

How it works - What is Right Sizing?

- 1. Evaluate My Financial Situation: Know what your options are, what you can afford, and what you have to do to meet your goals.**
- 2. Do I Have A Strategy, A Plan?**
 - a. An Estate Plan?**
 - i. Always best to state your wishes otherwise it won't happen.
The choice should be YOURS!**
- 3. What Are My Housing Needs?**
 - a. Time to upsize, downsize or have accommodations for an elderly parent, adult children, work-at-home, hobbies, etc.**
- 4. Find a REALTOR, a Lender, An Attorney and/or a Financial Planner:**

We are here for you and have a great team:
Pamala Carter, Owner, Managing Broker Affinity Realty Group: Call today! 720.284.4121
- 5. What are future options for the next Transition In Your Life:**
 - a. Do I want to spend time in different locations?**
 - b. Maintenance?**
 - c. Accommodate for hobbies?**
- 6. Budget:**
 - *Do I want a second home?***
 - *Vacation Home?***
 - *Air B and B?***
 - *Try new locations by seasonal rental***
 - *Plan for advanced care: What are the options?***
 - *How to find low income housing***