

BROKER PLEDGE



- I pledge to disclose all fees up front and continuously and offer our clients the highest level of transparency.
- I pledge to disclose any persistency, retention, volume, other commission or compensation payments to my clients including payments received from insurance carriers or other vendors under different names or programs.
- I pledge to work for the best interest of you and plan members. We pledge that as brokers, consultants, producers or serving in an advisory capacity shall do no harm and operate with the highest level of corporate integrity
- I pledge to work with all carriers – just a few whose compensation provides incentives that enrich me and instead pledge to prioritize recommendations that provide the most cost-effective quality benefits available in my area for my employees.
- I pledge to lessen employer administrative burden while ensuring all products and services meet all levels of compliance with state and federal laws.
- I pledge to that my highest priority will be protecting the financial integrity of your business while ensuring employees have access to the best health and benefits that provide the best health outcomes for employees at the lowest cost

Special statement:

Rhode Island Manufacturers Association and Rhode Island Society of CPAs (RI Business Forum) urge all employers to work with only brokers/producers who have signed this pledge.

