

# Dollars + Sense

## *for a Secure Future*



## Navigating the Future:

### *Strategies for Retirement Planning and Estate Planning*

Join us for an informative Lunch and Learn with estate planning attorney Marc H. Wander and Michael Masserant, Financial Instructor with Retirement Education Foundation. Michael will provide knowledge and tools to help those nearing or already in retirement to develop comprehensive plans that best fit their needs. Marc will discuss how to avoid common mistakes in estate planning and elder law.

*Retirement Education Foundation is a Fiscally Sponsored Program of United Charitable, a registered 501(c)(3) public charity.*



## Lunch and Learn

**Thursday, May 9th**  
**11:30 am**

Hechtman Apartments  
6690 W Maple Rd  
West Bloomfield, MI 48322

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*Seating is limited, call Beth  
now to reserve your space!*

**(248) 592-5026 TTY# 711**  
**or [info@jslmi.org](mailto:info@jslmi.org)**

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online at [jslmi.org](http://jslmi.org)**

People of all faiths and beliefs are welcome.

