



Treasury Symposium 2027

High Stakes in Higher Education

January 10-13, 2027

Paris Las Vegas
Las Vegas, Nevada

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The Treasury Institute for Higher Education is an independent, nonprofit organization, sustained by the commitment of higher education practitioners, partners and supporters.

Agenda Times for Travel Planning (times listed in local Pacific Time)

Treasury Symposium 2027 is an in-person conference. The program content is designed around practitioners, benefiting practitioners, and led by practitioners in partnership with our industry partners.

Sunday, 4:30-6:30 PM

Early Registration and Welcome Reception*

Hosted by the Association for Financial Professionals (AFP) and the Treasury Institute

Monday, 7:00 AM-5:15 PM

Full day of general and concurrent sessions

Tuesday, 7:00 AM-5:15 PM

Full day of general and concurrent sessions

Wednesday, 7:00-11:45 AM

Half day of general sessions

*** The Reception is limited to registered participants of Treasury Symposium 2027.**

Symposium Information

Symposium dress code: Business casual is appropriate dress for all Symposium activities.

Symposium registration: Symposium Registration fee \$995.
 Association for Financial Professionals (AFP) Members fee \$895.
 Registrations will be limited to three per institution to allow many different universities to participate. When registration is closed there will be a wait list option. Commercial entity representatives must be approved to register. Please visit the website for details.

Symposium hotel: Paris Las Vegas room block rate is \$209 plus a \$35.95 resort fee and applicable taxes and fees (\$278 inclusive).



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CONTINUING EDUCATION CREDIT OPTIONS – Qualifying sessions of Treasury Symposium will be pre-approved for CTP, CCM & FPAC credits by the Association of Financial Professionals (AFP). Treasury Symposium is typically approved for 15-18 credits at the rate of one credit for each 50 minutes of attendance of a qualifying session. Specific credit information will be shared once approved. Treasury Symposium is not pre-approved for CPE credits. Attendees will be given a Certificate of Attendance they can use if they choose to apply for CPE Credits. Approval for Continuing Education credits is at the discretion of the provider.

To register for Symposium 2027 go to: www.treasuryinstitute.org

Featured Sessions

2027 Higher Education Trends: A Look at the Challenges and Opportunities Shaping America's Higher Education Sector

AI in Action: Real Treasury and Finance Use Cases from Higher Education

Board Perspectives in the Current Higher Education Environment

High Stakes at the Intersection of Mission, Margin, and Medicine: Treasury's Strategic Role in Academic Medical Centers and Affiliated Health Systems

Annual Favorites

Economic Update with Barclays, BNY, and Wells Fargo

NACUBO Washington Update

Idea Exchange for University Practitioners

Concurrent Sessions

Debt

Holding a Winning Hand: Capital Structure Strategies for Higher Education

Rating Ratios Revisited

Solutions for a Changing Student Loan Landscape: Protecting Enrollment and Revenues

Student Housing: Strategic Decisions that Shape the Campus and Balance Sheet

Using Tenders Strategically

Strategy

Fireside Chat: Mission and Margin: A Practical Guide to University Finances

From Incremental to Intentional: Budget Models that Support Higher Education Strategy

Funding Growth: Treasury Strategy Behind University Multi-Market Campus Expansion

Hedging Your Bets: Campus Assets are a Sure Thing

High Stakes Athletics: The Next Generation of University Partnerships, Revenue Sharing, and Capital Strategy

High Stakes, Different Playbooks: How a Public Research University and a Private Liberal Arts College are Preserving Financial Flexibility

Cash/Investments

Investing Along the Yield Curve

Shocks to the System: Managing Liquidity through Unexpected Events

The Cash Collection Cycle – Optimizing Payments in a Post Cash World

The Fraud Factor: Prevention, Detection and Preparedness

Unlocking Value with a Treasury Management System: Strategy, Integration, and Real-Time Impact

*Invited speakers and program subject to change.

Visit the Treasury Institute for Higher Education website for the conference agenda and session descriptions.

To register for Symposium 2027 go to: www.treasuryinstitute.org

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