

How it works - What is Right Sizing?

1. **Evaluate My Financial Situation:** Know what your options are, what you can afford, and what you have to do to meet your goals.
2. **Do I Have A Strategy, A Plan?**
 - a. **An Estate Plan?**
 - i. Always best to state your wishes otherwise it won't happen.
The choice should be YOURS!
3. **What Are My Housing Needs?**
 - a. Time to upsize, downsize or have accommodations for an elderly parent, adult children, work-at-home,hobbies, etc.
4. **Find a REALTOR, a Lender, An Attorney and/or a Financial Planner:**

We are here for you and have a great team:
Pamala Carter, Owner, Managing Broker Affinity Realty Group: Call today! 720.284.4121
5. **What are future options for the next Transition In Your Life:**
 - a. Do I want to spend time in different locations?
 - b. Maintenance?
 - c. Accommodate for hobbies?
6. **Budget:**
 - *Do I want a second home?*
 - *Vacation Home?*
 - *Air B and B?*
 - *Try new locations by seasonal rental*
 - *Plan for advanced care: What are the options?*
 - *How to find low income housing*