

Lincoln Life Policy Delivery Options

Life insurance products, including *Lincoln MoneyGuard®*

For policies issued on or after 12:00pm ET on Friday, March 27, 2020, traditional paper policy prints will temporarily be unavailable for all life insurance products. Electronic policy delivery and PDF policy delivery will remain available.

Please contact your dedicated Lincoln Underwriting and New Business team with any questions or to get set up with ePolicy Delivery.

	Fully Electronic Policy Delivery		Digital PDF Policy	Traditional Print Policy
	DocFast iPipeline® ePolicy Delivery	DocuSign Direct ePolicy Delivery		
What it is?	Secure online review of policy, with electronic signing for agent and client. After all signing parties have completed the process, the policy is immediately available for download.		Digital download of Policy PDF for review.	
Product	All Term, UL, IUL, VUL Lincoln MoneyGuard®*	Lincoln MoneyGuard® only*	Lincoln LifeElements Term, UL, IUL, VUL Lincoln MoneyGuard® (not available for Lincoln TermAccel®)	Temporarily unavailable for policies issued on or after 12:00pm ET on Friday, March 27, 2020
Workflow	Determined by agency Agency → Agent → Client Agent → Client	Agent → Client	Determined by agency Agency → Agent → Client Agent → Client	
How to access	1. You must be registered for DocFast through iPipeline 2. Initial Set-up: LincolnFinancial.com/eDelivery 3. Indicate eDelivery as the method on the Cover Letter	Indicate eDelivery as the method on the Cover Letter	1. Lincoln producer pending website (self-service download) 2. Request Secure Email from Lincoln New Business Associate – indicate on Cover Letter	
Other	Subject to firm approval Initial DocFast setup may take up to 2 weeks	Subject to firm approval	Delivery Notice Options: 1. Wet Signature – email or fax to Lincoln 2. DocuSign – if an agreement with Lincoln is in place, the Delivery Notice can be loaded into DocuSign for an eSignature.*	To request a printed policy to be received at a later date, please notify your Lincoln New Business Associate. (not available for Lincoln TermAccel®)

Life insurance issued by The Lincoln National Life Insurance Company, Fort Wayne, IN and Lincoln Life & Annuity Company of New York, Syracuse, NY, and distributed by Lincoln Financial Distributors, Inc., a broker-dealer. Contractual obligations are backed by the claims-paying ability of the issuing insurance company. The Lincoln National Life Insurance Company does not solicit business in the state of New York, nor is it authorized to do so. Lincoln Financial Group is the marketing name of Lincoln National Corporation and its affiliates.