

CARE REFERRAL FORM

Provider Information

Provider Name		Date
Office Point of Contact	Phone Number	Fax Number

Patient Information

First Name	Last Name	Date Of Birth (MM/DD/YYYY)
Phone Number / Mobile Number	Mailing Address	<i>POA: If applicable, also fax a copy of the Authorized Representative document.</i>
HMSA Line of Business (LOB): <input type="checkbox"/> Commercial <input type="checkbox"/> QUEST (ID# _____) <input type="checkbox"/> Non-HMSA Insurer: <input type="checkbox"/> Medicare FFS <input type="checkbox"/> Akamai Advantage (Name: _____)		Language Spoken In Household Interpreter Needed: <input type="checkbox"/> Yes <input type="checkbox"/> No

Service Requested

Complex Case Management Disease Management Patient notified about and agreeable to care management referral.
 Health Coaching (○ Physical Activity / ○ Nutrition / ○ Tobacco Cessation/ ○ Stress Mgmt / ○ Other _____)
 Behavioral Health offered for ALL INSURANCE PLANS. (Mental Health Issues)

***REQUIRED: PRIMARY CARE PROVIDER'S PRIMARY CONCERN (PLEASE INCLUDE PERTINENT MEDS AND PROGRESS NOTES)**

PATIENT PLAN OF CARE

Care Manager / Health Coach Information

Name	Phone Number	Fax Number	Date	<input type="checkbox"/> Initial <input type="checkbox"/> Follow-up
------	--------------	------------	------	--

Problem(s) And Goal(s):

Patient Progress:

Action Taken:

Recommendation And Follow-Up

HMSA Clinician's Request And Recommendation:	<input type="checkbox"/> REQUESTING REFERRING PROVIDER RESPONSE Provider's Response And Recommendation:
--	---

Notes:

1. Send further follow-up reports if there are significant changes.
2. For more information and a more detailed report, contact the care manager/health coach.