

SISTER GRACE MARIE BRAUN
Legacy Society

Information Form

Thank you for including Benedictine Foundation in your estate plan. We are honored that you value the Mission and Ministry of supporting those we serve to live well and with purpose, with special concern for the underserved. We welcome you to the Sister Grace Marie Braun Legacy Society and thank you for inspiring others! **Please complete the form below to allow us to best honor your intentions.**

I/we have made a provision for Benedictine Foundation through my/our:

☐ Will or Revocable Trust Agreement

☐ Beneficiary Designation

☐ Retirement Account(s) – IRA, 401(k), 403(b), 401(a) provider:

☐ Life Insurance Policy or Annuity – life insurance company:

☐ Other:

☐ Charitable Remainder Trust – trustee:

☐ Donor Advised Fund – sponsoring organization:

Please enter the approximate value of your gift if it were to be realized today: \$

**It is understood that this amount can change over time or be revoked.*

Please enroll me/us in the Sister Grace Marie Braun Legacy Society as follows: (select one)

☐ Feel free to publish my/our names among your lists of Legacy Society members as motivation for others to leave a future gift to benefit Benedictine.

☐ Do not publish my/our name(s) in the Sister Grace Marie Braun Legacy Society roster, I/we prefer to be listed as “anonymous”.

Please publish my/our name(s) as:

Gift designation, specific Community and/or any comments on why you decided to make Benedictine Foundation a part of your legacy.

Donor Information

Full Name: Date of Birth:

Full Name: Date of Birth:

Address:

City: State: Zip:

Email: Phone:

Signature: Date:

Signature: Date:

Thank you again for sharing your plans with us. We recognize that your priorities could change in the future. This expression of your current intent is greatly appreciated. Please return this form and direct any questions or additional information to: