

EPM Xplore + Hands-On Conference

Donyati's EPM AI Xplore + Hands-On Experience Tuesday, September 22, 2026			
9:00AM	Check In, Networking + Morning Break		
9:30AM	Keynote: AI Driven, Human-Led: The New Finance Framework Chris Muli, GVP ORACLE AI at Scale: Aligning Strategy, Governance, and Execution EPM + AI Customer Panel Moderated by Ralph Shields, Donyati  Fortune Brands Innovations   Summit Polymers 		
10:20AM	Transition to Breakouts		
	TRACK I	TRACK I	TRACK III
10:30AM	Gen AI for Oracle EPM Requirements Discovery: Connecting Requirements and Design Across the EPM Suite Raminder Sidhu Donyati	Driving Cost Visibility: Material Cost Modeling & Tariff What-If Analysis in Oracle EPM Ralph Shields, Oracle ACE Associate Donyati	Hands-On Session: How Oracle EPM AI Helps Drive Reporting Insights ORACLE
11:20AM	Transition to Breakouts		
11:30AM	Ready, Set, Implement: Building the People Conditions for EPM Success Melissa O'Brien, Oracle ACE Associate Donyati	From Silos to Standards: Evolving Enterprise Data Management for Global Transformation and AI Readiness Mickey Davis  Robert Gideon Donyati	Hands-On Session: How Oracle EPM AI Drives a Continuous Financial Close ORACLE
12:20PM	Lunch + General Session		
12:30PM	Snapping AI into Place: Why Success Starts with Trusted Data and Organizational Change Management Melissa O'Brien, Oracle ACE Associate and VP of Organizational Change Management Robert Gideon, Oracle ACE Associate and Senior Director & Integration and EDM Practice Lead Donyati		
1:20PM	Transition to Breakouts		
1:30PM	Oracle EPM AI Agentic Assistants: Leverage the Future of Finance with Oracle AI Agent Studio ORACLE	How Shutterfly Utilizes Embedded AI in Predictive Cash Forecasting to Deliver Optimized Cash and Liquidity Forecasting Russell Selman  Ralph Shields Donyati	Hands-On Session: Turn on Oracle Enterprise Data Management (EDM) for EPM Hierarchy Management ORACLE
2:20PM	Transition to Breakouts		
2:30PM	Beyond the Treadline: Multivariate Forecasting with Oracle Cloud EPM Advanced Predictions Paul Lewis, Oracle ACE Pro Donyati	10 for 10: How to Execute on 10 Oracle EPM Projects in 10 Months Ralph Shields, Oracle ACE Associate Donyati	Hands-On Session: How Oracle EPM Optimizes Account Reconciliations ORACLE
3:20PM	Afternoon Break with Snacks		
3:30PM	From Tactics to Strategy: Take Your Oracle EPM Implementation Where You Want it to Be Joe Aultman, Oracle ACE Pro Donyati	Modernizing Account Reconciliation: From Manual Processes to Intelligent Automation in Oracle Cloud EPM Raminder Sidhu Donyati	Hands-On Session: How Oracle EPM Simplifies Cash Forecasting ORACLE
4:20PM	Transition to Breakouts		
4:30PM	Narrative Reporting Uncovered: Practical Tips, Hidden Gems, and Gen AI in Oracle EPM Paul Lewis, Oracle ACE Pro Donyati	Configure Embedded AI in Oracle EPM ORACLE	Hands-On Session: How Oracle EPM AI Drives Streamlined Planning Processes ORACLE
5:15PM	Happy Hour, Closing Remarks, and Drawings		

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1:30PM	Oracle EPM AI Agentic Assistants: Leverage the Future of Finance with Oracle AI Agent Studio Discover how pre-delivered EPM AI Agent Assistants accelerate finance processes out of the box, and learn how AI Agent Studio enables you to tailor these purpose-built agentic experiences to your organization's needs. Explore how agent teams, agents, tools, and topics work together to automate tasks, surface actionable insights, and drive measurable business value. See how to monitor agent performance, quantify efficiency gains, and extend Oracle EPM with configurable AI Agent Assistants that transform the way finance teams plan, analyze, and make decisions.	How Shutterfly Utilizes Embedded AI in Predictive Cash Forecasting to Deliver Optimized Cash and Liquidity Forecasting From photos to finance, Shutterfly is focusing its lens on the future with Oracle Cloud EPM's Predictive Cash Forecasting (PCF) and embedded AI. Learn how the team integrated AI-driven insights directly within Oracle EPM to improve forecast accuracy, automate scenario modeling, and enhance finance agility. Come explore how predictive intelligence empowers leadership to anticipate cash needs, optimize liquidity, and drive data-informed decisions. Attendees will leave with practical takeaways to leverage embedded AI in Oracle EPM and move from reactive forecasting to proactive financial foresight.	Hands-On Session: Turn on Oracle Enterprise Data Management (EDM) for EPM Hierarchy Management Discover how Oracle Enterprise Data Management (EDM) can help you bring greater control, consistency, and transparency to your EPM hierarchies. In this hands-on session, you will explore how to activate EDM and use it to manage hierarchy changes, support governance workflows, and maintain aligned business structures across your EPM environment. See how a centralized approach can reduce manual effort, improve confidence in data, and make hierarchy management easier for finance and business users. You'll also learn how EDM can be extended beyond your EPM environment to become an enterprise-wide solution.
2:30PM	Beyond the Treadline: Multivariate Forecasting with Oracle Cloud EPM Advanced Predictions Traditional forecasting only tells part of the story. Oracle Cloud EPM's Advanced Predictions takes it further—using multivariate machine-learning models to capture how multiple drivers influence future outcomes. In this session, you will see how Advanced Predictions builds on Auto Predict to analyze variables such as pricing, promotions, industry volume, and macroeconomic indicators, using algorithms like LightGBM, XGBoost, Prophet, and SARIMAX to automatically select the most accurate forecasting model. Through a live demo of the IPM Configuration wizard and Prediction dashboard, we will walk through training models, interpreting "explain prediction" results, and embedding predictive insights into planning workflows.	10 for 10: How to Execute on 10 Oracle EPM Projects in 10 Months This session reveals how a disciplined methodology, agile delivery model, and global resourcing strategy enabled the successful execution of 10 Oracle EPM projects in 10 months. Attendees will learn best practices for parallel project governance, scope control, automation, and knowledge reuse—accelerating delivery while maintaining quality, stakeholder alignment, and business value realization. Quick time-to-value Oracle EPM initiatives include Account Reconciliation Automation (ARCS), Close Acceleration via Task Manager (FCCS), Rolling Forecast Enablement (Planning Cloud), Workforce Planning Lite, Narrative Reporting Kickstart, EDM Cloud Starter for Metadata Governance, and Predictive Cash Forecasting (PCF) Pilot—each delivering measurable results within 8–12 weeks.	Hands-On Session: How Oracle EPM Optimizes Account Reconciliations Discover how Oracle EPM helps finance teams streamline account reconciliations, strengthen compliance, and reduce manual effort. In this hands-on workshop, explore how dashboards, automated reconciliation, intelligent risk identification, transaction matching, and predictive agents help teams resolve issues faster and improve accuracy. See how a more connected reconciliation process can accelerate the close, reduce risk, and free finance professionals to focus on higher-value work.
3:30PM	From Tactics to Strategy: Take Your Oracle EPM Implementation Where You Want it to Be One of the greatest challenges for finance organizations is figuring out how to leverage the features of Oracle Cloud EPM in the right ways that benefit them the most. They may be going through great change, be new to EPM, working with an implementation that isn't getting the job done, or experiencing any number of other challenges. This session lays out a recipe for generating a Strategic Roadmap that coordinates efforts vertically on the org chart, horizontally across departments, and linearly over time. If you have ideas for where you want your EPM to go or need help figuring out what those ideas should be, come see why this roadmap process is for you.	Modernizing Account Reconciliation: From Manual Processes to Intelligent Automation in Oracle Cloud EPM Account reconciliation doesn't have to be a time-consuming, manual effort. In this session, we'll explore how Oracle Cloud EPM Account Reconciliation helps organizations streamline workflows, automate high-volume tasks, and improve visibility across the close process. Learn how to replace spreadsheet-driven processes with a centralized, rules-based approach that enhances accuracy, strengthens compliance, and accelerates timelines. Walk away with practical strategies to reduce manual effort, improve control, and unlock faster, more reliable financial close cycles.	Hands-On Session: How Oracle EPM Simplifies Cash Forecasting Discover how Oracle EPM helps finance teams improve cash visibility and forecast liquidity with greater confidence. In this hands-on workshop, explore how predictive forecasting, scenario modeling, driver analysis, and multi-entity consolidation help teams anticipate cash needs and evaluate changing business conditions. See how more accurate, connected cash forecasting can strengthen working capital decisions, reduce risk, and support more agile financial planning.
4:30PM	Narrative Reporting Uncovered: Practical Tips, Hidden Gems, and Gen AI in Oracle EPM Oracle EPM Narrative Reporting continues to evolve as the bridge between numbers and narrative, helping organizations tell the full story behind their financial and operational results. But most users barely scratch the surface of what's possible. This fast-paced session dives into practical tips and hidden capabilities that can transform the way you design, manage, and publish reports. Learn how to streamline report package workflows, optimize data refreshes, manage commentary effectively, and use bursting and dynamic text for maximum automation. See how to leverage key features like variables, doclet linking, conditional formatting, and page layout strategies to reduce rework and improve auditability.	Configure Embedded AI in Oracle EPM Put embedded AI to work in Oracle EPM. In this hands-on workshop, you'll configure IPM Insights, designed to detect anomalies, automatically identify forecast bias, performance variances, and emerging risks across planning and close. You'll also learn how to generate intelligent baselines and continuously improve forecasts with less manual effort. You will leave this session ready to accelerate your shift to exception-based finance and turn complex data into timely, actionable insights.	Hands-On Session: How Oracle EPM AI Drives Streamlined Planning Processes Discover how embedded AI can help finance teams streamline planning, improve forecast confidence, and respond faster to change. In this hands-on Oracle EPM workshop, explore how embedded AI and predictive capabilities uncover insights, evaluate scenarios, and support better decisions. See how a more intelligent planning process can help FP&A teams increase agility and drive stronger business outcomes.

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