

Smart Spending & Fiduciary Risk:

Essential Strategies for Nonprofit Leaders

You are invited

Join us on **December 4th**

Be our guest for an insightful and engaging event designed to provide you with the latest best practices, innovative solutions, and compliance strategies for nonprofit leaders.

This event will feature a series of expert-led sessions covering a wide range of topics crucial for fiduciaries, board members, and benefits professionals!



After the happy hour, join us for the NY Islanders GAME! Tickets Included for first 40 attendees. Limited extra guest tickets based on availability.

Location:

UBS Arena
2400 Hempstead Tpke,
Elmont, NY 11003

RSVP By November 18th

[Click this link to register!](#)

This special event is complimentary to all in the nonprofit sector.



WEALTHSPIRE
ADVISORS



The Day's Agenda

Thursday, December 4, 2025

12:30 - 1:00 p.m. | Arrival & Check-in

1:00 - 1:15 p.m. | Introduction

1:15 - 2:15 p.m. | Fiduciary Best Practices for ERISA Plans
Educating your Board of Directors led by Nixon Peabody and Allen Benefit Law

2:15 - 2:30 p.m. | Plan Types & Vendor Structures

2:30 - 3:00 p.m. | How to make our Money Grow
WealthSpire

3:00 - 3:10 p.m. | Break

3:10 - 3:30 p.m. | Reducing Costs for Group Welfare
Programs led by HBA trust

3:30 - 3:50 p.m. | Taking Care of your People Equally

3:50 - 4:30 p.m. | Closing Remarks & Final Discussion

4:30 - 6:00 p.m. | Happy Hour brought to you by TANGO

7:00 p.m. | Enjoy the NY Islanders Vs CO Avalanche
Hockey Game!



This event made possible through the generosity of NFP (an Aon company), TANGO's Main Fiscal Sponsor and Wealthspire Advisors.