

Pre-Op orders must be entered for Case Requests to reserve Operating Room (OR) time.

IMPORTANT: Failure to include the Pre-Op order may result in case delays and case cancellations.

- For surgeons that are entering Pre-Op orders for the cases that are **already scheduled:**
 - To verify if a case is already scheduled, review the orders in the Order Checklist.
 - You can also access Chart Review: The case will appear as Scheduled in the encounter.

- Please select the procedure via the Case **Review Context** pop up to attach the Pre-Op Orders.
 - Please do NOT fill out a new Case Request if the case is already scheduled.

Review Context

✕

❗ Select when these new orders should be used:

☐ LAPAROSCOPY SURG RPR INITIAL INGUINAL HERNIA

With: Achilles, Gerrick-Sur, MD

Date: 5/3/2023 (Scheduled)

☐ COLONOSCOPY

With: Achilles, Gerrick-Sur, MD

Date: Missing Information

☐ (Case canceled or rescheduled) ARTHRS KNE SURG W/MENISCECTOMY MED/LAT W/SHVG with Hunter Timely, MD: Orders still available for release

Created by: Achilles, Gerrick-Sur, MD

Date: Originally on 4/29/2023

+ Create [new context](#)

✓ Accept

✕ Cancel

- Selecting the correct Phase of Care of **Preprocedure** is important and may contribute to the issue of missing Pre-Op orders.
 - For questions about Phase of Care, please reach out to your **CSI ATE** Support for help.

Review Phase of Care ✕

Phase of Care +

	Scheduling/ADT	Pre-Admission Testing	On Unit	Preprocedure	Intraprocedure	Recovery (only)	Recovery & On Unit	Phase II/On Unit	Sign	Sign & Hold
Initiate observation status	☐	☐	☐	☐	☐	☐	☐	☐	☒	☐
Case Request Operating Room: ARTHROSCOPY	☒	☐	☐	☐	☐	☐	☐	☐	☒	☐
Full code	☐	☐	☐	☒	☐	☐	☐	☐	☐	☒
Vital Signs	☐	☒	☐	☐	☐	☐	☐	☐	☒	☐
Check pulse oximetry	☐	☒	☐	☐	☐	☐	☐	☐	☒	☐
Activity (specify) No AM-PAC/JHHLM Protocol;...	☐	☐	☐	☒	☐	☐	☐	☐	☐	☒
Notify physician (specify parameters)	☐	☒	☐	☐	☐	☐	☐	☐	☒	☐
Notify physician for laboratory results	☐	☒	☐	☐	☐	☐	☐	☐	☒	☐
Notify physician	☐	☐	☐	☒	☐	☐	☐	☐	☐	☒

Helpful Tip Sheets for Procedure/Pre-Op Workflows

Remember that all Epic Tip Sheets are available by pressing F1 to access your Learning Home Dashboard in Epic!

- Click the links below to review these helpful training tools on these important workflows!
- [Click here to review Prep for Procedure Tip Sheet](#)
- [Click here to review Phases of Care Tip Sheet](#)
- [Click here to review Place a Case Request for an Admitted Patient Tip Sheet](#)
- [Click here to review Add PAT and Pre-Op Orders to an existing Case Tip Sheet](#)
- [Click here to review Surgical Post Op Workflow Tip Sheet](#)