



Track Patient Engagement at the Facility Level

This tool is for internal use to help keep track of your patient engagement activities.

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|--|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Care Planning | | | | | | | | | | | | |
| 1. Develop unit-specific policies to ensure patients/representatives are involved in the individualized plan-of-care meetings. | | | | | | | | | | | | |
| 2. Number of patients who met with the IDT in care plan meetings. | | | | | | | | | | | | |
| Patient Driven Meetings Held | | | | | | | | | | | | |
| 1. Initiate support groups. | | | | | | | | | | | | |
| 2. Provide topic-focused patient education. | | | | | | | | | | | | |
| 3. Facilitate new patient adjustment groups. | | | | | | | | | | | | |
| QAPI | | | | | | | | | | | | |
| 1. Involve patients in QAPI planning and follow-up. Ask for patient input on issues for review in QAPI meetings. | | | | | | | | | | | | |
| 2. Post monthly outcomes from QAPI for patient review. | | | | | | | | | | | | |
| 3. Include a patient/representative in a QAPI meeting. | | | | | | | | | | | | |
| Governing Body | | | | | | | | | | | | |
| 1. Include a patient/representative in Governing Body or Regional Leadership meetings. | | | | | | | | | | | | |

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