

WHAT SHOULD I DO WITH MY TAX REFUND?



STOCK YOUR EMERGENCY FUND.

Everyone should aim to have 3-6 months worth of living expenses in the bank. If you are still building, this check can make a big dent in your savings.

PAY DOWN HIGH INTEREST DEBT.

If you have high interest debt - typically above a 7.5% interest rate - you can use this to pay down debt.

SET IT ASIDE FOR AN UPCOMING NEED.

Do you know your car will need new brakes? Or your child will need braces? You can set this money aside to pay for a big upcoming expense.



INVEST IT IN THE MARKETS.

If you have some left, it could be a good time to invest in the markets. You should have a solid plan that puts you on a good path to retirement to figure out how much you should be saving.



TREAT YOURSELF

If you have checked the box on stocking your emergency fund, paying down debt, and investing, this could be a time to splurge and buy that piece of furniture or take that vacation.



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