## Please join us for an Informational Seminar on

***“Coordinating Your Special Needs Financial & Estate Plan”***

**June 17, 2021**

**12:00 PM – 1:00 PM**

Topics include maximizing government benefits, preserving government benefits via estate planning techniques, financial planning (creating a long-term budget for child, how to efficiently fund special needs trust), ABLE Act, and more.

Presented by:

Caleb Harty, CFP®

Financial Advisor\*

Founder and Principal, Harty Financial

**Register at** [**https://us02web.zoom.us/webinar/register/WN\_X0iVu27BSI-KDzOI3W12\_A**](https://us02web.zoom.us/webinar/register/WN_X0iVu27BSI-KDzOI3W12_A)

Caleb Harty is a principal at Harty Financial and holds the prestigious CERTIFIED FINANCIAL PLANNER™ (CFP®) designation. He has his B.A. in Economics from Gordon College in Wenham, Mass., and is also a graduate of the National Outdoor Leadership School (NOLS), which he attended in the Yukon Territory, Canada. Caleb is also an Emergency Medical Technician (EMT) and volunteers with the Red Cross.

Caleb has a niche specializing in working with families that have a child with special needs. The connection is a personal one, as his brother-in-law has Down syndrome. He has also written articles in publications such as Forbes, Kiplinger, & Exceptional Parent Magazine.

Presentation will also include a discussion of the following handouts:

* Public Benefits: A Holistic Guide for Families Who Have A Loved One with Special Needs
* Special Needs Planning: Creating a Budget