as an enthusiastic ambassador and committed champion for the school’s Fine Arts program. Not only was she active in the Arts at Frederica, Zhané demonstrated her passion for music in several other organizations. She was especially active in the Golden Isles Youth Orchestra, where she served as Co-Concertmaster her Junior and Senior years and performed several times at a variety of Sea Island venues as well as at many local church events in the Golden Isles community. Zhané is a member of the Class of 2023 at Wake Forest University in North Carolina, where she is on Scholastic Merit and Artistic Scholarships and is double majoring in Music Performance and Psychology.

ELI YARBOROUGH ‘13



Eli graduated as the valedictorian in the Class of 2013. He played on a state basketball championship team and a state football championship team (he was on the school’s first-ever football team). While at FA, he also competed in Track & Field, Extemporaneous Speech, and was actively involved with FCA. Eli graduated from the Terry College of Business at the University of Georgia in 2017, where he maintained a 4.0 GPA, earned a Finance degree, and was a finalist for the Terry College Alumni Board Student of the Year. After working in Citigroup’s Mergers and Acquisitions group in New York, Eli moved to Nashville, Tennessee, to take a position as an Investment Analyst at Frist Capital. Eli recently married Emma Crist in May 2020.

2019-2020 ANNUAL FUND

THE "EVERYTHING ELSE" CAMPAIGN

Frederica Academy, like all National Association of Independent Schools (NAIS), only charges about 70-80% of what it actually costs to operate the school. The Annual Fund helps cover the gap. In 2018-2019, the gap was more than 26%. Fundraising covered 92% of that gap in the operating budget.

The FA Annual Fund pays for our premier college counseling program, our athletic offerings, our growing Arts opportunities, our security team, and so many other positive differentiators that make FA so important to our community. It supports everything great about Frederica and helps ensure a balanced budget. In 2019-2020, over 225 donors ensured that the \$400,000 fundraising goal, and line item in the school's budget, was met.

PINNACLE CIRCLE (\$50,000+)

Kim and Zach Johnson

LEADER'S CIRCLE (\$25,000-\$49,999)

Dewey Benefield
Sybi '95 and Matt Kuchar
Muriel and Jack Windolf & Hillary and Craig Johnston

FOUNDER'S CIRCLE (\$10,000-\$24,999)

Anonymous
Bonnie and Kevin Brooks
Laura and Greer Brown
Elizabeth and Trey Brunson
Ann and Tim McGlaughlin
Bonney and Billy Shuman

BENEFACTOR'S CIRCLE (\$5,000-\$9,999)

Anonymous
Meredith and Brock Flagstad
Kristi and Ron Harrison
Bain and Brady Head
Sarah and Mark Jules
Jim and Dana Pope Manning
Dana and Patrick Parker
Riley and Alfred Sams
Elizabeth and Daniel Veal
Leigh and Zachry Veal
Sommer and Justin Whitlow
Deborah and David Wright

PATRON'S CIRCLE (\$2,500-\$4,999)

Anonymous
Andrea and Richard Altman
Courtney and Rob Anderson
Amanda and Jonathan Byrd
Marnee and Tim Byrd
Gigi Capes
Dana and Denny Carter
Katarina Dorminy
Caroline and Charlie Dorminy
Susan and Patrick Dunn
Molly and Frank Green
Dr. and Mrs. Charles S. Hoover
Virginia and Joe Schlegel
Lauren and Sean Simmons
Nancy A. Denlea, M.D. and Michael J. Sullivan, M.D.
Emmy Temples
Brooke and Jim Walker
Jane and Jim Watson
Katie and Jason Widener



Vallerie Patron, 2nd Grade Mothers Breakfast

HEAD OF SCHOOL'S CIRCLE (\$1,000-\$2,499)

Anonymous (3)
Angela and Vinny Arlauskas
Julie and Rick Ackerman
Ali and Joel Arline
Mary Jane and James Barger
Leigh Ann and Chad Barker
Susie and Jim Benefield '81
Staci and Chris Bennett
Diane and Chuck Bolen
Sheron and Bill Bolen
Ruthanna and Bill Bost
Boyd Law Firm
Detra and Mitch Brock '86
Sandra and Bill Brunson
Jane and Bobby Buckler
Brooke and Jeff Carter
Sandi and Rocker Channell
Amanda Duffey and Scott Cochran
Tina and Louis Dyer
Christy and Larry Hall
Susan and Dan Hogan
Jennifer and Brad Hutcherson
Suzan and Scott Hutchinson
Mary and Jon Jenrette
Alfred W. Jones III '76
Barry and Jim Kaminer
Lauren and Parker Lavin
Suzanne and Chase LeRoux '92
Bob Meek
Marla and Butler Melnyk
Andrea and Tim Mickelson
Gina Hager-Moitoso and Mark Moitoso
Nicole Monier
Alicia and Lane Moore '88
Morganne and Jim Motos
Susan and Don Myers
Pat and Noel Osteen
Kelli and Justin Osteen
Angie and Oscar Patron
John Pope
Elizabeth and Zach Powell
Becky and Booker Pruitt
Cindi and Dave Rawlins
Dr. and Mrs. Wayne Rentz
Helen and Jeff Rentz
Pauline and Ryan Rentz '99
Mimi and John Rogers
Judith and John Rogers
Sydney and Alfred Sams
Diane and Woodrow Sapp
Alisha and Jeffrey Seymour '87
René and Richard Shelnutt
Ashly and Ray Shingler
Louise and Raymond Shingler
Betsy and Gregory Simmons
Erika Speight
Robby and Dan Speight
The Squire Family
Jennifer and Dudley Stephens
Tracey and Jonathan Tennant
Lillian and Paul Thigpen
Jenny and Paul Thompson
Kerrie and Thomas Todd
Melissa and Will Tsai
Bethany and Jared Vann
Jennifer Wall
Laurie and Kirk Watson
Mr. and Mrs. M.H. Woodside
Kim and Alan Worthley

FRIEND (\$500-\$999)

Julie and John Beimler
Kellie and John Blogg
Deirdre and Erin Byers
Jeanie and Kim Cassell
Andrea and Claborn Collier
Catherine B. Bowman and Theodore H. Davis, Jr.
Martha and Tom Eckert
Marsha and Tommy Elsberry
Patrice and Jonathan Havens
Lori and David Hicks
The Rev. Dr. Charles E. Hoover
Katie and Lee Knox
Pam and Randy Myers
Olympia and John Poulakis
Peggy and Gary Sheffield
Kelly and Ken Trowbridge '79
Betsy and Henry Worthly

SUPPORTER (\$250-\$499)

Anonymous (2)
Kay '80 and Hugh Brown
Nicole Campbell '84
Ashley and Buck Cavalier
Marie and Jeffery Counts
Laura and Bill Edenfield
Olga and Derek Ennis
Dixie and Frank Fritchman
Jill and Jeff Futch '83
Janet and Christopher Gerhart
Hazel Hanlon
Kyli and Andy Harmon
Catherine and Steve Holt
Stefanie and Bill McHugh
Kristy and Trent Schueneman
Alexa and Richard Scott
Jessica and Brian Wyrick



Lea Maye Smith, Music Ensemble

2019-2020 ANNUAL FUND



Will Thompson, Mr. Jobe's History Class



Mason Hall & William Temple, Jekyll Island Sea Turtle Center

2019-2020 ANNUAL FUND

CONTRIBUTOR (LESS THAN \$250)

Anonymous (4)
Helen Adams and Perry McIntyre
Carol and Craig Albright
Melanie Barger '87
Dottie and Billy Barrow
Julie and Jimmy Boatright
Jody and Rowland Bradford
Heather and Aaron Brock
Avery and Todd Brooks
Christy and Eric Bumgartner
Roxana and Jeff Bush
Erica and Dustin Cathey
Caroline and Bill Collins
Greg Connolly
Heather and Charles Day
Becky and Brandon Derrick
Dani DiCenzo
Helen and Tom Dooley
Erin and Alan Dyer
Dana Fairman
Jackie and John Curtis Fisher
Misty Leigh Williams and Marty Fitzjurls
Gabe Gabriel
Maria Gallagher
Sheri and Jarret Graham
Mitzi and George Gregg
Sarah and Cam Helder
Lindsay Hill
Melanie '88 and Carey Howell '88
Susan and Steve Jobe
Kathryn and Josh Johnson
Zareen and Maisara Kobaisy
Paige and Michael Larson
The Lavallee Family
Rachael and Jason Lee
Katie and Taylor Lenon
Taylor Leslie
John Stanley Lindgren '81
Christy and Windy Manor
Alexander B. Marx
Wendy and Alex Mathis
Riley '09 and Dexter Mattox '07
Charlotte McChesney
Frances and Dennie McCrary
Kim and Tom Meadows
Lyndsey Miller
Kristen and Gregg Moore
Carl Nash
Laura and Matt Nevins
Tess and Jon Nielsen
Kevin Oliver
Sandhya A. Pandya
Chris Pappalardo
Jan and Dwight Payne
Nikki and Christopher Pope
Paul M. Pressly
Autumn and Greg Roberts
Jamie and Kevin Roberts
Ellen Rogers '08
Dawn and Bob Schlich

Claudia M. Schneider
Paige and Pete Schoenauer
Mr. and Mrs. Thom Schuyler
Caleb Shorthouse
Jennifer and Mastin Simmons '83
Sandra Smith
Jill and Stephen Smith
Beth and Jay St. John
Lynn and Bruce Sucilsky
Julianne and Michael Temple
Erin and Curtis Titter
Leigh and Mike Toomey
The Walbridge Family
Marguerite and John Walker
Tom Willis '86
Erin and Jared Zak
Ashley Zimmermann



The Dunn Family, FA Virtual Spirit Day

Morgan Brian '11 & Paris McCoy, Morgan Brian Soccer Clinic



8th Grade Students, Escape Room Activity



MEMORIAL GIFTS

Ellen E. Fleming
George McChesney

IN HONOR GIFTS

Mary Jane Barger and James F. Barger
FA Administration and FA Staff
Kimberly Healy
Suzan and Scott Hutchinson
John Pope
Miles Rentz
Turner Rentz
Kevin Roberts
Isabella Speight
Catherine Squire
Mike Temple
Leigh Toomey

FOUNDATION AND MATCHING GIFTS

Alfred and Sydney Sams Family Fund
The Azalea Fund
Benevity
The Broadfield Foundation
Communities of Coastal Georgia Foundation
Community Foundation of Central Georgia, Inc.
Community Foundation of the Chattahoochee Valley
The Community Foundation for Northeast Florida
Fidelity Charitable
frontstream
Head Family Charitable Fund
John Henry Dorminy Foundation, Inc.
Juneau Construction Company, LLC
Lloyd A. Fry Foundation
National Christian Foundation Orlando
Parker Family Fund
PGA TOUR Charities, Inc.
The Ruth R. Hoyt-Anne H. Jolley Foundation
Shuman Family Fund
The Three T's Foundation
UBS
Vanguard Charitable
Watson Family Fund

ANNUAL FUND DATA

	2012-2013	2013-2014	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019	2020-2021
AMOUNT RAISED	\$235,962	\$166,366	\$293,368	\$294,481	\$458,715	\$351,034	\$472,934	\$416,491
NUMBER OF GIFTS	285 Gifts	265 Gifts	307 Gifts	339 Gifts	333 Gifts	325 Gifts	274 Gifts	226 Gifts
AVERAGE GIFT SIZE	\$830	\$630	\$956	\$869	\$1,377	\$1,080	\$1,726	\$1,843
TOP-5 GIFT TOTAL	\$74,000	\$32,000	\$102,000	\$89,976	\$198,455	\$70,865	\$149,267	\$161,166
AVERAGE W/O TOP-5	\$580	\$513	\$574	\$612	\$793	\$900	\$1,203	\$1,155
NUMBER OF \$1,000+ GIFTS	75 Gifts	67 Gifts	81 Gifts	92 Gifts	110 Gifts	110 Gifts	109 Gifts	111 Gifts
FACULTY PARTICIPATION	100%	100%	100%	100%	100%	100%	100%	100%
TRUSTEE PARTICIPATION	100%	100%	100%	100%	95%	100%	100%	100%
PARENT PARTICIPATION	73%	67%	85%	87%	83%	65%	62%	45%

2020-2021 DONOR BROCHURE

DONOR PROGRAM	DESCRIPTION	KEY DATES	LEVELS OR CATEGORIES	PROCESS
ANNUAL FUND (September - June)	Nearly every independent school relies on annual giving to support its operating budget and bridge the fiscal realities that lie between tuition income and the actual cost of educating students. At Frederica Academy, tuition covers approximately 80% of the expenses of operating our school. The Annual Fund is a critical source of revenue for covering this 20% gap. The Frederica Academy Annual Fund helps make tuition more affordable for more families while offering parents a tax-deductible benefit for at least part of their investment in their child's education. Through gifts large and small, the Annual Fund supports our devoted faculty, our premier college counseling program, our athletics offerings, our arts opportunities and so many other positive differentiators that make Frederica Academy so much a part of the lives of our students, their parents and our community.	<ul style="list-style-type: none">Donors are encouraged to enroll in the Annual Fund prior to December 31, 2020.	<ul style="list-style-type: none">Golden Anniversary Circle (\$50,000 - \$100,000+)Leaders' Circle (\$25,000 - \$49,999)Founders' Circle (\$10,000 - \$24,999)Benefactors' Circle (\$5,000 - \$9,999)Patrons' Circle (\$2,500 - \$4,999)Head of School's Circle (\$1,000 - \$2,499)Friend (\$500 - \$999)Supporter (\$250 - \$499)Contributor (\$249 or less)	<p>Complete enrollment form and return it to</p> <p>Frederica Academy Advancement Office 200 Murray Way, St. Simons Island, GA 31522</p> <p>Participants may also enroll online.</p> <p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND (June - December)	Since 2009, Frederica Academy has raised over \$3.6 million through its partnership with the Apogee Georgia School Choice Scholarship Fund. The program allows Georgia taxpayers to receive a dollar-for-dollar income tax credit for contributions. In 2018, Governor Deal signed HB 217, raising the state-wide cap from \$58 million to \$100 million. As a result, the pro-rated formula last year was 100%, and Frederica Academy saw an increase in contributions over the 2019 record-breaking total. For the 2021 campaign, enrollment opened in June 2020, and we race to make sure that everyone is signed up before the first of December. Payments will be due in March 2021. You do not have to be a Frederica family to participate, but you must have Georgia state income tax liability. Interested participants are encouraged to discuss the program with their CPAs and tax advisors.	<ul style="list-style-type: none">Online enrollment available June 2020 for the 2021 program.Apogee Appreciation Week is November 9-13, 2020Donors are encouraged to enroll early by December 2020.Payment due in March 2021.	<ul style="list-style-type: none">Individual filer (\$1,000)Married individual filing separately (\$1,250)Married couple filing jointly (\$2,500)S-Corp (\$10,000)Member of an LLC (\$10,000)Partner in a Partnership (\$10,000)C-Corp or Trust (Up to 75% of Georgia tax liability)	<p>Enroll for Apogee at https://www.apogeebase.com/donate</p> <p>CONTACT: Brad Hutcherson (bradhutcherson@fredericaacademy.org)</p>
20TH ANNUAL DERBY DAY (May 1, 2021)	An annual, recognized event in the Golden Isles, Derby Day is Frederica Academy's signature fundraiser each year. As a result, Derby Day is a line item in the school's annual budget. Thus, the event supports everything from enrichment programs to daily operating expenses. Each year, a percentage of proceeds is diverted to the permanent endowment.	<ul style="list-style-type: none">Based on COVID-19 guidelines, an in-person or virtual event will take place on Saturday, May 1, 2021.	<ul style="list-style-type: none">Underwriter - \$10,000Triple Crown - \$5,000Winner's Circle - \$2,500Turf Club - \$1,000Jockey Club - \$500Event Tickets - \$125	<p>CO-CHAIRS: Dana and Denny Carter Elizabeth and Zach Powell</p> <p>CONTACT: Brad Hutcherson (bradhutcherson@fredericaacademy.org)</p>
RESTRICTED GIVING / IN-KIND SUPPORT (ongoing)	Donors, in consultation and coordination with the Advancement Office, may give donations that are earmarked for a specific program/ investment or may give a pre-approved in-kind donation to the school. Examples of possible programs to support are the arts, academic programs, athletic initiatives, and many others.	<ul style="list-style-type: none">Gifts can be given at any time.	<ul style="list-style-type: none">Donor's discretion	<p>Transmit payment to Advancement Office and designate purpose of gift.</p> <p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
FRIENDS OF FA (ongoing)	The Friends of FA Fund offers the opportunity for donors to provide support to students who qualify for maximum financial aid as well as to supplement other school expenses where needed, expanding Frederica's ability to attract students who will clearly benefit from a Frederica Academy education but require substantial need-based assistance.	<ul style="list-style-type: none">May not be directed to a specific student.10% of all donations will be transferred to the permanent endowment of Frederica Academy.	<ul style="list-style-type: none">Donor's discretion	<p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
PLANNED GIVING / LEGACY GIFTS (ongoing)	Planned gifts are custom-designed gifts that offer tax advantages to donors while providing long-term financial support for the school. Frederica established the Frederica Forever Fund to allow donors the ability to invest in Frederica through gifts of bequests, qualified retirement plans, annuities, trusts, and insurance policies.	<ul style="list-style-type: none">Dictated by donor and should be done in consultation with legal and/or tax advisor.	<ul style="list-style-type: none">Donor should seek legal and/or tax advice regarding gift amount.	<p>Donations to Frederica Academy via a trust, annuity, insurance policy, or a bequest.</p> <p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
BOOSTER CLUB (ongoing)	The Booster Club supports Frederica Academy's athletic programs and promotes school spirit throughout the year. Revenue supports all athletic programs.	<ul style="list-style-type: none">Members receive free family admission to regular season home volleyball, football, basketball, baseball, and soccer games that are not subject to COVID-19 spectator guidelines.	<ul style="list-style-type: none">Platinum - \$5,000Knights of the Round Table - \$2,500Gold - \$1,500Silver - \$1,000Bronze - \$500Green + White - \$250Shield- \$100Young Alumni - \$50	<p>Complete membership form and return it to</p> <p>Frederica Academy Booster Club 200 Murray Way, St. Simons Island, GA 31522</p> <p>CONTACT: Elizabeth Brunson, Booster Club President 4ebrunson@comcast.net</p>
PARENT ASSOCIATION (ongoing)	All FA parents are members of the Parent Association, and there are no dues. Each fall, the Parent Association sells poinsettias and holiday greenery as a fundraiser to support its operations and to help fund special projects for the school. Additionally, the Parent Association coordinates affinity programs with Harris Teeter, Publix, Lands' End, and AmazonSmile.	<ul style="list-style-type: none">Poinsettias and greenery delivered the first week of December.		<p>CONTACT: Martha Eckert, Parent Association President mleckerk@me.com</p>

APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND



Frederica Academy has significantly increased its need-based student financial aid budget because of its partnership with the Apogee Georgia School Choice Scholarship Fund. Frederica Academy has raised over \$3.6 million in Apogee financial aid funds since the program started in 2010.

The Georgia Tuition Tax Credit Scholarship program allows Georgia taxpayers to receive an income tax credit for donations to registered Student Scholarship Organizations (SSOs). Once pre-approved by the Georgia Department of Revenue, participating taxpayers make a donation to a registered SSO. When making the donation, the donor designates a participating independent school to receive the funds. Frederica Academy selected the Apogee Georgia School Choice Scholarship Fund to be its primary SSO partner.

A DONOR MUST BE A GEORGIA TAXPAYER AND MUST DESIGNATE ONE OF THE FOLLOWING FILING STATUSES:

• Individual filer	\$1,000
• Married individual who files separately	\$1,250
• Married couple filing jointly	\$2,500
• S-Corp	\$10,000
• Member of an LLC	\$10,000
• Partner in a Partnership	\$10,000
• C-Corp or Trust	Up to 75% of Georgia tax liability

We salute PrimeSouth Bank and St. Simons Bank and Trust for their ongoing support and steadfast devotion to helping fund Frederica Academy's need-based financial aid program. As C-Corporations, PrimeSouth Bank and St. Simons Bank & Trust are eligible to participate in the program by making a donation to the scholarship fund and, at the same time, reducing their Georgia tax liability in the amount of the donation.



CORPORATE DONORS

PrimeSouth Bank
St. Simons Bank & Trust
(a division of Thomasville National Bank)

LLC/PARTNERSHIP/S-CORP DONORS

Anonymous (2)
Wendy and Daniel Anderson
Daron Arline
Ali and Joel Arline
Susie and Jim Benefield '81
Lucy and Michael Bowie
Bonnie and Kevin Brooks
Melissa and Jody Cagle
Brooke Carter
Caroline and Chip Champion '88
Diana Cicchiello
Amanda Duffey
Louis Dyer
Matt Eller
Ahmed Elsharkawi
Michael Fairman
Kelly and Brian Harman
Charles Hoover
Ashley Johnson
Kim and Zach Johnson
Kari and Patton Kizzire
Suzanne and Chase LeRoux '92
Eric Linert
James Magbee, Jr.
Marc Mercer
Cathy and Alex Miller
Alannah and David O'Quinn
Shireen Hamid and David Orr
Amanda and John Panessa
Woodrow Sapp, Jr.
Woodow Sapp III
René and Richard Shelnutt
Bonney and Billy Shuman
Catherine and Steve Squire
Jenny and Paul Thompson
Catina and Wayne Tindall
Marti Tolleson
Ken Trowbridge '79
Catherine Veal
Linda and Jimmy Veal
Elizabeth and Daniel Veal
Leigh and Zachry Veal
Jennifer Wall
Jim Wall
George Warwick
Laurie and Kirk Watson
Timothy and Amber Wellman-Carlson
Jenny and Jay Wiggins

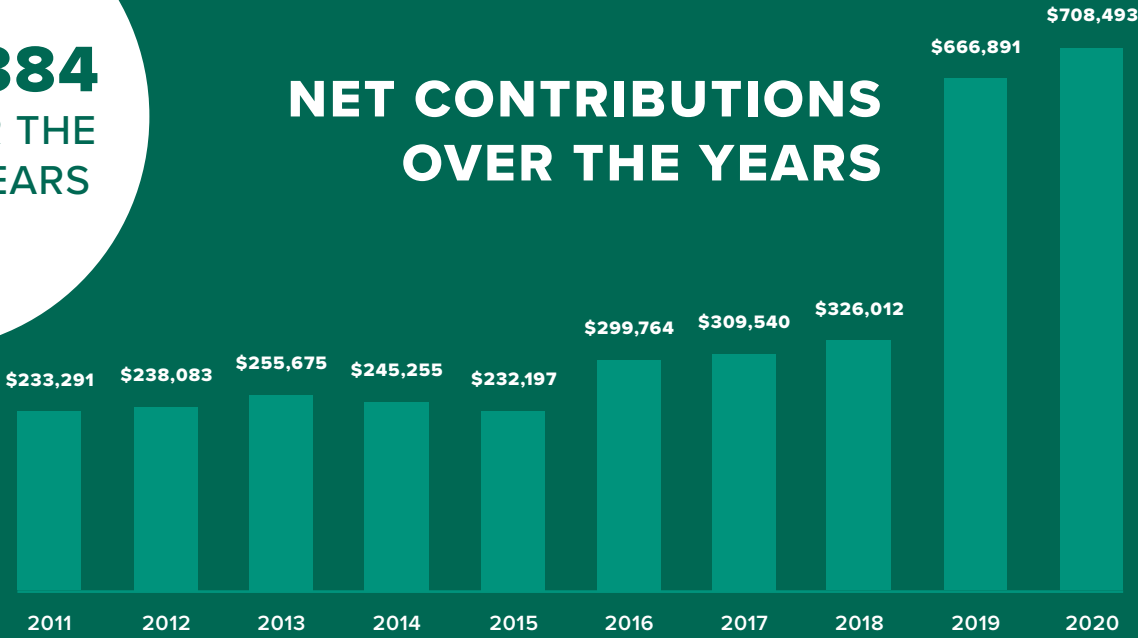
INDIVIDUAL AND JOINT DONORS

Julie and Rick Ackerman
Maryellen and Page Aiken
Candi and John Allison
Andrea and Richard Altman
Nancy and Richard Argo
Maggie and Tom Barron
Laurna Been '83
Julie and John Beimler
Dewey Benefield
Billy Blackmon
Gayle and Park Brady
Heather and Aaron Brock
Detra and Mitch Brock '86
Mary Brown
Laura and Greer Brown
Deirdre and Erin Byers
Amanda and Jonathan Byrd
Wissal and John Byrnes
Nicole Campbell '84
Claire and James Campbell
Gigi Capes
Dana and Denny Carter
Marsha Certain
Sandi and Rocker Channell
Caroline and Billy Collins
Pat Cooper
Kate and Brad Danowski
Catherine B. Bowman and Theodore H. Davis, Jr.
Mary Bryan and Frank DeLoach
Laura and Edward DiPreta
Caroline and Charlie Dorminy
Jill and John Dukes
Ellen Dunn
Laura and Bill Edenfield
Keili and Tim Falken
Sorina Sunsea and Fred Frankenberg
Amy and Mark Fritchman
Donna Garcia
Jennifer Gordon
Janet and Rawson Gordon
Molly and Frank Green
Kristi and Ron Harrison
Anna and Henry Hart '01
Lori and David Hicks
Susan and Dan Hogan
Catherine and Steve Holt
Jennifer and Brad Hutcherson
Suzan and Scott Hutchinson
Susan Shipman and Mark Jicha
Susan and Steve Jobe
Gretchen Johnson
Hillary and Craig Johnston
Sarah and Mark Jules
Shonda and Nathan Kohlhoff
Kim and James Landers
Diane and William Laws

Cindy and Michael Lewis
Rhonda and David Manning
Jim and Dana Pope Manning
Patti and Jay Martin
Joyce and Huitt Mattox
Ann and Tim McGlaughlin
Ania and Scott McQuade
Kim and Tom Meadows
Marla and Butler Melnyk
Andrea and Tim Mickelson
Alicia and Lane Moore '88
Morganne and Jim Motos
Debbie and Jon Osgood
Kelli and Justin Osteen
Pat and Noel Osteen
Dana and Patrick Parker
Melissa and JR Partin
Angie and Oscar Patron
Jan and Dwight Payne
John Pope
Nikki and Christopher Pope
Olympia and John Poulakis
Elizabeth and Zach Powell
Helen and Jeff Rentz
Mary and Turner Rentz
Pauline and John Rentz
Mimi and John Rogers
Denise and Kyle Roy
Peggy and Skip Russell
Annabelle and Buddy Salter
Sydney and Alfred Sams
Riley and Alfred Sams
Laurie and John Sarzier
Virginia and Joe Schlegel
Paige and Pete Schoenauer
Nicole Shingler
Mary Margaret and Jeff Shiver
Lauren and Sean Simmons
Joanne Sims
Erika Speight
Robby and Dan Speight
Marybeth and Scott Steilen
Angel Tatum
Tracey and Jonathan Tennant
Melissa and Will Tsai
Betsy and Robbie Turner
Bethany and Jared Vann
Brannen Veal
Brooke and Jim Walker
Kim and Mike Watson
Jane and Jim Watson
Sommer and Justin Whitlow
Katie and Jason Widener
Tom Willis '86
Charity and Tim Wilson
Muriel and Jack Windolf
Betsy and Henry Worthy
Deborah and David Wright

\$1,375,384
RAISED OVER THE
LAST TWO YEARS

NET CONTRIBUTIONS OVER THE YEARS



RESTRICTED AND IN-KIND GIFTS

Frederica Academy relies on restricted and in-kind gifts to create and fuel special initiatives throughout the school year. Gifts last year supported all aspects of school life, including but not limited to the campus security team, athletic programs, fine arts programs, scholarship endowment, Open House, and our socially-distanced Baccalaureate event.

RESTRICTED GIFTS

Anonymous (3)
Dewey Benefield
Elizabeth and Trey Brunson
Ashley and Buck Cavalier
Sandi and Rocker Channell
Amanda Duffey and Scott Cochran
Susan and Patrick Dunn
Laura and Bill Edenfield
Shenon Badre and Ahmed Elsharkawi
Nancy and Michael Fixx
Patricia Harris
Celia Harris
Lori and David Hicks
Paige and Michael Larson
Ann and Tim McGlaughlin
Christine and Sam Norris
Alannah and David O'Quinn
Tam and Walt Perez
John Pope
Beth and Ken Quinn
Cindi and David Rawlins
Laurie and John Sarzier
Bonney and Billy Shuman
Elizabeth and Daniel Veal
Leigh and Zachry Veal
Jane and Jim Watson
Laurie and Kirk Watson

IN-KIND GIFTS

Gayle and Park Brady
Amanda Duffey and Scott Cochran
Hank Condon
Valerie and Kevin Dunn
Martha and Tom Eckert
Anna and Henry Hart '01
Anne MacLeod and Eric MacLeod
Alexa and Richard Scott
Nancy Snyder
Sybi '95 and Matt Kuchar
Laurie and Kirk Watson
JR Wright

FOUNDATION GIFTS

The Azalea Fund
The Beadles & Dunham Family Fund
Communities of Coastal Georgia Foundation
The Community Foundation for Northeast Florida
Fidelity Charitable
The Fraser-Parker Foundation
The H. English and Ermine Cater Robinson Foundation
The Manta Fund
Northern Trust Charitable Giving Program
Schwab Charitable
Selman Family Fund
Shuman Family Fund
Sumerford Family Fund
Terry Thomas Foundation
Vanguard
Wells Fargo Bank Philanthropic Services
Whitehall Foundation Inc.
The William and Alicia Blodgett Charitable Fund

Nyah Forrester, Benefield Hall classroom



Jack Tronolone, Fleming Hall Classroom



ELLEN E. FLEMING MEMORIAL FUND (2018-2019 & 2019-2020)

Ellen Fleming was a beloved member of the Frederica Academy family for over two decades, beginning in 1995 when she joined the Frederica Academy Board of Visitors. In 2004, Miss Fleming relocated to her East Beach home on Saint Simons from Atlanta to become Frederica Academy's eighth Head of School. She served with great passion and distinction until her retirement in 2011, at which time she returned to the Board of Visitors where she continued her support of the school. Miss Fleming graciously agreed to return to Frederica to serve as Interim Head of School in August 2017. Our hearts broke when we unexpectedly lost Miss Fleming in May 2019.

We hold on to so many wonderful memories of Miss Fleming and her passion for Frederica Academy, especially its students, faculty, and families. The Frederica family will forever cherish seeing her at May Day 2019 as she accepted a bouquet of flowers from Alastair Campbell '19 on behalf of the entire student body, a true expression of the admiration and respect Miss Fleming evoked in the lives of those she touched.

To honor her enduring legacy at our school, Frederica Academy named the original Middle School hallway Fleming Hall as a companion to Benefield Hall, the accompanying Middle School building named after two of the school's co-founders, Tiggy and Dewey Benefield. The dedication ceremony was originally scheduled to follow the school's 2020 May Day Ceremony, which was one of Miss Fleming's favorite Frederica traditions. Due to COVID-19, the ceremony was postponed until a later date, but the hall now bears Miss Fleming's name.

Contributions to the Ellen E. Fleming Memorial Fund were used to make important improvements to the Middle School academic buildings and the Terry Thomas Playground, which significantly enhanced the overall learning and daily life experience for students and faculty.



Maidee Brown, Fleming Hall

A special thanks to the
**TERRY THOMAS
FOUNDATION**
for a transformational gift to the
Ellen E. Fleming Memorial Fund
that not only enhanced the
Middle School academic halls
but revitalized the Terry Thomas
Playground.



George Dunn, Terry Thomas Playground



RALSTON FINE ARTS CENTER DEDICATION CEREMONY

ED RALSTON FINE ARTS CENTER DEDICATION - NOVEMBER 21, 2019

Ed Ralston was a friend of Frederica Academy for many years. He served on the Board of Visitors as its Chairman and as a two-term member of the Board of Trustees. He brought to these positions insight of finances, skills of organization, and an ability to motivate people. His thoughtful and wise counsel helped Frederica Academy grow through land acquisition and building construction.

The Ralston Fine Arts Center dedication was possible because of the gift of an anonymous donor. A matching challenge was extended, and Ed's friends generously responded. In placing Ed Ralston's name on the Arts Center, may it serve as a reminder of a generous and kind man, who unselfishly gave of his time and resources, and who believed in the value of education and the importance of the arts. It is with sincere gratitude that we dedicated the Arts Center as an expression of our appreciation for a friend, leader, and example of the Frederica Academy mantra, "To whom much is given, much is expected." May the center serve future generations and help develop students who share Ed Ralston's values and love for others.

- Anonymous (8)
- Jane Beadles and John Dunham
- Alicia and Bill Blodgett
- Judy and Claude Booker
- Reg and Terry Bridges
- Sandi and Rocker Channell
- Meg and Jack Crews
- Laura and Bill Edenfield
- Nancy and Michael Fixx
- Ellen E. Fleming
- Faye and Rob Foster
- Mike and Dave Fox
- Nancy and Lewis Glenn
- Lucia Gumaer
- Linda and Tom Heagy
- Delores and Jake Johnson
- Toni Laird
- Gail and Scott Ledbetter
- Lindee and Art Lucas
- Georgia Ann and Jack Markley
- Ann and Tim McGlaughlin
- Kathy and Peter Nistad
- The Osgood Family
- John Pope
- Cindy and Gene Rackley
- Kathy and Jonathan Raclin
- Nancy and John Rentz
- Alice and John Selman
- Bonney and Billy Shuman
- Anne and Bill Stembler
- Deanie and Joey Strength
- Sandy and Martin Turbidy
- Susan Corn Wainright Wood



Ward & Charles Ralston, Ralston Fine Arts Center Dedication



Ava Wyrick, String-On



Gracie Elliott, Parker Jules & Ryann Hankey, 2020 Hands on Frederica

On January 25, 2020, students, faculty, staff, trustees, grandparents, and friends of the school joined for a day of service on campus to prepare for the upcoming Open House Week. For this fourth installment of Hands on Frederica Day, volunteers arrived on campus with positive attitudes, wide smiles, tools in hand, and prepared to offer their time and talent for the betterment of FA. Over the course of four hours, they tackled projects ranging from painting the Hamilton Hall stage, to leveling mulch on the Terry Thomas Playground, to washing the fleet of FA buses, and everything in between.



Anita Shelbrack, Julie Ackerman & Mitzi Gregg, 2020 Hands on Frederica



FA Upper School Students, 2020 Hands on Frederica

The foundation of a vibrant and supportive school community relies on the concept of time, talent, and treasure. Much of this Appreciation Report focuses on the treasure aspect. However, the time and talent pieces are just as valuable and contribute mightily to the morale and emotional well-being of a school community, especially at Frederica Academy.

In the four years of Hands on Frederica, nearly 600 volunteers have sacrificed a Saturday to work on campus. At the conclusion of the event each year, participants always make a point to share how much they enjoyed working alongside other members of the FA Family, resulting in both campus improvements and a renewed school spirit. On behalf of the Admission Office and Frederica Academy, thank you to the volunteers who have turned their passion for the school into action.

FA BOOSTER CLUB

By joining the Booster Club, members not only provided financial support to all of Frederica's athletic teams but also showed their commitment to FA student-athletes through their support and service at sporting events. The mission of the Frederica Academy Booster Club is to promote positive parent and community involvement in support of the school's athletic programs. This involvement consists of volunteer service and fundraising efforts to foster the development of our student-athletes and our teams. Each year, the Booster Club provides critical support for each of our Middle School and Varsity programs, which has included the purchase of a new bus, uniforms, equipment, travel costs, and much more to make sure each team has what it needs to succeed.

ULTIMATE MEMBERSHIP

Altama Pharmacy
Beachview Event Rentals & Design
Barbara and Fred DeRatto / Dawn and Trevor Holloway
H&H Lifestyles

KNIGHTS OF THE ROUND TABLE

Brown-Rose Wealth Management
Custom Polymers
Coastal Gnat and Mosquito
Dentistry in Redfern
Howard and Howard Associates
Mosquito Authority
PrimeSouth Bank
Shuman Family
Silverton Mortgage
Southeast Georgia Health System

PLATINUM

Bonnie and Kevin Brooks
Sandra and Bill Brunson
Paradigm Labs
Parkwood Podiatry Associates
St. Simons Island Dental Associates
Williams, Rentz & Moulton, P.C.

GOLD

Dewey Benefield
Caroline and Chip Champion '88
Coastal Oral Surgery
Caroline and Charlie Dorminy
Amanda Duffey and Scott Cochran
Tina and Louis Dyer
Nancy and Michael Fixx
Frederica Storage Company
The Harrison Firm (Kristi and Ron Harrison)
h2o Creative Group
Kim and Zach Johnson
Kelly Tours, Inc.
Lilmar Properties
Gina Hager-Moitoso and Mark Moitoso
Christine and Sam Norris
Dana and Patrick Parker
South Coast Bank & Trust
Robby and Dan Speight

SILVER

Sharon and Darnell Anthony
Melanie Barger '87
Dick Bobb
Detra and Mitch Brock '86
Audra Rizzi-Gegg and John Gegg
Lauren and Parker Lavin
Suzanne and Chase Leroux '92
Cynthia and Drew Miller
Angie and Oscar Patron
Nieves and Gene Reeves
Alisha and Jeff Seymour '87
Nancy and Andrew Smotzer
The Squire Family
Kerrie and Thomas Todd
Laurie and Kirk Watson
Ellen and Woody Woodside

BRONZE

Mary Jane and Jim Barger
Charlotte and William Black
Kellie and John Blogg
Diane and Chuck Bolen
Jane and Bobby Buckler
The Byrd Family
Gigi Capes
Dana and Denny Carter
Sandi and Rocker Channell
Catherine Chmelar
Marie and Jeffery Counts
JoAnn and Ted Davis
Valerie and Kevin Dunn
Martha and Tom Eckert
Jimmy Fincher
Misty Leigh Williams and Marty Fitzjurls
Meredith and Brock Flagstad
Stacey and Brian Freeman
Amy and Mark Fritchman
Donna and Rolf Garcia
Janet and Christopher Gerhart
Jennifer Gordon
Paula Baker and Gregory Grant
Kyli and Andy Harmon
Anna and Henry Hart '01
Bain and Brady Head
Carlton Herrin
Susan and Dan Hogan
Johanna and Newell Inman
Mary and Jon Jenrette
Carla and Handy Jernigan
Janine Pappalardo Johns
Mary Wallace and Terry Johnson
Barry and Jim Kaminer
Melissa and Matthew Katz
Kim and James Landers
Jennifer Leavy
Maureen Lennon
Monica and Eric Linert
Nikki '97 and Kris Maichle
Ann and Tim McGlaughlin
Stefanie and Bill McHugh
Claire and James McLean
Margot and Brantley McMinn
Kim and Tom Meadows
Bob Meek
Cathy and Alex Miller
Kelly and Steven Morgan

Morganne and Jim Motos
Pam and Randy Myers
Susan and Don Myers
Julie and Pete Najawicz
Heather and Jason O'Connor
Susan and Tim O'Sullivan
Nancy and Chris Pappalardo
Tam and Walt Perez
Olympia and John Poulakis
Beth and Ken Quinn
Meredith and Ed Reilly
Darlyn and Jason Roberson
Harriet Roberson
Donna and George Rountree
Kelley and Tom Runyan
Riley and Alfred Sams
Virginia and Joe Schlegel
Alexa and Richard Scott
Howard V. Seymour
Ashly and Ray Shingley
Peg and Nick Shorey
Lauren and Sean Simmons
Ashley Sitz
Liz and Heath Slapikas
Barbara and Paul Sullivan
Angela and Shawn Swinson
The Tennant Family
Paige Tiller
Ken Tollison
Stefanie and Raymond Topp
Kelly and Ken Trowbridge '79
Melissa and Will Tsai
The Vivirito Family
Don Wimberly
Deborah and David Wright
Jessica and Brian Wyrick

Lily Najawicz, MS Volleyball

Andrew Kaminer, Varsity Swim

Blake Counts, Varsity Baseball

Josie Borck, Varsity Girls Soccer

FREDERICA ACADEMY GIFT POLICY

PURPOSE AND SCOPE

As a coeducational, nondenominational, independent, college preparatory day school offering the highest quality education for students of all races, creeds, and nationalities, and as a not-for-profit organization exempt from federal income tax liability by Internal Revenue Code section 501 (c)(3), Frederica Academy qualifies as a public charity under Internal Revenue Code section 509 and is incorporated under the laws of Georgia. Frederica Academy is committed to serving the interests of its stakeholders by:

1. Maintaining confidentiality throughout the entire giving process. Unless otherwise agreed to by the Head of School and the donor, pertinent information will be shared only to the extent that is necessary with professional counsel and/or designated Frederica administrators and members of the Board of Trustees.
2. Encouraging donors to seek independent professional counsel if necessary to represent their interests.
3. Resolving any potential conflicts of interest with donors or prospective donors in consultation with professional counsel.

This gift policy shall govern the acceptance or rejection of all gifts to or for the benefit of Frederica Academy.

INTERNAL RELATIONSHIPS

The Head of School shall have jurisdiction with regard to the approval of all policies and procedures relating to the school's acceptance or rejection of gifts, and the terms or conditions thereof. The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Director of Advancement and the Director of Finance, accept or reject all gifts and the terms or conditions of all gifts. All gifts shall be unconditional and without restriction imposed by the donor unless terms or conditions are accepted in writing by the Head of School. A gift shall not be deemed accepted by the school unless recognized in writing by the Head of School. Frederica Academy's faculty, staff, and Board of Trustees shall report all known gifts and solicitations, planned gift negotiations, and contacts with professional counsel to the Director of Advancement. The Director of Advancement shall report all substantive information to the Head of School.

ACCOUNTING POLICIES

Frederica Academy has adopted *SFAS 116 Accounting for Contributions Received and Contributions Made* and will record contributions as such. The school will accept readily marketable securities which may be transferred to a brokerage account maintained by the school. Any and all brokerage accounts will be established solely by the Head of School, with the prior approval of the Chairman of the Board of Trustees and the Director of Finance. For gift crediting purposes, the value of the securities is the average of the high and low on the date of the transfer to Frederica Academy. The effective date of the transfer will be determined according to the rules of the Internal Revenue Service. The actual cash received upon liquidation of the stock is the value that will be recorded in the actual books of the school.

CONDITIONS OF ACCEPTANCE

Frederica Academy reserves the right to decline the acceptance of any gift, or term or condition of gift, for any reason, including without limitation to those that do not further its mission or goals, or which would create an administrative burden or excessive expense to the school. All decisions to accept or decline gifts shall be made by the Head of School, in the discretion of the Head of School after consultation with the Chairman of the Board of Trustees, the Director of Advancement, and the Director of Finance. Federal tax law does not permit donors to dictate or restrict investment decisions with regard to the maintenance of irrevocable gifts. Establishment and governance of all planned and other gifts shall be in direct accordance with and subject to the applicable laws and regulations of the United States and the State of Georgia.

PERMANENTLY ENDOWED GIFTS

As stated before, The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Director of Advancement and the Director of Finance, accept or reject all gifts and the terms or conditions of all gifts.

In the event that a donor or group of donors wish to permanently endow a gift, the following criteria must be met and approved by the Head of School and Director of Advancement and ratified by the Board of Trustees:

- Clear description of the intent of the gift and its annual distribution
- Gifts totaling an amount that will fund the annual gift(s) anticipating a yield of 5%
- Minimum balance of \$10,000 (with annual amount set at no less than \$500)

Note: there are certain pre-existing awards that do not meet this criteria. They are grandfathered with their current criteria, however, all new permanently endowed gifts must meet the criteria outlined in this policy.

The school, with the approval of the Board of Trustees, does have the authority to revise the terms of the permanent endowment with the permission of the donor(s) or in the absence of being able to obtain said permission, with a majority vote of the Board of Trustees upon recommendation from the Head of School and Director of Advancement. Every effort to work with the original donor should be made and documented before a reclassification is made.

For accounting purposes, the designated yield is used to allocate investment returns assigned to each permanently endowed account. Any difference between the designated yield and the actual yield will accrue/deduct to/from the Board Designated endowment.

This % yield can be adjusted upon the recommendation of the Investment Committee of the Board of Trustees but as of the writing of this policy, the agreed upon yield is 5%. For example, a \$10,000 endowment will yield a \$500 annual gift.

The status of permanently restricted gifts is disclosed in the Audit each year and should be reviewed annually.

CONFIDENTIAL INFORMATION

All information obtained from or about donors, prospective donors, and gifts shall be held by the school and its representatives in confidence unless the release of information is approved by the donor, prospective donor, or legal representative of the donor or prospective donor.

PLANNED GIFTS

Unless otherwise directed by the donor and agreed to by the Head of School as set forth above, or unless designated by the Board of Trustees, all gifts will represent unrestricted monies, except that upon receipt of a Planned Gift (as further defined herein below) of cash or cash equivalents (to include invested assets but not real or personal property), at least ten percent (10%) of said gift shall be added to the endowment, with the balance to be utilized for the benefit of Frederica Academy at the discretion of the Head of School. The term "Planned Gift" as used in this paragraph shall include only gifts in trust, testamentary gifts received from the estate of a donor, gifts received from the designation of the school as a beneficiary on a life insurance policy or retirement account, retained life estates, and other gifts designated by the Head of School as a planned gift.

PROFESSIONAL RELATIONSHIPS

Frederica Academy will seek qualified professional counsel in the exploration and execution of all planned giving agreements and as necessary for all other type of giving opportunities. Donors will be responsible for seeking independent professional advisors to represent the interests of the donor.

**THANK YOU
FOR YOUR
SUPPORT!**

Annual 1st Grade Jekyll Island Field Trip



FREDERICA ACADEMY

200 Murray Way
St. Simons Island, Georgia 31522

912.638.9981
www.fredericaacademy.org



This publication acknowledges gifts, donations, and contributions made to Frederica Academy between July 1, 2019, and June 30, 2020. We made every effort to include all donors in this report. Please accept our most sincere apologies if we inadvertently omitted, misspelled, or misplaced any donor or contributor names.