Transform the future of education

Support the Park Ridge-Niles Community Consolidated School District 64

Proposed New Issue

ANTICIPATED RATING: Moody's: "Aa1"



\$61,620,000*

PARK RIDGE-NILES COMMUNITY CONSOLIDATED SCHOOL DISTRICT 64 Cook County, Illinois

General Obligation School Bonds, Series 2025 (Federally Tax-Exempt, subject to State of Illinois income tax)

Sole Manager: Raymond James

Anticipated date of offering on or about: February 4, 2025

The offering of Bonds will be made only by the Official Statement, which describes the security for such issue and which may be obtained in any state in which the undersigned may lawfully offer such issue.

Please click on the link below to view the POS.

Preliminary Official Statement

For more information on the district and the bond offering, please contact the Raymond James financial advisor below.

Paul Petkus

708.497.9590 // Direct 36 Main Street, Suite 101, Park Ridge, Illinois 60068 paul.petkus@raymondjames.com This is neither an offer to sell nor a solicitation to buy any security. A credit rating of a security is not a recommendation to buy, sell or hold securities and may be subject to review, revisions, suspension, reduction or withdrawal at any time by the assigning rating agency. A decision to purchase the Bonds is an investment decision that should only be made after a complete review and understanding of the terms of the Bonds, including investment risks. No decision should be made prior to receipt and review of the Preliminary Official Statement and applicable pricing information. Interest is generally exempt from federal taxation and may also be free of state and local taxes for investors residing in the state and/or locality where the bonds were issued. However, bonds may be subject to federal alternative minimum tax (AMT), and profits and losses on tax-exempt bonds may be subject to capital gains tax treatment. Raymond James & Associates, Inc., member FINRA/SIPC.