



Complimentary Workshop

Estate Planning and Philanthropy

You are invited to attend **Estate Planning and Philanthropy**, a complimentary informational workshop designed specifically to discuss how you can help minimize your estate taxes while maximizing the assets you pass to your heirs. Topics covered include:

- What is Estate Planning and Who Needs It
- Estate Taxation
- Trust Planning
- Charitable Giving Strategies

Seminar Workshop and Sales Presentation

Date:

Sponsored by:

Time:

Location:

RSVP:

This seminar and sales presentation is for informational purposes only. This represents an understanding of generally applicable rules. New York Life Insurance Company, its agents or employees may not give legal, tax or accounting advice. Attendees should consult their own professional advisors prior to implementing any planning strategies. © 2021 New York Life Insurance Company. All rights reserved. SMRU 5033663 (exp. 4.1.2026)

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