



Art of the Possible

A Bridge to Membership

Agenda

- Survey Demo





National Society



Sons of the American Revolution Membership

Prospective membership inquiry form to capture profile information

philvhunt@gmail.com [Switch account](#)

* Indicates required question

Email *

Your email

What is your First & Last name? *

Your answer

What is your current phone number? *

Your answer

State *

What state in the United States do you reside?

Choose

What is your Zip code? *

Your answer

How did you hear about the SAR? *

Choose

Do you have any family genealogy that you have done? *

Choose

Will you need assistance gathering **provable** documentation? *

Choose

Have you created an account on sar.org and begun the membership process? *

Choose

Next Steps in Your SAR Membership Journey

Thank you for your interest in the Sons of the American Revolution!

👉 To connect with your state society and continue the application process, please visit:

★ [SAR New Member Contact](#)

Your local SAR representative will be in touch soon.

A copy of your responses will be emailed to the address you provided.

Submit

Clear form

Lead Survey

- QR code activated form for potential lead to complete to communicate interest in the Sons of the American Revolution.
- Only the bare necessities are requested for Lead information.
- Process take less than 1 minute to complete and provides a next step actions for the Lead.

Automation Script Results

Timestamp	What is your First & Last name?	What is your current phone number?	What is your current phone number?	What is your Zip code?	Do you have any family genealogy that you have researched?	Will you need assistance gathering provable documentation?	Have you created an account on sar.org and begun the membership process?	Email Address	State	How did you hear about the SAR?
1/27/2026 9:48:55	Thomas Paine 5	222.222.2222		74055	No	Yes	No	philhuntokssar@gmail.c	Oklahoma	
1/27/2026 9:50:43	Thomas Paine 6	222.222.2222		74055	No	Yes	No	philhuntokssar@gmail.c	Oklahoma	
1/27/2026 9:55:05	Ben Franklin	333.333.3333		74055	No	Yes	No	philhuntokssar@gmail.c	Oklahoma	
1/28/2026 9:20:26	CC First Test	111.222.3333		74055	No	Yes	No	philhuntokssar@gmail.c	Oklahoma	
2/26/2026 12:14:26	Thomas Jefferson	222.444.6767		74055	Yes	Yes	No	philhuntsar@gmail.com	Oklahoma	RootsTech Conference

- Lead tracker sheet is dynamically populated upon survey submission.
- 2 near real time emails are sent automatically to create a communication loop between 4 distinct people: Lead, Society New Member Contact, Society President & District VPG.
- All information submitted in the form is shared with all email recipients for quick action.

Thanks for filling out this form: Sons of the American Revolution Membership

Forms Response Receipts - forms-visible-membership@google.com

Google Forms

Thanks for filling out this form: [Sons of the American Revolution Membership](#)

You're receiving this email because you filled out the following form using your email address. Make sure you recognize and trust this form before logging or clicking on any links. If you're suspicious, report it. The content of this form is not created or endorsed by Google.

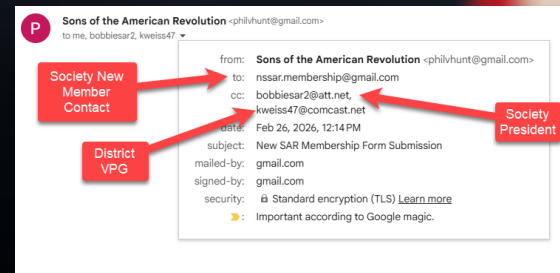
Here's what was received:

Sons of the American Revolution Membership
Prospective membership inquiry form to capture profile information

Email: philhuntokssar@gmail.c

What is your First & Last name? [Sons of the American Revolution](#) [philhuntsar@gmail.com](#)

Thomas Jefferson



National Society

New SAR Membership Form Submission

Timestamp: Thu Feb 26 12:14:26 12:14:26 GMT-0500 (Central Standard Time)

What is your First & Last name? Thomas Jefferson

What is your current phone number? 222.444.6767

What is your Zip code? 74055

Do you have any family genealogy that you have researched? Yes

Will you need assistance gathering provable documentation? No

Have you created an account on [sar.org](#) and begun the membership process? No

Email Address: philhuntsar@gmail.com

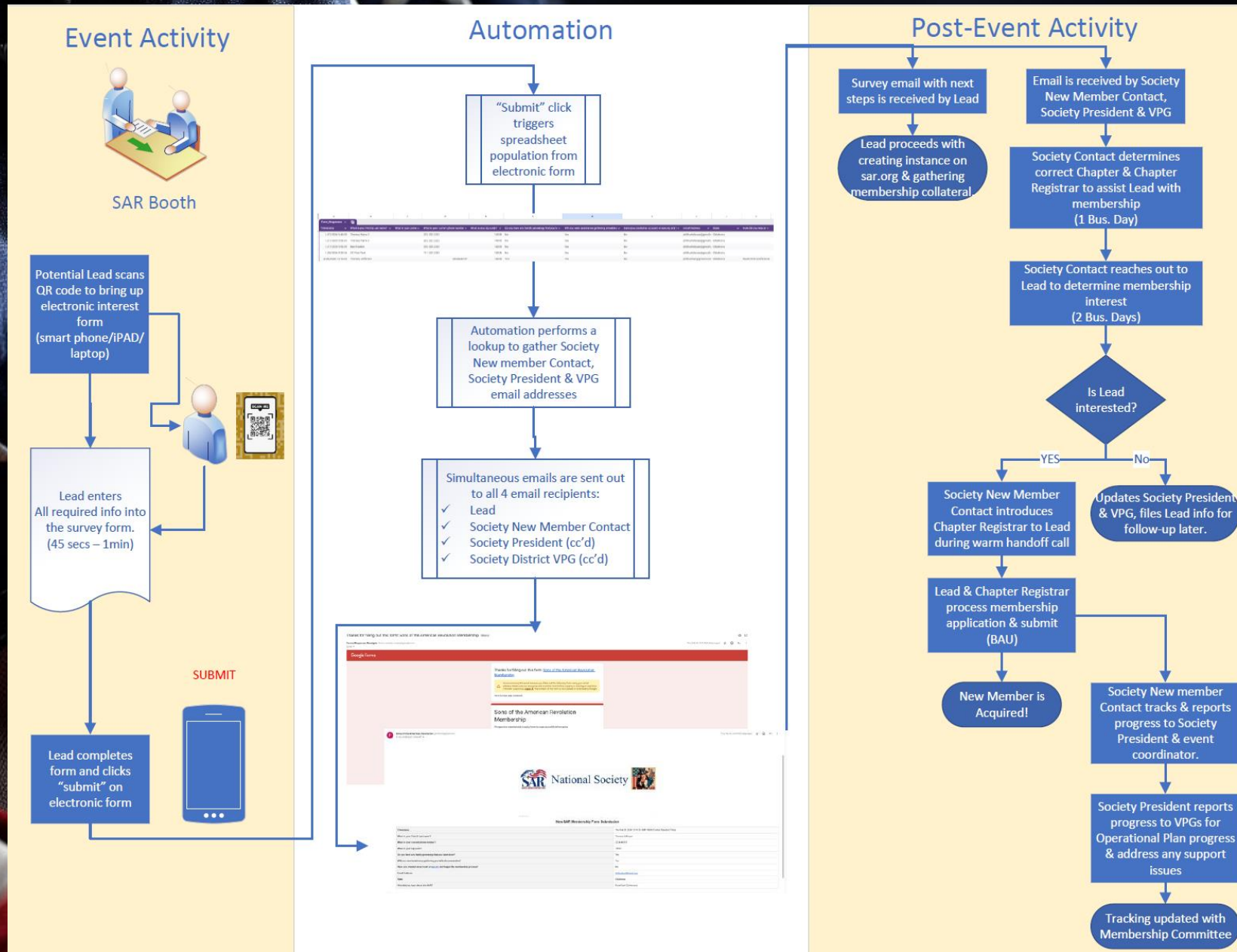
State: Oklahoma

How did you hear about the SAR? RootsTech Conference

Process Flow

Simple, easy to follow process that provides follow-up, feedback loops and interaction post event.

Bottom Line: No hot lead will be allowed to grow cold.



Benefits

- Fast & easy to use survey right from your smart phone/iPAD
- Near real time email notification to all parties
- Flexible – National/State/Chapter/Any event
- Dynamically Built Lead Tracking List for follow-up
- Event capture for ROI determination
- QR code activated from business card, table tent, event flyer, social media, etc.
- Sustainable, repeatable, predictable & economical
- Creates an integration path for NSSAR systems when ready

Thank You!

Every day is a GREAT day to be
a member of the SAR!



Membership Committee
National Society
Sons of the American Revolution