



# SPDR S&P 500 ESG ETF



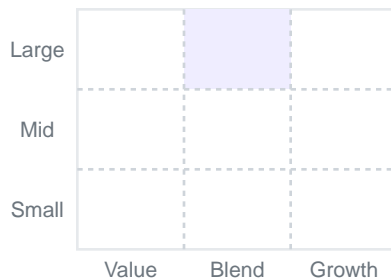
Ticker EFIV

AUM \$495.4M

Expense ratio (net) n/a

Asset class Equities

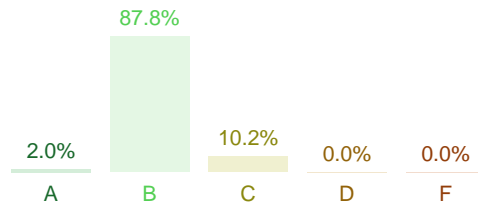
Morningstar Style Box



## Overall impact

**B (67)**

Distribution of impact across all causes



## Rating by cause

Fund rating for available cause categories. More info at [ethosESG.com](https://ethosESG.com)

	Climate action	B (73)
	Gender equality	B (73)
	Health and well-being	B (67)
	Inclusive economies	B (67)
	Innovation	B (69)
	Life on earth	B (63)
	Peace and justice	B (61)
	Quality education	B (78)
	Sustainable resource use	B (71)
	Water and sanitation	B (73)

## Top 10 holdings

Top holdings rated for overall impact. Only includes holdings rated on Ethos

Apple	B (65)
Microsoft	A (89)
Amazon	D (38)
Alphabet	B (74)
Facebook	C (59)
Procter & Gamble	B (63)
Visa	A (84)
Nvidia	A (86)
Home Depot	D (32)
Mastercard	A (82)

## Holding screens

Number of fund holdings that fail the below screens

	Sells alcohol	3 (0%)
	Involvement in discrimination-related controversy	38 (36%)
	Involvement in environment-related controversy	122 (47%)
	Fossil fuel company	22 (4%)
	Gambling company	2 (0%)
	Produces or sells single-use plastic	8 (2%)
	Tobacco company	0 (0%)
	Weapons company	3 (0%)
	Involved in private prisons or immigrant detention	9 (20%)

\* Ratings range from 0 (worst) to 100 (best); 80-100 scores receive an A grade, 60-80 scores receive a B, etc. More information at [ethosESG.com](https://ethosESG.com)

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