

## Special Needs Planning Attorney Brian D. Wyatt Invites you to a FREE educational seminar

## Estate Planning for a Loved One With Special Needs



Saturday, 10/21/2017, 9:30 am-Noon

At the Merrill Lynch Offices in Roseville 2998 Douglas Boulevard, Roseville, CA 95661 (Coffee and bagels will be provided.)



Call 916.273.9040 or e-mail teri@wyattlegal.com.

TOPICS TO BE COVERED:

- Maximizing Government Benefits
- Using <u>Special Needs Trusts</u> and Letters of Intent
- Providing for Your Loved One's Financial Needs
- Conservatorships

Attorney Brian Wyatt specializes in legal planning for people with disabilities and their families. This educational seminar is designed for people who know they need to plan but aren't sure how to get started. John Schoeppach, a member of the Merrill Lynch Special Needs Team, will speak about financial planning. Attend this free event and achieve meaningful peace of mind for yourself and those you love.



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