

Date	Begin	End	Code	Course Title	CPE Credits	CPE Categories	CFP	Yellow Book	Level	Leader	Vendor
06/09/21	8:30 AM	4:00 PM	21000	NEW FASB Update: What's New in 2021?	8	Accounting	No	No	Update	Donti, Leah	Advantage Montreal Seminars, Inc.
06/09/21	8:45 AM	4:30 PM	21049	Larry Stein's 2021 Guide To Trusts, Estates, Gifts, And Income Tax Planning For Surviving Spouses, Heirs And Beneficiaries	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/09/21	9:30 AM	5:30 PM	21012	K2's Next Generation Excel Reporting	8	Accounting	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/10/21	8:45 AM	4:30 PM	21050	Applying the Uniform Guidance in Your Single Audits	8	Governmental Auditing	No	Yes	Intermediate	Marciano, Philip	AICPA
06/10/21	9:30 AM	1:00 PM	21015	K2's Technology Update	4	Technology	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/10/21	2:00 PM	5:30 PM	21008	K2's Case Studies in Fraud and Technology Controls	4	Auditing	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/11/21	8:45 AM	12:30 PM	21051	Advanced Trust Issues: A Roadmap for Success in An Increasingly Complex Area	4	Taxes	No	No	Advanced	Frost, Michael	Surgent McCoy CPE, LLC
06/11/21	8:45 AM	4:30 PM	21041	Preparing Not-For-Profit Financial Statements under ASU No. 2016-14	8	Governmental Accounting	No	Yes	Intermediate	Thomas, Marci	Surgent McCoy CPE, LLC
06/11/21	9:30 AM	1:00 PM	21013	K2's Securing Your Data - Practical Tools for Protecting Information	4	Technology	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/11/21	2:00 PM	5:30 PM	21014	K2's Small Business Cloud Accounting Shootout	4	Accounting	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/14/21	8:30 AM	4:00 PM	21002	NEW MBA in a Day	8	Accounting & Auditing	No	No	Basic / Intermediate	Donti, Leah	Advantage Montreal Seminars, Inc.
06/14/21	8:45 AM	4:30 PM	21052	Fiduciary Accounting and Tax Issues of Estates and Trusts	8	Accounting 4, Taxes 4	No	No	Basic	Kilroy, John	Surgent McCoy CPE, LLC
06/15/21	8:45 AM	12:15 PM	21054	Construction Contractors: Accounting Considerations	4	Accounting	No	No	Basic		
06/15/21	12:45 PM	4:30 PM	21055	Construction Contractors: Auditing Considerations	4	Auditing	No	No	Basic		AICPA
06/15/21	8:45 AM	4:30 PM	21053	Auditing Not-For-Profit Entities: Superior Skills for an Effective and Efficient Audit	8	Governmental Auditing	No	Yes	Intermediate	Thomas, Marci	Surgent McCoy CPE, LLC
06/17/21	8:45 AM	12:15 PM	21056	Evaluating Fraud Risk in a Financial Statement Audit	4	Auditing	No	No	Basic	Morgan, Michael J.	Surgent McCoy CPE, LLC
06/17/21	8:45 AM	4:30 PM	21057	Multistate Income Tax	8	Taxes	No	No	Intermediate		AICPA
06/17/21	12:45 PM	4:30 PM	21058	The Most Critical Challenges in Governmental Accounting Today	4	Governmental Accounting	No	Yes	Basic	Morgan, Michael J.	Surgent McCoy CPE, LLC
06/18/21	8:45 AM	12:15 PM	21060	Conducting a Remote Audit	4	Auditing	No	No	Intermediate		AICPA
06/18/21	8:45 AM	12:15 PM	21061	Understanding and Testing Control and Compliance in a Single Audit	4	Governmental Auditing	No	Yes	Intermediate	Thomas, Marci	Surgent McCoy CPE, LLC
06/18/21	12:45 PM	4:30 PM	21059	Applying the New Yellow Book to a Financial Statement Audit	4	Governmental Auditing	No	Yes	Basic	Thomas, Marci	Surgent McCoy CPE, LLC
06/21/21	8:45 AM	4:30 PM	21062	Form 990: Best Practices for Accurate Preparation	8	Taxation	No	No	Basic		AICPA
06/21/21	8:45 AM	4:30 PM	21063	Nonprofit Industry Update	8	Accounting 4, Gov't Auditing 4	No	Yes	Update	Hodge, James	Kaplan Performance Academy
06/22/21	8:45 AM	12:15 PM	21064	Compilation and Review Practice Guide	4	Auditing	No	No	Basic	Newhard, Jim	Kaplan Performance Academy

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06/22/21	8:45 AM	4:30 PM	21065	Larry Stein's 2021 Guide For "S" Corporations - Going Beyond the Basics	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/23/21	8:45 AM	4:30 PM	21066	Larry Stein's 2021 Guide to LLCs and Partnerships	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/23/21	8:45 AM	4:30 PM	21067	Risk-Based Audit Standards - Effective Utilization	8	Auditing	No	No	Intermediate	Lee, Rebecca M.	Kaplan Performance Academy
06/24/21	8:45 AM	4:30 PM	21069	Larry Stein's 2021 Guide To Giving Your 60+ Client A Planning Checkup	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/24/21	8:45 AM	4:30 PM	21068	2021 FASB & AICPA Update	8	Accounting 5, Auditing 3	No	Yes	Update	Lee, Rebecca M.	Kaplan Performance Academy
06/25/21	8:45 AM	12:15 PM	21071	Going Concern Accounting and Reporting Considerations in the COVID-19 Environment	2	Accounting	No	No	Intermediate	Cross, Joann	Surgent McCoy CPE, LLC
06/25/21	8:45 AM	12:15 PM	21072	Lease Accounting: The Impact of Changing Standards on Both Lessors and Lessees	2	Accounting	No	No	Basic	Cross, Joann	Surgent McCoy CPE, LLC
06/25/21	12:45 PM	4:30 PM	21070	Financial Reporting Implications of the COVID-19 Pandemic	4	Accounting	No	No	Intermediate	Cross, Joann	Surgent McCoy CPE, LLC
06/28/21	8:45 AM	4:30 PM	21073	Disclosure: The Key to Financial Statements	8	Accounting	No	Yes	Basic	Ferdinand, Richard	Kaplan Performance Academy
06/28/21	12:45 PM	4:30 PM	21074	Tax Planning for Small Businesses	4	Taxes	No	No	Intermediate	Wagner, Steve	AICPA
07/12/21	9:30 AM	1:00 PM	21007	K2's Advanced QuickBooks Tips and Techniques	4	Computer Science	No	No	Advanced	Tankersley, Brian F.	K2 Enterprises
07/12/21	2:00 PM	5:30 PM	21017	K2's Improving Productivity with Office 365 Cloud Applications	4	Computer Science	No	No	Intermediate		K2 Enterprises
07/13/21	9:30 AM	5:30 PM	21019	K2's Business Intelligence, Featuring Microsoft's Power BI Tools	8	Accounting	No	No	Advanced	McClelland, Lawrence A.	K2 Enterprises
07/14/21	9:30 AM	5:30 PM	21020	K2's Excel Tips, Tricks, and Techniques for Accountants	8	Accounting 4, Computer Science 4	No	No	Intermediate	McClelland, Lawrence A.	K2 Enterprises
08/09/21	9:30 AM	5:30 PM	21021	K2's Excel PivotTables for Accountants	8	Accounting 4, Computer Science 4	No	No	Advanced	Stephens, Thomas G. Jr.	K2 Enterprises
08/10/21	9:30 AM	5:30 PM	21022	K2's QuickBooks for Accountants	8	Accounting 4, Computer Science 4	No	No	Intermediate	Stephens, Thomas G. Jr.	K2 Enterprises
08/11/21	9:30 AM	1:00 PM	21016	K2's Top PDF Features You Should Know	4	Computer Science	No	No	Intermediate	Stephens, Thomas G. Jr.	K2 Enterprises
08/11/21	2:00 PM	5:30 PM	21023	K2's Testing and Auditing Excel Workbooks	4	Technology	No	No	Intermediate	Stephens, Thomas G. Jr.	K2 Enterprises
09/30/21	8:30 AM	4:00 PM	21025	Accounting Standards Update for Closely Held Companies (2021)	8	Accounting, Auditing & Assurance	No	No	Update	Thompson, Ray	
10/01/21	8:30 AM	2:00 PM	21026	A Practical Ethics Update for CPAs, 2021 Edition	6	Ethics	No	No	Update	Thompson, Ray	
10/21/21	8:45 AM	12:15 PM	21101	Ethics: The Many Faces of Fraud: Why Good People Make Dumb Choices	4	Ethics	No	No	Basic	Gallagher, Chuck	Business Learning Institute
10/28/21	8:45 AM	4:30 PM	21075	Semi Senior Staff Training - 2 Days, 10/28 & 10/29/2021	16	2 Days - 10/28 & 10/29 Auditing	No	No	Intermediate	Kennedy, Bonnie	AHI Associates
11/01/21	8:00 AM	4:00 PM	21098	Don Farmers's 2021 Individual Income Tax Update	8	Taxes	No	No	Update	Harden, Bill	Business Learning Institute
11/03/21	8:30 AM	4:00 PM	21003	NEW 2021 Accounting, SSARS and Auditing Update	8	Accounting & Auditing	No	No	Update	Donti, Leah	Advantage Montreal Seminars, Inc.

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11/03/21	8:00 AM	4:00 PM	21099	Don Farmer's 2021 Corporate/Business Income Tax Update	8	Taxes	No	No	Update	Harden, Bill	Business Learning Institute
11/04/21	8:30 AM	4:00 PM	21005	NEW Applying the New Lease Standard: Practice Issues, Real-life Cases & Implementation	8	Accounting	No	No	Basic/Intermediate	Donti, Leah	Advantage Montreal Seminars, Inc.
11/04/21	8:45 AM	4:30 PM	21076	Beginner In Charge Level 3	16	2 DAYS - 11/4 & 11/5/2021 Auditing 8, Staff Training 8	No	No	Intermediate	Kennedy, Bonnie	AHI Associates
11/08/21	8:45 AM	12:15 PM	21077	Top Business Tax Planning Strategies	2	Taxes	No	No	Basic	Stives, Douglas	Surgent McCoy CPE, LLC
11/08/21	12:45 PM	4:30 PM	21078	Top Individual Tax Planning Strategies	2	Taxes	No	No	Basic	Stives, Douglas	Surgent McCoy CPE, LLC
11/08/21	8:45 AM	4:30 PM	21079	2021 FASB & AICPA Update	8	Accounting 5, Auditing 3	No	No	Update	Heaslip, Kenneth	Kaplan Performance Academy
11/15/21	8:45 AM	12:15 PM	21080	Compilation and Review Practice Guide	4	Auditing	No	No	Basic	Newhard, Jim	Kaplan Performance Academy
11/15/21	8:45 AM	4:30 PM	21081	The Best Individual Income Tax Update Course by Surgent	8	Taxes	Yes	No	Update	Taylor, William	Surgent McCoy CPE, LLC
11/16/21	8:45 AM	4:30 PM	21082	Income Tax Planning	8	Taxes	No	No	Advanced	Murphy, William	AICPA
11/16/21	8:45 AM	4:30 PM	21083	This Year's Best Income Tax, Estate Tax, and Financial-Planning Ideas	8	Taxes	Yes	No	Intermediate	Taylor, William	Surgent McCoy CPE, LLC
11/18/21	8:45 AM	4:30 PM	21084	Advanced Auditing of HUD-Assisted Projects	8	Governmental Auditing	No	Yes	Advanced	Bedwell, Robert	AICPA
11/19/21	8:00 AM	4:00 PM	21100	Don Farmer's 2021 Federal Tax Update	8	Taxes	No	No	Update	Harden, Bill	Business Learning Institute
11/30/21	8:45 AM	12:15 PM	21085	After the SECURE Act: Comparing and Contrasting Retirement Plans for Small- and Medium-Sized Businesses	2	Taxes	No	No	Intermediate	Frost, Michael	Surgent McCoy CPE, LLC
11/30/21	8:45 AM	12:15 PM	21086	IRS Tax Examinations and Hot Issues	4	Taxes	No	No	Intermediate	Frost, Michael	Surgent McCoy CPE, LLC
11/30/21	12:45 PM	4:30 PM	21087	Reducing a Business Owner Client's Exposure to Social Security and Self-Employment Taxes	2	Taxes	No	No	Intermediate	Massoud, Edward T.	Surgent McCoy CPE, LLC
12/01/21	8:45 AM	4:30 PM	21088	Latest Developments in Nonprofit Accounting and Auditing	8	Gov't Accounting 4, Gov't Auditing 4	No	Yes	Update	Thomas, Marci	Surgent McCoy CPE, LLC
12/03/21	8:45 AM	10:45 AM	21091	What Tax Practitioners Need to Know About Medicare	2	Taxes	No	No	Basic	Kilroy, John	Surgent McCoy CPE, LLC
12/03/21	8:45 AM	12:15 PM	21089	Securing a Comfortable Retirement	4	Specialized Knowledge 2, Taxes 2	No	No	Intermediate	Kilroy, John	Surgent McCoy CPE, LLC
12/03/21	11:15 AM	1:15 PM	21090	Strategies for Maximizing Social Security Benefits	2	Taxes	No	No	Intermediate	Kilroy, John	Surgent McCoy CPE, LLC
12/06/21	8:45 AM	12:15 PM	21092	Professional Ethics Update	4	Ethics	No	No	Basic	Heaslip, Kenneth	Kaplan Performance Academy
12/07/21	8:45 AM	4:30 PM	21093	Surgent's Federal Tax Camp (SATC)	8	Taxes	Yes	No	Update	Smith, Susan	Surgent McCoy CPE, LLC
12/13/21	8:30 AM	4:00 PM	21004	NEW 2021 Accounting, SSARS and Auditing Update	8	Accounting & Auditing	No	No	Update	Donti, Leah	Advantage Montreal Seminars, Inc.
12/13/21	8:45 AM	4:30 PM	21094	Nonprofit Industry Update	8	Accounting 4, Gov't Auditing 4	No	Yes	Update	Lee, Rebecca M.	Kaplan Performance Academy
12/14/21	8:30 AM	4:00 PM	21006	NEW Fraud Update for Turbulent Times	8	Auditing	No	No	Basic	Donti, Leah	Advantage Montreal Seminars, Inc.

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12/15/21	8:45 AM	4:30 PM	21095	2021 FASB & AICPA Update	8	Accounting 5, Auditing 3	No	No	Update	Kennedy, Bonnie	Kaplan Performance Academy