

EPM Xplore + Hands-On Conference

Donyati's EPM AI Xplore + Hands-On Experience Tuesday, November 17, 2026			
9:00AM	Check In, Networking + Continental Breakfast		
9:30AM	Keynote: AI Driven, Human-Led: The New Finance Framework Chris Muli, GVP ORACLE		
10:00AM	Hands-On with Oracle EPM AI Agentic Assistants: Leverage the Future of Finance with Oracle AI Agent Studio ORACLE		
11:30AM	Lunch + General Session		
11:45AM	From Implementation to Everyday Operations: AI and Automation in Oracle EPM Matt Janecek, Oracle AI Principal Architect Ralph Shields, Oracle ACE Associate Donyati		
	TRACK I	TRACK I	TRACK III
12:30PM	Gen AI for Oracle EPM Requirements Discovery: Connecting Requirements and Design Across the EPM Suite Raminder Sidhu Donyati	Building a Strong Data Foundation for AI with Oracle Enterprise Data Management (EDM) ORACLE Robert Gideon Donyati	Hands-On Session: How Oracle EPM AI Helps Drive Reporting Insights ORACLE
1:20PM	Transition to Breakouts		
1:30PM	Easy Groovy Use Cases You Can Implement Tomorrow Joe Aultman, Oracle ACE Pro Donyati	Ready, Set, Implement: Building the People Conditions for EPM Success Melissa O'Brien, Oracle ACE Associate Donyati	Hands-On Session: How Oracle EPM AI Drives a Continuous Financial Close ORACLE
2:20PM	Transition to Breakouts		
2:30PM	Beyond the Treadline: Multivariate Forecasting with Oracle Cloud EPM Advanced Predictions Paul Lewis, Oracle ACE Pro Donyati	From Tactics to Strategy: Take Your Oracle EPM Implementation Where You Want it to Be Joe Aultman, Oracle ACE Pro Donyati	Hands-On Session: Turn on Oracle Enterprise Data Management (EDM) for EPM Hierarchy Management ORACLE
3:20PM	Transition to Breakouts		
3:30PM	Narrative Reporting Uncovered: Practical Tips, Hidden Gems, and Gen AI in Oracle EPM Paul Lewis, Oracle ACE Pro Donyati	Modernizing Account Reconciliation: From Manual Processes to Intelligent Automation in Oracle Cloud EPM Raminder Sidhu Donyati	Hands-On Session: How Oracle EPM AI Drives Streamlined Planning Processes ORACLE
4:20PM	Closing Remarks and Drawings		

EPM Xplore + Hands-On Conference

Keynote: AI Driven, Human-Led: The New Finance Framework

With AI driving speed and precision, and people steering strategy and judgment, finance is stepping into its most powerful role yet. Finance teams aren't just adopting AI - they're redefining how finance works. From touchless operations to predictive insights and connected decision-making, AI is delivering fast wins with low risk. Learn how leading organizations are unlocking value today while laying the foundation for finance's future as a strategic driver of growth.

Hands-On with Oracle EPM AI Agentic Assistants: Leverage the Future of Finance with Oracle AI Agent Studio

Discover how pre-delivered EPM AI Agent Assistants accelerate finance processes out of the box, and learn how AI Agent Studio enables you to tailor these purpose-built agentic experiences to your organization's needs. Explore how agent teams, agents, tools, and topics work together to automate tasks, surface actionable insights, and drive measurable business value. See how to monitor agent performance, quantify efficiency gains, and extend Oracle EPM with configurable AI Agent Assistants that transform the way finance teams plan, analyze, and make decisions.

Lunch + General Session: From Implementation to Everyday Operations: AI and Automation in Oracle EPM

How can AI and automation simplify the work of implementing and running Oracle Cloud EPM? This session explores practical approaches to reducing manual effort, monitoring application health, and making EPM data more accessible. Through examples featuring Donyati's Zero to Seventy, Cloud Assurance, and Integration Maestro, we'll examine common challenges and how purpose-built tools can help address them. We'll also explore the evolving role of AI assistants and agents in supporting administration and analysis. Whether you're planning an implementation or improving an existing environment, you'll leave with ideas for where automation and AI could make a difference for your team.

TRACK I	TRACK II	TRACK III
Gen AI for Oracle EPM Requirements Discovery: Connecting Requirements and Design Across the EPM Suite Oracle EPM implementations often span multiple business processes, applications, and stakeholder groups, making requirements discovery and documentation one of the most time-intensive phases of delivery. Learn how large language models (LLMs) can accelerate discovery across Planning, Financial Consolidation and Close, Account Reconciliation, Enterprise Data Management, Narrative Reporting, and other Oracle EPM capabilities. Explore how AI-assisted prompts and conversation summaries can generate preliminary Requirements Traceability Matrices, identify cross-application dependencies, and connect Key Design Decisions to requirements, while applying effective prompt-engineering and responsible AI governance practices.	Building a Strong Data Foundation for AI with Oracle Enterprise Data Management (EDM) AI is only as effective as the enterprise data it relies on. As organizations deploy AI across ERP, EPM, HCM, data lakes, and other enterprise systems, inconsistent and poorly governed master data can limit accuracy, trust, and business value. In this session, discover how Oracle Enterprise Data Management (EDM) builds an AI-ready data foundation by aligning, governing, and managing critical enterprise data across business domains. Through real-world scenarios—including organizational change and acquisitions—you'll see how EDM improves data quality, accelerates transformation, reduces AI risk, and provides the trusted business context needed to deliver more accurate insights and faster time-to-value.	Hands-On Session: How Oracle EPM AI Helps Drive Reporting Insights Discover how AI can help finance teams turn reporting data into timely, actionable insights. In this hands-on Oracle EPM workshop, explore how intelligent analysis, dashboards, generative AI summaries, commentary, and narrative reporting can simplify how teams uncover trends and communicate results. See how AI-powered reporting can accelerate analysis, improve decision-making, and create more impactful management reports.
Easy Groovy Use Cases You Can Implement Tomorrow EPM professionals come in many varieties, and not all of them have programming backgrounds. Yet, a lot of the coolest things people are doing in Planning can only be accomplished with business rule written in Groovy. Why miss out on all of that? No one presentation can make you a software engineer, but this session will teach you enough to implement business rules that can enhance your existing application and get real stuff done. With a mix of code templates and guidance on how to use an AI coding assistant, you will be able to take example use cases and adapt them to your real-world environment. Come join the exciting and fun world of Groovy programming!	Ready, Set, Implement: Building the People Conditions for EPM Success Set your EPM implementation up for success by preparing more than the technology. In this interactive session, you'll explore the people conditions that matter before and throughout implementation, from leadership alignment and business ownership to stakeholder engagement, decision-making, organizational capacity, and user readiness. You'll learn how to spot people-related risks early, embed change management into delivery, and prepare leaders and users to adopt new processes, roles, and ways of working. You'll leave with practical questions and actions you can apply to your own EPM implementation.	Hands-On Session: How Oracle EPM AI Drives a Continuous Financial Close Discover how embedded AI can help accounting teams accelerate the close, improve accuracy, and reduce risk. In this hands-on Oracle EPM workshop, explore how AI streamlines key close activities, surfaces issues earlier, and simplifies reporting and analysis. See how a more intelligent, continuous close process can increase productivity and free finance teams to focus on higher-value work.
Beyond the Treadline: Multivariate Forecasting with Oracle Cloud EPM Advanced Predictions Traditional forecasting only tells part of the story. Oracle Cloud EPM's Advanced Predictions takes it further, using multivariate machine-learning models to capture how multiple drivers influence future outcomes. In this session, you will see how Advanced Predictions builds on Auto Predict to analyze variables such as pricing, promotions, industry volume, and macroeconomic indicators, using algorithms like LightGBM, XGBoost, Prophet, and SARIMAX to automatically select the most accurate forecasting model. Through a live demo of the IPM Configuration wizard and Prediction dashboard, we will walk through training models, interpreting "explain prediction" results, and embedding predictive insights into planning workflows. You will gain a clear understanding of when and why multivariate forecasting adds value, practical guidance for configuration and validation, and the confidence to bring predictive intelligence into your own EPM processes. No external data science tools required.	From Tactics to Strategy: Take Your Oracle EPM Implementation Where You Want it to Be One of the greatest challenges for finance organizations is figuring out how to leverage the features of Oracle Cloud EPM in the right ways that benefit them the most. They may be going through great change, be new to EPM, working with an implementation that isn't getting the job done, or experiencing any number of other challenges. This session lays out a recipe for generating a Strategic Roadmap that coordinates efforts vertically on the org chart, horizontally across departments, and linearly over time. If you have ideas for where you want your EPM to go or need help figuring out what those ideas should be, come see why this roadmap process is for you.	Hands-On Session: Turn on Oracle Enterprise Data Management (EDM) for EPM Hierarchy Management Discover how Oracle Enterprise Data Management (EDM) can help you bring greater control, consistency, and transparency to your EPM hierarchies. In this hands-on session, you will explore how to activate EDM and use it to manage hierarchy changes, support governance workflows, and maintain aligned business structures across your EPM environment. See how a centralized approach can reduce manual effort, improve confidence in data, and make hierarchy management easier for finance and business users. You'll also learn how EDM can be extended beyond your EPM environment to become an enterprise-wide solution.
Narrative Reporting Uncovered: Practical Tips, Hidden Gems, and Gen AI in Oracle EPM Oracle EPM Narrative Reporting continues to evolve as the bridge between numbers and narrative, helping organizations tell the full story behind their financial and operational results. But most users barely scratch the surface of what's possible. This fast-paced session dives into practical tips and hidden capabilities that can transform the way you design, manage, and publish reports. Learn how to streamline report package workflows, optimize data refreshes, manage commentary effectively, and use bursting and dynamic text for maximum automation. See how to leverage key features like variables, doclet linking, conditional formatting, and page layout strategies to reduce rework and improve auditability.	Modernizing Account Reconciliation: From Manual Processes to Intelligent Automation in Oracle Cloud EPM Account reconciliation doesn't have to be a time-consuming, manual effort. In this session, we'll explore how Oracle Cloud EPM Account Reconciliation helps organizations streamline workflows, automate high-volume tasks, and improve visibility across the close process. Learn how to replace spreadsheet-driven processes with a centralized, rules-based approach that enhances accuracy, strengthens compliance, and accelerates timelines. Walk away with practical strategies to reduce manual effort, improve control, and unlock faster, more reliable financial close cycles.	Hands-On Session: How Oracle EPM Simplifies Cash Forecasting Discover how Oracle EPM helps finance teams improve cash visibility and forecast liquidity with greater confidence. In this hands-on workshop, explore how predictive forecasting, scenario modeling, driver analysis, and multi-entity consolidation help teams anticipate cash needs and evaluate changing business conditions. See how more accurate, connected cash forecasting can strengthen working capital decisions, reduce risk, and support more agile financial planning.