

# **CONFERENCE XII**



# **WEAGREE!**

Harnessing the Energy of Collaborative Practice

12th Annual Statewide Conference of Collaborative Professionals April 28-30, 2017 Crowne Plaza Hotel, Redondo Beach

#### **CP CAL CONFERENCE XII**

# CONFERENCE AT-A-GLANCE

#### Friday, April 28

8:00am—9:00am Continental Breakfast/Registration Open 9:00am—4:15pm Pre-Conference Institutes (6 hours):

PCI #I AM Mosten/PM McCarter and Panel: Growing and Marketing

Your Collaborative Practice

PCI #2 Zielinski/Zielinski: Collaborative Financial Skills Workshop

12:00pm—12:45pm Lunch

4:15pm—5:45pm Delegates Meeting/Reception
5:45pm—6:30pm Conference XII Reception (no host)

6:45pm—7:30pm Opening Address with Forrest ("Woody") Mosten:

"Teamwork and Informed Consent: The Twin Pillars of Collaborative

Practice"

7:30pm—8:30pm Dinner

8:45pm—9:45pm Einhorn: Learning to Dance Through the Language of CP

### Saturday, April 29

7:45am—5:00pm Registration Open 7:45am—8:45am Continental Breakfast

8:45am—12:00pm Concurrent Workshops (3 hours):

#I-Richardson et al.: Untangling Legal, Financial & Emotional

Strings of Divorce

#2-Severance/Fosgate/Aronsohn: Using Motivational Interviewing

in Collaborative Practice and Mediation

#3-Pollak/Solomon: Working with Conflict in the Collaborative

**Process** 

#4-Hawley/Daigle/Bortell: Professional Responsibility and Ethics

8:45am-10:15am Concurrent Workshops (1½ hours):

#5-Britany/McClelland/O'Connell: Trust and Estates Options 1.0

#6-McLarnan-Dugan: Special Needs Children in Divorce

10:30am-12:00pm Concurrent Workshops (1½ hours):

#7—Jacobson et al.: Long-Term Spousal Support/An ID Approach

#8-Weber/Skillin: The Negotiation Cycle - Mediation Skills that Boost

Your Success in Collaborative Practice

"How to Magically Connect with Anyone"

2:00pm—5:15pm Concurrent Workshops (3 hours):

#9-Bhatia et al.: Becoming Culturally Competent and

Ethically Responsible

#10-Zumpano: Toys/Tools: Effective Strategies for Working

with Children & Families

#11-Weber/Skillin: Family Law 101 for Non-Lawyers

#12-Pollak: The Fine Art of Facilitation in a Collaborative Matter

2:00pm—3:30pm Concurrent Workshops (1½ hours):

#13-Ross/Hill: Financial-Mental Health Crossover

Between Divorce, Trust & Estates

#14-Solomon: An Overview of the Neutral Coach's Role



#### **CONFERENCE CO-CHAIRS**

Diana Martinez, JD • Gloria Flores-Cerul, JD • Neil Penn, MFT

#### **PROGRAM COMMITTEE**

Diana Martinez, JD Gloria Flores-Cerul, JD Neil Penn, MFT Mary Ann Aronsohn, MFT Vi Ballard, MFT Hal Bartholomew, JD Keith Britany, MFT Kevin Chroman, JD John Denny, JD Carrie Chung, LCSW

Therese Fey, JD
Carol Hughes, Ph.D.
Wendy Jones, JD
Ester Kim, JD
Geoffrey Kramer, CPA
Gary LaMusga, CDFA®
Dawn Strachan, CDFA®
Ginita Wall, CPA, CDFA®
Alex Weinberger, CDFA®

### **Saturday continued...**

3:45pm—5:15pm Concurrent Workshops (1½ hours):

#15-Proudfoot: Using Social Media to Get the Word Out

**About Divorce Options** 

#16-Hughes/Collinsworth/Carey: Grand Rounds for

Collaborative Practitioners

6:00pm—8:00pm Dine Around

8:00pm-11:00pm Dessert, Drinks and Dancing

#### Sunday, April 30

8:00am-9:00am Breakfast and Plenary II with Ellen Bruno:

"The SPLIT Kids as Teens - Looking Back at Family

Change"

9:15am-10:45am Concurrent Workshops (1½ hours):

#17—Woodward Thomas: Conscious Uncoupling—

5 Steps to Living Happily Even After

#18-Daughtry/Daughtry: CoParenting Kids of Divorce to a

Positive Future

#19-D'Alo/D'Alo: Tax Errors and "Legal Answers" that

Lead to Settlement Problems

#20—Weber/Skillin: The Caucus—Mediation Skills that Boost Your

Success in CP

#21-Denny et al.: Becoming a Presenter in Your Own Divorce Op-

tions Community Workshop

11:00am-12:15pm Plenary III with Katherine Woodward Thomas:

"The New Happy Even After"

# WE AGREE! HARNESSING THE ENERGY OF COLLABORATIVE PRACTICE

## PRE-CONFERENCE INSTITUTES AND OPENING

Friday, April 28, 2017 • 9:00am - 4:15pm • Crowne Plaza Redondo Beach

Registration for Pre-Conference Institutes is in addition to registration for the Conference. See Registration Form.

## PCI #1 – Growing and Marketing Your Collaborative Practice Forrest (Woody) Mosten, JD, Mediator



Many talented trained Collaborative Professionals have invested thousands of dollars in training and conferences, but get very few cases. We hope that this workshop will change this for you. In the morning session of this PCI, Woody Mosten will help you refine your Collaborative signature by presenting different models of Collaborative Practice, and will also demonstrate how you can utilize your interdisciplinary Collaborative training and qualifications to serve as a consulting professional in mediations, unbundle your professional services, design confidential mini evaluations within the Collaborative profession, and use a Collaborative approach to prevent conflict and form new family relationships.

Mark C. Hill, CFP,®, CDFA®, Beth Proudfoot, LMFT. Patrice Courteau, M.A., LMFT, Jim Hallett, JD, CFLS, Amber McCarter, Senior Sales Executive, Jessica Sanchez, JD, Associate Mediator

The afternoon portion of this PCI offers an overview of online marketing for professionals who wish to start or expand their Collaborative Practice. Six professionals will gather to introduce an overview of online marketing, including the Do's and Don'ts of marketing your Collaborative Practice.













The panel will offer tips from current Collaborative professionals based on attendee survey responses, and explore the current marketing trends of the 2017 CP Cal Collaborative Community.

#### PCI #2 - Collaborative Financial Skills

Garrick Z. Zielinski, CFP®, CDFA®, Grant G. Zielinski CDFA®

Learn Collaborative financial skills and creative problem solving techniques from experienced Collaborative financial practitioners. Over the past three years, Garrick and Grant Zielinski combined have engaged in over 500 Collaborative cases as a neutral financial specialist and have come to California with a wealth of knowledge to share.



**Garrick G. Zielinski, CFP®, CDFA®**, has been practicing in the divorce industry as a financial expert for over 30 years. Today, he has positioned his company as the primary source statewide regarding financial neutrality incident to a divorce. Garrick has successfully navigated over 500 neutral cases in the last 5 years.



**Grant G. Zielinski, CDFA®** has over ten years of experience working as a neutral financial specialist. Grant often educates attorneys to the financial aspects of divorce and he also teaches at Wisconsin's s judicial college regarding the financial matters incident to a divorce.

### FRIDAY, APRIL 28, 2017 / 6:45pm Opening Address and Dinner

"Informed Consent: Teamwork and the Twin Pillars of Collaborative Practce"

Woody Mosten, JD, Mediator

Many talented trained Collaborative practitioners have invested thousands of dollars in training and conferences but get very few cases. Woody Mosten will help you refine your Collaborative signature by presenting different models of Collaborative Practice, but also help you explore how you can utilize your interdisciplinary Collaborative training and qualifications to serve as a consulting professional (with and without a disqualification clause) in mediations, unbundle your professional services, design confidential mini evaluations within the Collaborative process and use a Collaborative approach to prevent conflict and form new family relationships.

**Forrest "Woody" Mosten** is a Collaborative attorney (CFLS) and mediator in Los Angeles who handles matters involving substantial assets and high conflict. He

is a full time peacemaker and never goes to court on any case. He is in constant demand as a keynote speaker for Collaborative Law conferences and trains Collaborative Practice Groups worldwide in creative convening and agreement building strategies, ethics, format design, current hot issues and future trends, and how to build a profitable Collaborative practice.



# WE AGREE! HARNESSING THE ENERGY OF COLLABORATIVE PRACTICE

### SATURDAY, APRIL 29, 2017

7:45am-8:45am

Continental Breakfast and Rollout of NEW CP CAL WEBSITE!

Shawn Weber, JD, CFLS, Beth McClelland, MBA, CDFA®, CFP®

CP Cal is excited to invite you to an informal rollout of our new Website, complete with new features and easy-to-access resources for the CP Cal community and the public. Please join Shawn and Beth at breakfast to see what we've done!

#### 8:45am-12:00pm

Concurrent Workshops (3 hours w/break at 10:15)

#1 – The House Matters in Divorce: Untangling the Legal, Financial, and Emotional Strings

All Levels

Sharon Clark, Ph.D., Denise Fontyn, Certified Divorce Lending Specialist, George B. Richardson, JD, CFLS, Laurel Starks, Divorce Real Estate Expert

Deciding about the family home carries huge financial and emotional implications and directly impacts parenting responsibilities.

Professionals and lay people are often ill-prepared or misinformed about consequences of choices regarding the home. This program addresses loan underwriting, sales, psychological, and legal perspectives to support proactive and fully informed decision-making.

#2 – Evoking Change: Using Motivational Interviewing to Enhance CDR Practice All Levels

Ria Severance, LMFT, Jami Fosgate, JD, Mary Ann Aronsohn, LMFT

Motivational Interviewing (MI) is a powerful, evidence-based change model with 30 years of research substantiating its effectiveness in addiction treatment and other fields. CDR professionals learn how MI helps clients: (a) identify their core values, (b) access their own motivation to move past resistance to change, and (c) become ready for agreement. Participants of this workshop will gain a succinct overview of how MI enhances CDR, watch MI in action, and practice multiple dynamic MI skills in a CDR context.

#3 – From Discomfort to Success: Working with Conflict in the Collaborative Process

All Levels

Rita Pollak, MA, JD, Linda Solomon, LPC, LMFT

Having more skills to work successfully with conflict means you won't be as thrown by it when it shows up in your Collaborative cases. Certain topics, behaviors, experiences and different approaches to conflict have an impact on relationships between colleagues and effectiveness with clients. Using common and practical scenarios, participants will learn to better manage their responses to situations, such as how to introduce the law, and how to work with the couple's dysfunctional "dance."

#4 – "Can't We All Just Get Along?": Professional Responsibility and Ethics in an Interdisciplinary Collaborative Team

All Levels

Robert A. Hawley, JD, LLM, Cathy Daigle, CFP®, CDFA®, Linda Bortell, Psy.D.

In this workshop participants will learn to break down barriers and work together with other Collaborative professionals optimally as part of the Collaborative Practice team. We will explore best practices for building and maintaining a cohesive and functional Collaborative team focusing on how Collaborative professionals can engage in the Collaborative process consistent with their respective professional responsibility duties under California standards (based on an adversary system of justice). Finally, with the ultimate goal of a successful result for the client, we will look at how mental health and financial professionals can work effectively with lawyers (and vice versa).

## 8:45am-10:15am Concurrent Workshops (1.5 hours)

#5 – Trust & Estates Options 1.0 Presenter Training All Levels

Keith Britany, LMFT, Beth McClelland, MBA, CDFA®, CFP®, Maureen O'Connell, JD

CP Cal's Trusts & Estates Options Committee has been working on this presentation for some time. We have welcomed the input of both professionals and the members of the public who were present at the live presentations. We believe that T&E 1.0 is finally ready for Prime Time. We want to share it with you so that you too can become a trained presenter. This workshop will not only give you the tools to be successful in your future presentations, it will provide you with an opportunity to hone your personal presentation skills as you learn.

### #6 – Special Needs Children in Divorce All Levels

Linda L. McLarnan-Dugan, JD

This workshop will help you to think outside the box when dealing with families with special needs children. Learn how to assist a client with a special needs child to get through a divorce, get the benefits needed for the child, obtain government benefits (if they don't already receive them), set up a Special Needs Trust to benefit the child but not interfere with government benefits, and get a Limited Conservatorship for that child as the chilid turns 18 to be able to assist the child as he or she becomes an adult.



Questions? Contact: Erin Keller • 415-399-8393 • erin@cpcal.com

#### **CP CAL CONFERENCE XII**

### SATURDAY, APRIL 29, 2017

## 10:30am-12:00pm Concurrent Workshops (1.5 hours)

#7 – Why Long-Term Spousal Support Makes Everybody Crazy: An Interdisciplinary Approach to Creating Predictability and Limiting Future Conflict Intermediate/Advanced

Jeffery S. Jacobson, JD, CFLS, Elizabeth Potter Scully, JD, CFLS, Jaye-Jo Portanova, MD, Dawn Strachan, CDFA®

In long-term marriages (typically defined as those in excess of 10 years), courts have considerable discretion regarding the amount and duration of spousal support. While traditional spousal support orders allow for future modifications based on changes of circumstances (or even the passage of time), the process of spousal support modifications often results in extensive financial and emotional cost, while perpetuating conflict for years or decades after a couple's divorce. Many divorcing couples share a mutual interest in spousal support outcomes that result in certainty and predictability. An interdisciplinary Collaborative team can provide parties with resources and information necessary to reach agreements that truly create closure. This workshop will provide tools for practitioners to assist clients in making challenging decisions that address mutual interests with regard to spousal support.

#### #8 – Mediation Skills That Boost Your Success in Collaborative Practice: Part I - The Negotiation Cycle All Levels

Shawn Skillin, JD, Shawn Weber, JD

Managing the negotiation phase of any case is critical to a successful Collaborative Practice. There is a cyclical nature to all negotiations. Understanding this cycle, knowing where you are in the cycle, knowing where to go next, and how to get there will increase your success in reaching agreements. Part one of a two-part series. (See workshop #20).

### 12:00pm-1:45pm Luncheon, Eureka Awards and Plenary I

### "Connect with Anyone...As if by Magic" Brian K. Miller

Imagine if we could all feel understood. Magicians have mastered the art of understanding different perspectives in order to create wonder and connect with the audience. Brian Miller explains how he used that skill to create magic for a blind man. Then he shares how you can use the same technique to make better, more meaningful connections with people in your life, personally and professionally.

Brian Miller is a corporate keynote speaker, youth motivational speaker, and magician. His TEDx talk, "How to Magically Connect with Anyone," has inspired over 2 million people worldwide to make better connections with the people in their lives. Brian has shared his magic and his message with thousands of audiences in over thirty states and on four continents.



A passionate guitarist and singer, he spends his rare free time writing and recording original rock and pop music. Brian lives in Connecticut with his wife, Lindsey.

## 2:00pm-5:15pm Concurrent Workshops (3 hours)

#9 – Becoming Culturally Competent and Ethically Responsible: Beyond Basics

All Levels

Gitu Bhatia, Psy.D., Linda Bortell, Psy.D., Abbas Hadjian, JD, Diana Martinez, JD

Professionals working with families going through divorce and separation need to increase awareness and skills to be able to discern the complex aspects of culture, world views, and communication patterns of the families with whom we interact in the legal process. Participants will also learn to identify and empathize with the sociopolitical aspects of racism, power and privilege and how these may impact issues of trust and mistrust and create barriers in the legal processes and, specifically, within the context of family law.

# #10 – Toys and Tools: Effective Skills and Strategies for Working with Children and Families All Levels

Kathleen Zumpano, LMFT

This workshop will allow participants an exploration of international protocols for interviewing and involving children in the divorce process. Topics include: describing and starting the process, domestic violence screening, determining levels of child involvement, and effective questions. This workshop will provide the opportunity for hands-on experience in utilizing child-focused toys and projective techniques for eliciting information. Participants will also be challenged to examine their own biases and beliefs, which impact the interpretation of information received during child interviews.

#11 – Family Law 101 for Non-Lawyers All Levels

Shawn Weber, JD, CFLS, Shawn Skillin, JD

Are you ready to collaborate but just feel unsure because you're not a family law attorney? While very knowledgeable in their respective fields, Mental Health Professionals and Financial Specialists sometimes worry that they are at a disadvantage because of a lack of formal legal training. We're here to help! Family Law 101 for Non-Attorneys will give you the basic family law knowledge you need to feel more confident and ready to be a full partner on your Collaborative team. Ideal for beginners, but all levels can benefit.

#12 – The Fine Art of Facilitation in Collaborative Law *Intermediate/Advanced* 

Rita S. Pollak, MA, JD

Facilitation is an art which can enhance the role of neutral Mental Health and Financial professionals in a Collaborative matter. By learning 3 phases of designing and running an effective meeting, the facilitator provides the structure which allows the parties, with guidance and advice from their lawyers, to focus on making the best decisions for themselves and their families. Facilitation is a very practical, concrete set of skills which can easily be integrated into the Collaborative process.

**REGISTER NOW!** 

# WE AGREE! HARNESSING THE ENERGY OF COLLABORATIVE PRACTICE

### SATURDAY, APRIL 29, 2017

## 2:00pm-3:30pm Concurrent Workshops (1.5 hours)

#13 – It's the Family, Stupid: The Collaborative Crossover for Financial and Mental Health Professionals Between Divorce and Trust & Estates Intermediate/Advanced

Nancy J. Ross, LCSW, BCD, Mark HIII, CFP®, CDFA®

Collaborative Financial Specialists and Mental Health Professionals trained in Collaborative Divorce may not recognize the overlap in skills and process between these two practice areas. This interactive workshop will delineate the differences and the similarities between Collaborative Divorce and Trust & Estates by examining a family dynamic in each area, "issue spotting," while determining interventions; comparing each with the structure and process of the other. Lawyers will be involved to provide feedback, offer suggestions and provide commentary for each process.

#14 – What Does a Neutral Coach Really Do? An Overview of the Neutral Coach's Role in Collaborative Practice Beginner/Intermediate Linda Solomon, LPC, LCDC, LMFT

Often there is confusion as to the role of the Neutral Coach. Does the coach only meet with clients together? What does a coach do during a joint meeting? Does a coach work on the parenting plan? This presentation will review the four primary components of the roles and give participants clarity as to when and how interactions with clients and colleagues occur.

## **3:45pm-5:15pm Concurrent Workshops** (1.5 hours)

#15 – Using Social Media to Get the Word Out About Divorce Options All Levels

Beth Proudfoot, LMFT

Social media is free, easy, fast and fun. We all need to get over that first hurdle of discomfort with a new medium, though. So, participants should bring their laptop, their smart phone, and their phone charger cord. This will be a "hands on" workshop, where we walk through powerful marketing solutions step-by-step. After several Collaborative groups reported seeing an increase in attendance at Divorce Options workshops as a direct result of Beth's presentation at Conference XI, she's back by popular demand to help you get the word out about Divorce Options in your area!

#16 – Grand Rounds for Collaborative Professionals Intermediate/Advanced

Carol Hughes, Ph.D., Cathleen Collinsworth, CDFA®, MAFF, Bart Carey, JD

An interdisciplinary team of experienced collaborative practitioners deconstructs attendees' case challenges to better "diagnose" them and the potential to arrive at effective solutions. Topics will include the challenges of "fairness," uneven advocacy, team challenges, agreement readiness and how they sow the seeds of impasse. Prior to the conference, attendees will receive a brief questionnaire about their challenges, though completion of the questionnaire is not necessary for workshop participation. Attendees will receive concrete take aways to use in their own "diagnoses".



Our Saturday evening will feature a "Dine-Around," with participants eating in groups at one of Redondo Beach's many local restaurants and returning to the hotel for dessert, drinks and dancing with No Country for Old Men! Most, if not all of the restaurants will be within walking distance of the hotel. Each dining party will include a CP Cal luminary. Please indicate whether you wish to participate and we will contact you with more information. It may be possible to sign up for the dine-around during the Conference if there is remaining space available.

### **Dessert, Drinks and Dancing!**

8:00pm -11:00pm

Dance to the musical stylings of our very own Collaborative Professionals, **Mark Hill, Frank Nageotte and Peter Roussos** with their band, NO COUNTRY FOR OLD MEN, over Dessert and Drinks!





#### **CP CAL CONFERENCE XII**

### **SUNDAY, APRIL 30, 2017**

### 8:00am-9:00am Breakfast and Plenary II

# "The SPLIT Kids as Teens—Looking Back at Family Change: What Worked and What Could Have Been Better"

#### Ellen Bruno, MA

It has been five years since the 12 children in the film *SPLIT* shared their candid and heartfelt experiences of their parents' separation. How have their experiences changed in these five years? What issues arise now that they are teens? How have their relationships with their parents shifted in time? As these kids look back, what has worked best for them and what has proven most difficult?

Ellen Bruno is an award-winning documentary filmmaker based in San Francisco. With a background in international relief work, Ellen's films have focused on issues at the forefront of human rights. Ellen is a strategic planning consultant with the Creative Capital Foundation's Professional Development Workshops, working throughout the country to provide artists a cohesive structure to organize, plan and sustain creative careers.



## 9:15am-10:45am Concurrent Workshops (1.5 hours)

#17 – Conscious Uncoupling: 5 Steps to Living Happily Even After All Levels

Katherin Woodward Thomas, MA, MFT

Conscious Uncoupling is the groundbreaking 5-step process created by marriage and family therapist, Katherine Woodward Thomas and made famous by a beautiful actress and her talented musician former husband that supports individuals, couples and families to transition out of a marriage with respect, honor, generosity and kindness. Find out why the dictionary describes Conscious Uncoupling as "redefining divorce in the 21st century" and discover how to use these principles to enhance your ability to support more peaceful endings.

#18 – "One Heart, Two Homes" —Co-Parenting Kids of Divorce to a Positive Future *All Levels* 

Tammy G. Daughtry, MMFT, Jay S. Daughtry, MMFT

Explore innovative ways to help parents continue in a Collaborative pathway for decades to follow. Children's adjustment to divorce is impacted by six specific risks according to Amato's research. By educating divorced co-parents about these risks and empowering them to counteract these risks with protective factors, counselors and family advocates can make a critical and positive impact on society. Other research that will be shared includes: The Post-Divorce Adjustment Timeline, The Five Categories of Co-parenting, The Co-parenting Meeting Agenda, The Top 10 Things Children of Divorce Wish They Could Say to Their Divorced Parents, Holidays and The Indicators of Healthy Co-parenting.

#19 – The Divorce Checklist: Financial Mistakes, Tax Errors and "Legal Answers" that Lead to Settlement Problems— Engaging the Client for Resolution

Intermediate/Advanced

Armand E. D'Alo, EA, CFP®, CDFA®, Robbin M. D'Alo, EA, CLA, CDFA®

Bias exists based on knowledge and expertise. When issues seem to lend themselves to pre-defined solutions, that frame of mind may overlook important matters. The result can be a series of common errors. But errors are only one part. The "case-defined / statute-conforming" answer can be a problem, especially when a couple is not property prepared. This workshop goes over the missteps and adds a perspective to the process and outcomes designed to get you thinking.

#20 – Mediation Skills That Boost Your Success in Collaborative Practice: Part II - The Caucus All Levels

Shawn Skillin, JD, Shawn Weber, JD

Caucus is an extrememly useful tool in many negotations, especially where unrealistic goals and impasse exist. In Part Two of this two-part series, participants will list and discuss the seven stages of a caucus and explore why a good caucus will lead clients to see new perspectives and possibilities for settlement. Part two of a two-part series. (See workshop #8).

#21 – Divorce Options Training All Levels

John R. Denny, JD, CFLS, Ria Severance, LMFT, Gary LaMusga, Registered Representative & Investment Advisor

Divorce Options is a powerful, standardized tool provided by CP Cal to educate professionals and the public about the pros and cons of various methods to divorce. A couple's choice of divorce method is the single most important choice they'll make. All practice group members may use Divorce Options provided they are effectively trained. This training will help practice groups present, organize, plan and execute well-attended, client-generating Divorce Options Workshops, and provide useful handouts to guide their efforts.

### 11:00am-12:15pm Plenary III

### "The New Happy Even After"

Katherine Woodward Thomas, MA, MFT

The happily-ever-after ideals to which most aspire were created 400 years ago when the life span was less than 40 years. In a world where more will divorce this year than eat grapefruit for breakfast, it's time for a new vision of love more relevant to the realities of our time.

Katherine Woodward Thomas, M.A., MFT is the New York Times Bestselling Author of Conscious Uncoupling: 5 Steps to Living Happily Even After and Calling in "The One:" 7 Weeks to Attract the Love of Your Life. She is the originator of the Conscious Uncoupling process made famous by Gwyneth Paltrow and Chris Martin, and creator of Calling

in "The One:" 49 Days to Love and Happy Even After online courses. She is also teacher to hundreds of thousands from all corners of the globe in her virtual learning communities, and has trained and certified hundreds of people as Conscious Uncoupling Certified Coaches.

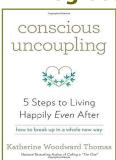
### CP CAL CONFERENCE XII - April 28-30, 2017

# WE AGREE! HARNESSING THE ENERGY OF COLLABORATIVE PRACTICE



c/o 291 Geary Street, Suite 600 San Francisco, CA 94102 www.cpcal.org Postal Indicia

### **Register Now!**



The first 25 registrants will receive a free copy of Katherine Woodward Thomas' book, The New York Times Bestseller, "Conscious Uncoupling - 5 Steps to Living Happily Even After."

#### HOTEL INFORMATION

**Crowne Plaza Redondo Beach and Marina** 300 N. Harbor Drive, Redondo Beach, CA 90277

Situated near premier beaches, restaurants, shopping and nightlife, the hotel features a full service day spa, swimming pool, fitness center, business center, and complimentary wi-fi in meeting rooms and guest room.

The hotel has provided rooms for our group at the discounted rate of \$169 per night. Book your room by calling 310-318-8888 and referencing "Collaborative Practice California."

Discounted Self-Parking: \$12/day.

#### **CONTINUING EDUCATION**

Applications for legal and mental health credits are pending. Depending upon approvals, up to 16.25 continuing education credits may be earned at the Conference and Pre-Conference Institutes. Financial Professionals may be eligible for up to 16.25 credits.

### 2-DAY BASIC INTERDISCIPLINARY COLLABORATIVE PRACTICE TRAINING

CP Cal is pleased to partner with the Sacramento Collaborative Practice Group in offering a two-day training in advance of the Conference (Thursday-Friday, April 27-28, 2017). The training meets the IACP minimum standards for basic training. Continuing education credits are available. MCLE (16), BBS (16), and CFP (13). For more information and to register, contact LindieSCPG@divorceoption.com or call Lindie or Hal Bartholomew at 916-455-5200.

**Discount for Conference Attendees!** 

#### **FINANCIAL ASSISTANCE**

We know that in this economic climate, some of you may not be able financially to participate in Conference XII. The good news is the CP Cal Board has approved \$5,500 in Scholarships to be applied towards registration fees for Conference XII on a first-come, first-served basis, as follows:

**First-time Attendee:** \$2,500 available (\$100 per individual for 25 first-timers). Be sure to check the box on the Registration Form. First-Timers will have a special badge ribbon, and we will match you up with a "Buddy" who will help orient you during the weekend.

**Needs-based:** \$3,000 available, to be allocated by the Scholarship Committee on a confidential basis. The Application Form is available online at www.cpcal.org.

For more details, contact Erin Keller at 415-399-8393 or erin@cpcal.com



Attend Conference XII Saturday night Dine-Around! See the enclosed Registration Form and be sure to reserve your spot. We will have a Dine-Around sign-up sheet available on Saturday morning at registration where you can select a restaurant, but space is limited and priority will be given to those who have pre-registered.

Questions? Contact: Erin Keller • 415-399-8393 • erin@cpcal.com