

Special Needs Financial Planning

In-person Workshop

Family Empowerment, 11 Village Hill Road, Northampton
Tuesday, April 18, 2023, 6:00pm - 7:30pm

This workshop is for parents, guardians, caregivers and professionals who want to learn more about all stages of financing the life of someone with special needs. **This workshop is in-person and has a limit of 25 attendees. Please register early!**

Join presenter Cynthia Haddad as she expertly guides you through a simplified plan to work towards your goals.



Basic Steps of Special Needs Financial Planning

Recognizing that every family situation is unique, we have found through experience that this step-by-step approach works extremely well.

1. Identify and prioritize your goals.
2. List your resources and expenses, including personal net worth, income sources and earnings, and expenses.
3. Identify gaps between both personal and governmental benefit resources and desired goals.
4. Identify strategies to fill the gaps.
5. Implement a coordinated plan of action based on priorities.
6. Periodically review and monitor your plan.

REGISTER

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Questions: christy.castro@pathlightgroup.org or 413-585-8010



FAMILY EMPOWERMENT

a Pathlight program