

EPIC PROVIDER ENHANCEMENT REQUEST WEEKLY UPDATE

August 1, 2023 Meeting

Ambulatory -

Approved for Production: Move on 08/08/2023

Item Name	Description	ER #
Add Lab Order to OB Initial Prenatal SmartSet	Decrease error in ordering limited lab test by adding Hemoglobinopathy Profile w/Refl to Alpha Thalassemia to the SmartSet OB Initial Prenatal Visit.	EPREQ0005515
Vasectomy Procedure BPA	The Urology Specialty is requesting a reminder pop up for the providers when placing the vasectomy order to remind them to have the consent form signed by the patient during the consult visit.	EPRQ0006777

Acute -

Approved for Production: Move on 08/08/2023

Item Name	Description	ER #
New Pre-Thoracentesis Panel	Add new panel to assist ordering providers with selecting the correct procedure and the desired labs for Thoracentesis.	N/A
Add Arterial Glucose Results to the Glucose Management Report	Add POCT Arterial Glucose Results to the Glucose Management Report in Summary Activity.	EPREQ0011904
Update to Anticoagulation Monitoring Report	Report changes for better management of patients on anticoagulation therapy.	EPREQ0005415
Update APH Initial Psychiatric Certification	Update Behavioral Health APH Initial Psychiatric Certification Note with Initial Service Plan (ISP) content.	EPREQ0011774

Other (Ancillary, Access/Revenue, Digital, Data & Analytics) - Approved for Production: **Move on 08/08/2023**

Item Name	Description	ER #
Added Performing Department Display Item to SmartSet Blood Transfusion App Request	Add Performing Department display item to SmartSet Blood Transfusion Appointment Request order. This will enable the Appointment Request Order to be routed to the specified departmental workqueue for scheduling the patient.	EPREQ0007525
Research Note Encounter Type	Add new on-the-fly documentation-only contact that defaults a Note Type of Research Note.	EPREQ0011908
Update to Mammogram Health Maintenance	Update topic for frequency change from 1yr to 2yrs.	Population Health Committee Request
Update to Diabetic Retionpathy Health Maintenance	Update topic for frequency change from 1yr to 2yrs.	Population Health Committee Request
Update to Preventative Exam Health Maintenance	Remove patients with Medicare Advantage insurance from topic.	Population Health Committee Request
Update to Diabetic A1c Heatlh Maintenance	Update plans and frequency for diabetic patients. Topic will trigger every 6 months for non-controlled patients with an A1c >8.0 and will trigger every 1yr for controlled patients with an A1c <8.0.	Population Health Committee Request
New SmartLink to Pull Health Maintenance Summary into Note	Add net new SmartLink that pulls in Health Maintenance information.	Population Health Committee Request
New Health Maintenance Topic and Plan for Diabetic Kidney Evaluation: eGFR	Add net new Health Maintenance Topic and Plan to evaluate eGFR every 1yr for Diabetic patients.	Population Health Committee Request
New Health Maintenance Topic and Plan for Diabetic Kidney Evaluation: Urine Micro Albumin	Add net new Health Maintenance Topic and Plan to evaluate urine microalbumin/creatinine ratio every 1yr for Diabetic patients	Population Health Committee Request

AMBULATORY

Add Lab Order to OB Initial Prenatal SmartSet

Application: Ambulatory
Owner: Stephanie Krusas

**Enhancement
Number:**

EPREQ0005515

Requestor: Dr Charletta
Ayers

Date Reviewed:
7/5/2023

Existing process? Yes

Build Required? Yes

Background: This request is focused on decreasing errors in ordering the limited lab test by adding Hemoglobinopathy Profile w/Refl to Alpha Thalassemia to the SmartSet OB Initial Prenatal Visit.

Impact: Available to all users.

Solution: Add lab test to the OB Initial Prenatal Visit SmartSet.

Additional Lab Order to OB Initial SmartSet, Continued

Application: Ambulatory
Owner: Stephanie Krusas

☐ Before (Current State)

▼ Labs

▼ Initial Prenatal Labs

- ☒ Antibody screen
Lab Collect, Blood, Venous, Blood
- ☒ CBC and differential
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ Hepatitis B surface antigen
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ HIV-1 and HIV-2 antibodies
❗ Lab Collect, Blood, Venous, Blood
- ☒ CHLAMYDIA TRACHOMATIS/NEISSERIA GONORRHOEA PCR ■
Expires: 7/5/2024, Lab Collect, Urine, Clean Catch, Urine, Resulting Agency - LABCORP
- ☒ CHLAMYDIA TRACHOMATIS/NEISSERIA GONORRHOEA PCR ■
Expires: 7/5/2024, Lab Collect, Urine, Clean Catch, Urine, Resulting Agency - LABCORP
- ☒ RPR
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ Rubella antibody, IgG
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ Urine culture ■
❗ Expires: 7/5/2024, Clinic Collect, Urine, Clean Catch, Urine
- ☐ Cystic fibrosis carrier study ■
Lab Collect
- ☐ Hepatitis C Antibody/PCR (reflex included) ■
Lab Collect
- ☐ Varicella zoster antibody, IgG ■
Lab Collect
- ☐ Pap Smear
Clinic Collect

☐ After (Future State)

▼ Labs

▼ Initial Prenatal Labs

- ☒ Antibody screen
Lab Collect, Blood, Venous, Blood
- ☒ CBC and differential
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ Hepatitis B surface antigen
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ HIV-1 and HIV-2 antibodies
❗ Lab Collect, Blood, Venous, Blood
- ☒ CHLAMYDIA TRACHOMATIS/NEISSERIA GONORRHOEA PCR ■
Expires: 7/24/2024, Lab Collect, Urine, Clean Catch, Urine, Resulting Agency - LABCORP
- ☒ CHLAMYDIA TRACHOMATIS/NEISSERIA GONORRHOEA PCR ■
Expires: 7/24/2024, Lab Collect, Urine, Clean Catch, Urine, Resulting Agency - LABCORP
- ☒ RPR
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ Rubella antibody, IgG
Lab Collect, Blood, Venous, Blood, Resulting Agency - LABCORP
- ☒ Urine culture ■
❗ Expires: 7/24/2024, Clinic Collect, Urine, Clean Catch, Urine
- ☐ Cystic fibrosis carrier study ■
Lab Collect
- ☐ Hemoglobinopathy Profile w/Refl to Alpha Thalassemia ■
Lab Collect
- ☐ Hepatitis C Antibody/PCR (reflex included) ■
Lab Collect
- ☐ Varicella zoster antibody, IgG ■
Lab Collect
- ☐ Pap Smear
Clinic Collect

Vasectomy Procedure Best Practice Advisory (BPA)

Application: Ambulatory
Owner: Jose Aponte-Lopez

CMT: T100-65779

Workfront Reference
Number:

N/A

Enhancement Number:

EPREQ0006777

Requestor:

Erica Quezada, RHD
UROLOGY

Background: Requesting to have a reminder pop up for the providers when placing the order for vasectomy reminding them to have the form signed by the patient during the consult visit. The NJ State consent is needed in order to get the procedure authorized.

(The State requires the patient's signature for consent to be obtained using their Consent form, which has a specific ID assigned.)

The request was approved on 07/26 by the Urology Advisory Council providers.

Impact: Urology Specialty

Solution: Create a BPA that will trigger a reminder to obtain the NJ State Consent for the Vasectomy procedure. The BPA would require the provider to click Ok.

Vasectomy Procedure Best Practice Advisory (BPA), Continued

Application: Ambulatory
Owner: Jose Aponte-Lopez

☐ After (Future State)

The BPA will trigger once the Physician places the order as a reminder to collect the patient's signature for consent.

Clicking the Ok button will close the BPA.



ACUTE

New Thoracentesis Panel

Application: Orders
Owner: Bjorn Vanberg

Add a new panel to assist with ordering the correct imaging and lab orders for a Thoracentesis. This panel is designed to be entered by the provider requesting the procedure.

Thoracentesis Panel

☐ Thoracentesis Left

☐ Thoracentesis Right

Thoracentesis Panel

☒ Thoracentesis Left

Obtain the following STAT Labs if not obtained in the previous 24 hours

☒ Study - Left

☐ US Guided Thoracentesis Left

☐ CT Guided Thoracentesis Left

☒ Body Fluid Cell Count

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left

☒ Gram Stain

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left

☒ Body Fluid culture

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left

☒ Glucose, Body Fluid

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left

☒ pH, Body Fluid

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left

☒ Protein, Body Fluid

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left

☒ Albumin, Body Fluid

Once, today at 1506, For 1 occurrence

Next Required

- ☒ Non-gynecologic cytology

Once, today at 1506, For 1 occurrence

Body Fluid, Pleural Cavity, Left
- ☐ Amylase, Body Fluid

Once, Body Fluid, Pleural Cavity, Left
- ☐ Lactate Dehydrogenase (LDH), Body Fluid

Once, Body Fluid, Pleural Cavity, Left
- ☐ Lactate Dehydrogenase (LDH), Serum/Plasma
- ☐ Specific Gravity, Body Fluid

Once, Body Fluid, Pleural Cavity, Left
- ☐ Adenosine Deaminase, Pleural Fluid

Body Fluid, Pleural
- ☐ Flow cytometry

Once, Body Fluid, Pleural Cavity, Left
- ☐ AFB culture

Once, Body Fluid, Pleural Cavity, Left
- ☐ Anaerobic Culture

Once, Body Fluid
- ☐ Culture, Fungal

Once, Body Fluid, Pleural Cavity, Left

Add Arterial Glucose Results to the Glucose Management Report

Application: Orders
Owner: Penny John/Diane Massi

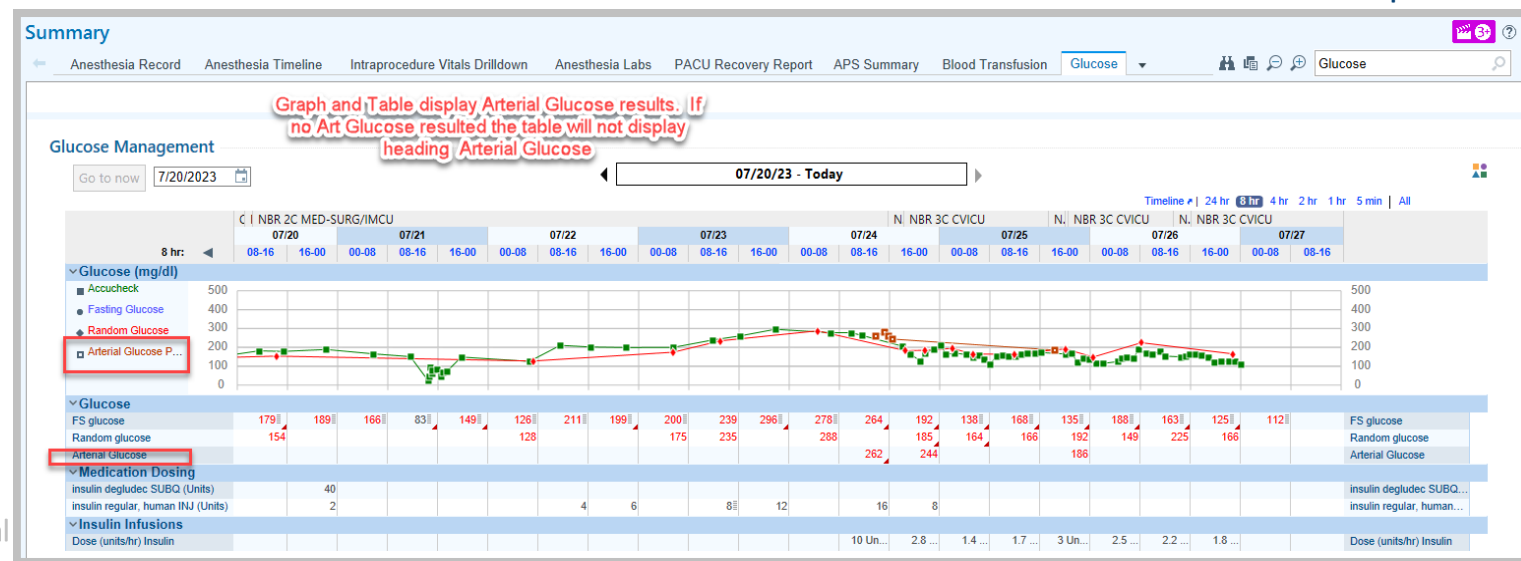
EPREQ0011904

Add results component POCT Arterial Glucose to the ICU ACC Glucose and ICU Graph ICU Print Groups to display Arterial Glucose results in the Glucose Management report in Summary activity.

Before LRR POCT ART Glucose added to LPG: ICU ACC Glucose 21646620 & LPG: ICU Graph ICU 21555008



After LRR POCT ART Glucose added to LPG: ICU ACC Glucose 21646620 & LPG: ICU Graph ICU 21555008



Timeline Anticoagulation Monitoring

EPREQ0005415

Enhanced anticoagulation monitoring report is needed to pull all pertinent information along with guidance for managing a patient.

Timeline

FlowsheetPeds FlowsheetVitals GraphAnticoagulation MonitoringBlood and CoagulationAntimicrobial SummaryCIWAFeverGlucoseICU NeurologyICU CardiologyICU RespiratoryICU GastrointestinalICU RenalMore

NBR 3C CVICU

20237/2816:0000:0008:0016:007/3000:0008:0016:007/3100:0008:00

Column Interval: 8 hours

Vital Signs

Temp °C (°F)36.6 (97.9)36.6 (97.9)36.6 (97.8)37.2 (99)37.1 (98.7)36.4 (97.5)36.4 (97.5)36.2 (97.1)

BP mmHg120/6782/4311311310763109113117

Heart Rate132712142416131814

Resp10093999910099959895

SpO2 %

Heparin Infusions

Medications

heparin (porcine) 2,000 Units l... Units/hr

heparin 25,000 units in 250 m... Units/k...

Anticoagulants

heparin sodium porcine INJ Units

Labs

aPTT67.11.2614.216.509.531.5226181.1

INR30.939.468.014.916.438.127.9231201.5

Protime1.3214.916.438.427.9233282.0

WBC1.3214.916.438.427.9233282.0

Hemoglobin99.560.0

Hematocrit19.0818.3216.9218.52

Platelets - Auto8.48.68.9

BUN234243

Creatinine29.530.1

Weight

Weight kg87.5 kg (19...91.9 kg (20...95.6 kg (21...

Heparin Protocol

Initiating Protocol?

Initial Dose (units/kg/hr)N/A

Enter current PTT result99.5

Bolus Dose (units)60

Maintenance Dose (units/kg/hr)10 Units/kg/hr

Additional InstructionsRepeat aPT... Repeat aPT... Pause and t... Maximum r...

Provider Guidance:

Only a provider can order a heparin infusion restart rate. When the nurse calls you for the restart heparin infusion rate please see guidance below:

- When restarting the heparin infusion following a PTT Greater than 200 and the PTT is now below 100:
 - Clinically evaluate your patient, last rate, indication for use, and weight to determine the appropriate restart rate.
 - The restart rate is generally at least 3 units below the rate at the time of the high undetectable PTT and resume protocol.
 - Providers may choose to call a supervising physician and/or consultant

Provider to place a nursing communication order with restart details for nursing.

Heparin orders

(From admission, onward)

Start	Dose/Rate	Route	Frequency	Order
07/31/23 1838	heparin 25,000 units in 250 mL 0.45% Sodium Chloride (100 units/mL) (Premix) (Heparin Infusion Low Intensity with No Bolus)	0-24 Units/kg/hr × 90.1 kg 0-21.6 mL/hr	intravenous Continuous	07/31/23 1838

Question

Answer

Comment

Initial Infusion Dose (units/kg/hr):

Maximum 1000

Initial Infusion Dose (units/hr):

Maximum 0

Initial Bolus Dose (units):

PTT less than 57.6

Maintenance

Adding the Timeline Activity to All Providers

Application: Orders
Owner: Diane Massi

EPREQ0005415

The timeline activity was added under the 'more activities' menu for easy access to the new reports.

The screenshot displays the Epic EMR interface. The top navigation bar includes various tools like 'Dragon Login', 'Patient Lookup', and 'My Tools'. The main window is titled 'Chart Review' and shows a list of encounters. A dropdown menu is open on the right side, listing various activities. The 'Timeline' option is highlighted with a red box.

When	Type	With	Specialty (Encounter...)	Description
07/10/2023	Patient Outreach	Behavioral - Kaplan, G	Psychiatry	
05/24/2023	Lab Requisition	Lab - Test Do, F	Family Medicine	Encounter
05/24/2023	Lab Requisition	Lab - Test Do, F	Family Medicine	Encounter
05/10/2023	Documentation	Behavioral - Behavioral...	Behavioral Health	
04/21/2023	Intake (Canceled)	Behavioral - Psychologis...	Psychology	No Show
04/21/2023	Documentation	Behavioral - Behavioral...	Social Services	
04/13/2023	IFPR - Peer Recovery...	IFPR		
03/27/2023	Plan of Care Document...	Behavioral		
03/15/2023	Lab Requisition	Me	Internal Medicine	Encounter
03/15/2023	Orders Only	Dentistry - Wisdom, M	Dental General Practice	Bitten by
03/14/2023	Pre-admit			
03/14/2023	Surgery	Ophthalmology - Adler, E	Orthopaedic Surgery	VITRECTOMY

[Return to Agenda](#)

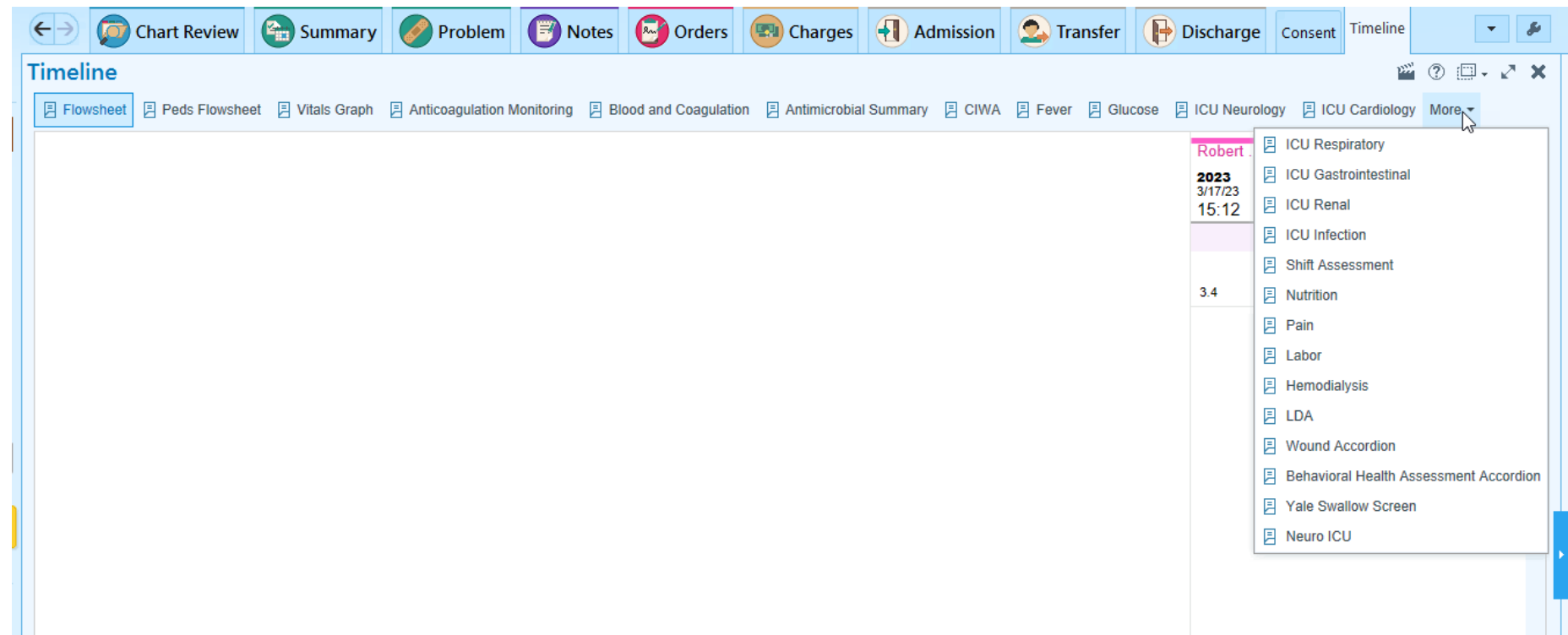
Epic together.

Reorder of the Timeline Reports

Application: Orders
Owner: Diane Massi

EPREQ0005415

The timeline report order is non-customizable. It is re-sorted pulling the most used reports first and grouping the ICU timeline reports.



[Return to Agenda](#)

Epic together.

APH Initial Psychiatric Certification Note Update with Initial Service Plan (ISP)

Application: Behavioral Health
Owner: Dave Atlas

EPREQ0011774

Update Behavioral Health Initial Acute Partial Hospitalization (APH) Psychiatric Certification note template with Initial Service Plan (ISP) content. The ISP is a required element for patients who are admitted to an APH program, this would allow providers to complete both requirements seamlessly.

Before:

Psychiatric Certification

7/28/2023

Aaron Test
1/1/2001
10032107

Initial Justification for Level of Care:
{Initial Justification for Level of Care:1542100008}

Psychiatric symptoms/changes in functioning that warrants continued care and place the patient at risk for hospitalization:
{Changes in Functioning:1542101002}

Gabriel Kaplan, MD

After:

Initial Justification for Level of Care:
{Initial Justification for Level of Care:1542100008}

Psychiatric symptoms/changes in functioning that warrants continued care and place the patient at risk for hospitalization:
{Changes in Functioning:1542101002}

Acute Partial Hospital Initial Service Plan
{Attend Partial Program:1542101020}

Develop group/therapy schedule to address the following needs: {Group/Therapy Schedule Needs:1542101021}

Address Case Management Needs: {Address case management needs:1542101022}

Strengths: {Strengths:1542101023}

Weaknesses: {Weaknesses/Needs:1542101024}

Medication needs evaluated and addressed. See medications for medication related information: {Medication Needs Evaluated/Addressed:1542101026}

Instructions: At admission, and every 30 days, the APH treatment team must examine the beneficiary to determine a need for APH services and document that clinical evidence exists for continued stay

I certified that the above named individual served is at least 18 years of age and has the specific conditions below documenting the need for Acute Partial Hospital services.

Section I:
Primary DSM-V Diagnosis: The beneficiary MUST have at least one of the following primary diagnoses:
{Primary DSM-V Diagnosis:1542101025}

Section II:
{Disordered thinking or mood:1542101027}

ANCILLARY

Added Performing Department Display Item to SmartSet Blood Transfusion App Request

Application: Beacon
Owner: Pallavi Nagarkar

EPREQ0007525

Added Performing Department display item to SmartSet Blood Transfusion Appointment Request order.

This will enable the Appointment Request Order to be routed to the specified departmental workqueue for scheduling the patient.

Current State Transfusion Appointment Request:

Transfusion Appointment Request

▼ Appointment Requests

Appointment request orders for future blood administrations. Defaults built for 2, 4, 6, and 8 hours assuming 2 hours per unit of blood.

- ☐ Infusion Appointment Request: Today for 2 hours ■
Expected: Today, 120 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Today for 4 hours ■
Expected: Today, 240 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Today for 6 hours ■
Expected: Today, 360 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Today for 8 hours ■
Expected: Today, 480 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Tomorrow for 2 hours ■
Expected: Tomorrow, 120 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Tomorrow for 4 hours ■
Expected: Tomorrow, 240 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Tomorrow for 6 hours ■
Expected: Tomorrow, 360 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: Tomorrow for 8 hours ■
Expected: Tomorrow, 480 minutes, Schedule appointment before or after, Blood Transfusion
- ☐ Infusion Appointment Request: In about a week for 2 hours ■
Expected: 1 Week, 120 minutes, Schedule appointment at most 3 days before or at most 3 days after, Blood Transfusion
- ☐ Infusion Appointment Request: In about a week for 4 hours ■
Expected: 1 Week, 240 minutes, Schedule appointment at most 3 days before or at most 3 days after, Blood Transfusion
- ☐ Infusion Appointment Request: In about a week for 6 hours ■
Expected: 1 Week, 360 minutes, Schedule appointment at most 3 days before or at most 3 days after, Blood Transfusion
- ☐ Infusion Appointment Request: In about a week for 8 hours ■
Expected: 1 Week, 480 minutes, Schedule appointment at most 3 days before or at most 3 days after, Blood Transfusion

Appointment Requests

Appointment request orders for future blood administrations. Defaults built for 2, 4, 6, and 8 hours assuming 2 hours per unit of blood.

● Infusion Appointment Request ■
Expected: 7/31/2023, Expires: 7/30/2024, 120 minutes, Schedule appointment at most 0 days before or at most 0 days after, Blood Transfusion

Status:

Expected Date: ☐ Approx.

Comment:

Expires:

Sched. minutes

Duration:

Tolerance: days before ☐ No restriction
 days after ☐ No restriction

Sched Inst:

Class:

Phase of Care:

Show Additional Order Details ▾

Added Performing Department Display Item to SmartSet Blood Transfusion App Request

Application: Beacon
Owner: Pallavi Nagarkar

□ Updated Transfusion Appointment Request:

▼ Transfusion Appointment Request

▼ Appointment Requests

Appointment request orders for future blood administrations. Defaults built for 2, 4, 6, and 8 hours assuming 2 hours per unit of blood.

● Blood Transfusion Appointment Request - SmartSet

! Routine, Expires: 7/30/2024, Schedule appointment at most 2 days before or at most 2 days after

▼ Transfusion Appointment Request

▼ Appointment Requests

Appointment request orders for future blood administrations. Defaults built for 2, 4, 6, and 8 hours assuming 2 hours per unit of blood.

● Blood Transfusion Appointment Request - SmartSet

Routine, Expires: 7/30/2024, Schedule appointment at most 2 days before or at most 2 days after

✓ Accept ✗ Cancel

Priority: Routine STAT

Status: Normal Standing Future

Expected Date: Today First Available Tomorrow 1 Week 2 Weeks 1 Month 3 Months 6 Months Approx. After Procedure After Tests Before Next Visit Before Procedure Other (specify)

Expires: 7/30/2024 1 Month 2 Months 3 Months 4 Months 6 Months 1 Year 18 Months

Sched. Duration: minutes 2 Hours 4 Hours 6 Hours 8 Hours

Sched. Tolerance: +/- 1 Day +/- 2 Days +/- 3 Days

Performing Dept: CINJ OP INFUSION CINJ PEDS HEMONC CMC OP INFUSION HAM OP INFUSION JCMC CP INFUSION MMC OP INFUSION MMC OP VP INFUSION MMC PEDI DAY STAY MMC VALERIE CNTR INFUS MSC OP INFUSION NBR BLOOD SERVICES NBR BMSCH OP INFUSION NBR CINJ OP INFUSION NBR MEDICAL SAME DAY SOM OUTPT INFUSION

Comments: Insert SmartText

[Return to Agenda](#)

Epic together.

DATA AND ANALYTICS

Research Note Encounter Type

Application: Research
Owner: Michael Tabayoyong

EPREQ0011908

Created as an on-the-fly documentation-only contact that defaults to a Note Type of Research Note. The option was requested by CINJ Research users working in an outpatient context as the Documentation encounter type defaults to a Note Type of Progress Note and cannot be changed.

Current state:

Patient Encounter Creation

Patient
Mouse, Mickey [30101221]

Select an Encounter

Date:
7/19/2023

Type:
Documentation

Provider:
RESEARCH, COORDINATOR RPE PCP

Department:
CINJ RESEARCH

Accept Cancel

Note Date	Type	Note Title	Note Descrip...	Enc Type	Author
Today					
Today at 10:49	Progress Notes			Documentation	Me
Recent Notes					

Research Note Encounter Type, Continue

Application: Research
Owner: Michael Tabayoyong

EPREQ0011908

Created as an on-the-fly documentation only contact that defaults a Note Type of Research Note. The option was requested by CINJ Research users working in an outpatient context as the Documentation encounter type defaults to a Note Type of Progress Note and cannot be changed.

After change:

Patient Encounter Creation

Patient
Mouse, Mickey [30101221]

Select an Encounter

Date:
7/19/2023

Type:
Research Note

Provider:
RESEARCH, COORDINATOR RPE

Department:
CINJ RESEARCH

PCP

Accept Cancel

Note Date	Type	Note Title	Note Descrip...	Enc Type	Author
Today					
Today at 13:19	Research Note			Research Note	Me
Today at 10:49	Progress Notes			Documentation	Me
Recent Notes					

Update to Mammogram HMT

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health
Committee Request:

Updated Health
Maintenance Topic
Mammogram to trigger
every 2yrs from every
1yr to better align with
Quality Measure
standards.

Current configuration:

Mammogram [2100000020]

Topic Details
Patient Outreach
Address Topic Settings
Completing Actions

General Information

Name: Mammogram Patient-friendly Name for MyChart: Breast Cancer Screening

Tooltip: Care Gap Type: ⚠️

> Synonyms

Notes

This is the preventive care topic for breast cancer screening. The default frequency is 1 year. The default inclusion is patients aged 40 to 74. To include a patient, add the High Risk for Breast Cancer modifier.

Due Date Calculation

Calculation Type

Normal

Frequency: 1 year(s) Never Once

Time Until First Due Date: 40 year(s)

Time Before Due Date to Show as Due Soon: 2 month(s)

Time After Due Date to Show as Overdue: 2 month(s)

> Advanced Settings

Future configuration:

Mammogram [2100000020]

Topic Details
Patient Outreach
Address Topic Settings
Completing Actions

General Information

Name: Mammogram Patient-friendly Name for MyChart: Breast Cancer Screening

Tooltip: Care Gap Type: ⚠️

> Synonyms

Notes

This is the preventive care topic for breast cancer screening. The default frequency is 1 year. The default inclusion is patients aged 40 to 74. To include a patient, add the High Risk for Breast Cancer modifier.

Due Date Calculation

Calculation Type

Normal

Frequency: 2 year(s) Never Once

Time Until First Due Date: 40 year(s)

Time Before Due Date to Show as Due Soon: 2 month(s)

Time After Due Date to Show as Overdue: 2 month(s)

> Advanced Settings

Update to Diabetic Retinopathy HMT

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health
Committee Request:

Updated Health
Maintenance Topic
Diabetic Retinopathy
from every 2yrs to
every 1yr to better align
with Quality Measure
standards.

Current configuration:

Diabetes: Retinopathy Screening [2100000025]

Topic Details
Patient Outreach
Address Topic Settings
Completing Actions

General Information

Name
Diabetes: Retinopathy Screening

Patient-friendly Name for MyChart
Eye Exam

Tooltip

Care Gap Type

> Synonyms

Notes
This is the preventive care topic for Diabetes: Retinopathy Screening. The default frequency is 2 years. The default inclusion is patients on the Diabetes Registry.

Due Date Calculation

Calculation Type

Normal

Frequency
2 year(s) Never Once

Time Until First Due Date
10 year(s)

Time Before Due Date to Show as Due Soon

Time After Due Date to Show as Overdue

> Advanced Settings

Future configuration

Diabetes: Retinopathy Screening [2100000025]

Topic Details
Patient Outreach
Address Topic Settings
Completing Actions

General Information

Name
Diabetes: Retinopathy Screening

Patient-friendly Name for MyChart
Eye Exam

Tooltip

Care Gap Type

> Synonyms

Notes
This is the preventive care topic for Diabetes: Retinopathy Screening. The default frequency is 2 years. The default inclusion is patients on the Diabetes Registry.

Due Date Calculation

Calculation Type

Normal

Frequency
1 year(s) Never Once

Time Until First Due Date
10 year(s)

Time Before Due Date to Show as Due Soon

Time After Due Date to Show as Overdue

> Advanced Settings

Update to Preventative Exam HMT

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health
Committee Request:

Update Preventative
Health Maintenance to
exclude patients with
Medicare Advantage
insured lives.

Current configuration:

RWJBH HP HMP Preventive Exam

Evaluates if patient is eligible for the Health Maintenance Plan Preventive Exam.

Evaluation logic: And Or Custom: (1 and 2) or (4 and not 3)

Show Parameter Values

#	Property	Operator	Value
1	Health Maintenance > Patient Age Today Time Units: Years (3)	>=	18
2	Health Maintenance > Patient Age Today Time Units: Years (3)	<=	64
3	Health Maintenance > Registry Metric (Numeric) Registry Metric: RWJBH HP Patient Has Medica... Metric Item: Metric Value (230) Data Source: Use Default from External D... Data Type and Combine Logic: External Registry Metric:	=	1
4	Health Maintenance > Patient Age Today Time Units: Years (3)	>	64

Future configuration:

RWJBH HP HMP Preventive Exam

Evaluates if patient is eligible for the Health Maintenance Plan Preventive Exam.

Evaluation logic: And Or Custom: (1 and 2) or (4 and not 3 and not 5)

Show Parameter Values

3	Health Maintenance > Registry Metric (Numeric) Registry Metric: RWJBH HP Patient Has Medica... Metric Item: Metric Value (230) Data Source: Use Default from External D... Data Type and Combine Logic: External Registry Metric:	=	1
4	Health Maintenance > Patient Age Today Time Units: Years (3)	>	64
5: Health Maintenance > Registry Metric (Numeric)	Registry Metric: RWJBH HP MA AWW Eligible (5) RWJBH HP MA AWW Eligible (585000797) Metric Item: Metric Value (230) Metric Value (230) Data Source: Use Default from External Data Use Default from External Data Manager Data Type and Combine Logic: External Registry Metric:		

Operator: = < > <= >=

Update to Diabetes A1c HMT

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health
Committee Request:

Updated Health
Maintenance Topic
Diabetes A1c to trigger
every 6 months for
non-controlled patients
and every 1yr for
controlled patients.

Non-controlled is an
A1c ≥ 8 , and
controlled is an A1c < 8 .

Current configuration:

Diabetes: Hemoglobin A1C [2100000023]

Topic Details
Patient Outreach
Address Topic Settings
Completing Actions

General Information

Name: Patient-friendly Name for MyChart:

Tooltip: Care Gap Type:

> Synonyms

Notes

This is the preventive care topic for Diabetes: Hemoglobin A1C. The default frequency is 3 months. The default inclusion is patients on the Diabetes Registry.

Patients on the Prediabetes Registry are included with a frequency of every 1 year.

Due Date Calculation

Normal

Frequency:

Time Until First Due Date:

Time Before Due Date to Show as Due Soon:

Time After Due Date to Show as Overdue:

> Advanced Settings

Used in HM Plans

HM Plan	On Released Contact?
Diabetes: Hemoglobin A1C Every 3 Months [19]	Yes [1]
Prediabetes: Hemoglobin A1C Every 1 Year [73]	Yes [1]

Future configuration:

Diabetes: Hemoglobin A1C [2100000023]

Topic Details
Patient Outreach
Address Topic Settings
Completing Actions

General Information

Name: Patient-friendly Name for MyChart:

Tooltip: Care Gap Type:

> Synonyms

Notes

This is the preventive care topic for Diabetes: Hemoglobin A1C. The default frequency is 3 months. The default inclusion is patients on the Diabetes Registry.

Patients on the Prediabetes Registry are included with a frequency of every 1 year.

Due Date Calculation

Normal

Frequency:

Time Until First Due Date:

Time After Due Date to Show as Overdue:

> Advanced Settings

Used in HM Plans

HM Plan	On Released Contact?
Diabetes: Hemoglobin A1C Every 6 Months [19]	Yes [1]
Prediabetes: Hemoglobin A1C Every 1 Year [73]	Yes [1]
Diabetes: Hemoglobin A1C Every 1 Year [88]	Yes [1]

SmartLink for HMT Summary

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health
Committee Request:

Created a Health
Maintenance SmartLink
to pull in Topics that
include due dates and
aged-out dates.

Future configuration for .HMSUMMARY:

Health Maintenance Summary		
Overdue - Preventive Exam (Yearly)		Never done
No completion history exists for this topic.		
Overdue - COVID-19 Vaccine (1)		Never done
No completion history exists for this topic.		
Overdue - DTaP, Tdap, and Td Vaccines (1 - Tdap)		Never done
No completion history exists for this topic.		
Overdue - Hepatitis A Vaccines (1 of 2 - Risk 2-dose series)		Never done
No completion history exists for this topic.		
Overdue - Diabetes: Hemoglobin A1C (Every 6 Months)		Overdue since 6/8/2021
12/08/2020	Hemoglobin A1c	
12/08/2020	Hemoglobin A1c	
05/24/2019	Outside Procedure: PR GLYCOSYLATED HEMOGLOBIN TEST	
03/07/2019	POCT glycosylated hemoglobin (Hb A1C) docked device	
Overdue - Diabetes: Retinopathy Screening (Yearly)		Overdue since 4/2/2022
04/02/2021	Done - Eye exam on chart	
Overdue - Mammogram (Every 2 Years)		Overdue since 12/8/2022
12/08/2020	Mammogram Screening Bilateral	
12/08/2020	Mammogram Screening Bilateral	
12/04/2020	Mammogram Screening Tomosynthesis Bilateral	
Overdue - Diabetes: Kidney Health Eval eGFR (Yearly - January to December)		Never done
No completion history exists for this topic.		
Overdue - Diabetes: Kidney Health Eval Urine Microalb/Cr Ratio (Yearly - January to December)		Never done
No completion history exists for this topic.		
Influenza Vaccine (1)		Due soon on 9/1/2023
07/01/2019	Imm Admin: Influenza, Quadrivalent, with Preservative	
07/01/2019	Imm Admin: Influenza, high-dose, quadrivalent	
04/30/2019	Imm Admin: Influenza, Quadrivalent, with Preservative	
04/30/2019	Imm Admin: Influenza, high-dose, quadrivalent	
Cervical Cancer Screening (HPV/Cotest - Every 5 Years)		Next due on 10/30/2025
10/30/2020	Pap Smear	
10/30/2020	HPV DNA, quantitative	
Colorectal Cancer Screening (Colonoscopy - Every 10 Years)		Next due on 12/1/2030
10/06/2022	Cologuard (Reason not specified)	
12/01/2020	Colonoscopy	
Pneumococcal Vaccine: Pediatrics (0 to 5 years) and at-risk patients (6 to 64 years) (Series Information)		Completed
09/13/2022	Imm Admin: Pneumococcal Polysaccharide	
09/13/2022	Imm Admin: Pneumococcal Conjugate 13-Valent	
09/13/2022	Imm Admin: Pneumococcal Conjugate	
09/13/2022	Imm Admin: Pneumococcal Conjugate vaccine, 20 Valent	
HIB Vaccines (Series Information)		Aged Out
No completion history exists for this topic.		
Hepatitis B Vaccines (Series Information)		Aged Out
No completion history exists for this topic.		
IPV Vaccines (Series Information)		Aged Out
No completion history exists for this topic.		
Meningococcal Vaccine (Series Information)		Aged Out
No completion history exists for this topic.		
Rotavirus Vaccines (Series Information)		Aged Out
No completion history exists for this topic.		
HPV Vaccines (Series Information)		Aged Out

[Return to Agenda](#)

Epic together.

New HMT Topic: Diabetic Kidney Evaluation: eGFR

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health Committee Request:

Created a Health Maintenance topic and plan to evaluate eGFR annual for all identified Diabetic patients. This aligns with CMS and HEDIS Quality criteria

Diabetes: Kidney Health Eval eGFR

Never done

1 year(s)

Diabetes: Kidney Health Eval eGFR [585000103]

Topic Details

Patient Outreach

Address Topic Settings

Completing Actions

General Information

Name

Diabetes: Kidney Health Eval eGFR

Patient-friendly Name for MyChart

Diabetes: Kidney Health Evaluation

Tooltip

Care Gap Type

Nephropathy Screening [48]

> Synonyms

Notes

Due Date Calculation

Calculation Type

Seasonal

Start Season on First Day of This Month

January

End Season on Last Day of This Month

December

Frequency

1

year(s)

Time Until First Due Date

18

year(s)

Time Before Due Date to Show as Due Soon

1

year(s)

Time After Due Date to Show as Overdue

3

month(s)

Used in HM Plans

HM Plan

Diabetes: Kidney Health Evaluation [83]

On Released Contact?

Yes [1]

Open Record

Proprietary and Confidential for Internal Use Only

[Return to Agenda](#)
Epic together.

New HMT Topic: Diabetic Kidney Evaluation: Urine Microalbumin/Creatinine Ratio

Application: Healthy Planet
Owner: Jeffrey Cummis

Population Health Committee Request:

Created a Health Maintenance topic and plan to evaluate urine microalbumin / creatinine ratio annual for all identified Diabetic patients. This aligns with CMS and HEDIS Quality criteria

Diabetes: Kidney Health Eval Urine Microalb/Cr Ratio

Never done

1 year(s)

Diabetes: Kidney Health Eval Urine Microalb/Cr Ratio [585000104]

Topic Details

Patient Outreach

Address Topic Settings

Completing Actions

General Information

Name

Diabetes: Kidney Health Eval Urine Microalb/Cr Ratio

Patient-friendly Name for MyChart

Diabetes: Kidney Health Evaluation

Tooltip

Care Gap Type

Urine Protein Screening [8]

> Synonyms

Notes

Due Date Calculation

Calculation Type

Seasonal

Start Season on First Day of This Month

January

End Season on Last Day of This Month

December

Frequency

1

year(s)

Time Until First Due Date

18

year(s)

Time Before Due Date to Show as Due Soon

1

year(s)

Time After Due Date to Show as Overdue

3

month(s)

Used in HM Plans

HM Plan	On Released Contact?
Diabetes: Kidney Health Evaluation [83]	Yes [1]