

2023

HERNANDO RESULTS BY THE NUMBERS

TAX YEAR 2022

A United Way of Hernando County Collaborative



VOLUNTEER INCOME TAX ASSISTANCE

1,847 TOTAL FILINGS

INCREASED

BY 19%

2022
2,1543

\$738,800 ESTIMATED TOTAL SAVED BY RESIDENTS

2022
\$617,200

TOP 4 IDENTIFIED NEEDS

*Based on 908 surveys submitted by 2023 VITA Clients

- AFFORDABLE HOUSING
- JOB FAIRS & INTERVIEW WORKSHOPS
- PROVIDING FINANCIAL STABILITY
- FINANCIAL COACHING
 - DEBT MANAGEMENT, BUILDING ASSETS, ETC.



\$1.5 MILLION

IN TOTAL FEDERAL REFUNDS

* Recent surveys show the average Florida taxpayer receiving Earned Income Tax Credits (EITC) through VITA, had a household gross income of \$32,000 and received on average \$1,500 in refunds -- enough to help pay for preventative healthcare for a child, family groceries, increased housing costs, needed car repairs, and additional basic necessities.

35 VOLUNTEERS

- GREETERS
- TAX PREPARERS
- QUALITY REVIEWERS
- SITE COORDINATORS

2,660 VOLUNTEER HOURS LOGGED



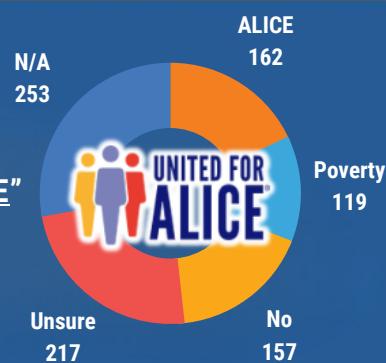
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VITA SITES
IN HERNANDO COUNTY

Roughly 1 in 4 Hernando households have earnings above the Federal Poverty Level, but below a basic cost-of-living threshold.

This population is referred to as "ALICE"
Asset Limited, Income Constrained,
Employed

*The pie chart represents the number of VITA clients self-identified as ALICE or in poverty.



RESULTS FOR JANUARY 24 - APRIL 14, 2023

VITA is an annual program where I.R.S. certified United Way volunteers provide FREE tax preparation to those who have low to moderate income, no rental property, and no farm income.

This program assists taxpayers who are struggling to make ends meet by saving them the cost of tax preparation and helping them claim all tax credits for which they are eligible.

For more information on Hernando County's Volunteer Income Tax Assistance, visit UnitedWayHernando.org/VITA

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