

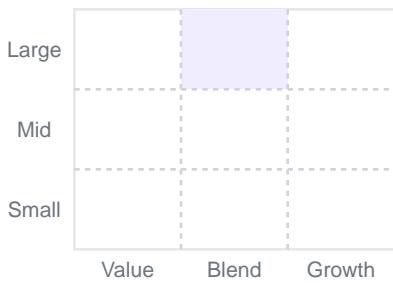


SPDR S&P 500 ESG ETF



Ticker	EFIV
AUM	\$495.4M
Expense ratio (net)	n/a
Asset class	Equities

Morningstar Style Box



Top 10 holdings

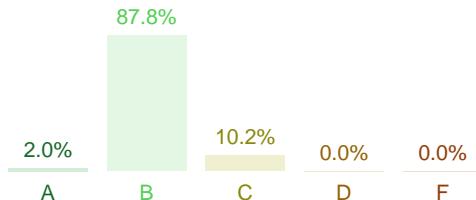
Top holdings rated for overall impact.
Only includes holdings rated on Ethos

Apple	B (65)
Microsoft	A (89)
Amazon	D (38)
Alphabet	B (74)
Facebook	C (59)
Procter & Gamble	B (63)
Visa	A (84)
Nvidia	A (86)
Home Depot	D (32)
Mastercard	A (82)

Overall impact

B (67)

Distribution of impact across all causes



Rating by cause

Fund rating for available cause categories. More info at ethosESG.com

Climate action	B (73)
Gender equality	B (73)
Health and well-being	B (67)
Inclusive economies	B (67)
Innovation	B (69)
Life on earth	B (63)
Peace and justice	B (61)
Quality education	B (78)
Sustainable resource use	B (71)
Water and sanitation	B (73)

Holding screens

Number of fund holdings that fail the below screens

Sells alcohol	3 (0%)
Involvement in discrimination-related controversy	38 (36%)
Involvement in environment-related controversy	122 (47%)
Fossil fuel company	22 (4%)
Gambling company	2 (0%)
Produces or sells single-use plastic	8 (2%)
Tobacco company	0 (0%)
Weapons company	3 (0%)
Involved in private prisons or immigrant detention	9 (20%)

* Ratings range from 0 (worst) to 100 (best); 80-100 scores receive an A grade, 60-80 scores receive a B, etc. More information at ethosESG.com

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