



Getting started...

LEGACY PLANNING

HOW TO INCLUDE THE
AVATAR MEHER BABA HEARTLAND CENTER
IN YOUR WILL OR TRUST



ABOUT WILLS AND TRUSTS

There are a number of ways to include the Avatar Meher Baba Heartland Center in your Will or through a trust. For instance, you might specify a fixed amount or perhaps a percentage of your assets as a specific bequest for unrestricted purposes. Alternatively, your gift may be assigned to a particular project, either as a specific amount or from an unrestricted fund.

Since a Will is an important legal document, it's recommended that you enlist an attorney's help to create or amend your current Will to include your bequest to the Avatar Meher Baba Heartland Center (AMBHC).

Below you'll find examples of how your specific bequest might be worded, should you feel moved to donate in this way.

As each individual situation is unique, these examples include only some of the possible gift opportunities. Please contact Bing Heckman (bing@bheckman.com) to explore all giving options available.



EXAMPLES

EXAMPLE 1: SPECIFIC AMOUNT FOR UNRESTRICTED PURPOSES FROM CASH

I leave (\$5,000, \$250,000, \$20,000, etc.) to the Avatar Meher Baba Heartland Center in Prague, Oklahoma, for general support of the non-profit Center's work on behalf of Meher Baba's legacy in and around Prague, Oklahoma.

EXAMPLE 2: SPECIFIC AMOUNT FOR UNRESTRICTED PURPOSES FROM CASH OR STOCK:

I give, devise, and bequeath to the Avatar Meher Baba Heartland Center, a not-for-profit organization located in Prague, Oklahoma, the sum of \$_____ in cash or in-kind (or _____ shares of _____ stock) to be used at the discretion of the Board of Directors of the Avatar Meher Baba Heartland Center for the preservation of Meher Baba's legacy in and around the town of Prague, Oklahoma.

EXAMPLE 3: SPECIFIC AMOUNT FOR SPECIFIC PURPOSES FROM CASH OR STOCK:

I give, devise, and bequeath to the Avatar Meher Baba Heartland Center, a not-for-profit organization located in Prague, Oklahoma, the sum of \$_____ in cash or in-kind (or _____ shares of _____ stock) to be used for _____. If changed circumstances should at some future time make it impractical for the Center to apply the bequest for the specific purpose designated, then the Board of Directors of the Avatar Meher Baba Heartland Center may re-designate the purpose to adhere as closely as possible to my original intent.

EXAMPLE 4: RESIDUARY REQUEST AS AN UNRESTRICTED GIFT:

I give, devise, and bequeath to the Avatar Meher Baba Heartland Center, a not-for-profit organization located in Prague, Oklahoma, _____ percent (%) of the rest, residue, and remainder of my estate as an unrestricted gift to be used at the discretion of the Board of Directors of the Avatar Meher Baba Heartland Center for the preservation of Meher Baba's legacy in and around the town of Prague, Oklahoma.

OTHER OPTIONS FOR BEQUESTS

While the examples above highlight donations of cash or stocks, these are not the only means for donating. Gifting assets such as real estate or personal property, making the Heartland Center a beneficiary on insurance or annuity policies and/or IRA/401K type accounts can also be a convenient means of contribution.

Bing Heckman at bing@bheckman.com will be happy to walk you through this process, answer any questions and provide further assistance as needed.



NECESSARY INFORMATION

Identifying information in your will would include the Heartland Center's Tax ID# and contact information:

Avatar Meher Baba Heartland Center
7804 NBU / 1319 Barta Avenue
Prague, OK 74864
Telephone number: 405 567-4774
Tax ID# 38-3652621

And if you are comfortable doing so, please contact us to share your bequest plans.

THANK YOU

FOR SUPPORTING THE PRESERVATION
OF AVATAR MEHER BABA'S SACRED
SITES IN OKLAHOMA.

AVATAR MEHER BABA HEARTLAND CENTER

WWW.AMBHEARTLANDCENTER.ORG

7804 NBU, 1319 N BARTA AVENUE
PRAGUE, OK 74864, USA

CONTACT@AMBHEARTLANDCENTER.ORG

405-567-4774

AVATAR MEHER BABA KI JAI!

