



OF CONNECTICUT - FAIRFIELD COUNTY

Providing Outlets for You to Engage and Grow Your Business!

NexGen+ "After Hours" Networking Events!

Enjoy a complimentary beverage and snacks while networking with colleagues as we tee up relevant topics for discussion in small groups. Learn from your peers!

Dinner/Luncheon Meetings/CFP Ethics Course

Join us for our educational programs, most offering CFP CEUs, where we have guest speakers addressing current issues of interest to our profession! Need ethics credits? Join us every December for our annual ethics meeting + scholarship fundraiser + wine raffle/food drive.

FPA CT State Conference > April 24, 2019

Join fellow FPA members and colleagues for our annual Conference where you'll hear from nationally-known and industry-leading professionals on a wide range of topics. Earn up to 5 CT Insurance and 7 CFP CEUs!

Secrets of Success Events

This lunchtime series of events is an opportunity for advisors from around the region to meet and share ideas specifically about current practice management topics, including technology, compliance, practice development, HR, business models, fee trends, and more...

Journal of Financial Planning Discussion Group

Several times a year we meet to discuss selected articles published in the Journal of Financial Planning. Our goal is to enhance understanding of content in the Journal, discuss how we may implement planning thoughts in our own businesses, and have some fun and stimulating conversation.

Advocacy

Always wanted a chance to advocate to state legislators on behalf of the profession? This is your opportunity to connect with our state's politicians in Hartford to help educate them on matters critical to our profession!

Pro Bono for Veterans & Our Local Community

A great way to give back by reaching out to veterans and members of the general public and sitting down with them to give them the financial planning help they need and deserve!

Financial Literacy

We partner with local state representatives to host a financial literacy day for our local communities and we're always looking for experts to present!

Scholarship

We are proud to present an annual scholarship to a local public high school student looking to get into our industry. Please join us in the fundraising, selection process, or awards event itself!

Leadership

If you are seeking a way to hone your leadership skills within our profession while building up your resume, look no further than our Board of Directors! We are always looking for new talent to help grow our organization.

Micro-Volunteering

Want to give back, but don't have much time or flexibility? Ask us about our micro-volunteering opportunities. It's a rewarding way to help your profession on your own schedule!

2019 Program Schedule

Wednesday, May 15 - NexGen+ "After Hours" Networking Event

Wednesday, May 22 - Secrets of Success Lunchtime Meeting

Wednesday, April 24 - FPA Connecticut State Conference

Wednesday, June 5 - Scholarship Awards Dinner & Educational Program

Wednesday, September 25 - Joint Educational Luncheon Meeting with FPA Greater New Haven Chapter

Wednesday, October 16 - Educational Dinner Meeting

Wednesday, November 13 - NexGen+ Event

Wednesday, December 4 - Ethics Dinner Meeting

Journal of Financial Planning Discussion Groups TBA

Dates/Times/Topics Subject to Change.

For program updates, contact our Chapter Executive, Lori Somerville, at 877-777-0600 or fairfield@fpact.org.

15 REASONS TO JOIN THE FINANCIAL PLANNING ASSOCIATION®

1. Your Family Is Here

Our shared passion, commitment and respect for each other shows every time we get together in-person or virtually.

2. You Want to Make a Genuine Difference in Your Profession

FPA gives you a platform to do just that – we make it easy to get involved in your community through legislative efforts, pro bono planning, media training, and article contributions.

3. You Crave CE That Actually Teaches You Something

We've got dynamic and engaging content to help you satisfy your CE requirements and become a better financial planner.

4. You Want To Be Part of Shaping the Profession

Add your voice to a powerful, connected community whose members share your goals and your challenges.

5. You're a New Planner, and You Need Help

FPA welcomes all planners regardless of their experience level – we know that you're defined by your passion and commitment to your profession, not your generation. We strive to bridge the generation gap and build a shared future.

6. You Want to Make an Impact in Your Community

Did you know that FPA has 86 local chapters across the country? When you join you'll have access to a network of your peers – right in your own backyard!

7. You Like Really Good Content

FPA is committed to helping you become your best you. Get full access to the relevant, quality content in our webinars, newsletters, blog and the *Journal of Financial Planning* when you join our community.

8. You're an Experienced Planner and Want to Give Back

Consider joining FPA to guide young planners to success through mentorship. It's your chance to inspire - and be inspired by - the next generation of our profession.

9. You Want to Change the Perception of Financial Advisers and Advice

The primary aim of FPA is to elevate the profession that transforms lives through the power of financial planning. Our combined voices and experience can move mountains.

10. You Like Saving Money

FPA members have access to over 20 reduced-price products and services through the FPA Member Discount Program.

11. You're Ready to Get Yourself Out There...But You've Never Done It Before

FPA can help you become a 'go-to' expert source on financial planning issues with our free media training.

12. You Want to Advocate for the Future of the Profession

FPA members can participate in Advocacy Days, influence state and national legislation and get tips on how to meet with local representatives to discuss issues that matter.

13. You Want to Connect with Your Peers and Grow Professionally

FPA has engaging year-round events that are tailored to fit your needs. Join our community and get exclusive registration discounts.

14. You Need Help Cutting through the Data Clutter

FPA offers access to original research on business-centric topics and issues like cybersecurity, operations, compensation, personnel, human resources, marketing, technology and more!

15. You're Looking for a Place to Belong

FPA is here for you. Our community is made up of planners like you who are committed to excellence and are working together to drive the profession forward.