Introducing the Schneider Downs Retirement Solutions Resource Center

As the Schneider Downs Retirement Solutions practice has continued to grow in service offerings and expertise, so has our depth of resources for plan sponsors and participants. In an effort to make our retirement resources easily accessible, we are excited to introduce the Schneider Downs Retirement Solutions Resource Center, now live at https://www.sdwealthmanagement.com/retirement-solutions-resource.

The resource center houses original thought leadership and educational content pertaining to retirement plan topics such as fiduciary best practices, the difference between an ERISA 3(21) and 3(38) advisor, cash balance plans, and summaries of legislation like the SECURE Act and CARES Act.

In addition to written content, the resource center is home to a suite of short educational videos covering a number of relevant topics including:

- Active Versus Passive Investing
- Alternative Profit Sharing Contribution Allocations
- Asset Allocation
- Employer Sponsored Retirement Plans
- ERISA Bonding Requirements
- Governance For Retirement Plan Sponsors
- Increasing Retirement Plan Contribution Rates
- Options for Retirement Accounts When Moving Jobs
- Pre-Tax vs Roth Contributions
- Qualified Default Investment Alternatives
- Revenue Sharing Arrangements
- Self-Directed Brokerage Accounts
- Service Provider Fee Reasonableness
- Target Date Funds

Our team of advisors and consultants look forward to continuing to build out the Resource Center with the addition of new and timely content and welcome feedback on additional resources that you would find valuable.

Learn more at www.sdretirementsolutions.com or contact us at sdretirement@schneiderdowns.com.