



To serve our members by promoting professional excellence and an engaged investment community

Application for Student Membership

The objective of the student membership category is to provide educational and career opportunities for students who intend to pursue careers in the investment decision-making field. For a one-time membership fee of \$25 and professor recommendation, undergraduate and graduate students of area universities may join our Society until they are no longer students at their institutions.

As a CFASP student member, you may participate in all Society events, including but not limited to our monthly speaker luncheons, networking and other events (annual forecast dinner, annual golf tournament, etc.) at no charge. For information on upcoming events, visit www.cfaportland.org.

Full Name: _____
Last First M.I.

Address: _____
Street Address

City State ZIP Code

Home Phone: _____ Alternate Phone: _____

Employer: _____

Job Title: _____ Work Phone: _____

University/College: _____ Intended Major / Minor: _____

Degree(s) attained: _____ Email: _____

Expected Graduation Date: _____ Have you taken Level I of the CFA Exam? (Y/N): _____

Professor Recommendation (required):

Professor Name and Title: _____

How did you hear about the CFA Society Portland?

Please tell us what you hope to accomplish through your affiliation with the CFA Society Portland:

Please complete, return, and remit \$25 one-time membership fee to:
CFA Society Portland, c/o Melanie Lewis, 111 S.W. Fifth Avenue, Suite 3675, Portland, OR 97204
www.cfaportland.org
Pay online [HERE](#)