

# *Stronger* **TOGETHER**



**UNITED WAYS**  
Chautauqua  
County

**ANNUAL REPORT 2024-2025**

# A LETTER TO OUR COMMUNITY

Dear friends and partners,

We are so proud and grateful to be part of the leadership team of United Way of Chautauqua County—especially in this past year! It has been one of the most impactful and strategic seasons in our organization’s 105 years of service. At last year’s annual meeting, the membership voted unanimously to merge the two United Ways of our county. This historic decision expanded and deepened our community impact, maximized our fundraising potential, and increased our administrative efficiency. Although the merger was not formally approved and finalized by New York State until June 2025, we spent this past year mobilizing and operating as a county-wide organization—proving that we are stronger together. Our historic successes included:

- Raising a record-setting \$1,801,385 with campaign chairs Kelly Borrello and Bill Soffel. We are so grateful for their leadership and willingness to work together, collectively representing both Northern and Southern Chautauqua County.
- Issuing our first county-wide RFP (Request for Proposal) and overseeing a county-wide allocations process that included more community volunteers than ever before. We invested \$1,483,916 in community impact, including supporting 38 agencies running 46 programs in our community. Last year, United Way-supported programs impacted the lives of local individuals 52,213 times. Our data-driven and collective impact approach means that our donors’ investment goes further and deeper. Our impact is stronger together.
- Maximizing our Dunkirk office by creating “Central Ave CoWork” – a coworking space for nonprofits serving Chautauqua County.

All our programs and services (VITA, Literacy Week, Community Baby Shower, WNY Girls in Sports) were strengthened because both United Ways were working together as one. We had **one** board of directors, **one** fundraising campaign, **one** process for making strategic community investments, and a **multitude** of partners, volunteers, and donors—including you.

We will never have another year quite like this one. But we will always be mobilizing our community to action, ready to respond when a need arises, and working to bring people and resources to address challenges together. Thank you for your partnership and support.

With heartfelt gratitude,



Amy Rohler, Executive Director



Christine Tarbrake, Board President

## OUR MISSION

The United Ways of Chautauqua County mobilize the community to help every person and family improve their lives.

## OUR VISION

To be the recognized leader and problem solver in our community that assesses needs, develops strategies, invests resources and creates data driven solutions to improve lives.

## STRATEGIC AREAS OF IMPACT

Academic Success  
Health and Independence  
Ready Workforce  
Self-Sufficiency





## OFFICERS

**President:** Christine Tarbrake, *M & T Bank*

**Vice President:** Kathy Burch, *Gebbie Foundation*

**Treasurer:** Mallory Smith, *Schaffner, Knight, Minnaugh & Co., P.C.*

**Secretary:** Jordan Steves, *Chautauqua Institution*

**Past President:** Joelle Washer, *Northwest Bank*

## BOARD MEMBERS

**Mary Lou Bailen**, retired Chautauqua Opportunities

**Ivory Brooks**, SUNY Fredonia

**James Cama**, Jamestown Public Schools

**Luis Castro**, Wegmans

**Lucas Catalano**, SUNY Fredonia

**Dr. Christopher Colburn**, Spectrum Eyecare

**Jason Dechard**, Community Bank

**Kelly Dimitri**, The Resource Center

**Maureen Donahue**, Southwestern Central School District

**Andrew Faulkner**, IBEW Local 107

**Tyler Gotowka**, Lawley Insurance

**Dan Gullotti**, Fessenden Laumer & DeAngelo, PLLC

**Carol Hay**, retired Panama Schools

**Vince Horrigan**, retired Amercian Red Cross

**Damien Jackson**, UPMC Chautauqua

**Deb Kathman**, retired Chautauqua Striders

**Kyle Leikam**, Financial Services

**David Lockwood**, Lockwood Insurance

**Lew Meckley**, retired G.A. Family Services

**Matt Newman**, Fundamental Wealth Management

**Bonnie Peters**, CSEA Local 807

**Mike Roberts**, Allied Alarm Services

**Brad Rowe**, Ripley Schools

**Jacob Sam**, AG Team

**Jim Sherry**, Chautauqua Health Network

**Heather Turner**, Blackstone Advanced Technologies,  
Ulrich Fabrication

**Jennifer Wilkins**, SUNY Fredonia

**Don Williams Jr.**, CSEA 6300

**Dave Winchell**, Duper's Restaurant

## UNITED WAYS STAFF



**Amy Rohler**  
Executive Director



**Katie Castro**  
Director of Advancement



**Eric Rinaldo**  
Community Impact Manager



**Daniel Siracuse**  
Northern Chautauqua Community  
Relations Coordinator



**Lisa Sunday**  
Director of Finance



**Nick Dean**  
Communications and  
Marketing Manager



**Joe Kwiatkowski**  
VITA Program Administrator

## CAMPAIGN CO-CHAIRS

### Bill Soffel

Soffel is the Broker/Owner of ERA Team VP Real Estate and Vacation Rentals. His business spans 11 office locations across Western New York and in Northwestern Pennsylvania.

### Kelly Borrello

Borrello, along with her husband George, owns the Sunset Bay hospitality complex consisting of Sunset Bay Beach Club, Cabana Sam's restaurant, Sunset Bay Deli, Beaches & Cream Ice Cream Stand and Shirt Shack as well as Villaggio Italiano in Silver Creek and Breakwall Café in Sunset Bay.



This past year marked a transformational chapter in the story of United Way in Chautauqua County. Following approval by the boards and membership of the United Way of Southern Chautauqua County and the United Way of Northern Chautauqua County, the two organizations moved forward with a formal merger and launched the first-ever joint fundraising campaign.

Under the leadership of Campaign Co-Chairs Kelly Borrello and Bill Soffel, United Way set an ambitious countywide goal of \$1.8 million—and with the support of donors, volunteers, community partners, and others, that goal was met. The campaign was launched with kickoff events in both Dunkirk and Bemus Point, symbolizing the strength and commitment of United Way throughout the county.

By leveraging the strengths of the two United Ways into one, the merger brought about increased organizational effectiveness, a better donor experience, and enhanced support

for the United Way's many partners as well as its own programming. It was a year that required trust, collaboration, and vision—and the success of the campaign is a testament to the efforts of the staff, board, community and especially the 2024 co-chairs. Kelly and Bill brought deep roots in their communities and a clear commitment to the future of Chautauqua County. Their leadership helped shape a meaningful and measurable impact in the first season as a merged United Way.

The 2024 Fundraising Campaign saw strong support from the community, with 3,069 donors contributing – a 10% increase over the previous year. Among them were 527 new donors who gave a collective \$95,094, reflecting growing community engagement. Leadership Circle members made an especially powerful impact, with 301 donors contributing a total of \$583,363.





Total Raised  
**\$1,801,385**



**2024 IMPACT AWARD RECIPIENT**  
*Marlyn Warden – Jamestown Community Learning Council*

It is very important to give back because when you do, you open opportunities and create opportunities for other families. We are stronger together.”

## 2024 CAMPAIGN VOLUNTEERS

**Maureen Donahue**  
Southwestern Central School District

**Kayleah Feser**  
Child Advocacy Program

**Dave Foti**  
M&T Bank

**Tyler Gotowka**  
Lawley Insurance

**Alexander Grace**  
UBS Auer & Associates

**Carol Hay**  
Retired

**Anne Hedin**  
Retired

**Dan Lawrence**  
Retired

**Dave Lockwood**  
Lockwood Insurance Agency

**Theresa Meger**  
Retired

**Cathy Moots**  
Retired

**Richard Morrisroe**  
VanDette Law PLLC

**Matt Newman**  
PlanningWealth WNY

**Pamela Noll**  
Allied Alarm

**Mark Prechtl**  
Chautauqua Patrons Insurance Company

**Laurie Reynolds**  
Prevention Works

**Melanie Witkowski**  
Prevention Works

**Barrie Yochim**  
Meals on Wheels



# THANK YOU LEADERSHIP CIRCLE



## TOQUEVILLE SOCIETY \$10,000+

Dr. & Mrs. James and Marcia Cirbus  
Phineas and Sara DeMink  
Sandra Gustafson  
Mr. Mark Lindstrom  
Rex and Micki McCray  
David and Lisa Painter  
Pamela Petre Reis  
Mr. Michael and Karen Roberts  
Bill and Kari Soffel  
Mr. & Mrs. David and  
Marjorie Switala  
Weinberg Family

## FOUNDERS CIRCLE \$5,000+

Tom and Jane Becker  
Diane Carlson  
Mr. James E. Fitzgerald  
Mary Ellen and Martin Fritz  
Karen and Timothy Goodell  
Mrs. Carol Hay  
Randall and Sue Manitta  
Rhys C. Preston  
Rick and Terry Turner  
John and Kristy Zabrodsky

## BUILDERS SOCIETY \$2500+

Hans and Kari Auer  
Todd J. Button  
David and JoAnn Colburn  
Dr. Christopher and Allison Colburn  
Craig and Becky Colburn

Mr. J. Christopher Creighton  
Sylvia D. Derrick  
Joan and Bruce Erickson  
Mr. & Mrs. Michael P. Evans  
Jacqueline Grimm  
Lyndon and Melanie Gritters  
Kain and Jordan Kolstee  
Mike and Cathy Moots  
Aaron and Aimee Olson  
Amy and Thomas Pembridge  
Dr. & Mrs. Bert and Mary Rappole  
Wayne and Victoria Rishell  
Jacob Sam

Dr. James A. Schultz  
Susan S. Seamans  
Ed and Bevin Shults III  
Dr. & Mrs. Robert L. Siegel  
Patricia and Richard Slater  
Chris and Mallory Smith  
Peter and Holly Sullivan  
Ricky and Heather Turner  
Tom Turner  
Mr. and Mrs. Derek A. Watkins

## STEWARDSHIP SOCIETY \$1500+

Jesus is Lord  
Dr. & Mrs. Robert Berke, M.D.  
Mrs. Barbara Blanchard  
Peter and Hanna Briggs  
Heather C. Brown and Sam Triscari  
Mr. James and Emily Cama

Randy and Mary Cook  
Dahlie Family Charitable Fund  
Maureen Donahue  
Kelly and Rob DuBois  
Gregory and Carrie Edwards  
Mr. and Mrs. Daniel Evans  
Andrew and Lisa Goodell  
Mat and Lane Hagberg  
Donna and Mark Hampton Family  
Mr. & Mrs. Paul and Anne Hedin  
Garrett J. Hirschman  
Mr. & Mrs. Martin and Patricia Idzik  
Tory and Adam Irgang  
Gary and Kay Johnson  
Jeff and Rhonda Johnson  
Robert S. Johnson  
Denise Jones  
Deb and Deke Kathman  
Betsy Kidder and Jim Sherry  
Dr. Andrew and Mrs. Mary Kohl  
Dr. & Mrs. Wolf-Dieter Krahn  
Mr. Daniel Lausterer  
David and Tanya Lockwood  
Mr. & Mrs. Charles and Terri Lynn  
Ms. Priscilla Marsh  
Bob and Gail Miller  
Henry and Rochelle Mole  
Deborah and Brian Moore  
Kushmaul  
Dr. Lillian Vitanza Ney  
Thomas and Faith Olson

Dr. Evadne Ong  
Mr. Robert Ostrom  
Ryan and Danielle Patti  
Mr. & Dr. Brian Pender  
Karen Peterson Dennerlein  
Greg and Cynthia Peterson  
Amy and Adam Rohler  
Mr. Thomas Schmidt  
Curt and Joyce Sechler  
John F. Sherwood  
Elaine Short  
James M. Smith  
Mr. & Mrs. James A. Sommer  
Lee and Jennifer Stein  
Dr. Karolyn Stonefelt  
Ed and Lisa Sunday  
Mr. Greg and Cynthia Swan  
Christine Swanson  
James and Jolean Swanson  
Linda V. Swanson  
Mark and Christine Tarbrake  
Ryan and Susan White  
Greg and Laurie Whitemore  
Dr. Anna and  
Mr. Robert Wohlgemuth  
Allen Yahn

## LEADERSHIP CIRCLE \$1000+

Michael and Lisa Allenson  
Dr. Kaitlin Ames and Mr. Kyle Benish  
Mr. & Mrs. Lew and Cindy Aronson







## Hannah Swan-Leuze Tutor at Chautauqua Striders

There is nothing that feels better than knowing that you're making a difference in someone's life and having them make the same amount of a difference in your life."



Patricia & Daniel Astry  
Kellie and David Bargar  
Ms. Nancy Bargar  
Mr. Jason Basile  
Rod and Marion Beckerink  
Joe and Leigh Ann Bellitto  
Thomas and Suzette Benson  
Mr. & Mrs. Jack Bielata  
Kelly and George Borrello  
Tracy and Kimber Buck  
Krista and Joe Camarata  
Katie and Javier Castro  
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Kelly and Adam Dimitri  
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Jeanine Fashano  
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Ms. Kathy Grace  
Mr. & Mrs. Patrick and Susan Green  
Dr. & Mrs. Thomas L. Greer  
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Daniel and Sandy Gullotti  
Ms. Nancy L. Hagedorn

Polly Hampton & Kenny Macdonald  
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Rhoe and Sharron Henderson  
Denise and Tom Heppeler  
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Kaine and Tracy Kelly  
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Steve and Gesele Koehler  
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Thomas F. LaBart  
Ranjit and Sarojini Laha, M.D.'s  
John and Gillian LaMancuso  
Dr. & Mrs. John M. LaMancuso  
Kyle and Xuefei Leikam  
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Daniel and Wendy Reininga  
Ms. Kathleen M. Russo  
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Doug and Lisa Schutte  
Bob and Barbara Scott  
Richard and Catherine Shelley  
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Lowell K. and Rebecca Y. Strohl  
Terry and Katie Stronz  
Ms. Alex Sullivan  
Christopher Griffith and Amit Taneja  
Robert VanEvery and Judith Claire  
Dr. Sandra L. Vedovato  
Mr. Michael L. Waller  
David and Nita Walter  
Dana and Joelle Washer

Dr. Jeanne Wiebenga-Stirniman  
Jennifer and Jake Wilkins  
Dave Winchell Jr.  
Mr. Ken Yergens

### EMERGING LEADERS \$500+

Rachel and Tim Anderson  
Luis and Jamie Castro  
Mr. Lucas G. Catalano  
Ms. Rebecca Courson  
Jarod Droczy  
John & Casey Foti  
Ms. Heather Glover  
Lindsey and Jordan Goold  
Skyler Gore  
Justin Hanft  
Eric and Brooke Harvey  
Kristoff & Megan Hirsch  
Thomas Kilbury  
Edwin Lacer  
Kevin Lidlow  
Mr. Evan Oakes  
Craig Phelps  
Amanda Quattrone  
Mike Ringler  
Mr. Malahki Schroder  
Kristofer and Simone Sellstrom  
Mercedes Smith  
Mr. Robert H. Smith  
Jordan Steves  
Cassie and Jason Stronz  
Leah Weinberg  
Wegmans Leadership Donors



# THANK YOU CAMPAIGN DONORS



## \$100,000+

Cummins, Inc.  
Gebbie Foundation, Inc.  
Ralph C. Sheldon Foundation  
Wegmans Food Markets, Inc.

## \$40,000-\$99,999

Hultquist Foundation  
Jessie Smith Darrah Fund  
Lenna Foundation  
Nestle Purina PetCare Company

## \$20,000-\$39,999

Carnahan-Jackson Foundation  
Clark Trust United Way Fund  
Jamestown Public Schools  
New Flyer  
Weber-Knapp Company  
Winifred Crawford Dibert Foundation

## \$10,000-\$19,999

Allied Alarm Services  
Chautauqua Chemicals Co./  
Chaut Metal Finishing  
Chautauqua County Employees  
Classic Brass  
Community Bank NA  
ERA Team VP Real Estate  
Hope's Windows, Inc.  
IBEW Local 106  
Lake Shore Paving  
Lucile Parsons Charitable Trust  
M & T Bank  
National Grid  
SKF Aeroengine N. A.  
Southern Tier Brewing Distilling  
The Resource Center

## UPMC Chautauqua

## \$5,000-\$9,999

Abraham Lincoln Elementary School  
Advanced Manufacturing  
Technology  
Ag Team  
Allied Fire Protection  
Blackstone Advanced Technologies LLC  
Board of Public Utilities - BPU  
Bush Industries, Inc.  
Cattaraugus County Bank  
Chautauqua Institution  
Chautauqua Patrons Insurance  
Company  
City of Jamestown  
DFT Communications  
Ed Shults Ford Lincoln of Jamestown  
Fancher Chair Company  
Jamestown High School  
Jamestown Macadam Inc.  
Northwest Bank  
Southern Chaut. Federal  
Credit Union  
Southwestern Central School  
Spectrum Eyecare  
UBS Financial Services, Inc.  
United Way of Southern  
Chautauqua County  
Weinberg Financial Group  
Wells Enterprises

## \$1,000-\$2,499

AAA Jamestown  
AAA Warren  
Ahlstrom-Schaeffer Electric Corp.  
AKS Sign Designs & Marketing  
Artone LLC  
Bemus Point Central School  
Brooks Memorial Hospital  
Buffamante Whipple Buttafaro PC  
Carlyle C. Ring School  
Chautauqua Adult Day Services, Inc.  
Chautauqua Brick  
Chautauqua Hospice &  
Palliative Care  
Chautauqua Lake Child Care Center  
Chautauqua Opportunities, Inc.

## \$2,500-\$4,999

Alliance Advisory Group, Inc.  
Century 21 Turner Brokers  
City of Dunkirk  
County of Chautauqua IDA  
Dunkirk City School District

Chautauqua Physical Therapy  
Chautauqua Region  
Community Foundation  
Chautauqua Striders, Inc.  
Child Advocacy Program of  
Chautauqua County  
Dawson Metal Company, Inc.  
Dot's Gift Boutique  
Enterprise Rent-A-Car  
Falconer Printing & Design  
Family Service of the  
Chautauqua Region  
Fredonia Place  
Fresh Press Studios  
Gebbie Foundation Employees  
George A. Persell School  
George Washington Middle School  
Girl Scouts of Western New York  
Highmark insurance  
Jamestown Awning Inc.  
Jamestown Community College  
Jamestown Housing Authority  
LandPro Equipment  
Larson-Timko Funeral Home  
Lawley Tradition Insurance  
Legend Group/Deppas Insurance  
Liberty Mutual  
Lind Funeral Home  
LUV Toyota  
Meals on Wheels of Jamestown Area  
Panama Central School  
Prevention Works  
Randolph Central School  
Ready About Sailing  
Ripley Central Schools  
S. Tabone Paving & Sealcoating  
Salvation Army



**Carnahan-Jackson  
Foundation**



**Hultquist  
Foundation, Inc.**



*Jessie Smith  
Darrah Fund*







## United Way Donor and Meals on Wheels Recipient

It just makes sense that if you're working together, you're going to help each other and it's going to come out better."



Samuel G. Love School  
Shults Management Company  
Shults Nissan Subaru  
Slone Melhuish /  
Mayville Tremaine Insurance  
South Ripley Solar Project  
STEL Compeer  
Thomas Jefferson Middle School  
TitanX Engine Cooling  
Tops Market - #274 Foote Ave.  
Tops Markets - #209 Washington St.  
TPS Fuel  
Ulrich Planfiling Equip. Corp.

### \$500-\$999

Cabana Sam's Sunset Bay Grill  
Chautauqua Health Network  
Chautauqua Lake Central School  
Chautauqua Safety Education  
Village  
Clinton V. Bush School  
Courier Capital LLC  
Court Appointed Special Advocates  
of Chautauqua County  
Credit Union at SUNY Fredonia  
D & S Glass Service Ltd.  
Dunkirk-Fredonia Meals On Wheels  
E2CCB BOCES - Erie2-  
Chautauqua-Cattaraugus  
Eckman Insurance Agency  
Faculty Student Association  
Fessenden, Laumer, Deangelo, PLLC  
Jamestown Electro-Plating Works, Inc.  
Johnson, Mackowiak, &  
Associates, LLP  
Media One Radio Group  
Milton J. Fletcher School

Muldowney Bros. Landscaping  
National Fuel Gas  
Northwest Arena  
Putnam Record Insurance Agency  
Quick Solutions  
Raynor's Liquor Store  
Rehabilitation Specialists  
Saxton, Kocur and Associates, LLP  
Schaffner Knight Minnaugh &  
Company, PC  
Shults Hyundai  
The Chautauqua Center  
The Relief Zone, Inc.  
Tops Markets - #270 Mayville  
Tops Markets - #279 Westfield  
Tops Markets - #754 Frewsburg  
Westfield Academy and  
Central Schools

### \$100-\$499

A. W. Farrell & Son  
Add Lumber Company  
All Metal Specialties Inc.  
American Red Cross  
Ames Insurance Agency  
Audubon Community  
Nature Center  
Black Hat Chimney  
Brocton Central School  
CBA Vision Rehabilitation Services  
Centra Credit Union  
Chautauqua County Rural Ministry  
Ciancio Mechanical Inc.  
Clark Patterson Lee  
Clymer Central School  
Cornell Cooperative Extension  
Coughlan's Pub

Forestville Central School  
Fresh & Fancy Flower Shop  
G. L. Olson, Inc.  
Giant Eagle  
Give Big CHQ  
Glatz Agency, Inc.  
Happy Camper Food Truck  
HBKS Wealth Advisors  
Inner Lakes Federal Credit Union  
Jane Cleaver Leadership and  
Community Planning Fund  
JB Liquor Store  
JC Penney Company  
Jenn's Lake Service LLC  
Johnson & Johnson Builders, Inc.  
JP Coughlin Inc (Coughlin's Pub)  
Kee Concepts  
Key Bank National Association  
Lamar Advertising  
LANTECS Network Consultants  
Larson Orthodontics  
Lena's Pizza & Sub Shop  
Lil Magill's Inc.  
Lundberg Price PC  
Muldowney Development, Inc  
My Benefit Advisor, LLC  
New York State SEFA Campaign  
Parkside Total Auto Care  
Peter D. Clark, Attorney at Law  
Pine Valley Central School  
Pizza Amore  
PNC Bank  
Prosperity Capital  
Raymond J. Fashano Technical  
Academy  
RK Creations - Richard's Salon

Salute to Labor Dinner Proceeds -  
Mason Award  
Sherman Central School  
Short & Smith Insurance Associates  
Stanton's Garage, Inc.  
Tops Markets - #264 Dunkirk  
Tops Markets - #272 Falconer  
True Blue Tattoo  
Vandette Law PLLC  
WalMart - Fredonia  
Walmart Stores - Lakewood  
Western Division Federal  
Credit Union

### Up to \$100

A Children's Place Day Care  
Abers Acres  
Allen Park Women's Club  
Bemus Point Fall Festival  
Chautauqua Sunrise TV  
Community Inclusion, Inc.  
D&R Accounting and  
Tax Solutions  
General Motors  
Healthtrust Purchasing Group  
Microsoft Rewards Give with Bing  
New York State United Teachers  
No. Chautauqua County Club Assoc.  
Northern Chautauqua  
Community Foundation  
Serving Up Smiles  
Tops Markets - #278 Silver Creek  
Workforce Investment Board /  
DBA Chautauqua Works

**Lenna  
Foundation**

**Lucile Parsons  
Charitable Trust**

**M&T Bank**

**nationalgrid**



*Ralph S* **SHELDON Foundation, Inc.**



**UPMC  
CHAUTAUQUA**

**WeberKnapp**

**Wegmans**

**The Winifred  
Crawford Dibert  
Foundation**

# THANK YOU CAMPAIGN DONORS



## UNITED WAY ANNUAL CURLING TOURNAMENT

For the second year, United Way of Chautauqua County held a Curling Tournament at Northwest Arena as part of the annual fundraising campaign. The event, first launched in 2023 by then-Campaign Chair Rex McCray, was once again spearheaded by Rex in partnership with Northwest Arena Executive Director Keith Martin. With even more teams than the inaugural year, the 2024 tournament brought energy, friendly competition, and community spirit to the ice. We're deeply grateful to the sponsors, volunteers, and local businesses who donated raffle items and prizes – your support makes moments like this possible and keeps our campaign momentum strong. The 2024 UWCHQ Curling Tournament was sponsored by Northwest Arena, Dot's Gift Boutique, Spectrum Eyecare, UPMC Chautauqua and Weber Knapp.



## AG TEAM CHARITY GOLF TOURNAMENT

In June, Shorewood Country Club set the stage for an incredible day of golf, giving, and community spirit. With 20 teams hitting the greens and generous support from across the county, this year's tournament raised an outstanding \$17,034 for United Way of Chautauqua County. We're deeply grateful to the golfers, sponsors, prize donors, volunteers, and the Shorewood team. This tournament is more than just a great day on the course – it's a powerful reminder of what we can accomplish as a community. The 12<sup>th</sup> annual AG Team Charity Golf Classic was sponsored by Gold Sponsors Community Bank, N.A.; Dupers; First American; Fredonia Beaver Club; and Purina; Silver Sponsors: Southern Chautauqua Federal Credit Union and South Ripley Solar Project; Bronze Sponsors: Brooks TLC Hospital; Courier Capital; DFT Communications; Dot's Gift Boutique; Fredonia Place and Southern Tier Environments for Living.

## “SMALL BUSINESS, BIG IMPACT.”

United Way of Chautauqua County supports small businesses – and small business support United Way!

Three years ago we introduced the 365 Small Business Circle to honor the contributions that small businesses make to our community.

By joining forces, we are working together to create long-lasting positive change. By becoming 365 Small Business Circle members, these businesses have taken an action which helps improve the lives of local families in Chautauqua County.

Becoming a member of the 365 Small Business Circle costs only \$1 a day each year. Text “365Business” to 41444 to learn more.



### MEMBER LEVEL: \$365

Cabana Sam's Sunset Bay Grill  
Ciancio Mechanical Inc.  
HBKS Wealth Advisors  
JB Liquor Store  
Jenn's Lake Service LLC  
Johnson & Johnson Builders, Inc.  
Lena's Pizza & Sub Shop  
Parkside Total Auto Care  
Stanton's Garage

### LEADER LEVEL: \$500+

AKS Sign Designs & Marketing  
D & S Glass Service Ltd.  
Dot's Gift Boutique  
Eckman Insurance Agency  
Falconer Printing & Design  
Jamestown Awning Inc.  
Johnson, Mackowiak, & Associates, LLP

LandPro Equipment  
Lind Funeral Home  
Raynor's Liquor Store  
Ready About Sailing  
Quick Solutions



# COLLECTIVE IMPACT



Since 2014, United Way of Southern Chautauqua has approached our community impact strategy and funding focus utilizing an outcome-based approach. The goal has been to demonstrate a measurable and collective impact in a few strategic areas (Academic Success, Health & Independence, Ready Workforce and Self Sufficiency) while continuing to address broader basic and safety net needs in the community, creating a “roadmap to success.” United Way has also increasingly focused on ALICE families.

Our allocations process embodies the outcome-based approach, as well as our value of using community members to drive decision-making around strategic community investments. This past year was significant in many ways: First, it was the ten-year anniversary of measuring outcomes within this strategic framework. Second, it was the year that we developed a new county-wide approach to community impact and allocations.

In the Fall, United Way of Chautauqua County’s combined board of directors participated in several strategic sessions to develop a new funding framework. This included reviewing recommendations from a 2023 equity-audit and feedback from community partners. Out of these sessions, we developed a new RFP (Request for Proposal). A record number of agencies applied and our 57 community volunteers (listed on the following two pages) took on the overwhelming task of reading applications, conducting site visits and reading through agency financials. They made funding decisions that will be effective starting July 1, 2025. We are so grateful for their commitment! The collective community impact numbers (and programs listed) in this report represent the measurable data from the programs funded from this past fiscal year in both Northern and Southern Chautauqua County.



**5,909**

Total Served through  
16 programs

- 1,053 students on track to graduate
- 3,358 children received free vision screening services



**15,135**

Total served through  
13 programs

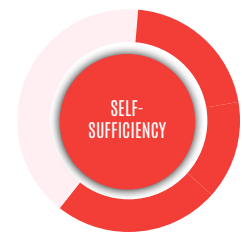
- 738 individuals in crisis had their emergency needs met with disaster relief services
- 9,537 whose basic needs of food, clothing and shelter were met.



**9,919**

Total served through  
5 programs

- 6,580 youth participated in substance use prevention education
- 1,163 students participated in career exploration programming



**5,552**

Total served through  
11 programs

- 1,099 individuals participated in counseling, recovery support or case management services
- 330 households overcame barriers to completing activities of daily living

**UNITED WAY PROGRAMS IMPACTED THE LIVES OF LOCAL INDIVIDUALS 52,213 TIMES**

# ALLOCATIONS 2024-2025



## ACADEMIC SUCCESS

**\$426,125**

A Children's Place Childcare.....	\$12,000
<b>A Children's Place</b>	
After School Cub Scouts Program.....	\$12,875
<b>Allegheny Highlands Council</b>	
After School Learning & Enrichment Program.....	\$10,500
<b>Boys &amp; Girls Club Northern Chautauqua County</b>	
CASA.....	\$25,000
<b>Court Appointed Special Advocates</b>	
Vision Screening.....	\$7,500
<b>CBA Vision Rehabilitation</b>	
Early Childhood Program.....	\$18,000
<b>Chautauqua Lake Child Care Center</b>	
Mentoring & Social Emotional Learning.....	\$50,000
<b>Chautauqua Striders</b>	

## Allocation Volunteer Impact

On-Track Tutoring.....	\$8,000
<b>Chautauqua Striders</b>	
School-Based Social Work.....	\$60,000
<b>Family Services of the Chautauqua Region</b>	
After School Program.....	\$11,000
<b>Girl Scouts of Western New York</b>	
Troop & Camp Program.....	\$16,750
<b>Girl Scouts of Western New York</b>	
Community Based Parents As Teachers.....	\$32,000
<b>Jamestown Community Learning Council</b>	
Children & Family Outreach Program.....	\$23,000
<b>Salvation Army</b>	

Number of Volunteers:

**57**  
**684**



Total Volunteer Hours:

Kidz Programming.....	\$10,500
<b>The Relief Zone</b>	
Power Scholars/LEAP.....	\$19,500
<b>YMCA</b>	
Latino After School Care.....	\$27,500
<b>YMCA</b>	
Early Care & Education.....	\$70,000
<b>YWCA Jamestown</b>	
Girl's Program.....	\$9,000
<b>YWCA Westfield</b>	

## HEALTH & INDEPENDENCE

**\$310,375**

Disaster Cycle Services.....	\$51,000
<b>American Red Cross of Western New York</b>	
Vision Rehabilitation.....	\$17,875
<b>CBA Vision Rehabilitation</b>	
Adult Day Services Scholarship Fund.....	\$37,250
<b>Chautauqua Adult Day Services</b>	
Services/Friendly Kitchen/Food Pantry.....	\$21,000
<b>Chautauqua County Rural Ministry</b>	
Comprehensive Life Safety Program.....	\$10,000
<b>Chautauqua Safety Village</b>	
Membership Program Support.....	\$16,500
<b>Community Connections @ Findley Lake</b>	
Helping Families In Need.....	\$15,000
<b>Community Helping Hands</b>	
Farm to School.....	\$8,500
<b>Jamestown Public Market</b>	
Home Delivered Meal Program.....	\$20,000
<b>Meals on Wheels of Jamestown</b>	
Home Delivered Meal Program.....	\$10,500
<b>Meals on Wheels Dunkirk Fredonia</b>	
ANEW.....	\$49,500
<b>Salvation Army</b>	
Comprehensive Financial Assistance.....	\$52,500
<b>Salvation Army</b>	
Hungry Kids.....	\$19,500
<b>YMCA</b>	

## READY WORKFORCE

**\$232,000**

4-H Youth Development Programming.....	\$3,500
<b>Cornell Cooperative Extension</b>	
Work & Career Readiness in	
Jamestown Public Schools.....	\$5,000
<b>Junior Achievement of Western New York</b>	
Literacy Program.....	\$12,750
<b>Literacy Volunteers of Chautauqua County</b>	
Universal Prevention.....	\$37,250
<b>Prevention Works</b>	
Ready for Work & Ready for Life.....	\$155,000
<b>Winifred Crawford Dibert Boys &amp; Girls Club of Jamestown</b>	

## ADDITIONAL COMMUNITY IMPACT

211.....	\$12,600
Volunteer Income Tax Assistance (VITA).....	\$19,496
Special Projects (Literacy Week, Girls in Sports,	
I.D.E.A., Community Baby Shower).....	\$33,763
Other Community Impact.....	\$144,271
Donor Designations.....	\$106,754

## SELF-SUFFICIENCY

**\$178,500**

Asset Development.....	\$7,500
<b>Chautauqua Opportunities</b>	
Trauma Counseling.....	\$36,625
<b>Child Advocacy Program of Chautauqua County</b>	
Office Based Counseling.....	\$10,000
<b>Family Services of the Chautauqua Region</b>	
Parents As Teachers PLUS.....	\$11,000
<b>Jamestown Community Learning Council</b>	
Recovery/Peer Coaching.....	\$39,000
<b>Mental Health Association in Chautauqua County</b>	
Intervention Services & Parenting.....	\$15,000
<b>Prevention Works</b>	
Invest U.....	\$15,000
<b>The Resource Center</b>	
UCAN City Mission.....	\$20,000
<b>UCAN City Mission</b>	
Transitions Housing.....	\$18,000
<b>YWCA</b>	

## VOLUNTEERS

Alyssa Porter.....	Chautauqua Institution
Amy Harding.....	Lakeshore Savings Bank
Andres Rodriguez.....	United Refining Company
Annette Lewczyk.....	Hope's Windows, Inc.
Beth Oakes.....	Child Advocacy Program
Carey Lee.....	Family Service
	of the Chautauqua Region
Carol Hay.....	Retired
Carri Raynor.....	Chautauqua County Department of
	Mental Hygiene
Cheryl Tabone.....	SUNY Fredonia

Christine Swanson.....	Paychex
Dave Foti.....	M&T Bank
David Walter.....	Retired
Deb Kathman.....	Retired
Elizabeth Booth.....	Retired
Emma Steele.....	Alliance Advisory Group
Erika Maberry.....	Chautauqua Striders
Erin Tarana.....	HR / Payroll Tar Enterprises
Gary Loll.....	Retired
Ina Wright.....	Southern Tier Environments For Living
Jaunita Walter.....	Retired

Jennifer Lundmark.....	Cummins Jamestown Engine
	Plant
Jennifer Wilkins.....	SUNY Fredonia
Joelle Washer.....	Northwest Bank
John Felton.....	Southern Chautauqua Federal Credit
	Union
Jon DeAngelo.....	Chautauqua County Government
Julie Possai.....	Retired
Kathryn Parsons.....	Retired
Kathy Rossey.....	Lockwood Agency
Kelly Jose.....	Jamestown Community Learning Council



# HAVE YOU MET ALICE?



ALICE is a United Way acronym which stands for “Asset Limited, Income Constrained, Employed” – individuals and families who work, but are unable to meet their basic needs, including: food, housing, child care, food, health care, and transportation. In Chautauqua County, nearly 1 in 2 households are either living in poverty or fall under the ALICE threshold.

To build empathy and spark meaningful conversation about this sometimes invisible struggle, United Way developed The ALICE Experience – an interactive workshop which challenges participants to make the tough choices faced by working families living paycheck to paycheck. More than a presentation, this immersive experience details realities behind the numbers.

Of the total 54,284 total households in Chautauqua County, 16% of

households are living in poverty and 30% are ALICE.

In the past year, United Way continued to take The ALICE Experience to businesses, schools, community agencies and other groups. In recent months, United Way staff have taken The ALICE Experience directly into the classroom – engaging students at the Maple Grove Jr. & Sr. High School as well as Jamestown Public Schools.

By reaching young people where they are, we’re helping shape a future generation that is more informed, compassionate, and ready to take action.



**Lauren Beichner**.....Community Bank  
**Leslie Wille**.....Northern Chautauqua Community Foundation  
**Lew Meckley**.....UWCHQ Board Member/Retired  
**Lisa Allenson**.....Community Bank  
**Lisa Christ**.....UPMC  
**Lisa Goodell**.....Retired  
**Lorie Johnson**.....M&T Bank  
**Magdalena Dye**.....Cattaraugus County Bank  
**Mark Nelson**.....Guardian Life Insurance Financial Advisor

**Mark Panebianco**.....Slone Melhuish Insurance  
**Melinda Foster**.....Weber Knapp  
**Melissa Storms**.....Wegmans  
**Natalia Lugo**.....Cummins HR  
**Nicholas Stern**.....M&T Bank  
**Rachel Ludwig**.....Chautauqua County Government  
**Regina Brackman**.....Jamestown City Council member  
**Reuben Hernandez**.....Chautauqua County Land Bank  
**Rosemarie Clarke**.....Healing Word Ministries  
**Sandra Lewis**.....Retired

**Sarah Gilbert**.....Independent Grant Writer  
**Shane Monroe**.....YWCA Jamestown  
**Solimar Vazquez**.....Goodwill of WNY  
**Terri Johnson**.....The Resource Center  
**Traci Stevenson**.....Cassadaga Valley Central School District  
**Tyler Gotowka**.....Lawley Insurance  
**Tyneatta Couser**.....Southern Tier Environment for Living  
**Uvie Stewart**.....Pastor Emmanuel Temple Church  
**Victoria Howell-Siracuse**.....Jamestown Community College

# COMMUNITY IMPACT

## LITERACY WEEK

Thanks to the help of more than 70 volunteers, United Way Literacy Week 2025 reached 1,975 students across six school districts at the start of April – emphasizing the joy of reading through classroom visits and placing a brand-new book in every child's hands to take home.

Organized each year in partnership with CHQ Professionals Group, Literacy Week brings together volunteers from businesses, civic groups, nonprofits, major manufacturers, small businesses and the broader community to read to students in their classrooms. This year, volunteers read to students in a total of 118 classrooms in Dunkirk, Fredonia, Forestville, Ripley, Sinclairville and Brocton Schools.

Volunteers who participated in Literacy Week 2025 represented a wide range of organizations, highlighting

the cross-sector collaboration that makes this event possible. This year's readers came from Purina, Cassadaga Job Corps, County Government, Dunkirk Police Department, Jamestown Community College, Jamestown Plastics, Putnam Record Insurance Agency, Boys & Girls Club of Northern Chautauqua County, Chautauqua Opportunities (COI), Northern Chautauqua Community Foundation (NCCF), Fidelis Care, The Chautauqua Center, Cattaraugus County Bank, Chautauqua County Partnership For Economic Growth, and SUNY Fredonia.

Literacy Week 2025 was supported by a generous grant from Northern Chautauqua Community Foundation with book sponsorships from Cattaraugus County Bank, Dunkirk-Fredonia Rotary Club, Fredonia Cycling, and Sir PrintsAlot.

## VITA

Each year, the United Ways of Chautauqua County administer the federal Volunteer Income Tax Assistance (VITA) program, training volunteers to prepare income tax returns as a free service to residents who qualify. Volunteers work to get residents the largest refund for which they qualify, with a focus on tax credits such as the Earned Income Tax Credit.



This year, the volunteers logged a total of 1,504 service hours assisting nearly 1,300 households in Chautauqua County. Volunteers prepared 1,231 federal tax returns and 1,264 state tax returns for local residents, with the average adjusted gross income of participating taxpayers being \$31,631 this year – a clear indicator that this program continues to serve those who need it most.

In 2025, the VITA Program collectively saved served households more than \$325,000 in tax preparation fees, bringing more than \$1.5 million in tax refunds to working families and seniors.



Vickye James was a member of the Board of Directors of United Way for seven years and served as Board President from 2008-2010. She was one of only five female presidents during the 125-year history of United Way, and the only African American to ever serve as president. She was passionate about serving her community, empowering youth, and giving voice to historically marginalized people in the city of Jamestown. The recipients in 2024-2025 include:

- Southern Tier Environments for Living • Dunkirk and Jamestown Juneteenth Committees



## WNY GIRLS IN SPORTS

WNY Girls In Sports was established by Mary Wilson in 2006 for the purpose of promoting sports and fitness to adolescent girls while providing access to opportunities that build healthy habits and essential life skills.

On February 1st, 100 girls ages 9-12 gathered at SUNY Fredonia for United Way's 2025 Girls In Sports. The girls hailed from 7 different schools across Chautauqua County and together they sampled 6 sports: volleyball, soccer, lacrosse, softball, cheerleading and tennis. The sports-centric empowerment event was powered by female college athletes from SUNY Fredonia who served as volunteers and mentors.

The seven school districts that participated in WNY Girls In Sports included Ripley Central School, Forestville Central School, Chautauqua Lake Central School, Dunkirk City School District, Brocton Central School, and both Persell and Washington from the Jamestown Public Schools.

The event was a collaboration between United Way of Chautauqua County, Fredonia State Athletics, United Way of Buffalo & Erie County and the Ralph C. Wilson Jr. Foundation.

## COMMUNITY BABY SHOWER

Each year, United Way holds a collection drive to support at-risk mothers and their newborns. The 2025 Community Baby Shower marked the first time the effort was held countywide. With drop-off locations in Dunkirk, Fredonia, Jamestown, and Westfield, this year's drive generated a record number of physical and monetary donations—all of which were distributed to families in Chautauqua County through our partner agencies and local organizations.

In total, the 2025 Community Baby Shower collected more than \$8,760 worth of new baby items—nearly doubling last year's total. This year's event was generously sponsored by Nottingham Advisors, Southern Tier Family Dentistry, UPMC, Century 21 Turner Brokers, Lane Women's Health Group, and Walmart.

Agencies that received donated goods include: Westfield Community Pantry, The Salvation Army (Dunkirk and Jamestown), Chautauqua County Rural Ministry, Chautauqua Opportunities, Campus & Community Children's Center, YWCA Jamestown, Jamestown Community Learning Council, Creche Jamestown, A Children's Place Daycare Center, SUNY JCC's SPREE Program, Chautauqua Lake Child Care Center, and Blackwell Baby Café.



## 2024 JOSEPH H. MASON AWARD

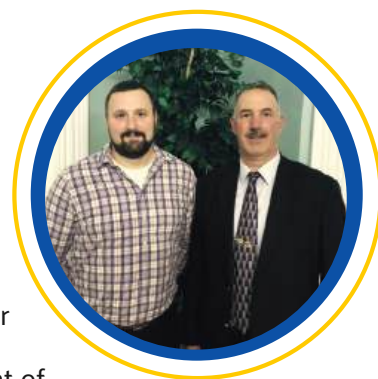
In 2024, two nominees were selected as the recipients of the Joseph H. Mason Award by United Way of Chautauqua County's Labor Committee. Each year, United Way partners with organized labor to select one of its own to receive the award – which honors the memory of Mr. Mason and his service in the community.

Honored last year for their outstanding service and their unique distinction as dual union members were Scott Cummings (representing CSEA Local 6300 and IBEW Local 106) and Daryl M. Damcott (representing the Jamestown Teachers Association (NYSUT) and IATSE Local 266).

Scott worked at the North Chautauqua Lake Sewer District as an electrician for 28 years and as Director for 5 years. He has spent the majority of his volunteering at the Mayville Fire Department where he eventually became Chief with 42 years of volunteer service. He has also been a member of the Chautauqua County Fire Investigation team for 25 years.

Scott is an active member of the Christian Community Church of Dewittville and serves on the Town of Chautauqua Board.

Daryl Damcott is a Technology Education teacher at the Jamestown School District, and the Vice President of the Jamestown Teacher's Association. His work has allowed him to help develop the new aviation program, help students participate in STEM Wars, and to work on partnerships with the Builder's Exchange of the Southern Tier for the construction program at JHS. He also works at Chautauqua Institution and serves as the IATSE Local 266 Financial Secretary. He volunteers at the Kiantone Independent Fire Department, and previously volunteered with the Sherman Fire Department.



# PARTNERSHIPS THAT MOVE THE NEEDLE



This past year, United Ways of Chautauqua County launched Central Ave CoWork at the Dunkirk office, a shared workspace available for use by nonprofits. More than a renovation and reimagining of United Way's presence in Northern Chautauqua County, Central Ave CoWork represents an investment in collaboration, innovation and stewardship.



Nonprofit coworking is a proven model that maximizes resources, encourages networking, and enhances collaboration. Central Ave CoWork brings that model to life in our region, offering shared office space where mission-driven organizations can reduce costs, connect with peers, and build stronger, more effective partnerships.

By creating this shared workspace, United Way is not only continuing its core operations in northern Chautauqua County, but also expanding its role as a convener and catalyst for change. Central Ave CoWork reflects our commitment to ensuring that every donor dollar—and now every square foot—is used to generate the greatest possible impact.

This project was made possible thanks to the generosity of the Ralph C. Sheldon Foundation and the Northern Chautauqua Community Foundation, whose support allowed us to retrofit the space with the infrastructure needed to support modern, mission-driven work. The location features a private office and two semi-private long-term leased cubicles as well as two hot desks and 12-seat meeting room which are available to be booked by nonprofits.

## THE CAPACITY LAB

Since its launch in 2018, The Capacity Lab has worked to align resources and develop collaborative strategies to strengthen the nonprofit sector in Chautauqua County. As one of the backing agencies facilitating its work, the United Ways of Chautauqua County continued to play an active role in The Capacity Lab this past year.

In partnership with regional funders and foundations, United Way through The Capacity Lab hosted two mini-conferences as well as monthly networking luncheons which featured a focus on peer-learning from county nonprofits. Also this year, The Capacity Lab has continued to promote the Institute for Nonprofit Practice's CORE and RISE leadership cohorts.

Additionally, hosting high quality training opportunities for boards of directors was also a priority.

The Capacity Lab continues to prove itself an essential partner for local nonprofits working to strengthen their sustainability. With a focus on enhancing leadership, cultivating shared services, and improving access to resources and peer networks, The Capacity Lab helps build long-term capacity across the sector.

Capacity Lab Partners include: Northern Chautauqua Community Foundation, Chautauqua Region Community Foundation, Ralph C. Sheldon Foundation and The Ralph C. Wilson Foundation.



## 211 OF WESTERN NEW YORK

In the last year from July 1, 2024 through June 30, 2025, 211 WNY received 3,248 calls for assistance from callers in Chautauqua County – a 17% increase from the previous year. Top service requests were for VITA appointments and housing/shelter.

211 is more than a three-digit phone number. It's a helpline. It's a community resource. It's a free and confidential link to health and human services. It's a guaranteed person to speak with. It's a number worth remembering.

2-1-1 Western New York is a free and valuable service for all citizens of Chautauqua County, made possible through the partnership and support of United Way. This free resource is available 24 hours a day, 7 days a week and can be accessed via phone, text, email and internet. To access the free resources of 211, simply call by dialing 2-1-1 or 888-696-9211, visit [211wny.org](http://211wny.org), or text your zip code to 898-211.





# JAMESTOWN YOUNG PROFESSIONALS

Jamestown Young Professionals is a network of United Way of Chautauqua County that is designed to attract, grow, and mobilize the next generation of leaders in our community for whom giving back is a core value.

The events are designed to provide meaningful networking opportunities, professional development, and volunteer opportunities, all of which are crucial for shaping and retaining well-rounded, successful professionals who contribute to the betterment of this community.

In the last year, JYP has hosted several networking events as well as two pop-up pickleball events, a joint mixer with Rotary Club of Jamestown, a joint mixer with CHQ Professionals Group at Johnson Estate Winery, a “Think & Drink” panel discussion on finance, a gala fundraiser, a day of volunteering for Toys For Tots, a panel discussion on career choices with students at Jamestown Community College and a walking tour of small businesses in downtown Jamestown.

In addition to United Way staff members Katie Castro and Dan Siracuse, the JYP Planning Team is comprised of: Catherine Baglia, Howard Hanna Holt; David Meekins, Edward Jones; Oksana Miller, CHQ Date Night; Joe Rice, local artist and web & brand designer; Erica Rose, XO Erica Rose Social Media Marketing Company; Graham Soffel, EREA Team VP Real Estate and Vacation Rentals and Emma Steele, Alliance Advisory Group.



## CHQ CHAMBER PAM LYDIC AWARD

United Way of Chautauqua County Executive Director Amy Rohler was honored with the 2024 Pam Lydic Coalition Builder Award by the CHQ Chamber at its Annual Meeting in December. Presented by Chamber President & CEO Daniel Heitzenrater, the award recognized Amy for her leadership in bringing together the two United Ways in a merger agreement – an effort that required not only vision, but a deep commitment to collaboration, trust and long-term impact.

In her acceptance remarks, Amy credited the many board members, staff, and community volunteers who helped shape the process, stating, “Coalition building doesn’t happen alone and certainly not in one year. I’m grateful to everyone else who made this possible.”



## BUSINESS MEETS COMMUNITY: Impact Tours & Day Of Caring

Day of Caring & Impact Tours are components of a program facilitated by United Way called “Business Meets Community.”

For more than a century, United Way has served as a trusted connector and catalyst in Chautauqua County. The very best progress happens at the intersection of business and community. United Way is uniquely poised to connect all sectors of the community (individuals, businesses, nonprofits and governmental), and leverage those connections to mobilize people to action.

### DAY OF CARING

United Way facilitates volunteer events for groups to give back through a half day of direct service. United Way provides all the coordination for the group to achieve impactful volunteerism at one of many local agencies. It’s both a boon to the local agency in need as well as day of teambuilding and staff development.

### IMPACT TOUR

Over the course of 2-3 hours, United Way takes groups on a whistlestop tour of agencies in the county to hear from their teams about the programs and impact being made at each site. Individuals get to witness firsthand why giving to United Way matters – as we connect the dots from donorship to allocations to the impact made in the lives of local individuals.

# STATEMENT OF FINANCIAL POSITION

As of June 30, 2025

## Assets

	UWSCC	UWNCC*	ELIMINATIONS	COMBINED
Cash	\$ 551,443	\$ 77,715		\$ 629,158
State Employee Federated Appeal Cash (SEFA)		14,908.58		14,909
Investments & Endowments <i>(John A. &amp; Oscar Jonhson Memorial Fund, Northern Chautauqua Community Foundation, Century Society)</i>	2,593,292	219,879		2,813,171
Total Cash & Investments	3,144,735	312,503		3,457,238
Total Receivables - Grants, 2024, & 2025 Campaign, Shared Services	293,384	27,809	(25,654)	295,539
Total SEFA Receivables		18,541		18,541
Prepaid Expenses	5,295	799		6,094
Fixed Assets Net of Depreciation	146,296	26,154		172,450
Total Assets	<u>\$ 3,589,710</u>	<u>\$ 385,806</u>	<u>\$ (25,654)</u>	<u>\$ 3,949,862</u>

## Liabilities

Accounts Payable, Accruals, Deferred Liabilities	\$ 69,966	\$ 11,267	\$ (25,654)	\$ 55,579
SEFA Liabilities		19,516		19,516

## Fund Balance

Allocations & Donor Designations to Agencies	1,179,905	2,260		1,182,165
Budget Restricted (Community Impact)	369,520	-		369,520
Budget Restricted (Administrative)	656,309	-		656,309
Budget Restricted (Technology)	7,479	-		7,479
Fixed Assets, Board Designated, Restricted & Unrestricted Total Fund Balance	<u>1,306,532</u>	<u>352,763</u>		<u>1,659,295</u>
Total Fund Balance	<u>3,519,745</u>	<u>355,023</u>		<u>3,874,768</u>
Total Liabilities & Fund Balance	<u>\$ 3,589,710</u>	<u>\$ 385,806</u>	<u>\$ (25,654)</u>	<u>\$ 3,949,862</u>

# SUMMARY OF FINANCIAL RESULTS FOR YEAR ENDING JUNE 30, 2025

	UWSCC Year to Date Amount	UWNCC Year to Date Amount	ELIMINATIONS Year to Date Amount	COMBINED Year to Date Amount
Revenues	\$ 1,622,619	\$ 306,338	\$ (25,654)	\$ 1,954,611
Unrealized Gain on Investments	180,488	6,386		186,874
Distribution from Investments & Endowment Funds	110,638	-		110,638
Total Revenues	<u>1,913,745</u>	<u>312,724</u>	<u>(25,654)</u>	<u>2,252,123</u>
Expenses <i>(includes Depreciation &amp; State Employee Federated Appeal)</i>	<u>1,764,788</u>	<u>394,338</u>	<u>(25,654)</u>	<u>2,184,780</u>
Revenue Over Expenses	<u>\$ 148,957</u>	<u>\$ (81,614)</u>	<u>\$ -</u>	<u>\$ 2,184,780</u>

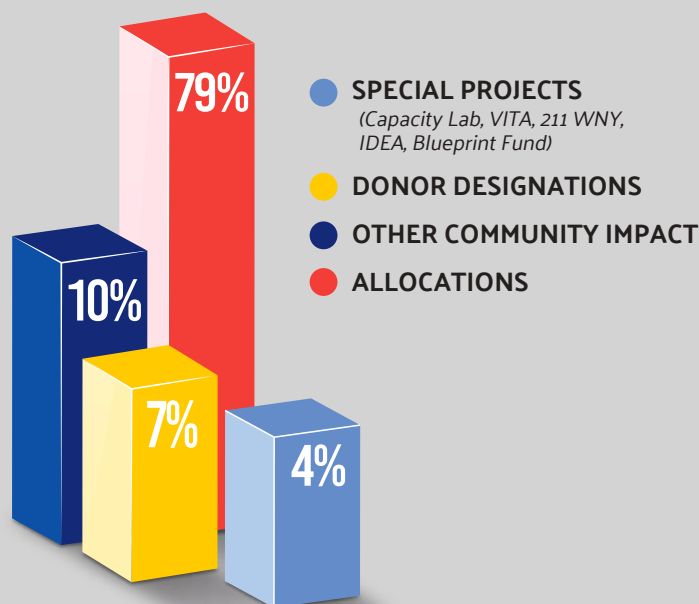
UNAUDITED STATEMENT - The last financial report for UWSCC filed with the NYS Office of the Attorney General may be found at [www.charitiesnys.com](http://www.charitiesnys.com) or by calling 212-416-8401.  
 \*UWNCC's fiscal year is January 1 - December 31. All reporting in this statement comes from activities spanning the period of July 1 - June 30, 2025 - spanning two of their fiscal years.



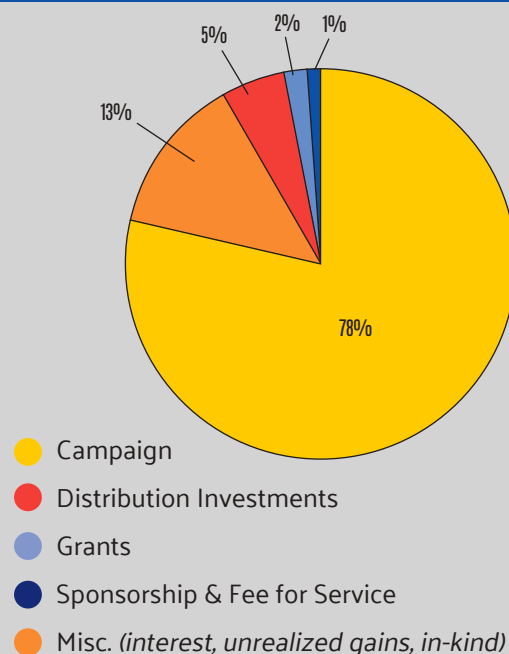
# 2024-2025 FINANCIAL INFORMATION



## COMMUNITY IMPACT



## REVENUE



**100%** of your donations stay in **Chautauqua County.**

**83¢**  
OF EVERY **\$1**  
goes directly into  
programming

For the tenth consecutive year, United Way of Chautauqua County has earned top distinction for their strong financial health and commitment to accountability and transparency, earning a 4-star rating from Charity Navigator, America's largest independent charity evaluator.



[www.charitynavigator.org](http://www.charitynavigator.org) UWGHQ also is a nationally recognized charity through Guide Star, and BBB's Wise Giving Alliance.



**United Way**  
2024 Membership  
Requirements  
Completed



## PLANNED GIVING

# MAKE AN IMPACT IN THE NEXT 100 YEARS

*"A society grows great when we plant trees  
whose shade we know we shall never sit in."*  
– Greek Proverb

# THE CENTURY SOCIETY

**For an entire century, United Way of Chautauqua County has worked to improve the lives of every person and family in our community.**

The Century Society is the planned giving vehicle of the United Way of Chautauqua County. The Century Society provides lasting impact by solving problems throughout the next century that cannot even be imagined today.

**Your Century Society planned gift is a legacy that will:**

- **Drive innovation and efficient community impacts**
- **Expand service delivery capacity**
- **Provide meaningful benefit to you and your family.**

## FOUNDING MEMBERS

David and Lisa Painter  
Peter and Holly Sullivan

Jessie Smith Darrah Fund  
Lenna Foundation

**2023-2024**

Carol Hay

*Join the Century Society and Leave a Legacy, No Matter How You Give*



**UNITED WAYS**  
Chautauqua  
County

**JAMESTOWN OFFICE:**  
208 Pine Street  
Jamestown, NY 14701  
716-483-1561

*While your charitable contribution and estate planning is a thoughtful and personal process, certain gifting vehicles can help make the process easier. There is a variety of planned giving options, each with its own advantages. Please see your financial professional or attorney to discuss how you can make meaningful and personal impact that will help shape the future of United Way of Chautauqua County.*

**UnitedWayCHQ.org**