

Date	Begin	End	Code	Course Title	CPE Credits	CPE Categories	CFP	Yellow Book	Level	Leader	Vendor
06/09/21	8:30 AM	4:00 PM	21000	<a href="#">NEW FASB Update: What's New in 2021?</a>	8	Accounting	No	No	Update	Donti, Leah	Advantage Montreal Seminars, Inc.
06/09/21	8:45 AM	4:30 PM	21049	<a href="#">Larry Stein's 2021 Guide To Trusts, Estates, Gifts, And Income Tax Planning For Surviving Spouses, Heirs And Beneficiaries</a>	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/09/21	9:30 AM	5:30 PM	21012	<a href="#">K2's Next Generation Excel Reporting</a>	8	Accounting	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/10/21	8:45 AM	4:30 PM	21050	<a href="#">Applying the Uniform Guidance in Your Single Audits</a>	8	Governmental Auditing	No	Yes	Intermediate	Marciano, Philip	AICPA
06/10/21	9:30 AM	1:00 PM	21015	<a href="#">K2's Technology Update</a>	4	Technology	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/10/21	2:00 PM	5:30 PM	21008	<a href="#">K2's Case Studies in Fraud and Technology Controls</a>	4	Auditing	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/11/21	8:45 AM	12:30 PM	21051	<a href="#">Advanced Trust Issues: A Roadmap for Success in An Increasingly Complex Area</a>	4	Taxes	No	No	Advanced	Frost, Michael	Surgent McCoy CPE, LLC
06/11/21	8:45 AM	4:30 PM	21041	<a href="#">Preparing Not-For-Profit Financial Statements under ASU No. 2016-14</a>	8	Governmental Accounting	No	Yes	Intermediate	Thomas, Marci	Surgent McCoy CPE, LLC
06/11/21	9:30 AM	1:00 PM	21013	<a href="#">K2's Securing Your Data - Practical Tools for Protecting Information</a>	4	Technology	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/11/21	2:00 PM	5:30 PM	21014	<a href="#">K2's Small Business Cloud Accounting Shootout</a>	4	Accounting	No	No	Intermediate	Yoss, Steve	K2 Enterprises
06/14/21	8:30 AM	4:00 PM	21002	<a href="#">NEW MBA in a Day</a>	8	Accounting & Auditing	No	No	Basic / Intermediate	Donti, Leah	Advantage Montreal Seminars, Inc.
06/14/21	8:45 AM	4:30 PM	21052	<a href="#">Fiduciary Accounting and Tax Issues of Estates and Trusts</a>	8	Accounting 4, Taxes 4	No	No	Basic	Kilroy, John	Surgent McCoy CPE, LLC
06/15/21	8:45 AM	12:15 PM	21054	<a href="#">Construction Contractors: Accounting Considerations</a>	4	Accounting	No	No	Basic		
06/15/21	12:45 PM	4:30 PM	21055	<a href="#">Construction Contractors: Auditing Considerations</a>	4	Auditing	No	No	Basic		AICPA
06/15/21	8:45 AM	4:30 PM	21053	<a href="#">Auditing Not-For-Profit Entities: Superior Skills for an Effective and Efficient Audit</a>	8	Governmental Auditing	No	Yes	Intermediate	Thomas, Marci	Surgent McCoy CPE, LLC
06/17/21	8:45 AM	12:15 PM	21056	<a href="#">Evaluating Fraud Risk in a Financial Statement Audit</a>	4	Auditing	No	No	Basic	Morgan, Michael J.	Surgent McCoy CPE, LLC
06/17/21	8:45 AM	4:30 PM	21057	<a href="#">Multistate Income Tax</a>	8	Taxes	No	No	Intermediate		AICPA
06/17/21	12:45 PM	4:30 PM	21058	<a href="#">The Most Critical Challenges in Governmental Accounting Today</a>	4	Governmental Accounting	No	Yes	Basic	Morgan, Michael J.	Surgent McCoy CPE, LLC
06/18/21	8:45 AM	12:15 PM	21060	<a href="#">Conducting a Remote Audit</a>	4	Auditing	No	No	Intermediate		AICPA
06/18/21	8:45 AM	12:15 PM	21061	<a href="#">Understanding and Testing Control and Compliance in a Single Audit</a>	4	Governmental Auditing	No	Yes	Intermediate	Thomas, Marci	Surgent McCoy CPE, LLC
06/18/21	12:45 PM	4:30 PM	21059	<a href="#">Applying the New Yellow Book to a Financial Statement Audit</a>	4	Governmental Auditing	No	Yes	Basic	Thomas, Marci	Surgent McCoy CPE, LLC
06/21/21	8:45 AM	4:30 PM	21062	<a href="#">Form 990: Best Practices for Accurate Preparation</a>	8	Taxation	No	No	Basic		AICPA
06/21/21	8:45 AM	4:30 PM	21063	<a href="#">Nonprofit Industry Update</a>	8	Accounting 4, Gov't Auditing 4	No	Yes	Update	Hodge, James	Kaplan Performance Academy
06/22/21	8:45 AM	12:15 PM	21064	<a href="#">Compilation and Review Practice Guide</a>	4	Auditing	No	No	Basic	Newhard, Jim	Kaplan Performance Academy

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06/22/21	8:45 AM	4:30 PM	21065	<a href="#">Larry Stein's 2021 Guide For "S" Corporations - Going Beyond the Basics</a>	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/23/21	8:45 AM	4:30 PM	21066	<a href="#">Larry Stein's 2021 Guide to LLCs and Partnerships</a>	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/23/21	8:45 AM	4:30 PM	21067	<a href="#">Risk-Based Audit Standards - Effective Utilization</a>	8	Auditing	No	No	Intermediate	Lee, Rebecca M.	Kaplan Performance Academy
06/24/21	8:45 AM	4:30 PM	21069	<a href="#">Larry Stein's 2021 Guide To Giving Your 60+ Client A Planning Checkup</a>	8	Taxation	No	No	Intermediate	Stein, Larry	Larry Stein CPE
06/24/21	8:45 AM	4:30 PM	21068	<a href="#">2021 FASB &amp; AICPA Update</a>	8	Accounting 5, Auditing 3	No	Yes	Update	Lee, Rebecca M.	Kaplan Performance Academy
06/25/21	8:45 AM	12:15 PM	21071	<a href="#">Going Concern Accounting and Reporting Considerations in the COVID-19 Environment</a>	2	Accounting	No	No	Intermediate	Cross, Joann	Surgent McCoy CPE, LLC
06/25/21	8:45 AM	12:15 PM	21072	<a href="#">Lease Accounting: The Impact of Changing Standards on Both Lessors and Lessees</a>	2	Accounting	No	No	Basic	Cross, Joann	Surgent McCoy CPE, LLC
06/25/21	12:45 PM	4:30 PM	21070	<a href="#">Financial Reporting Implications of the COVID-19 Pandemic</a>	4	Accounting	No	No	Intermediate	Cross, Joann	Surgent McCoy CPE, LLC
06/28/21	8:45 AM	4:30 PM	21073	<a href="#">Disclosure: The Key to Financial Statements</a>	8	Accounting	No	Yes	Basic	Ferdinand, Richard	Kaplan Performance Academy
06/28/21	12:45 PM	4:30 PM	21074	<a href="#">Tax Planning for Small Businesses</a>	4	Taxes	No	No	Intermediate	Wagner, Steve	AICPA
07/12/21	9:30 AM	1:00 PM	21007	<a href="#">K2's Advanced QuickBooks Tips and Techniques</a>	4	Computer Science	No	No	Advanced	Tankersley, Brian F.	K2 Enterprises
07/12/21	2:00 PM	5:30 PM	21017	<a href="#">K2's Improving Productivity with Office 365 Cloud Applications</a>	4	Computer Science	No	No	Intermediate		K2 Enterprises
07/13/21	9:30 AM	5:30 PM	21019	<a href="#">K2's Business Intelligence, Featuring Microsoft's Power BI Tools</a>	8	Accounting	No	No	Advanced	McClelland, Lawrence A.	K2 Enterprises
07/14/21	9:30 AM	5:30 PM	21020	<a href="#">K2's Excel Tips, Tricks, and Techniques for Accountants</a>	8	Accounting 4, Computer Science 4	No	No	Intermediate	McClelland, Lawrence A.	K2 Enterprises
08/09/21	9:30 AM	5:30 PM	21021	<a href="#">K2's Excel PivotTables for Accountants</a>	8	Accounting 4, Computer Science 4	No	No	Advanced	Stephens, Thomas G. Jr.	K2 Enterprises
08/10/21	9:30 AM	5:30 PM	21022	<a href="#">K2's QuickBooks for Accountants</a>	8	Accounting 4, Computer Science 4	No	No	Intermediate	Stephens, Thomas G. Jr.	K2 Enterprises
08/11/21	9:30 AM	1:00 PM	21016	<a href="#">K2's Top PDF Features You Should Know</a>	4	Computer Science	No	No	Intermediate	Stephens, Thomas G. Jr.	K2 Enterprises
08/11/21	2:00 PM	5:30 PM	21023	<a href="#">K2's Testing and Auditing Excel Workbooks</a>	4	Technology	No	No	Intermediate	Stephens, Thomas G. Jr.	K2 Enterprises
09/30/21	8:30 AM	4:00 PM	21025	<a href="#">Accounting Standards Update for Closely Held Companies (2021)</a>	8	Accounting, Auditing & Assurance	No	No	Update	Thompson, Ray	
10/01/21	8:30 AM	2:00 PM	21026	<a href="#">A Practical Ethics Update for CPAs, 2021 Edition</a>	6	Ethics	No	No	Update	Thompson, Ray	
10/21/21	8:45 AM	12:15 PM	21101	<a href="#">Ethics: The Many Faces of Fraud: Why Good People Make Dumb Choices</a>	4	Ethics	No	No	Basic	Gallagher, Chuck	Business Learning Institute
10/28/21	8:45 AM	4:30 PM	21075	<a href="#">Semi Senior Staff Training - 2 Days, 10/28 &amp; 10/29/2021</a>	16	2 Days - 10/28 & 10/29 Auditing	No	No	Intermediate	Kennedy, Bonnie	AHI Associates
11/01/21	8:00 AM	4:00 PM	21098	<a href="#">Don Farmers's 2021 Individual Income Tax Update</a>	8	Taxes	No	No	Update	Harden, Bill	Business Learning Institute
11/03/21	8:30 AM	4:00 PM	21003	<a href="#">NEW 2021 Accounting, SSARS and Auditing Update</a>	8	Accounting & Auditing	No	No	Update	Donti, Leah	Advantage Montreal Seminars, Inc.

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11/03/21	8:00 AM	4:00 PM	21099	<a href="#">Don Farmers's 2021 Corporate/Business Income Tax Update</a>	8	Taxes	No	No	Update	Harden, Bill	Business Learning Institute
11/04/21	8:30 AM	4:00 PM	21005	<a href="#">NEW Applying the New Lease Standard: Practice Issues, Real-life Cases &amp; Implementation</a>	8	Accounting	No	No	Basic/Intermediate	Donti, Leah	Advantage Montreal Seminars, Inc.
11/04/21	8:45 AM	4:30 PM	21076	<a href="#">Beginner In Charge Level 3</a>	16	<b>2 DAYS - 11/4 &amp; 11/5/2021</b> Auditing 8, Staff Training 8	No	No	Intermediate	Kennedy, Bonnie	AHI Associates
11/08/21	8:45 AM	12:15 PM	21077	<a href="#">Top Business Tax Planning Strategies</a>	2	Taxes	No	No	Basic	Stives, Douglas	Surgent McCoy CPE, LLC
11/08/21	12:45 PM	4:30 PM	21078	<a href="#">Top Individual Tax Planning Strategies</a>	2	Taxes	No	No	Basic	Stives, Douglas	Surgent McCoy CPE, LLC
11/08/21	8:45 AM	4:30 PM	21079	<a href="#">2021 FASB &amp; AICPA Update</a>	8	Accounting 5, Auditing 3	No	No	Update	Heaslip, Kenneth	Kaplan Performance Academy
11/15/21	8:45 AM	12:15 PM	21080	<a href="#">Compilation and Review Practice Guide</a>	4	Auditing	No	No	Basic	Newhard, Jim	Kaplan Performance Academy
11/15/21	8:45 AM	4:30 PM	21081	<a href="#">The Best Individual Income Tax Update Course by Surgent</a>	8	Taxes	Yes	No	Update	Taylor, William	Surgent McCoy CPE, LLC
11/16/21	8:45 AM	4:30 PM	21082	<a href="#">Income Tax Planning</a>	8	Taxes	No	No	Advanced	Murphy, William	AICPA
11/16/21	8:45 AM	4:30 PM	21083	<a href="#">This Year's Best Income Tax, Estate Tax, and Financial-Planning Ideas</a>	8	Taxes	Yes	No	Intermediate	Taylor, William	Surgent McCoy CPE, LLC
11/18/21	8:45 AM	4:30 PM	21084	<a href="#">Advanced Auditing of HUD-Assisted Projects</a>	8	Governmental Auditing	No	Yes	Advanced	Bedwell, Robert	AICPA
11/19/21	8:00 AM	4:00 PM	21100	<a href="#">Don Farmer's 2021 Federal Tax Update</a>	8	Taxes	No	No	Update	Harden, Bill	Business Learning Institute
11/30/21	8:45 AM	12:15 PM	21085	<a href="#">After the SECURE Act: Comparing and Contrasting Retirement Plans for Small- and Medium-Sized Businesses</a>	2	Taxes	No	No	Intermediate	Frost, Michael	Surgent McCoy CPE, LLC
11/30/21	8:45 AM	12:15 PM	21086	<a href="#">IRS Tax Examinations and Hot Issues</a>	4	Taxes	No	No	Intermediate	Frost, Michael	Surgent McCoy CPE, LLC
11/30/21	12:45 PM	4:30 PM	21087	<a href="#">Reducing a Business Owner Client's Exposure to Social Security and Self-Employment Taxes</a>	2	Taxes	No	No	Intermediate	Massoud, Edward T.	Surgent McCoy CPE, LLC
12/01/21	8:45 AM	4:30 PM	21088	<a href="#">Latest Developments in Nonprofit Accounting and Auditing</a>	8	Gov't Accounting 4, Gov't Auditing 4	No	Yes	Update	Thomas, Marci	Surgent McCoy CPE, LLC
12/03/21	8:45 AM	10:45 AM	21091	<a href="#">What Tax Practitioners Need to Know About Medicare</a>	2	Taxes	No	No	Basic	Kilroy, John	Surgent McCoy CPE, LLC
12/03/21	8:45 AM	12:15 PM	21089	<a href="#">Securing a Comfortable Retirement</a>	4	Specialized Knowledge 2, Taxes 2	No	No	Intermediate	Kilroy, John	Surgent McCoy CPE, LLC
12/03/21	11:15 AM	1:15 PM	21090	<a href="#">Strategies for Maximizing Social Security Benefits</a>	2	Taxes	No	No	Intermediate	Kilroy, John	Surgent McCoy CPE, LLC
12/06/21	8:45 AM	12:15 PM	21092	<a href="#">Professional Ethics Update</a>	4	Ethics	No	No	Basic	Heaslip, Kenneth	Kaplan Performance Academy
12/07/21	8:45 AM	4:30 PM	21093	<a href="#">Surgent's Federal Tax Camp (SATC)</a>	8	Taxes	Yes	No	Update	Smith, Susan	Surgent McCoy CPE, LLC
12/13/21	8:30 AM	4:00 PM	21004	<a href="#">NEW 2021 Accounting, SSARS and Auditing Update</a>	8	Accounting & Auditing	No	No	Update	Donti, Leah	Advantage Montreal Seminars, Inc.
12/13/21	8:45 AM	4:30 PM	21094	<a href="#">Nonprofit Industry Update</a>	8	Accounting 4, Gov't Auditing 4	No	Yes	Update	Lee, Rebecca M.	Kaplan Performance Academy
12/14/21	8:30 AM	4:00 PM	21006	<a href="#">NEW Fraud Update for Turbulent Times</a>	8	Auditing	No	No	Basic	Donti, Leah	Advantage Montreal Seminars, Inc.

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12/15/21	8:45 AM	4:30 PM	21095	<a href="#">2021 FASB &amp; AICPA Update</a>	8	Accounting 5, Auditing 3	No	No	Update	Kennedy, Bonnie	Kaplan Performance Academy