



Andrea D. Costa, Esq.

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Community Outreach:

- Cincinnati Ballet - Board of Directors, 2021 ArtsWave Liaison, Planned Giving Committee
- Cincinnati Children's Hospital Medical Center - Planned Giving Committee
- ArtsWave Campaign - Cabinet Member
- Cincinnati Estate Planning Counsel - Member
- Boy Scouts of America, Dan Beard Council - Planned Giving Committee
- Cincinnati Gator Club - President
- Cincinnati Bar Association - Member
- Kentucky Bar Association - Member
- Ohio State Bar Association - Member
- Northern Kentucky Bar Association - Member

Favorite HORAN Fundamental:

Listen Generously

3 Words that Describe Andrea:

Diplomatic | Charitable | Earnest

Registered Representative, Horan Securities, Inc., established 1996. Securities offered through Horan Securities, Inc. Member FINRA/SIPC. Horan Wealth is an SEC registered Investment Advisor. Testimonials may not be representative of the experience of other clients and are no guarantee of future performance or success.

Andrea D. Costa, Esq.

Vice President, Financial Planning

Andrea Costa, Vice President of Financial Planning, works with executives and other professionals, closely held business owners and families with multigenerational wealth to develop and implement a comprehensive financial plan that protects their loved ones as life's seasons change. Andrea spent nearly a decade in the private practice of law and has extensive experience with financial planning, business succession planning, complex estate tax strategy and dispute resolution. Where appropriate, Andrea collaborates with other industry professionals such as attorneys, accountants and private banking representatives to reach consensus on priorities and strategy across a client's advisory team. Andrea's unique background makes her a valuable partner for families and businesses hoping to repair connections, resolve conflict and develop a common approach. She enjoys helping others crystalize a legacy for the people and organizations closest to their heart.

AREAS OF EXPERTISE



Complex
Financial
Planning



Estate
Planning



Business
Succession
Planning



Charitable
Planning

EDUCATION

- University of Florida - Bachelor of Arts in English and Economics with a focus on Statistics
- Northern Kentucky University - Master of Business Administration
- Northern Kentucky University - Juris Doctorate

ABOUT HORAN

HORAN creates plans to control health care costs, protect your wealth and insure your life. But the end game for all that we do at HORAN is more than a set of plans. We believe good health and true wealth create a better quality of life for our clients and their families.