

Please list the number of doctors and APPs at your practice.	Please list the name of your accounting firm.	How long have you been with your accounting firm?	On a scale 0 to 5, how happy are you with your CPA services? 0 means Not- Satisfied at all, where 5 means Very satisfied.	Are you planning on switching due to recent changes at your accounting firm?	Where is your bookkeeping done?	Do you do the monthly reconciliation yourself?	If yes, which of the below do you use:		Do you invite your accountant to the year-end planning meeting?
6 doctors, 3 NP's, 1 nutritionist	Bates Carter	Just started in 2023	5	No	In-house	No	Quickbooks desktop		no
6 Physicians 5 CPNP	Moore Colson	5 years	5	No	In-house	No	Quickbooks online		Yes
18 MDs, 4 NPs	wind ham and brannon	10 years	3	No	In-house	Yes	Quickbooks desktop		no
2 doctors, thru 2/28 2.5 CPNPs after 2/28 1.5 CPNPs	Loggins Kern & McCombs PC	3yr	4	No	An accounting firm is providing this service to us.	Yes	Quickbooks online		Yes
6 physicians	Moore Stephens Tiller	20+ years	4	No	In-house	Yes	Quickbooks desktop		Yes
10	My Husband!!	32 years!	5	No	In-house	Yes	Quickbooks desktop		Yes
1	Martin Harps and Syphoe	35 years	5	No	In-house	Yes	Quickbooks desktop		Yes
1	Aprio	2 years	4	No	An accounting firm is providing this service to us.	No	Quickbooks online		Yes
1	Clifton, Larson	Over 30 years	5	No	In-house	Yes	Quickbooks desktop		Yes
5	Moore Colson CPAs and Advisors	2 years	3	No	In-house	Yes	Quickbooks desktop		no
1 MD, 4 APPs	Moore Colson	a little over 2 years	3		In-house	Yes	Another GL system (please specify)	Excel	no
2	Brown and Fitzgerald	one year	5	No	In-house	Yes	Quickbooks online		no
8	PYA	18 years	3	Yes	In-house	Yes	Quickbooks desktop		Yes
6	Moore & Stiller	5 years	4	No	In-house	Yes	Quickbooks desktop		Yes

6	CLA - Clifton Larson Allen	15 years	5	No	In-house	Yes	Quickbooks desktop		Yes
4 MDs--1NP	Rhodes, Young, Black and Duncan LLC	5+ years	5	No	An accounting firm is providing this service to us.	No	Quickbooks online		Yes
17 Physicians 12 NPs	PYA	Forever	3	Yes	In-house	Yes	Quickbooks online		Yes
12	HLB Gross Collins	2-3 yrs	5	No	An accounting firm is providing this service to us.	Yes	Quickbooks desktop		Yes
19	Moore Colson	3-4 years	5	No	In-house	Yes	Quickbooks desktop		Yes
10	RYBD	30 years	5	No	In-house	Yes	Quickbooks desktop		Yes
6	Moore Colson	5 yrs	5	No	In-house	No	Quickbooks online		no
6	Vann Whipple Milligan, P.C.	2018	4	Yes	In-house	Yes	Quickbooks desktop		Yes
3	Juravel & Co	too long	2	Yes	In-house	Yes	Quickbooks desktop		no
1.5	BBMP	3 years	5	No	In-house	Yes	Quickbooks desktop		Yes

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