

SAR
Education Center and Museum
Construction Committee
for Foundation Board
July 2025
Phase 3B update

*THE SONS OF THE AMERICAN REVOLUTION HONORS OUR
REVOLUTIONARY WAR PATRIOT ANCESTORS BY PROMOTING
PATRIOTISM, SERVING OUR COMMUNITIES AND EDUCATING
AND INSPIRING FUTURE GENERATIONS ABOUT THE
FOUNDING PRINCIPLES OF OUR COUNTRY.*



The SAR Education Center and Museum

Today's Request: Update Foundation Approval of Phase 3B to conform with the Executive Committee approval of 5.13.2025

- In February the Foundation Board Authorized proceeding with the Phase 3B with funding of \$714,533.
- We now request Total Funding in the amount of \$1,067,830 to allow proceeding with select items previously deferred.

Priority Items - Phase 3 A -- items deferred from phases 1 & 2 to trim to Budget					Phase 3 B
Item	Exhibit	Description	Cost/Budget	Comments	Cost/Budget
1	General	Plan Check for Education Center	\$ 30,000.00	Allowance	\$ 30,000.00
2	General	Supplemental Contingency	\$ 120,000.00	3% of Phase 2	\$ 120,000.00
3	General	Construction Management	\$ 35,000.00	5%	\$ 35,000.00
4	General	POS Equipment	\$ 10,000.00	ALLOWANCE	\$ 10,000.00
5	General	Disposal of surplus items in Lower Level	\$ 5,000.00	ALLOWANCE	\$ 5,000.00
6	General	SL PM & Installation	\$ 41,000.00		\$ 41,000.00
7	Taxed Without Consent	Themed Elements - Paper Documents - Hanging Fabric Scrim	\$ 166,000.00	ALLOWANCE	deferred
8	Rights in Peril	Green Dragon Side A	\$ 113,951.00		\$ 113,951.00
9	Resisting the Crown	Replica Printing Press	\$ 47,160.00		\$ 47,160.00
10		Green Dragon Side B	\$ 48,480.00		\$ 48,480.00
11		Boston Tea Party Interactive Table	\$ 15,824.00		\$ 15,824.00
12		Faux Fireplace	\$ 42,284.00		\$ 42,284.00
13	Colonies Unite	Muskets/Ammunition Scenic Environment	\$ 6,195.00		\$ 6,195.00
14		Liberty Pole	\$ 3,403.00		\$ 3,403.00
15	The War Begins	Old North Bridge Replica & Scenic Elements	\$ 291,756.00		deferred
16	Washington's Army	Semicircular Artifact case	\$ 187,845.00		\$ 187,845.00
17		Interpretative Panel	\$ 1,480.00		\$ 1,480.00
18	Olive Branch Petition / Quebec Campaign	Artifact Case - Corner Case	\$ 54,600.00		\$ 54,600.00
19		Framed Graphic	\$ 3,027.00		\$ 3,027.00
20		Framed Graphic - Olive Branch	\$ 4,091.00		\$ 4,091.00
21		Graphic Reader Rail - Invasion of Canada	\$ 5,351.00		\$ 5,351.00
22		Wallgraphic	\$ 5,680.00		\$ 5,680.00
23		Interpretive Panel	\$ 1,110.00		\$ 1,110.00
24		Painted Acrylic Dimensional Letters (July 1775)	\$ 780.00		\$ 780.00
25	Independence	Freestanding Wall/ Wood Paneling	\$ 7,785.00		\$ 7,785.00
26		Paper Documents - Hanging Fabric Scrim - Allowance	\$ 166,000.00	ALLOWANCE	deferred
27		Writing the Revolution Interactive Table	\$ 11,138.00		\$ 11,138.00
28	Philadelphia /Saratoga Campaigns	Artifact Case - 90 Degree case	\$ 64,480.00		\$ 64,480.00
29	A Different Struggle for Freedom	Spy Game Interactive - Writing Desk & Props	\$ 24,328.00		\$ 24,328.00
30		Standing Wall	\$ 14,410.00		\$ 14,410.00
31		Quill Artifact Case	\$ 14,558.00		\$ 14,558.00
32		Painted Acrylic Dimensional letters (Secrets of the Revolution)			
33	The Young Republic	Lanterns - Allowance	\$ 2,900.00	ALLOWANCE	\$ 2,900.00
34		Themed Elements - Paper Documents - Hanging Fabric Scrim	\$ 166,000.00	ALLOWANCE	deferred
35	We the People Theater	Theater Screen Theming - ALLOWANCE	\$ 9,850.00	ALLOWANCE	\$ 9,850.00
36		Theater Screen - ALLOWANCE	\$ 76,120.00	ALLOWANCE	\$ 76,120.00
37		FFE - Theater Seating - ALLOWANCE	\$ 60,000.00	ALLOWANCE	\$ 60,000.00
	TOTAL		\$ 1,857,586.00	100% of Phase 3 Deferred items	\$ 1,067,830.00
			Phase 3 A		Phase 3 B

Calculation of Available Funds for added Work – Phase 3 B

1. Total Contract Value of Obligations	\$	8,092,511.45
2. Sum of Payments made	\$	4,536,939.51
3. Amount remaining to be paid	\$	3,555,571.54
4. Adjustment for Unspent funds from Phase 0 (Unused Contingency & Allowance)	\$	(96,825.00)
5. Foundation Operating Expenses (to July)	\$	100,000.00
6. Cash on Hand (May)	\$	3,739,210.83
7. Funds available after full payout of obligations	\$	180,463.89
8. Museum Board Funds (Goal \$74,000)	\$	43,000.00
9. Supplemental funds from donations thru July (forecast - see table)	\$	227,500.00
10. Funds available for authorizing added work - in July 2025 (forecast)	\$	450,963.89
11. Additional Donations through 2026 (18 Months)	\$	1,000,000.00
12. AZ Property Net Proceeds	\$	9,000.00
12. Additional interest earned March 2025 to end 2026 (See Table)	\$	136,513.22
13. Additional Foundation expenses August 2025 through October 2026 (\$25k / mo)	\$	(375,000.00)
14. Funds available for added work though 2026	\$	1,221,477.11
<i>Today's Requested Decision:</i>		
15. Phase 3 B (see table page 7)	\$	1,067,830.00

Motion – Phase 3 B

I MOVE the Foundation Board approve Phase 3B construction of the Education Center and Museum in the amount of \$1,067,830. This includes a \$598,960 increase to the existing contract with Solid Light; additional Allowances of \$313,870; Owner contingency of \$120,000.00, authorizing the extension of the contract with PLC Management for \$35,000.00.