




Terence L. Horan, CLU, ChFC, CAP

TerryH@horanassoc.com

513.745.0707

 bit.ly/TerryHoran

Community Outreach:

- University of Cincinnati Economics Center - Board of Trustees
- The Children's Home of Cincinnati - Board of Trustees
- Catholic Inner-City Schools Education (CISE) Fund Campaign Co-Chair - 2017
- The Athenaeum of Ohio - Board of Trustees

Awards:

- E&Y Entrepreneur of the Year - Finalist in 2015 & 2016
- Lighthouse Youth Services - 2013 Beacon of Light Award Honoree

Favorite HORAN Fundamental:

Keep Things Fun

3 Words that Describe Terry:

Visionary | Competitive | Curious

Ask Me Anything: What is your favorite question to ask clients and employees?

Terry's Answer: What more can I do for you?

Registered Representative, Horan Securities, Inc., established 1996. Securities offered through Horan Securities, Inc. Member FINRA/SIPC. Horan Wealth is an SEC registered Investment Advisor. Testimonials may not be representative of the experience of other clients, and are no guarantee of future performance or success.

Terence L. Horan, CLU, ChFC, CAP

President & Chief Executive Officer, Registered Principal

Terence L. Horan, President & Chief Executive Officer, leads an energetic and focused team to deliver the most current and comprehensive health, wealth and life services. Terry says, "My area of expertise has always been related to helping families transition well from one generation to the next. Since 1973, I have designed and implemented sophisticated products to actualize that transition. As time has passed, the HORAN team has grown. One of my most important roles is making sure that our team has the right tools to improve outcomes for our clients."

AREAS OF EXPERTISE



Improving Outcomes for
Clients & Employees



Organizational
Development



New Market
Creation



Using Life Insurance to
Solve Business Needs

EDUCATION

- Fairfield University - Bachelor of Arts in Political Science
- The American College - Chartered Life Underwriter (CLU®) and Chartered Financial Consultant (ChFC®)
- Accredited Estate Planner (AEP®) designation

ABOUT HORAN

HORAN creates plans to control health care costs, protect your wealth and insure your life. But the end game for all that we do at HORAN is more than a set of plans. We believe good health and true wealth create a better quality of life for our clients and their families.

 **HORAN**
Health. Wealth. Life.
www.horanassoc.com