

LEGACY GIVING NOTIFICATION FORM

If you have included **Midwest Mission** in your will, trust, or other planned gift, please let us know. You will be recognized as part of our Legacy Society, which acknowledges donors who are helping us build charitable assets for future outreach.

Please email or mail completed form to Development Manager, Lisa Rigoni – lisa@midwestmission.org; 1001 Midwest Mission Drive, Pawnee, IL 62558

CONTACT INFORMATION

NAME

ADDRESS

CITY

STATE

ZIP

PHONE

EMAIL

DATE OF BIRTH

SPOUSE'S NAME

SPOUSE'S DATE OF BIRTH

TYPE OF GIFT

I/We have named Midwest Mission as a beneficiary in my/our:

- ☐ Will/Trust
- ☐ Retirement Plan
- ☐ Life Insurance Policy
- ☐ Payable on Death Account
- ☐ Charitable Remainder Trust
- ☐ Other (please specify): _____

PURPOSE OF GIFT

My/Our gift is:

- ☐ Unrestricted (used for the area of greatest need)
- ☐ Designated for (interest area, specific fund name)

- ☐ Not yet determined. Please contact me to discuss.

AMOUNT OF GIFT

The estimated value of my/our gift will be \$ _____ or _____ % of my estate/retirement plan/life insurance policy.

RECOGNITION OF GIFT

- ☐ You may include my/our name(s) in donor recognition materials
In materials, I/we wish to be referred to as:

- ☐ I/We wish to remain anonymous and do not wish to be recognized publicly at this time

SIGNATURE

DATE

SIGNATURE

DATE



WAYS TO GIVE

Your gift. Your way.



OUTRIGHT GIFT

Make a gift today with cash, stocks, bonds, or other assets to Midwest Mission. Your charitable gift may qualify for tax advantages.



BEQUEST BY WILL

Establish a fund in your name (or in the name of your family) by designating a gift or portion of your estate to Midwest Mission. In some cases, you may receive a substantial reduction in federal gift and estate taxes.



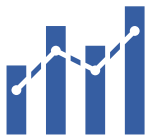
REAL ESTATE

Your property gains could be used to impact Midwest Mission. The value of your real estate may exceed that of any other asset you own. Use it to establish or contribute to a Midwest Mission fund; you can fulfill charitable interests and receive tax benefits.



REAL PROPERTY

Giving property can be a flexible solution to allow you to make a substantial gift. Midwest Mission's knowledgeable staff can handle unique gifts, such as artwork, grain, mineral rights, and more.



RETIREMENT ASSETS

Choose Midwest Mission over taxes. Naming Midwest Mission as a beneficiary of your retirement account - 401(k) or IRA - is an easy way to make a significant, lasting gift that may not be possible during your lifetime. It's easy; no need to modify your will or estate plan.



LIFE INSURANCE

Make Midwest Mission the full or partial beneficiary of a life insurance policy. It's a simple way to make a major gift to provide help to others in their times of crisis, and reap possible tax benefits during your lifetime.



CHARITABLE TRUST

Place cash or property in a Charitable Remainder Trust that pays income to you or a loved one for life. After your death, the balance transfers to Midwest Mission for a charitable purpose you have selected. You receive tax income benefits the year you establish your trust. Or, establish a Charitable Lead Trust that pays a fixed amount to Midwest Mission for a number of years to come.

MIDWEST

disaster relief • education



MISSION

health • micro business

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Pawnee, IL 62558
217-483-7911
midwestmission.org