



2020 Tax Year Information

All federal IRS forms and instruction booklets are available at www.irs.gov/forms-instructions or call the IRS at 800-829-3676 to order forms. The local IRS Taxpayer Assistance Center at 200 West Second Street is currently closed due to the COVID-19 pandemic. For information and tax help, call the IRS help line at 800-829-1040 or TeleTax at 800-829-4477. E-file federal taxes at <https://www.irs.gov/Filing/E-File-Options>.

FILE FEDERAL & STATE TAXES FOR FREE

if household income is \$72,000 or less at:

<https://www.irs.gov/uac/Free-File-Do-Your-Federal-Taxes-for-Free>

State of Ohio Department of Taxation

Download forms or file online at <https://www.tax.ohio.gov/forms.aspx>

Call the State of Ohio Department of Taxation at:

Individual tax assistance 800-282-1780

Business tax assistance 888-405-4039

Ohio Relay for the Hearing Impaired 800-750-0750

Income tax refund hotline 800-282-1784

City of Dayton 101 W. Third Street, Dayton, Ohio 45402

Customer service line 937-333-3500, press 2

Tax form order line 937-333-3501 or download forms at:

<http://www.daytonohio.gov/279/Tax-Forms>

City Forms for all cities and villages in Ohio with municipal tax

http://www.tax.ohio.gov/municipalities/municipal_income_tax_forms.aspx

Also R.I.T.A. (Regional Income Tax Authority) <https://www.ritaohio.com/>

R.I.T.A. 800-860-7482; TDD 440-526-5332

State Tax Forms for All States: <http://www.taxadmin.org/state-tax-forms>

EARNED INCOME TAX CREDIT (EITC) is a refundable tax credit for low-to-moderate-income working individuals and couples, particularly those with children.

EITC is for workers whose income did not exceed the following limits in 2020:

- \$50,594 (\$57,414 married filing jointly) with three or more qualifying children
- \$47,440 (\$53,865 married filing jointly) with two qualifying children
- \$41,756 (\$48,108 married filing jointly) with one qualifying child
- \$15,828 (\$21,920 married filing jointly) with no qualifying children

To receive the EITC you must file a tax return, even if you do not owe any tax or are not required to file.

If you qualify for EITC, you may also be able to claim Child Tax Credits worth up to \$1400.

More at: <http://www.irs.gov/EITC> or contact a VITA site listed on reverse.

Over for FREE TAX PREPARATION FOR QUALIFYING TAXPAYERS.

FREE TAX PREPARATION FOR QUALIFYING TAXPAYERS

Call these organizations to confirm when free tax help is being offered, if you qualify, what items you need to bring, and to schedule an appointment.

Volunteer Income Tax Assistance (VITA) offers free tax help to people who generally make \$56,000 or less, persons with disabilities, the elderly, and limited English speaking taxpayers who need assistance in preparing their own tax returns. IRS-certified volunteers provide free basic income tax return preparation with electronic filing to qualified individuals. Due to the COVID-19 pandemic, there are no face-to-face appointments so tax information will need to be dropped off at the site. Find sites at <https://www.irs.gov/individuals/find-a-location-for-free-tax-prep> For more information, call Greater United Way of Dayton, Mon-Fri, 9 am - 4:30 pm at 937-913-2000.

Beavercreek Branch Library
3618 Dayton Xenia Road
Beavercreek, OH 45432
937-352-4001

The Life Enrichment Center
425 N. Findlay St.
Dayton, OH 45417
937-252-5700

Beavercreek Senior Center
3868 Dayton Xenia Road
Beavercreek, OH 45432
937-426-6166

Miamisburg Senior Adult Center
305 E. Central Ave.
Dayton, OH 45342
937-866-8999

Dayton Children's Hospital
1010 Valley Street
Dayton, OH 45404
937-641-3000

*Northwest Branch Library
2410 Philadelphia Dr.
Dayton, OH 45406

Fairborn Senior Center
325 N. Third Street
Dayton, OH 45324
937-878-4141

Partners in Hope
180 E. Race St.
Troy, OH 45373
937-335-0448

Greene County Branch Library
76 E. Market St
Xenia, OH 45383
937-352-4000

St. Paul United Methodist Church
101 Huffman Ave.
Dayton, OH 45403
937-252-4467

*The Job Center
1133 S. Edwin C. Moses Blvd.
Dayton, OH 45417

*Trotwood Branch Library
855 E. Main St.
Trotwood, OH 45426

***Note: Do Not Contact Directly.
Call 937-913-2000, Mon-Fri, 9-4:30 to schedule**

Wesley Community Center
3730 Delphos Ave.
Dayton, OH 45417
937-263-3556

The AARP Foundation offers free tax preparation for low-to-moderate income individuals, especially those over 50. Call for appointment: 888-OUR-AARP (888-687-2277); TTY: 877-434-7598 or visit: http://www.aarp.org/money/taxes/aarp_taxaide/

Essex & Associates, Inc. offers free tax preparation assistance for widows and single parents at 7501 Paragon Road, # 100. Call 937-432-1040.

BE SURE TO BRING THE FOLLOWING TO APPOINTMENTS:

- State-issued Photo ID, W-2 forms, and Social Security cards for those included on your tax return
- IRS correspondence in 2020 and any appropriate IRS forms, such as 1098 and 1099 forms, if any
- If you had child care expenses, bring provider's social security number (or EIN), address, and proof of payment.
- If married filing jointly, both parties must be present in order to process the tax return.
- If you want direct deposit of refund, bring bank account and routing numbers with you.

2020 Tax Year Information Recovery Rebate Credit and Unemployment

Did you receive either the 1st or 2nd Economic Impact Payment (stimulus) Payment?

To check, go to <https://www.irs.gov/coronavirus/get-my-payment>

Use Get My Payment to:

- Confirm your stimulus payment.
- Confirm your payment type: direct deposit or mail.

Data is updated once per day overnight, so there's no need to check back more than once per day.

Please do not call the IRS about the payment; our phone assistants do not have additional information beyond what's available on IRS.gov and in the Get My Payment application.

If you did not receive an Economic Impact Payment (stimulus) check in 2020:

"Eligible individuals who did not receive the full amounts of both Economic Impact Payments may claim the Recovery Rebate Credit on their 2020 Form 1040 or 1040-SR. To determine whether you are an eligible individual, or the amount of your Recovery Rebate Credit, complete the Recovery Rebate Credit Worksheet in the Instructions for Form 1040 and Form 1040-SR. If eligible, you can claim the Recovery Rebate Credit when you file your 2020 tax return (Form 1040 or Form 1040-SR) electronically using tax software or on paper. The 2020 tax return instructions include a worksheet you can use to figure the amount of any Recovery Rebate Credit for which you are eligible. The worksheet requires you to know the amounts of your Economic Impact Payments. You must file Form 1040 or Form 1040-SR to claim the Recovery Rebate Credit even if you are normally not required to file a tax return."

See <https://www.irs.gov/newsroom/recovery-rebate-credit> for more information.

If you received unemployment:

"Unemployment benefits must be reported on your federal tax return. A record number of Americans are applying for unemployment compensation due to the COVID-19 Outbreak. If you received unemployment benefits, as well as the additional \$600 per week in coronavirus relief any time during the year, your tax return may be affected." <https://www.irs.gov/pub/irs-pdf/p5444.pdf>

To report unemployment compensation on your taxes, "you should receive a Form 1099-G, Certain Government Payments, showing the amount of unemployment compensation paid to you during the year." Report the correct amounts in the correct boxes.

See <https://www.irs.gov/taxtopics/tc418> for more information.