

SPONSORSHIP OPPORTUNITIES

Showcase your brand to a group of local, engaged investment professionals by partnering with us!

EVENTS

Investment Strategy Dinner: March

LOCATION: Portland Art Museum

ATTENDANCE: 250-300+

- Presenting Sponsor (exclusive): \$7,000
- Platinum Sponsor: \$6,000
- Gold Sponsor: \$4,000
- Silver Sponsor: \$2,000
- Nonprofit Sponsor: \$1,000

Annual Meeting & Mixer Event: June

LOCATION: Amaterra Winery

ATTENDANCE: 80+

- Presenting Sponsor (exclusive): \$4,000
Company logo engraved on wine glasses for event tasting (along with CFASP logo); website presence for event; company logo projected at event; speaking opportunity; access to attendee registration list
- Supporting Sponsor: \$1,000
Logo display and acknowledgement at event; access to attendee registration list

Golf Tournament: September

LOCATION: Langdon Farms

ATTENDANCE: 80+

- Presenting Sponsor (exclusive): \$4,000
Branded signage; website presence for event; opportunity for branded promotional giveaway (i.e., towels, balls, tees, etc.); speaking opportunity; six free players; access to attendee registration list
- Hole Sponsor: \$500
Table/tent at a hole; opportunity for branded promotional giveaway (i.e., towels, balls, tees, etc.); marketing material; access to attendee registration list
- Flag Pin Sponsor: \$250
Branded flag at a pin; access to attendee registration list

Holiday Social: December

LOCATION: Portland City Grill

ATTENDANCE: 80+

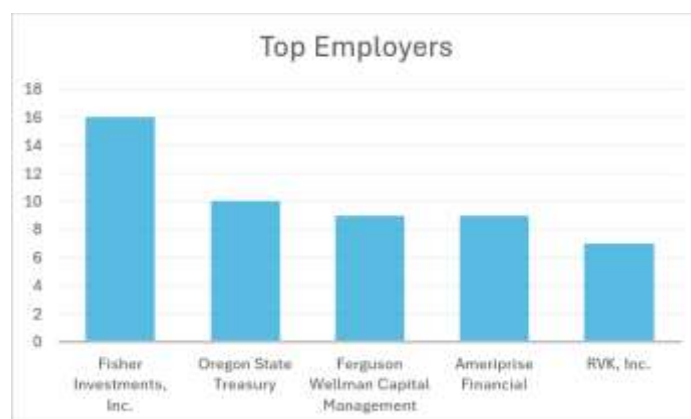
- Presenting Sponsor (exclusive): \$2,000
Prominent branding; recognition at event; speaking opportunity; chance to mingle with new and existing charterholders; access to attendee registration list
- Supporting Sponsor: \$1,000
Branding; recognition at event; chance to mingle with new and existing charterholders; access to attendee registration list

CFASP MEMBERSHIP

498 | CFASP Members

468 | CFASP Charterholders

15 | Associate/Student Members



June 2026

CONTACT FOR DETAILS
info@cfaportland.org

ABOUT CFA SOCIETY PORTLAND

CFA Society Portland is the preeminent association of investment professionals in Oregon. Consisting of portfolio managers, security analysts, investment advisors, consultants and other financial professionals, we promote ethical and professional standards within the investment industry; encourage professional development through the CFA Program and continuing education; facilitate the exchange of information and opinions among people within the local investment community and beyond; and work to further the public's understanding of the CFA designation and investment industry. As one of many CFA Institute member societies, our society connects members to a global network of investment professionals.

As an integral part of the local financial community, CFA Society Portland is committed to helping the next generation of investment professionals. We support and develop local students with scholarships, hands-on investment practice and industry connections. CFA Society Portland partners with Portland State University to allow MBA and senior-level finance students to manage CFA Society Portland's investment reserve portfolio and provides over a dozen annual scholarships to local universities. In addition, many society members volunteer their time serving on the boards of pension funds, endowments, charitable organizations and corporations to help them meet their fiduciary obligations to retirees and beneficiaries. Your support of CFA Society Portland helps further all these initiatives.

CFA SOCIETY PORTLAND BOARD MEMBERS

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