

## Sparkers

### Marcel V. Quiroga, RMA® CEPA®



Marcel is the founder of The Legacy Dialogues, which she created with the purpose of inspiring others to pursue philanthropy as a way of life and to live their legacy.

Marcel is also the Founder and CEO of TQM Wealth Partners. A wealth management company that was founded with the purpose of providing objective advice through comprehensive financial and legacy planning to clients who value personalized counsel.

Throughout her career, Marcel has worked with affluent parents, guiding them on how to effectively manage their finances while creating a level playing field for their children. She has identified a significant challenge for these parents: the ability to instill a value-driven wealth education in their children. This foundation is crucial for ensuring that the children can carry on their family's legacy with a growth mindset.

### Jordi A. Bakovic Quiroga



Jordi is a CERTIFIED FINANCIAL PLANNER™ professional and Operations Manager at TQM Wealth Partners. With over eight years of experience in managing the firm's operations and functions, he ensures that each client achieves financial confidence and prosperity based on their specific needs and goals. Jordi has a profound understanding of the unique challenges and opportunities faced by high-net-worth families.

In addition to his daily responsibilities, Jordi serves on the Bertolon School of Business Advisory board at Salem State University and is a member of The President's Council of Boston Children's Museum. These roles are close to his heart, allowing him to instill family-driven values within the community.

## Facilitator

### Courtney Joly-Lowdermilk, M.S.Ed.



Courtney is the CEO of REACH Leadership, a consulting firm that partners with senior educational leaders to bring clarity to their roles. Clear roles reduce overwhelm, strengthen collaboration, and shape cultures led with intention, integrity, and purpose.

A published author, researcher, and educational entrepreneur, Courtney has led the implementation of over 20 renowned interventions across the country. Her work helps educational communities align structure and culture around shared goals and collective action.