



# Tax Deferred 1031 Exchanges

**Hosted by:** Pacific NW RLI Chapter

**When:** September 20<sup>th</sup> & 21<sup>st</sup>

**Where:** 7151 W Clearwater Ave, Kennewick, WA 99336

**Time:** 8:00 am – 5:00 pm

**Instructor:** Jim Miller, *esquire*, ALC

## Registration

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Phone Number: \_\_\_\_\_

NRDS Number: \_\_\_\_\_

## Course Fees:

15 hour required course for ALC designation

RLI Member - \$295

Non-RLI Member - \$365

## Method of Payment:

\_\_\_ Cash \_\_\_ Check

\*Make checks payable to: **NW Chapter RLI**

## Tax Deferred 1031 Exchanges

Discover how a property can be sold and a replacement property purchased without incurring any federal income taxes on the sale. Impress clients with extensive knowledge on how to save them money when conducting transactions.

**Refund Cancellation Policy:** A refund of all but \$25 will be given if you cancel prior to September 1<sup>st</sup>. Those who cancel after that date will receive a refund of \$200.

**Special Services:** If you require special accommodations to participate, please let us know at least three days prior to the course and attach a written description of your needs.

Name: \_\_\_\_\_

Billing Address: \_\_\_\_\_

To register fill out this form; mail or email to: **Flo Sayre | 3035 Rickenbacker Dr. | Pasco, WA 99301**  
**FSayre@FarmersNational.com**



## Tax Deferred 1031 Exchanges

### Mail or Email Registration forms with payment to:

Flo Sayre  
3035 Rickenbacker Dr.  
Pasco, WA 99301

509.539.3161

FSayre@FarmersNational.com

### Registration Fees:

RLI Member: \$295  
Non-RLI Member: \$365

*There will be a \$25 late fee for those who wish to register after September 1<sup>st</sup>.*

## Tax Deferred 1031 Exchanges

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Discover how a property can be sold and a replacement property purchased without incurring any federal income taxes on the sale. Impress clients with extensive knowledge on how to save them money when conducting transactions.

After taking this course, attendees will have the:

- Expertise to evaluate and recognize situations where a 1031 exchange could be to the client's advantage
- Confidence to assist clients that would benefit from using a 1031 exchange
- Competence to maneuver 1031 exchange rules with a deep understanding of how these types of transactions are composed
- Knowledge to simply explain to clients the tax-saving benefits of the 1031 exchange

**Instructor: Jim Miller, *esquire*, ALC**

**DATE:** September 20<sup>th</sup> & 21<sup>st</sup>

**TIME:** Registration - Sept. 20<sup>th</sup> at 8:30am

**Sept. 20<sup>th</sup> Class:** 9:00am-5:00pm

**Sept. 21<sup>st</sup> Class:** 8:30am-4:30pm

**LOCATION:** 7151 W Clearwater Ave  
Kennewick, WA 99336

\*To receive the RLI certificate you MUST take and pass the test. CE's for the states will still be given, but no certificate will be granted if you do not pass the test.