

CARE REFERRAL FORM

| Provider Information | | | | |
|---|------------------------|-----------------|-----------------------|---|
| Provider Name | | | Date | |
| Office Point of Contact | | Phone Number | | Fax Number |
| Patient Information | | | | |
| First Name | | Last Name | | Date of Birth (MM/DD/YYYY) |
| Phone Number / Mobile Number | | Mailing Address | | <i>POA: If applicable, also fax a copy of the Authorized Representative document.</i> |
| Primary Insurer: | HMSA PPO | HMSA HMO | HMSA Akamai Advantage | |
| Non-HMSA: | HMSA QUEST (ID# _____) | | | |
| | Medicare FFS | AlohaCare | Ohana | UnitedHC |
| | UHA | HMAA | Other: _____ | |
| Language Spoken In Household | | | | |
| Interpreter Needed: Yes No | | | | |
| SERVICE REQUESTED → *Patient notified AND agreeable to care management referral. | | | | |
| HMSA Only: Complex Case Management Disease Management | | | | |
| Health Coaching (Physical Activity / Nutrition / Tobacco Cessation / Stress Mgmt / Other: _____) | | | | |
| ALL Insurance Plans: Behavioral/Mental Health Issues Alcohol, Drug & Substance Use Social Support | | | | |
| Geriatric Support/Caregiver Support Transportation/ Housing/ Food Assistance | | | | |
| *REQUIRED: PCP'S PRIMARY CONCERN (PLEASE INCLUDE PERTINENT MEDS AND PROGRESS NOTES) | | | | |
| | | | | |
| PATIENT PLAN OF CARE (IHH Reports Sent Separately) | | | | |
| HMSA Care Manager / Health Coach Information | | | | |
| Name | Phone Number | Fax Number | Date | Initial Follow-up |
| Problem(s) And Goal(s): | | | | |
| | | | | |
| Patient Progress: | | | | |
| | | | | |
| Action Taken: | | | | |
| | | | | |
| Recommendation, Follow-Up, and Requests | | | | |
| | | | | |
| Requesting Provider Response | | | | |
| (Provider's Response and Recommendation) | | | | |