

CFA INSTITUTE

UNIVERSITY AFFILIATION PROGRAM OVERVIEW

The CFA Institute University Affiliation Program acknowledges academic institutions that incorporate a substantial portion of the CFA Program Candidate Body of Knowledge (CBOK) into their curricula, aiming to promote ethics-based investment education.

BENEFITS OF AFFILIATION

Affiliated universities gain access to:

- Exclusive student [scholarships](#).
- Free learning resources, including eBooks, ethics materials, and sample exams.
- The [Financial Analysts Journal](#), offering leading research in investment management.
- Networking opportunities with practitioners and other affiliated universities.
- Use of the CFA Institute logo and recognition as an Affiliated University on the CFA Institute website.

ELIGIBILITY AND APPLICATION PROCESS

Eligible institutions must offer degree programs aligning with 70% of the CFA Program CBOK. To apply, contact university@cfainstitute.org for further details and application guidelines.

EXPANDING THE PROGRAM

The CFA Institute seeks to broaden its affiliation network, inviting more universities to join and benefit from its comprehensive educational resources.

LIST OF AFFILIATED UNIVERSITIES

Bowling Green State University
Case Western Reserve University
John Carroll University
Kent State University
Tiffin University
University of Findlay

“The primary benefit of being an Affiliated University is the conduit that it provides our students between university and career. Through our connection to the CFA Institute and our local chapter, we can be informed on the current expectations and trends in the financial profession. This enables us as faculty to provide course work and experiences that help distinguish our students when they are seeking full-time positions and internships. **More importantly, it provides our students with networking opportunities and portals to professional development and certifications that amplify their educational experience.**”

Additionally, the CFA affiliation provides us as educators and administrators with tools and information to continually improve our program. **Through the CFA Institute we are afforded access to practitioner studies on current topics, as well as industry surveys such as the Graduate Outlook Survey, the Practice Analysis Annual Review, and the Future of Work in Investment Management report.** Through our connection with the Cleveland CFA chapter, we have opportunities to attend continuing education programming and to network with the top financial professionals in the Northeast Ohio market.

In a market environment of increasing competition for student enrollment, our **CFA affiliation helps Kent State University provide an education and experience to our students that enhances their marketability.**”

William M. Billik, Ph.D., J.D.,

Associate Professor, Undergraduate Program Coordinator, Department of Finance, Kent State University