



Agenda

Day 1: Leading with Vision - Building and Sustaining Coaching Programs
Tuesday, September 16th

9:45 am	Check-in and Networking
10:15 am	Opening Session <i>Gather & Ground: Rooting in Purpose</i>
11:00 am	Welcome Address <i>Featuring Attorney General Phil Weiser</i>
11:30 am	Break
11:45 am	Panel: Making the Case <i>Measuring Impact & Telling Your Story</i>
12:30 pm	Lunch & Learn Circles <i>Building Partnerships</i>
1:30 pm	Breakout Workshops: Metrics, Partnerships, and Fundraising <i>(choose one)</i> <ul style="list-style-type: none">• Expanding reach and inclusion through outcome and impact tracking• Sustainability and funding strategies
2:15 pm	Break
2:30 pm	Program Integration Roundtables: Share & Learn
3:15 pm	Closing Reflection
3:30 pm	Mocktails & Momentum Reception Join us for a fun and alcohol-free happy hour featuring flavorful mocktails, light bites, and great conversation. This is your chance to unwind, celebrate our shared momentum, and connect with fellow coaches and changemakers.
5:00 pm	Dinner on your own



Agenda

Day 2: **Coaching in Action - Tools, Techniques & Togetherness**
Wednesday, September 17th

9:15 am	Networking Breakfast
10:00 am	Welcome Session <i>Starting with Strength: Stories of Impact and Practices for Presence</i>
10:30 am	Keynote: Exploring Financial Psychology <i>Featuring Dr. Brad Klontz</i>
11:30 am	Break
11:45 am	Breakout Workshops: Caring for our Communities <i>(choose one)</i> <ul style="list-style-type: none">• Building self-awareness through Money Scripts®• Overcoming systems fatigue
12:30 pm	Networking Lunch
1:15 pm	Breakout Workshops: Meeting the Moment <i>(choose one)</i> <ul style="list-style-type: none">• Federal changes impacting clients• Consumer protection landscape
2:00 pm	Break
2:15 pm	From Reflection to Action: Collaborating on Financial Resilience
3:00 pm	Closing Session Share-out
3:30 pm	Close