

Associate – Financial Analysis – Portfolio Analytics

Firm Description

Campbell Global is a leading global investment manager focused on forestland. We are widely recognized as an authority on both forest management and timberland investing. Based in Portland, Oregon, we have nearly four decades of experience in forestland management and value creation. A pioneer in the field, over the last 40+ years we have managed 5 million acres worldwide for pension funds, foundations, and other institutional investors. Campbell Global is a subsidiary of J.P. Morgan.

Role Description

As a Financial Analysis Associate within Campbell Global, you will be responsible for calculating the performance and multiples of the firm's portfolios, investment vehicles, and financial instruments. You will collaborate with a team dedicated to timberland investment portfolios and engage with both internal and external stakeholders. **Sponsorship for the CFA program is available for this role.**

Responsibilities

- Validate and reconcile financial input data received from colleagues and partners, and submit investment performance information to NCREEF, consultants, and other external parties.
- Understand and interpret NCREEF-PREA reporting standards and Global Investment Performance Standards to determine correct treatment for calculating performance.
- Document analysis and conclusions to ensure adequate documentation exists for the firm's performance record.
- Support the Business Development Team by providing key investment performance data, and analytical support in the preparation of RFPs and RFIs.
- Assist in preparing investor reports, including quarterly and annual reports, and other finance projects as assigned.
- Perform financial modeling for existing assets, including discounted cash flow, budgeting, and other analyses to support Portfolio Management decisions.
- Respond to internal and external information requests in conjunction with management and team members.

Required Qualifications, Capabilities, and Skills

- B.S. Degree (Business Administration, Accounting, Finance, or related field) and three years' work experience in a related field.
- Experience with enterprise accounting software, possesses advanced Excel analysis skills, and is adept at working with large datasets.
- Working knowledge of accounting practices and guidelines (GAAP/IFRS); proven ability to analyze financial statements.
- Demonstrated financial analysis and problem-solving capabilities.
- Excellent interpersonal skills and strong communication skills, both oral and written.
- Demonstrated organizational skills. Must be able to perform multiple tasks efficiently and work well under deadline situations.
- CPA preferred.

Firm Description

JPMorganChase, one of the oldest financial institutions, offers innovative financial solutions to millions of consumers, small businesses and many of the world's most prominent corporate, institutional and government clients under the J.P. Morgan and Chase brands. Our history spans over 200 years and today we are a leader in investment banking, consumer and small business banking, commercial banking, financial transaction processing and asset management.

We offer a competitive total rewards package including base salary determined based on the role, experience, skill set and location. Those in eligible roles may receive commission-based pay and/or discretionary incentive compensation, paid in the form of cash and/or forfeitable equity, awarded in recognition of individual achievements and contributions. We also offer a range of benefits and programs to meet employee needs, based on eligibility. These benefits include comprehensive health care coverage, on-site health and wellness centers, a retirement savings plan, backup childcare, tuition reimbursement, mental health support, financial coaching and more. Additional details about total compensation and benefits will be provided during the hiring process.

We recognize that our people are our strength and the diverse talents they bring to our global workforce are directly linked to our success. We are an equal opportunity employer and place a high value on diversity and inclusion at our company. We do not discriminate on the basis of any protected attribute, including race, religion, color, national origin, gender, sexual orientation, gender identity, gender expression, age, marital or veteran status, pregnancy or disability, or any other basis protected under applicable law. We also make reasonable accommodations for applicants' and employees' religious practices and beliefs, as well as mental health or physical disability needs. Visit our [FAQs](#) for more information about requesting an accommodation.

JPMorgan Chase & Co. is an Equal Opportunity Employer, including Disability/Veterans

About the Team

J.P. Morgan Asset & Wealth Management delivers industry-leading investment management and private banking solutions. Asset Management provides individuals, advisors and institutions with strategies and expertise that span the full spectrum of asset classes through our global network of investment professionals. Wealth Management helps individuals, families and foundations take a more intentional approach to their wealth or finances to better define, focus and realize their goals.

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