

EPIC ADVISOR ENHANCEMENTS

February 06, 2024 Meeting

Ambulatory - Approved for Production: Move on 02/13/2024

Item Name	Description	ER #
None		

Acute -

Approved for Production: Move on 02/13/2024

Item Name	Description	ER #
Add Bristol Stool Chart	Add Bristol Stool Chart as a cascade when custom list option of “hard” or “watery” or “loose” is selected within the Stool Appearance row under Stool Output/Assessment in the I/O Flowsheets to be documented by RNs & PCTs/NAs.	EPREQ0011614/ EPREQ0018382
Update Hemodialysis Treatment Flowsheets	Remove Safety Checks on Hemodialysis Treatment Flowsheets.	EPREQ0018262
Update CAM-ICU Required Documentation	Add the Overall CAM-ICU Flowsheet row in the required documentation To streamline the change, update the CAM required documentation for LTC & Basic Assessment.	EPREQ0016573
Add Nutrition Shift Assessment to Rover for Behavioral Health Nurses/LPNs	Add Nutrition Shift Assessment to Rover for Behavioral Health nurses and LPNs.	EPREQ0018595
NICU- Add Custom List Choice Imperforate Anus	In the Anus/Rectum Evaluation and Tone Row, add custom list choice "Imperforate Anus."	EPREQ0010653
Add PEN-FAST Score to Pharmacist Storyboard	Adding PEN-FAST Score to pharmacist storyboard so it is visible during pharmacist verification of medications.	EPREQ0018596
Traction LDA	Built Traction LDA for nursing documentation.	EPREQ0004184
Skin Injury Risk, Increased Care Plan	Best Practice Advisory (BPA) updated to <i>Add Skin Injury Risk, Increased</i> care plan when a patient has a wound documented.	EPREQ0008248
Blood Pre-Transfusion Documentation update	The row previously documenting “Consent Obtained?” will be updated to “ Authorization Verified? ” to account for other approvals outside of consents. The row choice will only have “ Yes ” to document since that is the only option to continue with the transfusion.	EPREQ0007226

Other (Ancillary, Access/Revenue, Digital, Data & Analytics) - Approved for Production: **Move on 02/13/2024**

Item Name	Description	ER #
Physician Assistant SER OR Documentation Update	Per Dr. OMahony and the Compliance Team, all Physician Assistants (Pas) are to be marked as Staff in the Operating Room (OR) with the role of assisting, and no longer marked as a performing provider and an assisting surgeon in the room.	EPREQ0018546
Add Case Number Barcode to Pick Lists	Request from NBI and CBMC SPD directors to add case number barcode to pick lists so case number can be scanned by SPM. Approved by SPD directors at other sites as well as Anita Cassell, AVP Central Sterile Processing.	EPREQ0015282

Ambulatory - PROVIDER

Approved for Production: Move on 02/13/2024

Item Name	Description	ER #
Cologuard Bulk Ordering	A patient-based search in Reporting Workbench will identify the population of patients meeting criteria for Cologuard. Examples are all average risk open gaps or all patients with a negative Cologuard 3 or more years ago that have an open Colorectal Cancer Screening gap. These bulk orders will interface with Exact Sciences for distribution of the test kits.	EPREQ0013653

Acute - PROVIDER

Already in Production

Item Name	Description	ER #
Bariatric Diet Orders	Defaulted No Carbonated Beverages, No Caffeine, and No Straws in the diet orders of the Postop Bariatric Procedure order set. Change is in Production already.	EPREQ0017117

Approved for Production: **Move on 02/13/2024**

Item Name	Description	ER #
Titratable Infusion Order Validation	Add Order Validation alert for mismatch between Titratable and Fixed Dose Infusion Types.	EPREQ0018441
Behavioral Health Discharge Summary	Update Inpatient Behavioral Health Discharge Summary note template.	EPREQ0017678

Other (Ancillary, Access/Revenue, Digital, Data & Analytics) - PROVIDER Approved for Production: **Move on 02/13/2024**

Item Name	Description	ER #
Physician Assistant SER OR Documentation Update	Per Dr. O'Mahony and the Compliance Team, all Physician Assistants (Pas) are to be marked as Staff in the Operating Room (OR) with the role of assisting, and no longer marked as a performing provider and an assisting surgeon in the room.	EPREQ0018546
New Hair Prosthesis AMB Supply Order	Request from CBMC Oncology to change the name of the existing "Cancer Wig" order. Discovered that was not intended to be an active order. New Procedure created to replace deleted order.	EPREQ0018616

ACUTE

Add Bristol Stool Chart

Application: ClinDoc
Owner: Leslie Fernandez

EPREQ0011614/
EPREQ0018382

Add Bristol Stool Chart as a cascade when custom list option of “hard” or “watery” or “loose” is selected within the Stool Appearance row under Stool Output/Assessment in the I/O Flowsheets to be documented by RNs & PCTs/NAs.

I/O IV Assessment Daily Cares/Safety Screenings Blood Adult/OB Intervention... I/O

Expanded View All 1m 5m 10m 15m 30m 1h 2h 4h 8h 24h Interval Start: 0700 Reset Now

ED to Hosp-Admission (Current) from 7/2...
11/7/2022 1/30/2024
1024 1800

Urine Output/Assessment

Bladder Continence Status		
Bladder Accident Status		
Urine Amount		
Urine Color		
Urine Appearance		
Urine Odor		
Voiding Trial		
Additional Urine Volume Rows		

Stool Output/Assessment

Unmeasured Stool Occurrence		
Bowel Continence Status		
Bowel Accident Status		
Stool (mL)		
Stool Amount		
Stool Appearance		Loose
Bristol Stool Type		Type 6
Stool Color		

Emesis Output/Assessment

Emesis (mL)		
Unmeasured Emesis Occurrence		
Emesis Amount		
Emesis Color/Appearance		

Blood Output

Est. Blood Loss		
-----------------	--	--

Drain (LDAs)

Type of Drain (LDA)		
---------------------	--	--

Output

Other		
-------	--	--

Regadenoson

Dose (mg) Regadenoson	0.4	
Rate Regadenoson		
Volume (mL) Regadenoson		

1/30/24 1800

Bristol Stool Type

Type 6

Type 1=Separate hard lumps, like nuts (hard to pass)
Type 2=Sausage-shaped but lumpy
Type 3=Like a sausage but with cracks on the surface
Type 4=Like a sausage or snake smooth and soft
Type 5=Soft blobs with clear-cut edges
Type 6=Fluffy pieces with ragged edges, a mushy stool
Type 7=Watery, no solid pieces, Entirely Liquid

Comments (Alt+M)

Bristol Stool Chart

Type 1		Separate hard lumps, like nuts (hard to pass)
Type 2		Sausage-shaped but lumpy
Type 3		Like a sausage but with cracks on the surface
Type 4		Like a sausage or snake smooth and soft
Type 5		Soft blobs with clear-cut edges
Type 6		Fluffy pieces with ragged edges, a mushy stool
Type 7		Watery, no solid pieces, Entirely Liquid

Type 6 & 7 are considered “loose” and/or “watery” and are suitable *C. difficile* specimens.

Source: University of California San Francisco Health Hospital Epidemiology and Infection Prevention

Update Hemodialysis Treatment Flowsheets

Application: ClinDoc
Owner: Leslie Fernandez

EPREQ0018262

Remove Safety Checks
on Hemodialysis
Treatment Flowsheets.

Hemodialysis Treatment

Search (Alt+Co...)

Hide All Show All

Treatment Start ☒

Vital Signs ☒

Art Line ☒

Oxygen Therapy ☒

During Hemodi... ☒

Safety Checks ☒

Art Line

ART BP

Arterial Line MAP 1 (mmHg)

Arterial Line Location

Art Line Waveform

Oxygen Therapy

Oxygen Therapy

O2 Delivery Method

O2 Flow Rate (L/min)

FiO2 (%)

SpO2

Pulse Oximetry Type

Pulse Oximetry Site

SpO2: Pre-Ductal (Right Hand)

SpO2: Post-Ductal (Left Hand/Foot)

Patient Activity

During Hemodialysis Assessment

Blood Flow Rate (mL/min)

Dialysate Flow Rate (mL/min)

Arterial Pressure (mmHg)

Venous Pressure (mmHg)

Transmembrane Pressure (mmHg)

Ultrafiltration Rate (mL/hr)

Ultrafiltration Removed

KECN (Kecn)

Intra-Hemodialysis Comments

Safety Checks

Access Visible and Lines Sec...

Patient Face Visible

Emergency Termination Sign ...

HemoClip Applied (if required)

Transducer Checked (if visible)

Before

Hemodialysis Treatment

Search (Alt+Co...)

Hide All Show All

Treatment Start ☐

Vital Signs ☐

Art Line ☐

Oxygen Therapy ☐

During Hemodi... ☐

Safety Checks ☐

Art Line

ART BP

Arterial Line MAP 1 (mmHg)

Arterial Line Location

Art Line Waveform

Oxygen Therapy

Oxygen Therapy

O2 Delivery Method

O2 Flow Rate (L/min)

FiO2 (%)

SpO2

Pulse Oximetry Type

Pulse Oximetry Site

SpO2: Pre-Ductal (Right Hand)

SpO2: Post-Ductal (Left Hand/Foot)

Patient Activity

During Hemodialysis Assessment

Blood Flow Rate (mL/min)

Dialysate Flow Rate (mL/min)

Arterial Pressure (mmHg)

Venous Pressure (mmHg)

Transmembrane Pressure (mmHg)

Ultrafiltration Rate (mL/hr)

Ultrafiltration Removed

KECN (Kecn)

Intra-Hemodialysis Comments

After

Update CAM-ICU Required Documentation

Application: ClinDoc
Owner: Leslie Fernandez

EPREQ0016573

Add the Overall CAM-ICU Flowsheet row in the required documentation.

- To streamline the change, update the CAM required documentation for LTC & Basic Assessment.

The image displays two screenshots of the Epic ClinDoc interface, illustrating the update to the CAM-ICU flowsheet documentation. The top screenshot, labeled 'Before', shows the 'Confusion Assessment Method-ICU (CAM-ICU)' section with features 1-4 and the 'Yale Swallow: Step 1 - Exclusion Criteria' section. The bottom screenshot, labeled 'After', shows the same section but with the addition of 'Yale Swallow: Step 2 - Administration - Brief Cognitive Screen' at the bottom. The 'Required for This Shift' section on the right shows the 'CAM' row highlighted in red, indicating it is now required for the shift.

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Add Nutrition Shift Assessment to Rover

EPREQ0018595

Update Behavioral Health Nursing Security Class profile to add Nutrition Shift Assessment flowsheet to Rover. This allows nurses/LPNs to easily document daily nutrition assessments for each patient.

BH Admission Assessment | **Daily Shift Assess/ADLs** | Vitals | I/O | IV Assessment | Daily Cares/Safety | C-SSRS (Lifetime/Rec...

☐ Accordion ☐ Expanded ☒ View All

1m 5m 10m 15m 30m **1h** 2h 4h 8h 24h Interval Start: 0700 | Reset Now

Admission (Current...)
2/5/2024
0900 Last Filed

Nutrition	
☐ Meal Type	
☐ Percent complete and details	
☐ Feeding	
☐ Diet Type	
☐ Appetite	
☐ Diet Supplements	
Mobility	
☐ Activity Management	
☐ Activity Assistance Provided	
☐ Length of Time in Chair (min)	
☐ Assistive Device Utilized	
☐ Distance Ambulated (ft)	
☐ Ambulation Response	
☐ Body Position	
☐ Positioning Frequency	
☐ Head of Bed (HOB) Positioning	
☐ Pressure Reduction Devices	
☐ VTE Prevention/Management	
Wilson Sims Fall Risk Assessment	
☐ Age	
☐ Mental Status	

NICU- Add Custom List Choice Imperforate Anus

Application: Stork
Owner: Kelly Gecht

EPREQ0010653

In current state, in the Infant/NICU Assessment Flowsheet, there is no option for Imperforate Anus in the Gastrointestinal Group.

Added custom list choice "Imperforate Anus" to the Anus/Rectum Evaluation and Tone Row.

Requested by the NICU. This row is shared with PEDS & was approved by NAHC 2/2/24.

Approved by OB NICU Workgroup 9/6/23.

The screenshot displays the 'Infant/NICU Assessment' tab in the Epic Stork application. The 'Anus/Rectum Evaluation and Tone' row is highlighted in pink. A red box around the dropdown arrow in this row points to a custom list of options. The options include 'Hemorrhoids', 'Fistula', 'Imperforate Anus' (highlighted with a red box), 'Injury/trauma', 'Lesions', 'Masses', 'No muscle tone', 'Unable to assess', and 'Other (Comment)'. The 'Imperforate Anus' option is the new addition to the list.

Shift Assessment	Recovery	Mag Sulfate	Antepartum	Postpartum	Postpartum DC Checklist	Infant/NICU Assessment	Newborn Assessment	Infant/NICU Assess...
2/5/24 0900								
Anus/Rectum Eval...								
Select multiple options (								
Hemorrhoids								
Fistula								
Imperforate Anus								
Injury/trauma								
Lesions								
Masses								
No muscle tone								
Unable to assess								
Other (Comment)								

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Epic together.

Add PEN-FAST Score to Pharmacist Storyboard

Application: Willow
Inpatient
Owner: Daniel Pung

PEN-FAST determines penicillin allergy risk.

PEN-FAST risk is completed by the prescriber during antibiotic ordering and results in a score and associated risk level.

Currently, the score and risk level is not visible to pharmacists during medication verification.

PEN-FAST score and risk level will be added to the pharmacist storyboard, so it is visible.

Verify Orders

1 of 1 | Sort by: Priority

ceFAZolin (Ancef) 1 g in dextrose 5% 50 mL IVPB (New)

1 g, intravenous, Every 8 hours, 15 doses, First dose on Mon 2/5/24 at 1445, Last dose on Sat 2/10/24 at 0645

Interactions | Edit i-Vents | **New i-Vent** | Order Hx | Show Charge | Label Preview | Inventory Report | Messages | Dispense

Order: 1993291

Clinical Details

Dispensable: **ceFAZolin (Ancef) 1 g/50 mL D5W (premix/docked)**

Order Dose: **1 g**

Admin Dose (amount): **1 g (50 mL)**

Route: **intravenous**

Admin Duration: **30 Minutes**

Rate: **100 mL/hr**
50 mL / 0.5 hr = 100 mL/hr

Volume: **50 mL**

Frequency: **Every 8 hours**

For: **5 Days**

of Doses: **15**

First Dose: **Today 1445**

Last Dose: **2/10/2024 0645**

Scheduled Times:

	2/5/2024	1445, 2245
	2/6/2024	0645, 1445, 2245
	2/7/2024	0645, 1445, 2245

✓ Calculate Volume
✓ Calculate Rate

Dispense Details

Dispense From: **CBMC - CENTRAL PHARMACY**

First Doses: **CBMC - CENTRAL PHARMACY**

Dispense Code: **IVPB Premix**

Label Comments: **premix bag**

Other Details

Ordered by: **Pung, Daniel** Today 1344

Reference Links: **Neofax** **Micromedex** **Pediatrics**

Interactions

Thirtyfour, Papam MRN:40000037 (HAR:1010000002080 CSN: 10100227601) (105 y.o. M) (Adm: 11/09/23)

NO NEW RESULTS, LAST 36H
PEN-FAST Score, PEN-FAST RISK:
5, 50% High risk of positive
penicillin allergy test

[Return to Agenda](#)
Epic together.

Add PEN-FAST Score to Pharmacist Storyboard, continued

Application: Willow
Inpatient
Owner: Daniel Pung

PEN-FAST determines penicillin allergy risk.

PEN-FAST risk is completed by the prescriber during antibiotic ordering and results in a score and associated risk level.

Currently, the score and risk level is not visible to pharmacists during medication verification.

PEN-FAST score and risk level will be added to the pharmacist storyboard, so it is visible.

■ **Thirtyfourc, Papam MRN:40000037 (HAR:1010000002080 CSN: 10'**

NO NEW RESULTS, LAST 36H
PEN-FAST Score, PEN-FAST R
5, 50% High risk of positive
penicillin allergy test

PEN-FAST Risk Score

Flowsheet Row	Most Recent Value
PEN-FAST Score	5 filed at 02/05/2024 1048
PEN-FAST Risk Level	50% High risk of positive penicillin allergy test filed at 02/05/2024 1048

Hover will display date/time of most recent value

Click to view active BestPractice Advisories

Intervention summary for Thirtyfourc, Papam (Adm: 11/09/23)

Add PEN-FAST Score to Pharmacist Storyboard, continued

Application: Willow
Inpatient
Owner: Daniel Pung

PEN-FAST determines penicillin allergy risk.

PEN-FAST risk is completed by the prescriber during antibiotic ordering and results in a score and associated risk level.

Currently, the score and risk level is not visible to pharmacists during medication verification.

PEN-FAST score and risk level will be added to the pharmacist storyboard, so it is visible.

Summary

Overview Index MAR ADT Events Event Log Intake/Output

Castillo, Clindoc MRN:204684 (HAR:1010000002263 CSN: 10100229303) (30 y.o. F) (Adm: 12/05/23)

CBMC 1200 IC-1205-1205-A

BestPractice Advisories

[Click to view active BestPractice Advisories](#)

Intervention summary for Castillo, Clindoc (Adm: 12/05/23)

Current encounter

Open Interventions

Type	Subtype	Status	Opened By	Opened On	Response	Outcome
None						

Closed Interventions

Type	Subtype	Status	Closed By	Closed On	Response	Outcome
None						

Treatment Team Sticky Notes [Comment](#)

Sticky Notes to Providers [Comment](#)

Timeline

None

Vital Signs [Timeline](#)

[View Table](#)

None

Hospital Problems

None

Social History

Tobacco History

Smoking Smoking Tobacco Type

Left Sidebar:

CC

Clindoc Castillo
Legal: Clindoc Castillo
Female, 30 y.o., 9/18/1993
MRN: 204684
Bed: CBMC 1200 IC-1205-A
Code: Assume Full (has ACP docs)
Visitor Restrictions: DCPH Hold

Patient Contacts:
Castillo, Spouse
Spouse

Search

Isolation: None

O'Mahony, Stephen P, MD
First Contact Provider

Allergies: No Known Allergies

ADMIT TO ICU: 12/5/2023 (61D 22H)
Patient Class: Inpatient
No active principal problem
CrCl: None
Height: —
Wt: —
BMI: —
BSA: —

NO NEW RESULTS LAST 36H
PEN-FAST Score: None

Intervention summary text: No score will state "None"

Traction LDA

Application: ClinDoc
Owner: Donna Castillo

EPREQ0004184

Need a place to document Buck's Traction/Skeletal Traction.

Built into a Traction LDA.

← Back Traction LDA Left;Leg

Properties

Responsible Restore ☒ Show Row Info ☒ Show All Choices

Placement Date Placement Time

Placed by

Present on Hospital Admission

Yes No

Was traction present prior to the patient's admission to the hospital?

Earliest Known Present

Enter the earliest date that this LDA is known to have been present. This is intended for documenting LDAs placed at other facilities. When no insertion date is documented, this is used as the starting date for the LDA.

Placed by External Staff?

EMS Nursing home Other hospital Clinic Other (Comment)

Traction Type

Balanced Suspension Bryant Traction Buck's Traction Cervical Traction Dunlop Traction Halo Traction Pelvic Traction

Russel Traction Side arm/90-90 upper extremity Skeletal Traction Skeletal Tongs Other (comment)

Traction Location

☐ Right ☒ Left ☐ Bilateral ☐ Ankle ☐ Arm ☐ Knee ☒ Leg ☐ Neck ☐ Pelvis ☐ Other (Comment)

Traction Additional Information

Removal Date Removal Time

Removed by

Properties Audit Trail (Placement Date)

✓ Accept ✗ Cancel

Application: ClinDoc
Owner: Donna Castillo

Built into a Traction LDA.

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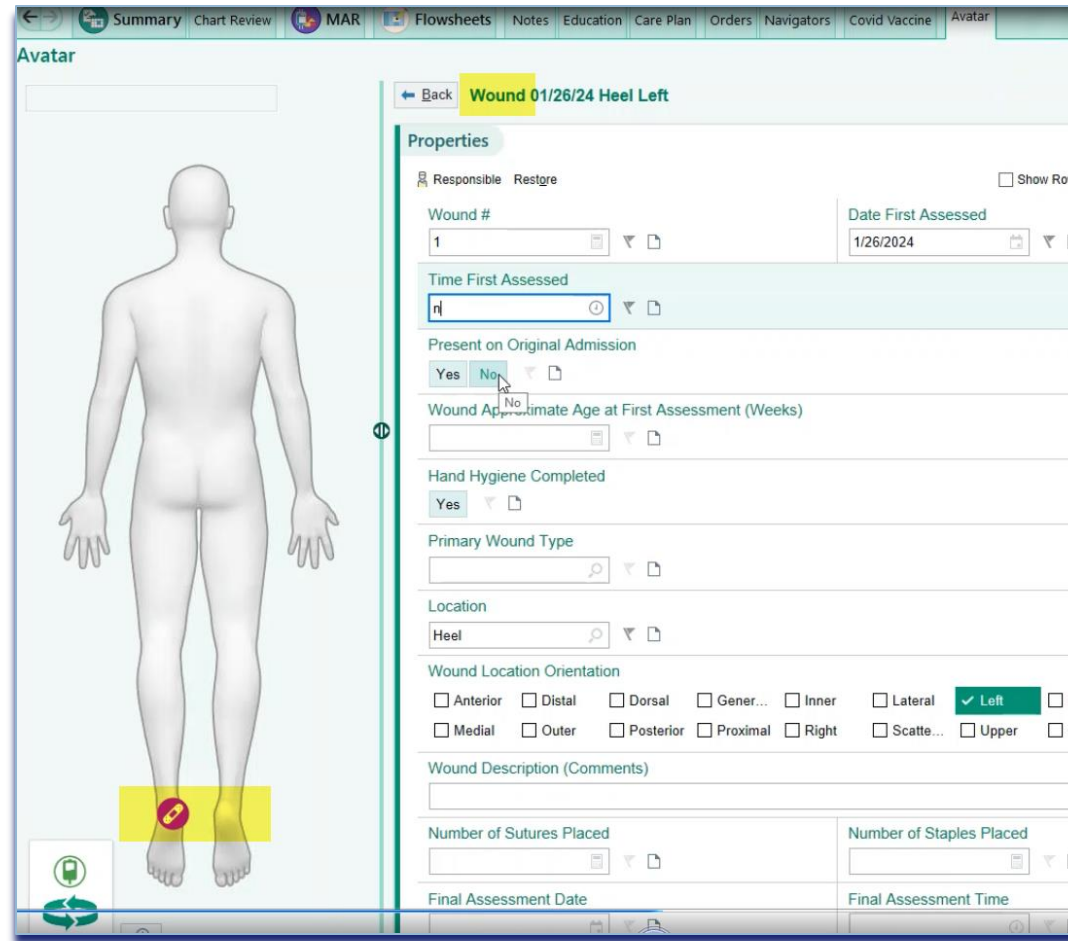
Epic together.

Skin Injury Risk, Increased Care Plan

Application: ClinDoc
Owner: Donna Castillo

EPREQ0008248

Best Practice Advisory (BPA) updated to **Add Skin injury risk, Increased** care plan when a patient has a wound documented.



The screenshot displays the ClinDoc application interface. On the left, a patient avatar is shown from the back, with a yellow highlight on the left heel and a red pin icon. The right side of the screen shows the 'Wound 01/26/24 Heel Left' form. The form includes the following fields and options:

- Properties:**
 - Responsible: Restgre
 - Wound #: 1
 - Date First Assessed: 1/26/2024
 - Time First Assessed: 11
 - Present on Original Admission: Yes (selected), No
 - Wound Approximate Age at First Assessment (Weeks):
 - Hand Hygiene Completed: Yes (selected)
 - Primary Wound Type:
 - Location: Heel
 - Wound Location Orientation: Anterior, Distal, Dorsal, Gener..., Inner, Lateral, **Left** (checked), Medial, Outer, Posterior, Proximal, Right, Scatte..., Upper, Other
 - Wound Description (Comments):
 - Number of Sutures Placed:
 - Number of Staples Placed:
 - Final Assessment Date:
 - Final Assessment Time:

Skin Injury Risk, Increased Care Plan, continued

Application: ClinDoc
Owner: Donna Castillo

EPREQ0008248

Best Practice Advisory (BPA) updated to **Add Skin injury risk, Increased** care plan when a patient has a wound documented.

Care Plan

Overview | Manage Plan & Document Progress | Summary and Note

Manage Plan & Document Progress

Last documented: Yesterday at 2129 by Maresca, Christie, RN

Manage Plan | Document Progress | Resolve Plan | Add Care Plan | Filter

Apply to all undocumented:

Adult Inpatient Plan of Care

- Adult Inpatient Plan of Care
 - Plan of Care Review
 - Patient-Specific Goal (Individualiz...
 - Absence of Hospital-Acquired Illn...
 - Interventions
 - Optimal Comfort and Wellbeing
 - Interventions
 - Readiness for Transition of Care
 - Interventions
- Speech Therapy
 - Dysphagia
 - Patient will tolerate the least restri...
- Oral Intake Inadequate (Adult)
 - Oral Intake Inadequate
 - Improved Oral Intake
 - Interventions
- Risk for Falls
 - Risk for falls
 - I will remain free from falls
 - Interventions
- Skin Injury Risk Increased (Adult/Obste...**
 - Skin Injury Risk Increased**
 - Skin Health and Integrity
 - Interventions

Expand All | Collapse All

Mark as Reviewed

Flowsheets

File | Add Rows | LDA Avatar | Add Col | Insert Col | Device Data | Hide Device Data | Last Filed | Reg Doc | Graph | Go to Date

Vitals | Basic Assessment | I/O | IV Assessment | Daily Cares/Safety | Screenings | VAD | **Adult/OB Intervention...** | Vaccination Screening

Search (Alt+Comma)

Hide All | Show All

INTERPRETER INFO... ☒

PAIN/COMFORT/SL... ☒

COPING/PSYCHOS... ☒

PERIPHERAL NEUR... ☒

SKIN ☒

Skin Interventions ☒

NUTRITION ☒

SAFETY ☒

DAILY CARE ☒

1m 5m 10m 15m 30m 1h 2h 4h 8h 24h Interval Start: 0700 Res

ED to Hosp-Admission (Current) from 1/22/2024 in CMC 4P ME...

1/25/2024 1/26/2024

2100 1500 Last Filed

Interpreter Information (If Applicable)

Information interpreted

Sleep and Comfort Care

Pain Management Interventions

Wellbeing Promotion

Trust Relationship/Rapport

Circulation Promotion

VTE Prevention/Management

patient refused

Skin Interventions

Pressure Reduction Devices

Pressure Reduction Techniques

Skin Protection

Nutrition Interventions

Oral Nutrition Promotion

Safety Promotion

Safety Promotion/Fall Prevention

Infection Prevention

Activity and Hygiene Care

Head of Bed (HOB) Positioning

Body Position

Bathing/Skin Care

performed by patient

Perineal/Meatal Care

performed by patient

alternating pressure pump (ADD)

chair cushion utilized

elbow protectors utilized

feet on footrest/footstool

foam padding utilized

heel offloading device utilized

positioning supports utilized

pressure-redistributing mattress utilized

specialty bed utilized

Select an entry

Next Row

Pre-Transfusion Documentation Update

Application: ClinDoc
Owner: Daniel Garofalo

EPREQ0007226

The row previously documenting “Informed Consent Obtained” will be updated to “**Authorization Verified?**” to account for other approvals outside of consents. The row choice will only have “**Yes**” to document since that is the only option to continue with the transfusion.

BEFORE

Pre-Transfusion Documentation	
Previous Transfusion?	
Informed Consent Obtained	☐
Pre-Meds Given?	Yes
	No
↓ Next Row	

AFTER

Pre-Transfusion Documentation	
Previous Transfusion?	
Authorization Verified?	☐
Pre-Meds Given?	Yes
↓ Next Row	

ANCILLARY

Physician Assistant Operating Room Documentation Update

Application: OpTime
Owner: Jennifer Torres

Per Dr. O'Mahony and the Compliance Team, all surgical Physician Assistants (PAs) will be standardized in Epic. Moving forward, they are to be marked as Staff in the Operating Room (OR) with the role of assisting, and no longer marked as a performing provider and an assisting surgeon in the room.

Before

Panel:

Role:

Panel 1: General Surgery with Surgery, Physician, MD Panel 2: Orthopedic Surgery with Adler, Edward, MD

Assisting Resident - Assisting Resident - Observing Co-Surgeon/Co-Primary Fellow

After

Intraprocedure

Events Revise Card Notify Family Cost Receipt Associate Devices

PRE-INCISION

- ☒ Staff
- ☐ Counts
- ☐ Pre-op Skin
- ☐ Site Prep
- ☐ Positioning
- ☐ LDA Avatar
- ☐ Timeout
- ☐ Interpreter Services
- ☐ Consents
- ☐ Questions for Bio...

PROCEDURE

- ☐ Procedures
- ☐ Supplies
- ☐ Implants

Staff

Search Staff + Add + Add visitor

			Time In	Time Out
Physicians				
Surgery, Physician, MD	Panel 1	Primary	Now	Now
Adler, Edward, MD	Panel 2	Primary	Now	Now
Staff				
Click to add...		Circulator		
Click to add...		Scrub Person		
Beacon, Pa, PA		Assisting Physician Assistant	Now	Now

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Epic together.

Application: OpTime
Owner: Jennifer Torres

Before

Panel Information With CPT Code

Panel 1

After



Case Number:

Panel Information With CPT Code

AMBULATORY - PROVIDER

Awareness: Cologuard Bulk Ordering

Application: Ambulatory
Owner: Faye Erickson/
Amy Byers

Enhancement Number:
EPREQ0013653

Requestor:
Dr. Johanny Garcia

Date Reviewed:
11/27/2023

Existing process?
No

Build Required?:
Yes

Background: Bulk Ordering of Cologuard tests will be implemented into the Epic system. A patient-based search in Reporting Workbench will identify the population of patients that meet the criteria for Cologuard testing, for example, all average risk open gaps, or all patients with a negative Cologuard 3 or more years ago that have an open Colorectal Cancer Screening gap. These bulk orders will interface with Exact Sciences for distribution of the test kits.

Impact: System level

Solution: Healthy Planet and Ambulatory teams have been working together with Exact Sciences to build and test the ordering and interfacing of bulk orders

Awareness: Cologuard Bulk Ordering, continued

Application: Ambulatory
Owner: Faye Erickson

RWJBH HP BULK ORDERING [5850001] - Outpatient

Properties | New Section | Edit Preference List Defaults

Preference List Sections

- Manual Filtering
 - Preventive Care
 - Congestive Heart Failure
 - Diabetes
 - Coronary Artery Disease
 - Hypertension
- Automatic Filtering
 - Preventive Care
 - Vaccines
 - Procedures**
 - Chronic Disease Care

Orderable: LAB COLOGUARD® COLON CANCER SCREE... Import Key: 25

Display Name: Cologuard® colon cancer screening

Blank values will use system defaults when this order is selected from your preference list.

Specimen Source: Ostomy Pouch Per Rectum

Add Default Questions Add a question + Add

Comments: CG BULK

Modifiers:

Scheduling Instructions:

Dx association: Search for diagnosis + Add

☒ Screening for colorectal cancer

ACUTE - PROVIDER

Bariatric Diet Defaults

[Already in Production]

Application: Orders
Owner: Bjorn Vanberg

Defaulted No Carbonated Beverages, No Caffeine, and No Straws in the diet orders of the Postop Bariatric Procedure order set.

▼ Diet / Nutrition

☐ NPO diet

Diet effective now Until Specified, Phase II/On Unit

☒ Adult diet Bariatric; Stage 1 clear liquid; No carbonated beverages, No Straw; Caffeine free

Diet effective now, Starting today at 1402, Until Specified

Diet type: Bariatric

Bariatric restrictions: Stage 1 clear liquid

Beverage restrictions: No carbonated beverages, No Straw

Other restriction(s): Caffeine free

Phase II/On Unit, Sign and Hold

☐ Diet- Bariatric Clear Liquid

Phase II/On Unit

Titratable Infusion Order Validation

EPREQ0018441

Description: When an infusion medication order has Fixed Dose or Titratable as the Infusion Type, an Order Validation alert will appear if the Dose type is selected that doesn't match.

dexMEEtomidine (Precedex) 400 mcg/100 mL NS (Premix)

Order Instructions:

Use dose field below to indicate fixed dose. If range dose is desired, please remove fixed rate and indicate range dose.

Reference Links:

• Neofax

• Micromedex

• Pediatrics

Infusion Type:

Titratable

Fixed Rate

Initial Rate:

0.2 mcg/kg/hr

Other (Specify in Comments)

Initial RASS Target Sedation Level:

RASS -1 to +1

RASS +1 to -1

RASS +1 to 0

RASS 0 to -1

RASS -1 to -2

RASS -4 to -5

Other (Specify in Comments)

Titration Dose:

0.2 mcg/kg/hr

Other (Specify in Comments)

Titration Interval:

30 minutes

Other (Specify in Comments)

Maximum Dose:

1.4 mcg/kg/hour

Other (Specify in Comments)

Notify Provider for:

Max dose and patient not at goal

Other (Specify in Comments)

Dose:

0.2

mcg/kg/hr

0.2 mcg/kg/hr

0.4 mcg/kg/hr

0.7 mcg/kg/hr

0.2-1.5 mcg/kg/hr

Weight Type:

Recorded

Ideal

Adjusted

Dosing

65 kg

56.9 kg

60.1 kg

100 kg

Order-Specific Weight

Additional Details:

Weight: 65 kg (49 days ago)

Calculated dose:

13 mcg/hr

Concentration:

4 mcg/mL

4 mcg/mL

3.25 mL/hr

Route:

intravenous

intravenous

Frequency:

Continuous

Order Validation

ⓘ

You cannot sign these orders because information is missing or requires your attention:

You have made an inappropriate rate or dose selection, please re-evaluate your selections. A fixed rate infusion should have a set dose, a titratable infusion should have a ranged dose.

OK

Behavioral Health Discharge Summary

Application: Behavioral Health
Owner: Dave Atlas

EPREQ0017678

Update Inpatient Behavioral Health Discharge Summary to include "***" for the discharge date and add a Smartlink for follow up providers to display along with future scheduled appointments.

Note Editor

Behavioral Health Inpatient Discharge Summary

Reason for Incomplete Metabolic Screening:

Unit/Bed#: 584-A

Admission Date:
5/23/2022 8:24 AM

Discharge Date:

Legal Status:

Follow-up Services and Appointments:
No future appointments.

Contact information for follow-up

JCMC ADULT PHP	395 Grand Street JERSEY CITY NJ 07302-4238 Phone: 201-915-2816
Specialty: Behavioral Health	
Next Steps: Follow up in 2 day(s)	
Instructions: test123	
Carrier Clinic	252 County Road 601 BELLE MEAD NJ 08502 Phone: 800-933-3579
Next Steps: Follow up in 1 week(s)	
Instructions: test123556	

Discharge Medications:
No current outpatient medications

I have considered the patient's risk for medication misuse when prescribing medications at discharge: {Yes/No:34533}

Discharge Instructions/Information to Patient and Family:

Discharge Instructions (720h ago, onward)

None

ANCILLARY - PROVIDER

Physician Assistant Operating Room Documentation Update

Application: OpTime
Owner: Jennifer Torres

Per Dr. O'Mahony and the Compliance Team, all surgical Physician Assistants (PAs) will be standardized in Epic. Moving forward, they are to be marked as Staff in the Operating Room (OR) with the role of assisting, and no longer marked as a performing provider and an assisting surgeon in the room.

This will require some PAs that were previously authorized as assisting surgeons to have to mark their charges manually in Epic to drop assisting charge.

Tip Sheet created.

Orders: Complex Case Surgical Charting

How to write an operative note as a co-surgeon/co-primary and assistant in surgery, and bill for the procedure.

How it Works: [Are you listed as a provider on the case?](#)



If you are not listed as a provider on the case, contact the Circulator, OR Scheduler, or OR Manager and request to be added as a/an:

- **Co-surgeon/co-primary** if the surgery requires the individual skills of 2 or more surgeons for the same operative session due to the complex nature of the procedure and/or the patient's condition
- **Assisting** if you are a Physician Assistant or Surgeon performing in the role of Assistant in Surgery
- **Resident – Assisting** if you are a resident performing in the role of Assistant in Surgery

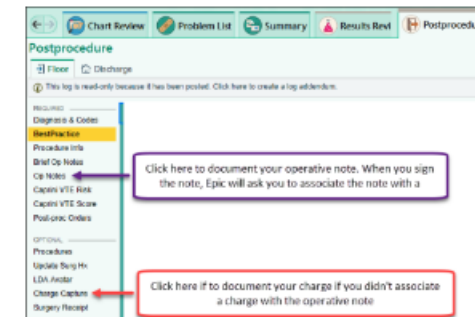
How it Works: [Operative Notes and Charging](#)



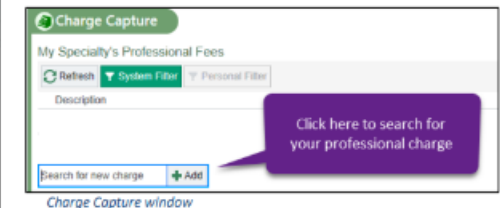
Once you have been added to the case as a co-surgeon/co-primary you can access the patient's chart from either

- The Schedule
- My Procedures

Once you open the patient's chart, go to the **Postprocedure** navigator, and write your operative note (*if applicable*) and bill for the procedure (*if applicable*).



Postprocedure navigator



Charge Capture window



Do Not enter charges via the Charges tab and/or In Basket. Entering charges via the Postprocedure navigator ensures the charges link to the correct surgical log.

New Ambulatory Order for Hair Prosthesis

Application: Beacon
Owner: Jonathan McCormick

Original Request: Order name and description change for **Cancer Wig** Prescription

Deleting old incorrect order and replacing with new DME order named **Hair Prothesis**.

Added to **AMB Supplies** preference list used by most AMB departments.

Cancer wig ✓ Accept ✗ Cancel

Quantity: (The maximum orderable quantity for this procedure is 100)

Comments: [+ Add Comments \(F6\)](#)

Class:

ⓘ Next Required ✓ Accept ✗ Cancel

Order to be deleted

Hair Prosthesis ✓ Accept ✗ Cancel

Process Instructions: By signing this order, the Authorizing Provider is attesting that they have completed a face-to-face evaluation of the patient, to determine their need for this equipment, in the last six months. If additional providers completed this evaluation, please enter their names in the second question below.

Quantity: The maximum orderable quantity for this procedure is 100

The face to face evaluation was performed on

Additional providers who completed a face to face evaluation of the patient: [+ Add](#)

Comments: [+ Add Comments](#)

Class: ☒ Clinic Performed ☐ Hospital Performed ☐ Third Party

[Additional Order Details](#)

ⓘ Next Required ✓ Accept ✗ Cancel

New Order to Use