THE EPISCOPAL DIOCESE OF LONG ISLAND

Our 2027 Ministry Plan

Approved by Diocesan Council, October 2026

Treasurer's Report

The plan at a glance

$9.1 million

Total plan for 2027

Expected income and spending

$2.9 million

For congregations

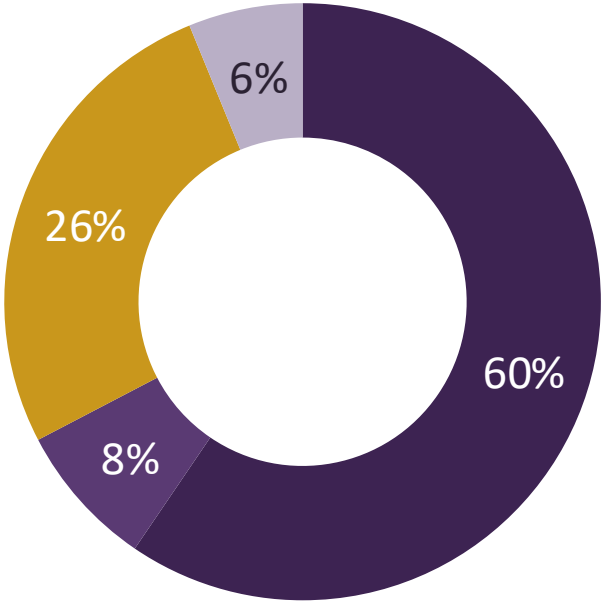
Direct support for local churches

Balanced

Money in = money out

Spend only what we receive

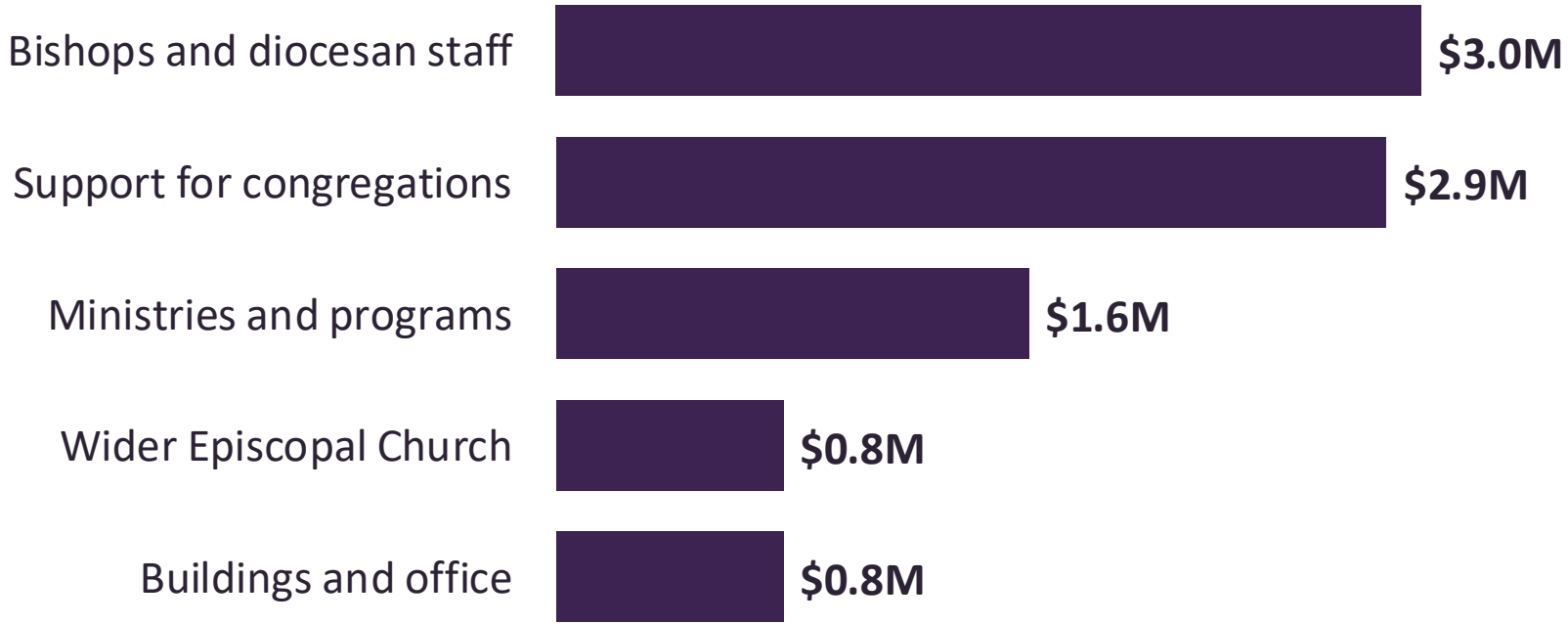
Where our money comes from



Out of every $1 we spend:

- 60¢ Legacy gifts (Investment Fund)
  $5.42 million
- 8¢ Other investment income
  $0.71 million
- 26¢ Our congregations
  $2.41 million
- 6¢ Grants and other
  $0.56 million

Where our money goes



What changed, and what we are watching

What changed

- Three small offices closed
- New Canon and Interim COO
- Some agreements ended as planned
- Projected $242K TEC savings

A planned runway

$5.4M

from the Trustees in 2027, up from $4.3M in 2026

Intentional: a runway as Bishop Adam begins

What we watch

- Realistic giving
- Council review every quarter
- Less reliance on legacy gifts over time

THE EPISCOPAL DIOCESE OF LONG ISLAND

Thank you

2027 Ministry Plan · Approved by Diocesan Council

$9.1M BALANCED PLAN

REALISTIC ABOUT GIVING

CAREFUL WITH LEGACY GIFTS

THE EPISCOPAL DIOCESE OF LONG ISLAND

Planning Our Budget Together

Acting now, together, to care for what we have been given

Herbert L. Drayton III

Why this matters now

Where we are

6 of 10

dollars come from legacy gifts

About half

of the full tithe arrives

What we are putting in place

Clearer

tithe guidelines

One view

enterprise dashboard

Why now: acting sooner keeps more of these gifts for the future

Our new budget calendar starts in December



Dec–Jan	Jan–Mar	Feb–Apr	Mar–May	Jun–Sep	Oct–Nov
Set limits	Confirm tithes	Review support	Build from zero	One draft	Listen and adopt

All year: Council gets a money update every quarter

How support for congregations will work

Sustain

Steady support, checked every year

Step down

Less support each year

Rebuild

Use buildings and land to sustain ministry

Share ministry

Partner or combine, with help

Every supported church gets a written agreement

- How much support
- How long it lasts
- How it steps down
- Yearly progress report

Need more? Send an exception request

What we will do together

For parishes

- Parochial report on time
- Know your tithe early
- One way to ask for help

For our leaders

- Spending dashboard
- Quarterly money updates
- Clear decision guidelines

Our promise to you

- No surprises
- 120 days' notice before support changes
- Open books

We begin in December, and we will build this together.

THE EPISCOPAL DIOCESE OF LONG ISLAND

Thank you

We begin in December, and we will build this together.

Questions and ideas are welcome

CLEAR TITHE GUIDELINES

SUPPORT AGREEMENTS

ENTERPRISE DASHBOARD