PNM Business Energy Efficiency Programs

2024 Program Kick-Off Event





Thank you for joining us today



Today's Presentation





Welcome & Introductions



2023 Performance & 2024 Goals



Updates & Program News



Celebrating Energy Efficiency



Program Marketing Update



Trade Ally Recognition



2023 Top Trade Allies



Questions & Answers

Introductions

PNM Customer Energy Solutions

- Alaric Babej
 Principal, Customer Energy Solutions
- Sabrina Davis-McMeans
 Marketing Specialist

PNM Transportation Electrification Program

- John Williamson
 Program Manager, Transportation Electrification
 Program
- Jacquelynn "Jackie" Salazar
 Transportation Electrification Program Specialist

PNM Product Development

Dru Jones
 Project Manager, Product Development

PNM Community Solar

Luis Estrada
 Program Manager, Community Solar

PNM Energy Efficiency

- Sharon James
 Manager, Energy Efficiency
- Alexander Reedin
 Program Manager, Energy Efficiency & Development
- Akanksha Rawal
 Energy Efficiency Program Developer II
- Matthew Holbert
 Sr Program Manager, Energy Efficiency
- Latoya Ferguson
 Sr Program Manager, Energy Efficiency
- **Erick Seelinger**Energy Efficiency Engineer IV
- Jaime "Tony" Apodaca
 Energy Efficiency Engineer III

Introductions

PNM Account Management Team

- Elisha Saavedra-Torres
 Director, Customer Marketing
- James "Jim" White Marketing Specialist
- Erica Baca Segment Analyst
- **Grant Taylor** Economic Development Specialist
- Kristen Gamboa Economic Development Specialist
- Manuel Quintana
 Sr Strategic Account Manager

- **Jason Norris** Sr Strategic Account Manager
- Suzanne "Sue" Landin
 Sr Strategic Account Manager
- Ismael "Izzy" Ruiz
 Sr Strategic Account Manager
- Marchez Coriz
 Sr Strategic Account Manager
- **Jon Galaviz** Sr Strategic Account Manager
- **Joshua Romero** Strategic Account Manager

Introductions

DNV Energy Systems, Albuquerque Team

- Chris Faith
 Program Director
- Sharon Vickrey
 Programs Lead
- **Jose Juarez** EE Program Engineer
- Yemi Stapp-Adeogba
 Outreach & Inspections South
- Bobby Orwig
 Technical Outreach
- Loren Burton
 Quick Saver Program Manager

- Toni Renee Vierra
 Multifamily Program Manager
- Julie Spada NCRR Project Coordinator
- Wyatt Robledo
 Outreach & Inspections North
- Cari Gindi
 Marketing Specialist
- Jason Leyva
 EV Project Coordinator
- Mohsen Raissy
 EV Program Engineer

2023 Performance & 2024 Goals

Chris Faith







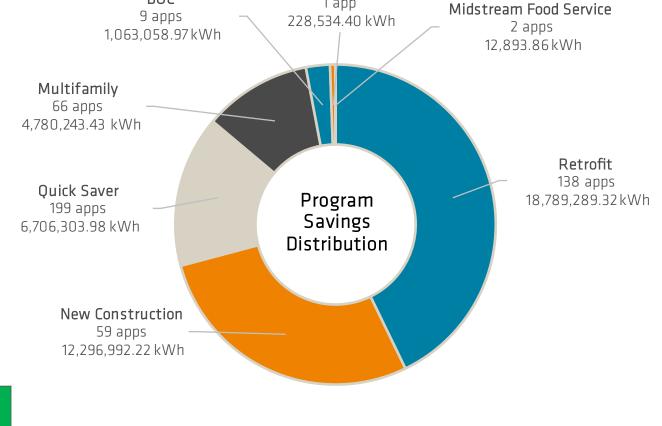




2023 Program Performance



476 **Paid Applications**



Midstream HVAC

1 app

Total Incentives Paid

\$5,537,530

Total kWh Saved

43,877,316 kWh

Program Highlights

BOC

- The average incentive was 12.62¢ per kWh saved
- 36% of total kWh savings attributed to Trade Allies & Trade Associates
- 476 applications were processed for payment

2023 Environmental Impact



Together, last year we saved



Keeping

31,095

metric tons of CO₂ from being released into the air



Reducing emissions from

6,920

gasoline-powered passenger vehicles



https://www.epa.gov/energy/greenhouse-gas-equivalencies-calculator

2024 Business Program Goals



This year's assigned goal is to deliver:







2024 Business Program Incentive Goals by Program



Incentive Budget	NC, RR, & MS	Quick Saver	Multifamily	BTU	Overall
\$5,928,840	10.2¢/kWh	20.3¢/kWh	22.6¢/kWh	21.1¢/kWh	13.3¢/kWh

Updates & Program News

Jose Juarez, Loren Burton, Toni Renee Vierra











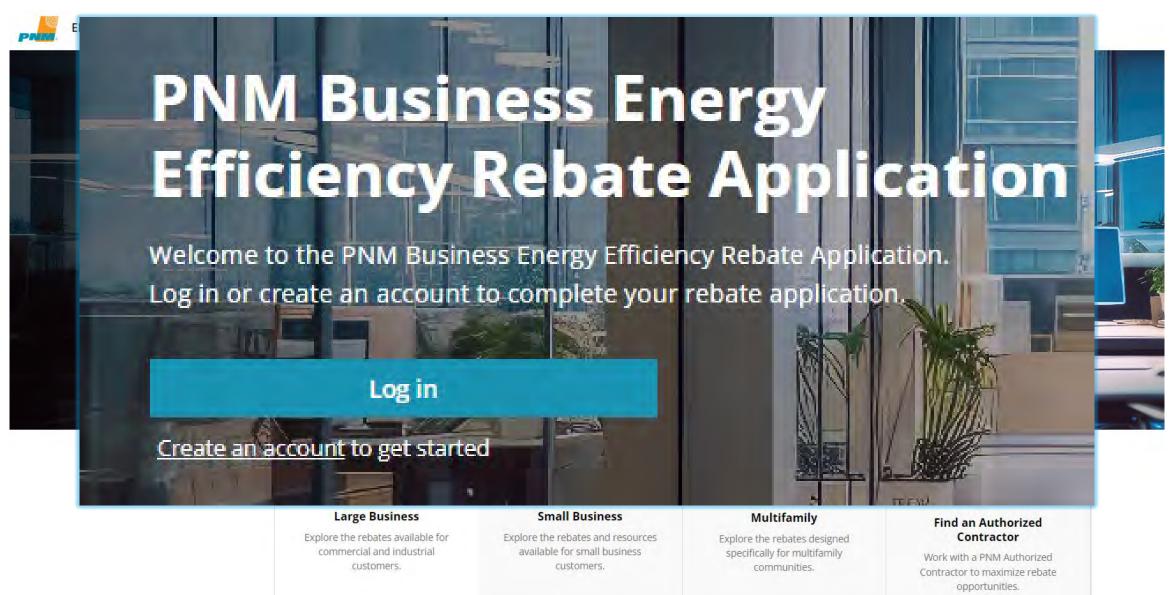
Application Updates



Large Business Program Applications

- No major changes in incremental incentives this year
- Bigger program news...

NEW: Online Rebate Application



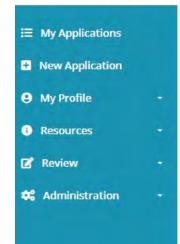
NEW: Online Rebate Application



- Multifactor authentication at sign on
- If you participate in both EE and EV programs, you will see both application entry icons as shown; otherwise you will see only one or the other
- You will have all your applications in one place



CUSTOMER REBATE APPLICATION



Begin your new rebate application

What type of rebate(s) are you applying for?





Quick Saver Program News



Quick Saver updates:

- Implementing an overall rate increase: Q1 launch
- Non-Metro Bonus continuation
- Quick Saver Direct Deposit: Introducing direct deposit in Quick Saver during Q1
- Ongoing Program Refresher Trainings: Always available; feel free to contact to schedule your training sessions

Bonuses in Quick Saver Continue



Quick Saver Non-Metro Bonus:

For Trade Allies who provide a signed Participation Agreement in one of the following communities: Alamogordo, Bayard, Belen, Los Lunas, Clayton, Cliff, Deming, Las Vegas, Lordsburg, Mimbres, Ruidoso, Santa Fe, Silver City, and Tularosa.



Multifamily Income Qualified Quick Saver Metro Bonus:

For Trade Allies who provide a signed Participation Agreement upgrading low-income multifamily properties in the PNM territory.



Multifamily 2023 Highlights



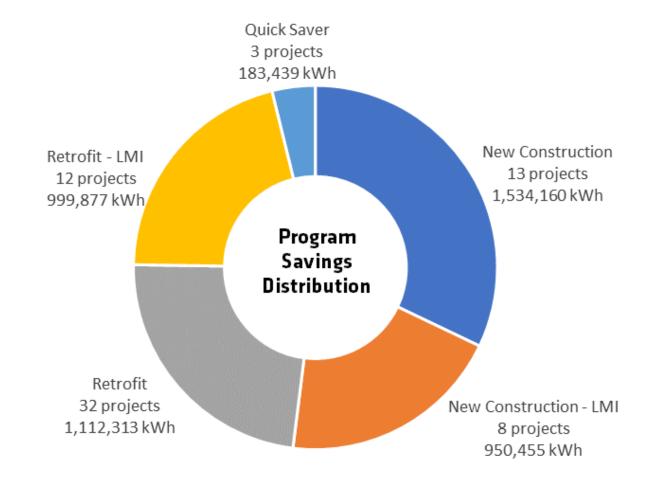
68Paid
Projects

Total Incentives Paid

\$1,014,817

Total kWh Saved

4,780,244 kWh



Program Highlights

- First year Multifamily Program goal met
- 68 Applications impacting 6,286 units across 61 properties
- The average incentive was 17¢ per kWh saved
- 20 LMI projects for a total of 1,950,332 kWh and \$413,168.68
- 95% of the projects included "in-unit" measures

Multifamily Opportunities

Broader definition increases to opportunity.

"PNM Multifamily Customers include residential buildings with five or more attached units as well as residential campuses with two or more buildings with four or more units with common walls within each building owned by the same owner/s."

Opportunity comes with change.

Ownership and property management is fluid.

Seeking opportunity?

Ask. We're happy to help.



Celebrating Energy Efficiency

Wyatt Robledo



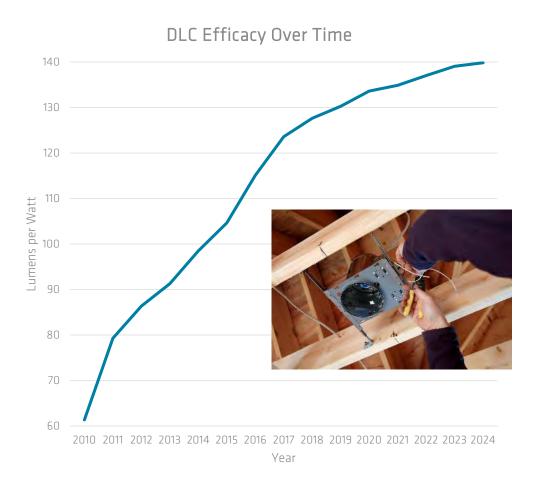


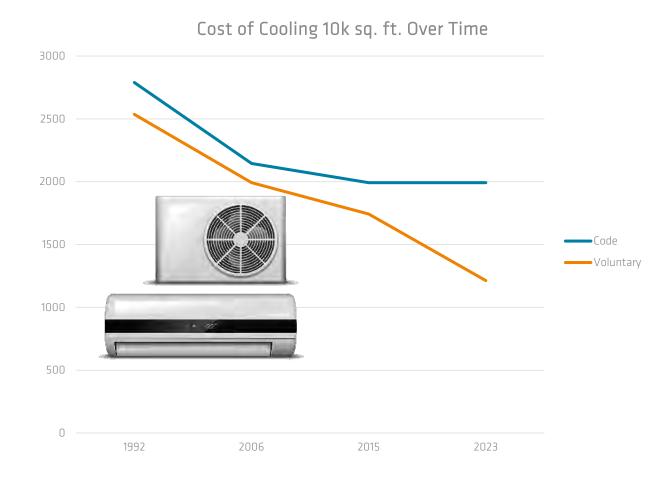


Celebrating Energy Efficiency



The Carrot vs. The Stick





Program Marketing Update

Cari Gindi





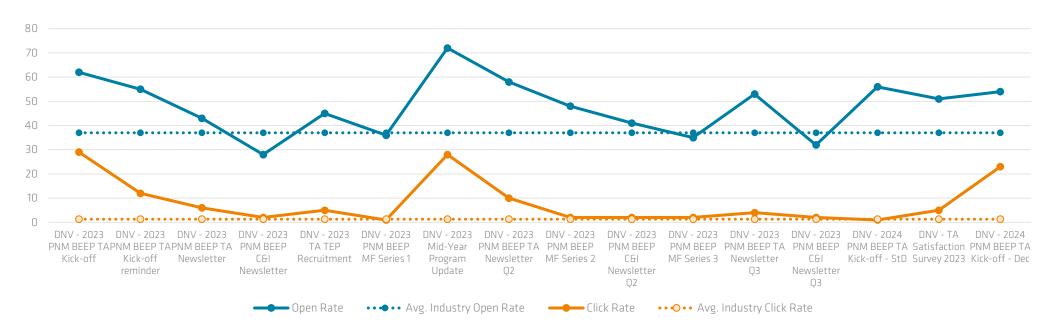






Email Campaigns





Trade Ally Newsletters

- 4 quarterly newsletters to authorized contractors
- Average open rate 51.3%
- Average click-through rate 6.6%

Multifamily Series

- 3 targeted emails over the summer months
- Average open rate 39.6%
- Average click-through rate 1.6%

Customer Newsletters

- 3 quarterly newsletters to C&I customers
- Average open rate 34.5%
- Average click-through rate 2%

Post-Project Surveys

- Monthly emails linking to Survey Monkey
- Average open rate 47%
- Average click-through rate 7%
- Resulted in 8 completed surveys

Plugged In Articles

- Quarterly article submitted to PNM
- Included in SAM newsletters

Collateral Rebrand & Industry Ads



Rebranded Materials

- 4 case studies
- 7 fact sheets
- 4 brochures
- 10 applications
- 3 policies & procedures

New Case Study



NMRA Ad



NMIADA Ad - Cross Promotional



AANM Ads





Digital Ad Campaign & Web Metrics

March – September

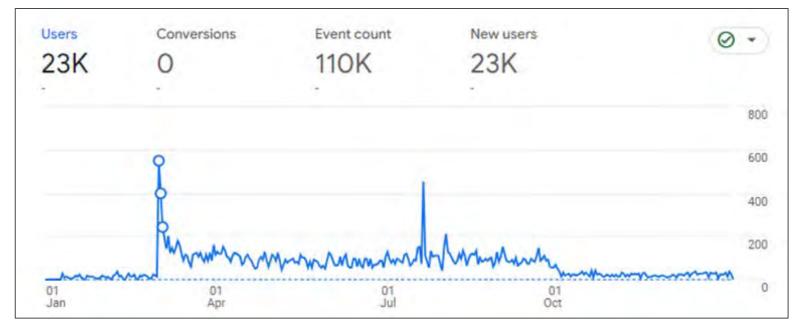


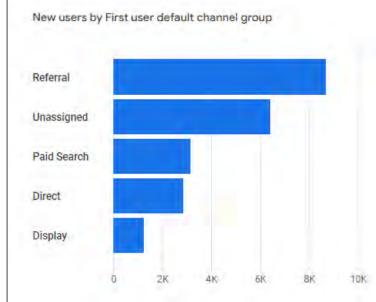












Trade Ally Recognition

Loren Burton











Multiple Years in the Network

FIVE or More Years

- 3B Builders Inc.
- CB Power LLC
- E.R.M. Electric LLC
- ECOterra Energy Services
- Electrodata LLC
- Enterprise Builders Corp
- Financial Energy Management Inc
- HEI Inc
- LaMay, LLC
- Mechanical Systems Inc
- Mountain Vector Energy
- New Line Technology, Inc.

- Norman S Wright Co
- RE Michel Co LLC
- Strategic Lighting
- Stone Electric and Power LLC
- Sustainable Building Solutions LLC
- TLC Company, Inc.
 dba TLC Plumbing and Utility
- Trane
- Voss Lighting
- Yearout Service LLC

TEN or More Years

- A-1 Electric Inc
- Allied Electric Inc.
- B&D Industries Inc.
- Bridgers & Paxton Consulting Engineers
- Bulldog Energy Solutions
- Corrales Electric Inc
- DAC Electric
- DRB Electric, Inc
- Facility Solutions Group
- Graybar Electric Company, Inc.
- J & C Ortiz Electric LLC
- Johnson Controls
- Omega Contractors
- Randy's Electric Co Inc
- RKL Sales Corporation
- Russel Sigler Inc
- Summit Electric Supply
- Travers Mechanical Services

New Trade Allies

Alza Electrical Corp.

Armour Electrical Contractors, LLC.

BP Enterprises LLC dba Batteries Plus

Enterprise Electrical Services Inc.

Glass-Rite

Grow Pros Solutions

ThermAir Systems NM, LLC

U.S. Electrical Corporation

HDZ Electric LLC

Mora Electric LLC

Nomad Energy Group, LLC.

PNM Authorized Contractor Network

Tony Apodaca











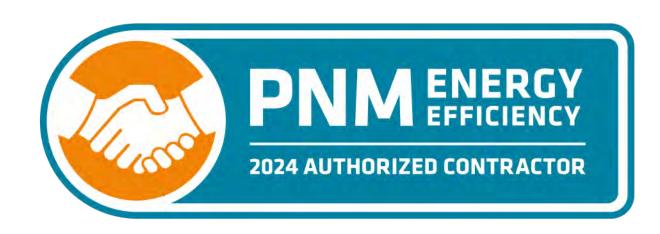
What is the Trade Ally Network?



- **YOU** are the PNM Trade Ally Network
- The PNM Trade Ally Network is comprised of ALL authorized contactors who serve in the commercial and residential energy efficiency programs,

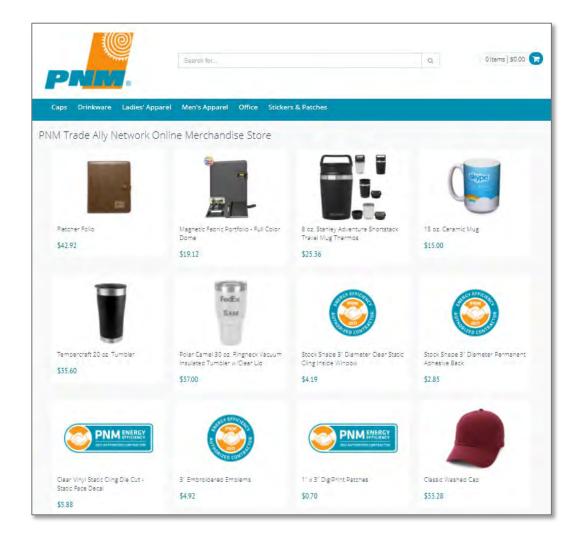
PNM Trade Ally Network Seal





- 2024 Network seal will soon be available for use by eligible Trade Allies
- The seal represents an official endorsement as a PNM authorized Contractor
- Displays your commitment to providing energy efficient solutions
- Eligible Trade Allies may co-brand with PNM and use the seal in program advertising and branded promotional materials

Eligibility and How It Works



Eligibility:

- Meet the requirements and become a PNM Business Energy Efficiency Program Trade Ally.
- 2. Meet the specific annual requirements for your program.
- Be a Trade Ally in good standing for at least 12 consecutive months in a calendar year.
- 1. Submit rebate applications for your customers.

The 2024 Trade Ally Network Charter and agreement form will be sent to eligible Trade Allies in the coming weeks.

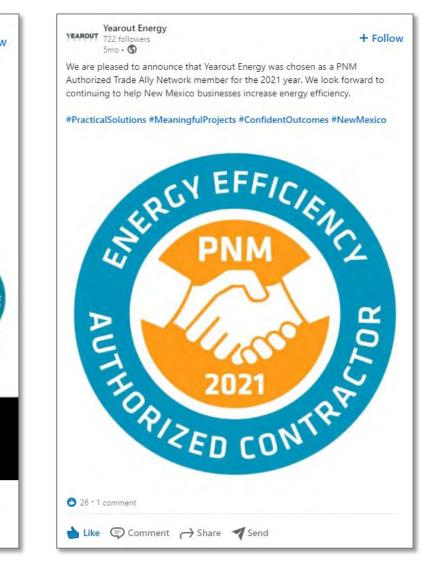
Be sure to sign and return your agreement form.

How it works:

- DNV provides a list of eligible Trade Allies to PNM.
- PNM will send you the Charter and Agreement Form, along with the web address to the PNM Trade Ally Network Online Merchandise Store.
- The merchant will verify eligibility status with PNM before production and shipping of your purchase to you.

Examples of co-branding done well





Co-branded business cards are also available:





Trade Allies Who Earned the 2024 PNM Authorized Contractor Seal

3B Electrical, LLC

Abraxas Electric, LLC

B&D Industries, Inc.

Bridgers & Paxton Consulting Engineers

Bulldog Energy Solutions

EEA Consulting Engineers

Electrodata, LLC

Facility Solutions Group (ABQ)

High Desert Lighting & Electric, LLC

LaMay, LLC

M Squared Electric, LLC

McDade-Woodcock Inc.

New Line Technology, Inc.

Phaze One Electric

Randy's Electric Co Inc

Stone Electric & Power, LLC

Trane

Yearout Energy Services Company

2023 Top Trade Allies

Tony Apodaca











Criteria for Awards

Most Overall Savings

by annual kWh saved in each program:

- Distributor Discount Program
 - HVAC
 - Food Service Equipment
- Multifamily Program
- New Construction
- Retrofit
- Quick Saver Program
- All Programs

Trailblazer

for all Trade Allies in any program:

- Meet 2 consecutive years of project quantity requirements;
- 2. Increase your previous year's kWh savings by 50% or more;
- 3. For those not already recognized for most overall savings;
- 4. Must file the application for the customer

Must meet individual program requirements and be in good standing to be considered for recognition. Criteria outlined by third-party implementors.

Trade Allies named as contractor on apps filed by customers or third parties are not eligible for acknowledgment/award.

Beyond Electric, LLC

100% increase in kWh savings **84,174** kWh savings in 2023

EEA Consulting Engineers

100% increase in kWh savings **133,644** kWh savings in 2022

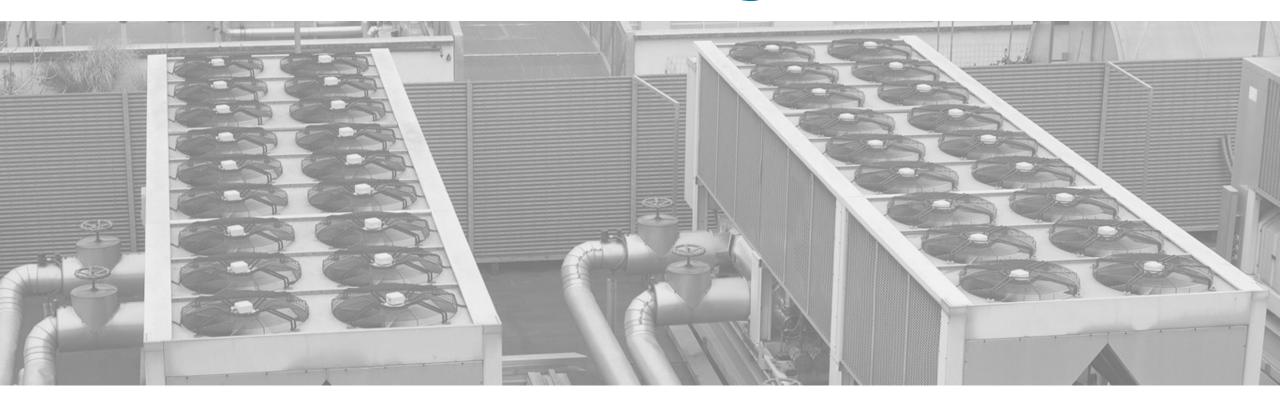


Chef Link



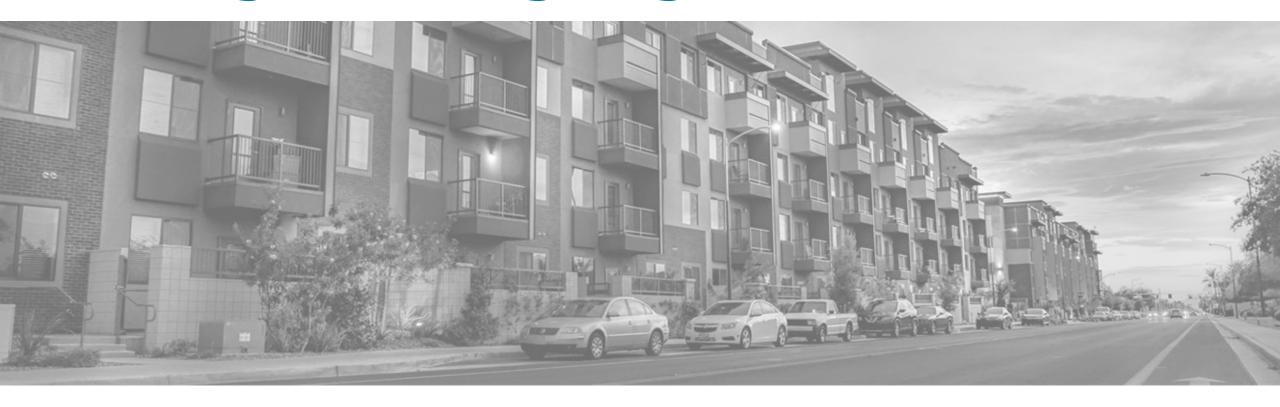
12,894 kWh saved with 2 paid applications

Norman S Wright Co



228,593 kWh saved with 1 paid application

High Desert Lighting and Electric, LLC



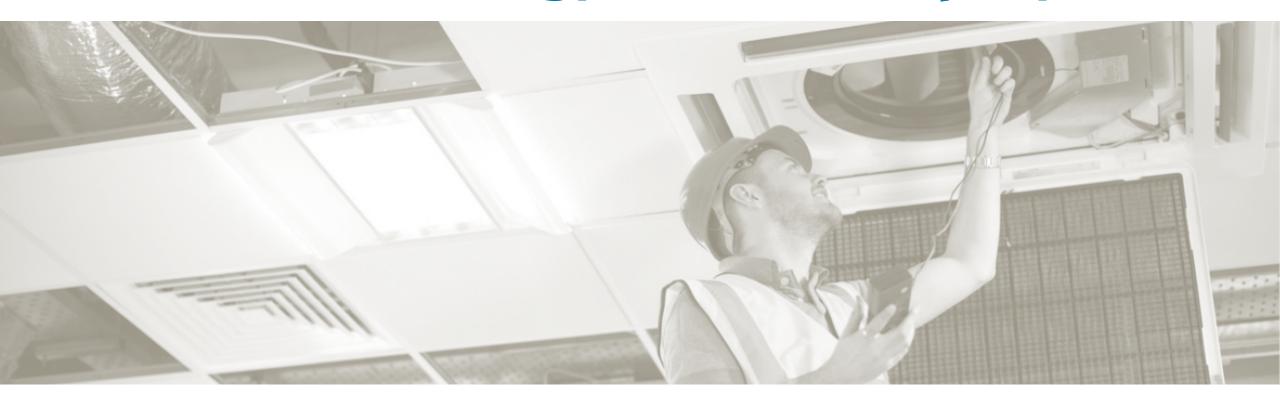
134,550 kWh saved with 4 paid applications

Abraxas Electric LLC



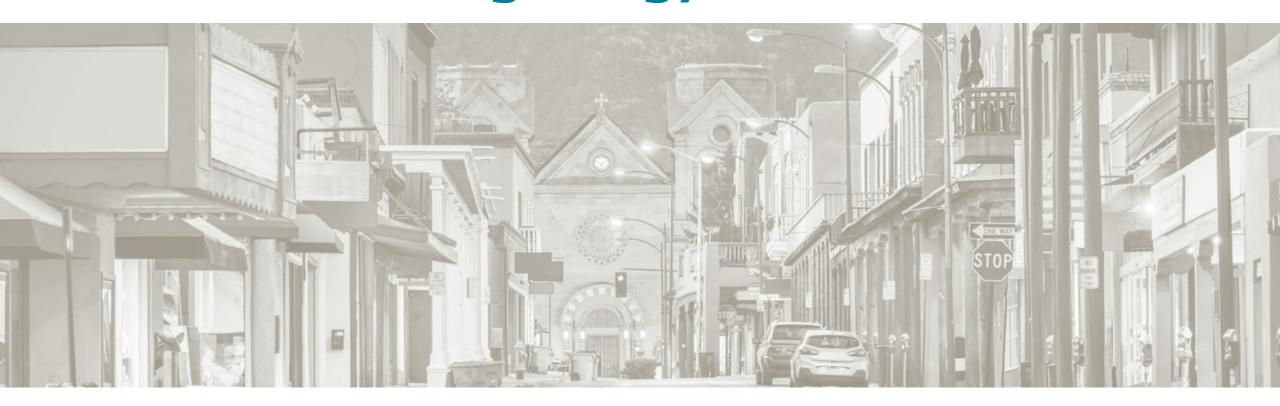
1,514,027 kWh saved with 3 paid applications

Yearout Energy Services Company



3,376,407 kWh saved with 27 paid applications

Bulldog Energy Solutions



3,745,458 kWh saved with 105 paid applications

Bulldog Energy Solutions



4,031,034 kWh saved with 108 paid applications









Thank You