Epic together.

RWJBarnabas HEALTH

• OR Move Board: Talking Points

Epic provides functionality different than legacy/heritage system tools. This document will provide highlights of the more significant changes.
Please note your current state department workflow is not changing. The goal is to provide discussion points regarding the Epic functionality for those Non-OR procedural departments where pre and/or post procedure care is provided in perioperative departments.
Objective:

Managers, Directors, Leads, and site leadership can, and should, use this tool in communicating with their teams. The document is not intended to replace, or enhance training. Instead, it is intended to be quick references to the changes as a reminder to the teams of the changes. It is the intention that the repetitious delivery of information will assist in the Go Live activity on the larger changes the staff will experience.

How it Works

- Non-OR procedural patients receiving preop care in Same Day Surgery (SDS) or PACU
  - **Non-OR procedural** patients **do not display** on the Perioperative Status Board impacting access to the patient encounter chart.
    - Interventional Radiology, Endo, Diagnostic Imaging, Cath Lab, L&D etc.
  - Procedural appointments in **Non-OR** procedural areas display on the **Perioperative Move Board**.
  - **Assigning a Bay on the Move Board**, updates the patient location to either SDS or PACU as appropriate, with a status of Pre Procedure and the patient will display on **both** the SDS or PACU and procedural department Status Boards.

- Patient to Non-OR procedural area for procedural appointment
  - When patient arrives in the procedural area the patient location is updated to the procedural status.
  - Non-OR procedural area will trigger the departmental equivalent Non-OR Anesthesia (NORA) to PACU case tracking event. This is necessary to appropriately route post procedural charges.

- Patient to return to SDS or PACU based on type of post-op care needed
  - When procedure is completed the patient location is updated from the Status Board to a post op status.
  - When patient arrives in SDS or PACU, locate the patient on the **Move Board** and assign a bay. The patient location updates to appropriate post procedure phase of care and will display on both the perioperative and procedural department Status Boards.

Learn More

Learning Home Dashboard: Perioperative Nursing Learning Home

Remember – Tip sheets and Guides on the Perioperative Learning Home Dashboard.

The changes identified in this document are significant to your hospital. Please reference the following Tip Sheets / Guides:

- Optime Move Board Tip Sheet

Remember

Playground

Once you complete your training, and using the login information provided in the classroom via your workbook, you may access the Epic Playground environment. Use the general sign-on information (listed in the Training Companions and Exercise Booklets) to access this environment to continue your education, and practice the new Epic workflows.

Focusing on the changes identified in this document will help your hospital in the successful implementation.

As part of the Playground environment, you will have access to the Learning Home Dashboard and can access all Tip Sheets to learn about other changes.

You Can Also

View the Demonstration

A demonstration was held and recorded for this workflow. The demonstration is loaded to NetLearning and the user can assign it to themselves. The name of the Demo is Change Management OR4 Move Board.

Utilize the Learning Opportunities (Enroll) button and search for Change Management. A full list of demonstrations will present and the user can select the session they would like to watch.
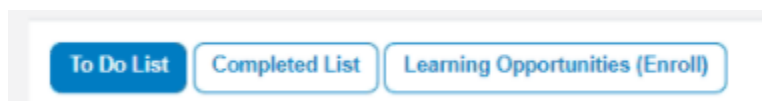
Questions can be sent to your site and department Leads. If they cannot answer the question, you may submit a question to the Training Team through the ServiceNow process.

How to:

- Pre-production: Contact the Service Desk and submit the question to the Training Team via ServiceNow ticket.
- In production: from the patient chart or the screen, you have a question on, submit a ticket via Get Help within Epic.
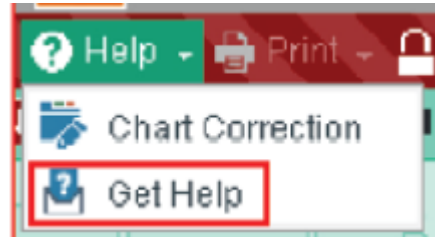
URGENT or immediate assistance should be requested via the Service Desk. They will assist you in triaging the issue and prioritize your ticket accordingly.

Version	Purpose of Change	Author	Date of Change
1.0	Initial Creation	M. Janikowski	04/28/2022
2.0			

Change Management